

Bright Cluster Manager 8.2

# OpenStack Deployment Manual

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# Preface

Welcome to the *OpenStack Deployment Manual* for Bright Cluster Manager 8.2.

## 0.1 About This Manual

This manual is aimed at helping cluster administrators install, understand, configure, and manage basic OpenStack capabilities easily using Bright Cluster Manager. The administrator is expected to be reasonably familiar with the *Administrator Manual*.

## 0.2 About The Manuals In General

Regularly updated versions of the Bright Cluster Manager 8.2 manuals are available on updated clusters by default at `/cm/shared/docs/cm`. The latest updates are always online at <http://support.brightcomputing.com/manuals>.

- The *Installation Manual* describes installation procedures for a basic cluster.
- The *Administrator Manual* describes the general management of the cluster.
- The *User Manual* describes the user environment and how to submit jobs for the end user.
- The *Cloudbursting Manual* describes how to deploy the cloud capabilities of the cluster.
- The *Developer Manual* has useful information for developers who would like to program with Bright Cluster Manager.
- The *OpenStack Deployment Manual* describes how to deploy OpenStack with Bright Cluster Manager.
- The *Edge Manual* describes how to deploy Bright Edge with Bright Cluster Manager.
- The *Machine Learning Manual* describes how to install and configure machine learning capabilities with Bright Cluster Manager.

If the manuals are downloaded and kept in one local directory, then in most pdf viewers, clicking on a cross-reference in one manual that refers to a section in another manual opens and displays that section in the second manual. Navigating back and forth between documents is usually possible with keystrokes or mouse clicks.

For example: `<Alt>-<Backarrow>` in Acrobat Reader, or clicking on the bottom leftmost navigation button of xpdf, both navigate back to the previous document.

The manuals constantly evolve to keep up with the development of the Bright Cluster Manager environment and the addition of new hardware and/or applications. The manuals also regularly incorporate customer feedback. Administrator and user input is greatly valued at Bright Computing. So any comments, suggestions or corrections will be very gratefully accepted at [manuals@brightcomputing.com](mailto:manuals@brightcomputing.com).

There is also a feedback form available via Bright View, via the Account icon, , following the clickpath:

Account→Help→Feedback

### 0.3 Getting Administrator-Level Support

If the reseller from whom Bright Cluster Manager was bought offers direct support, then the reseller should be contacted.

Otherwise the primary means of support is via the website <https://support.brightcomputing.com>. This allows the administrator to submit a support request via a web form, and opens up a trouble ticket. It is a good idea to try to use a clear subject header, since that is used as part of a reference tag as the ticket progresses. Also helpful is a good description of the issue. The followup communication for this ticket goes via standard e-mail. Section 13.2 of the *Administrator Manual* has more details on working with support.

### 0.4 Getting Professional Services

Bright Computing normally differentiates between professional services (customer asks Bright Computing to do something or asks Bright Computing to provide some service) and support (customer has a question or problem that requires an answer or resolution). Professional services can be provided after consulting with the reseller, or the Bright account manager.



# 1

## Quickstart Installation Guide For OpenStack

This quickstart chapter describes, step-by-step, a basic and quick installation of OpenStack for Bright Cluster Manager on a cluster that is already running Bright Cluster Manager. Unlike in the main installation chapter (Chapter 3), the quickstart gives very little explanation of the steps, and is more of a recipe approach. Following these steps should allow a moderately experienced cluster administrator to get an operational OpenStack cluster up and running in a fairly standard configuration as quickly as possible. This would be without even having to read the introductory Chapter 2 of this manual, let alone any of the rest of the manual.

In this quickstart Chapter 1, the sections 1.1-1.3 are about what needs to be done to quickly get OpenStack up. The last section of this chapter, section 1.4 then covers tasks to check OpenStack-related functions of the cluster are working as expected.

### 1.1 Hardware Specifications

The hardware specifications suggested in this quickstart are a minimum configuration. Less powerful hardware is not guaranteed to work with Bright OpenStack.

The minimum number of nodes required to create an OpenStack cluster is 3:

- one head node
- one controller/network node
- and one hypervisor node.

Page 17 has a more extensive explanation of the required number of nodes.

The minimal hardware specifications for these node types are indicated by the following table:

Node Type	CPUs	RAM/GB	Hard Drive/GB	NICs
Head	4	8	40	2 *
Controller	4	8	80	2 *
Hypervisor	4	8	80	1 **

\* 2 NICs, one of them connected to the switch where the other compute nodes will be connected and the other is connected to the external world through which it can access the Internet.

\*\* 1 NIC connected to the switch where the other compute nodes will be connected.

## 1.2 Prerequisites

The starting point of the quickstart installation for Bright OpenStack requires an up and running Bright Cluster Manager. A quickstart on how to set up Bright Cluster Manager is given in Chapter 1 of the *Installation Manual* (<http://support.brightcomputing.com/manuals/8.2/installation-manual.pdf>)

Bright OpenStack is supported for RHEL7 and derivatives only.

The head node must have access to the base distribution repositories and to the Bright repositories. This is because `cm-openstack-setup`—a utility used in section 1.3—must be able to install packages from these repositories. The head node must therefore be connected to the internet, or it must be able to access a local mirror of both repositories.

## 1.3 Installing Bright OpenStack Using `cm-openstack-setup`

The `cm-openstack-setup` script is run from the head node and deploys an OpenStack instance. An example session is shown next. This example is based on using `node001` as the controller node, and `node002` as the hypervisor node:

```
[root@bright82 ~]# cm-openstack-setup
Please wait
Connecting to CMDaemon
```

If all is well, then a deployment screen is seen. The steps are then:

1. Select the Deploy option from the deployment screen (figure 1.1):

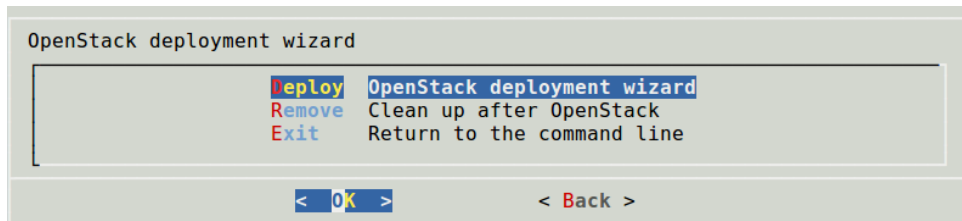


Figure 1.1: Deployment Screen

2. Select `node001` as the controller node.(figure 1.2):

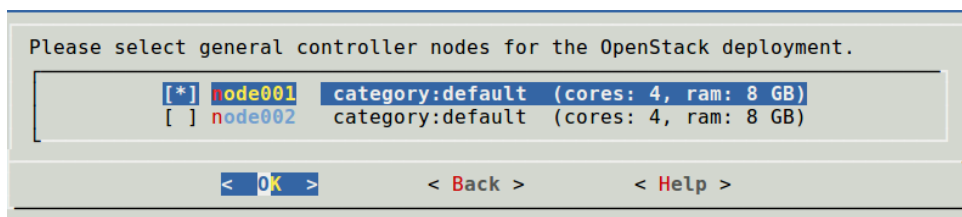


Figure 1.2: Setting the controller nodes

3. Set a password for the admin user (figure 1.3):

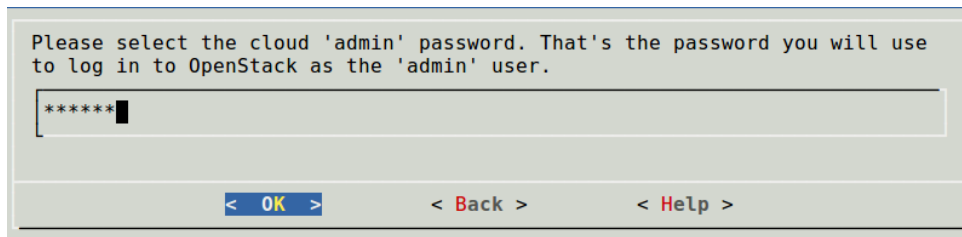


Figure 1.3: Setting The admin Password

The admin user is an OpenStack user who is to be created and who is to be given administrator privileges in the OpenStack instance that is being created by the wizard. The admin user can login to OpenStack Horizon (an administrative dashboard) when OpenStack is running.

4. Set OpenStack users to be stored in Keystone's MySQL (figure 1.4):

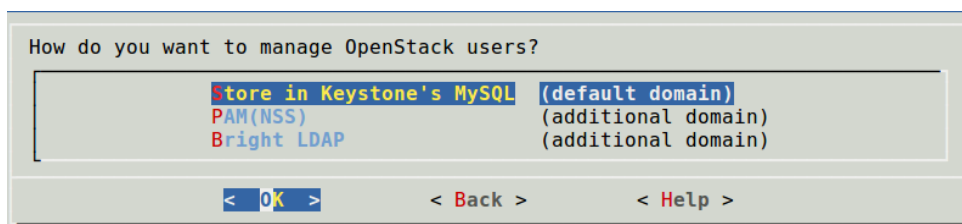


Figure 1.4: Configuring OpenStack users to be stored within Keystone's MySQL database

5. Set /cm/shared for Glance (images) storage (figure 1.5):

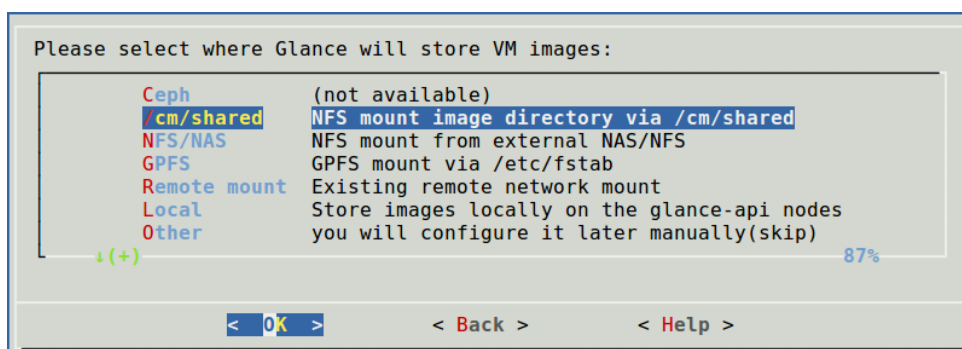


Figure 1.5: Configuring Glance (image) storage

6. Set NFS for Cinder (volume) storage (figure 1.6):

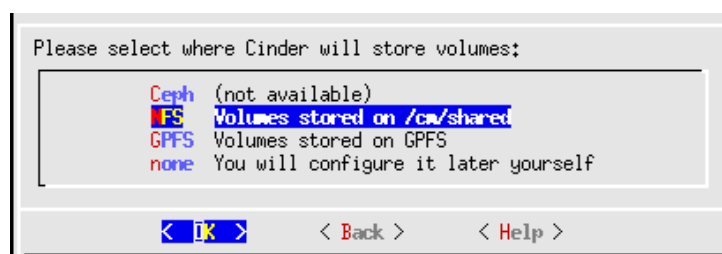


Figure 1.6: Configuring Cinder (volume) storage

7. Select node002 as the hypervisor node (figure 1.7):

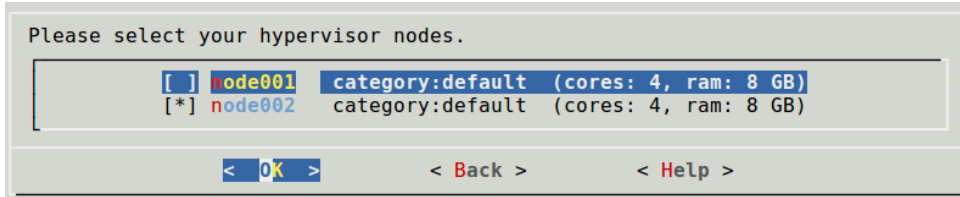


Figure 1.7: Configuring the hypervisor nodes

8. Set /cm/shared for Nova (virtual machines) storage (figure 1.8):

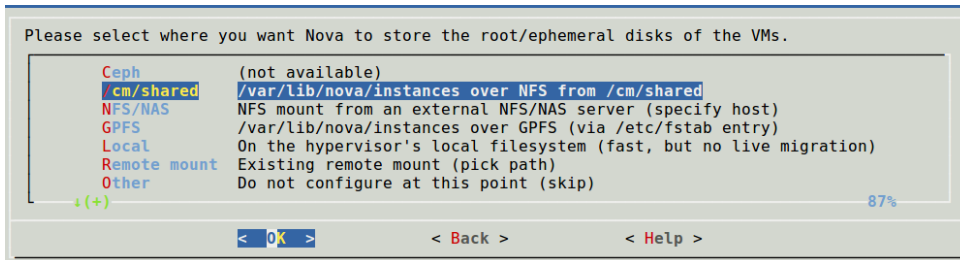


Figure 1.8: Configuring the Nova virtual machine disk storage

9. Set VXLAN as the network overlay technology (figure 1.9):



Figure 1.9: Setting VXLAN as the network overlay technology

10. Select the <Create new> option to create a new network for virtual networks in the OpenStack cluster (figure 1.10):

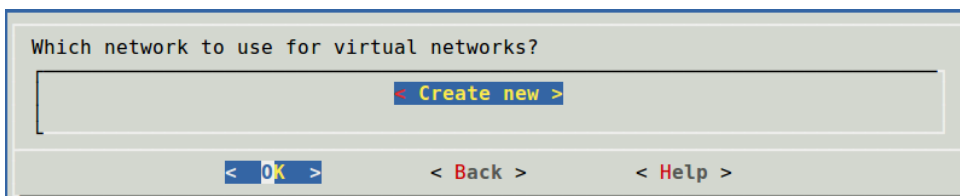


Figure 1.10: Configuring the creation of a new network for virtual networks

The default values for the new network can be accepted.

11. The OpenStack controller node can also be a network node. The controller node node001 is selected to be a network node as well for this example (figure 1.11):

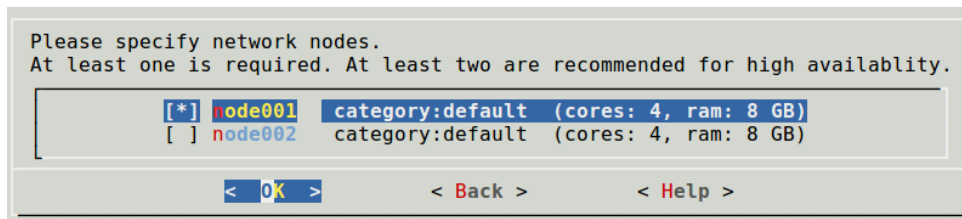


Figure 1.11: Setting the network nodes

12. Floating IP addresses and sNAT should be selected for the external network (figure 1.12):

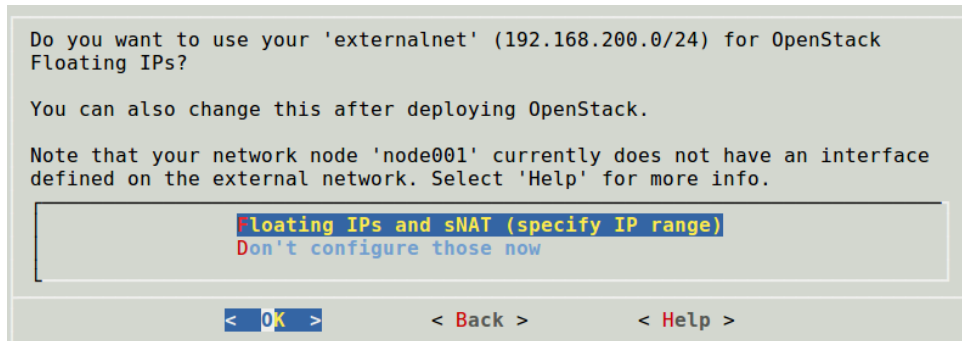


Figure 1.12: Configuring floating IP addresses to be used on the external network

13. The IP address range can then be set up. Many ranges are possible. However, for this example, the range 192.168.200.100-192.168.200.200 is chosen (figure 1.13):

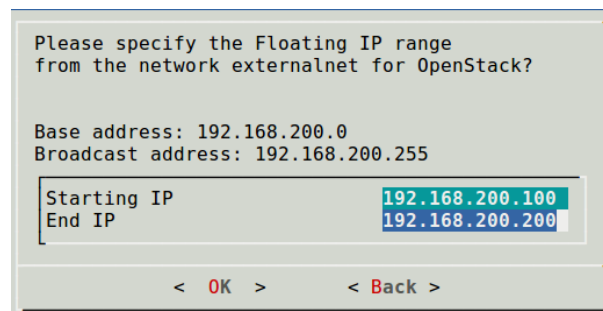


Figure 1.13: Configuring floating IP address range to be used on the external network

14. For the network for virtual networks, vxlanhostnet, that was set up in figure 1.10, the hypervisor node should have an interface that connects to it. A shared interface can be set up, and will be an alias for the bridged interface (figure 1.14):

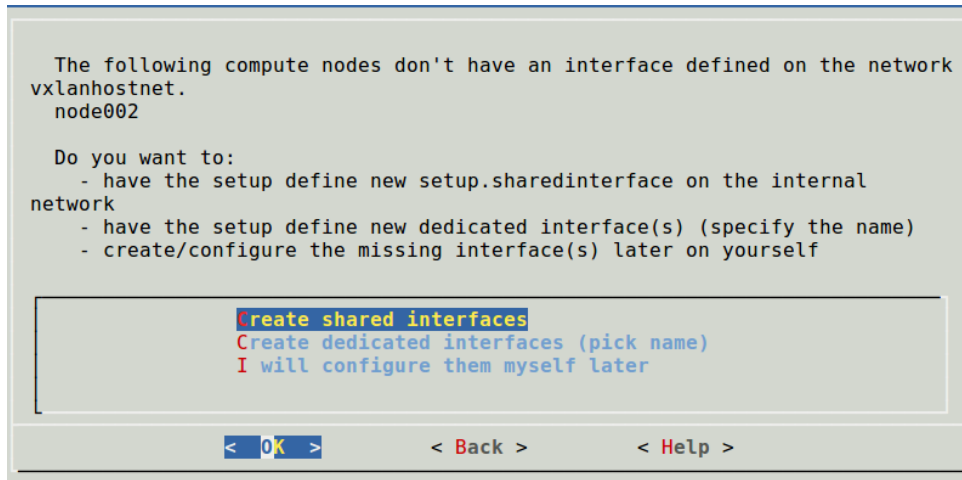


Figure 1.14: Configuring the shared interface on the hypervisor (compute) node

15. Similarly, for vxlanhostnet, the network node should also have an interface that connects to it. A shared interface can be set up, and as before will be an alias for the bridged interface (figure 1.15):

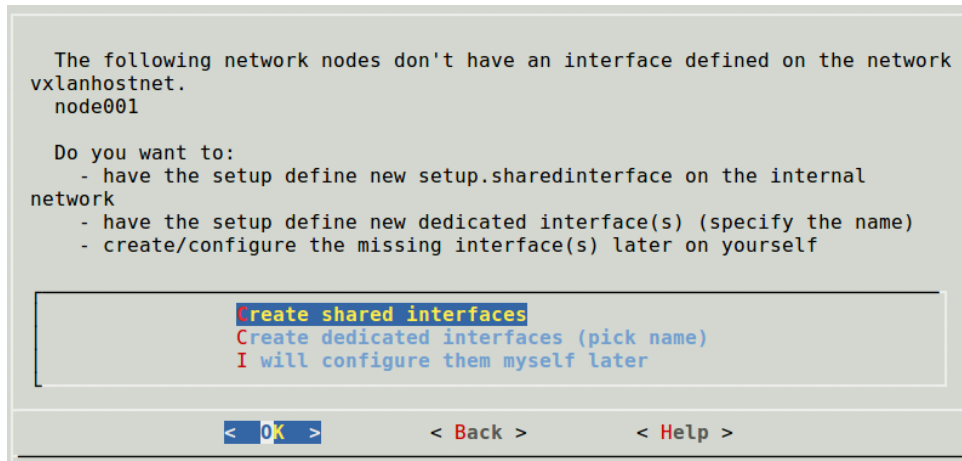


Figure 1.15: Configuring the shared interface on the network node to the virtual networks

16. The head node and the network/controller node are both connected to the external network of the cluster. For the external network that the network/controller node is attached to, a dedicated interface is created (figure 1.16). A name is set for the new interface, for example eth1.

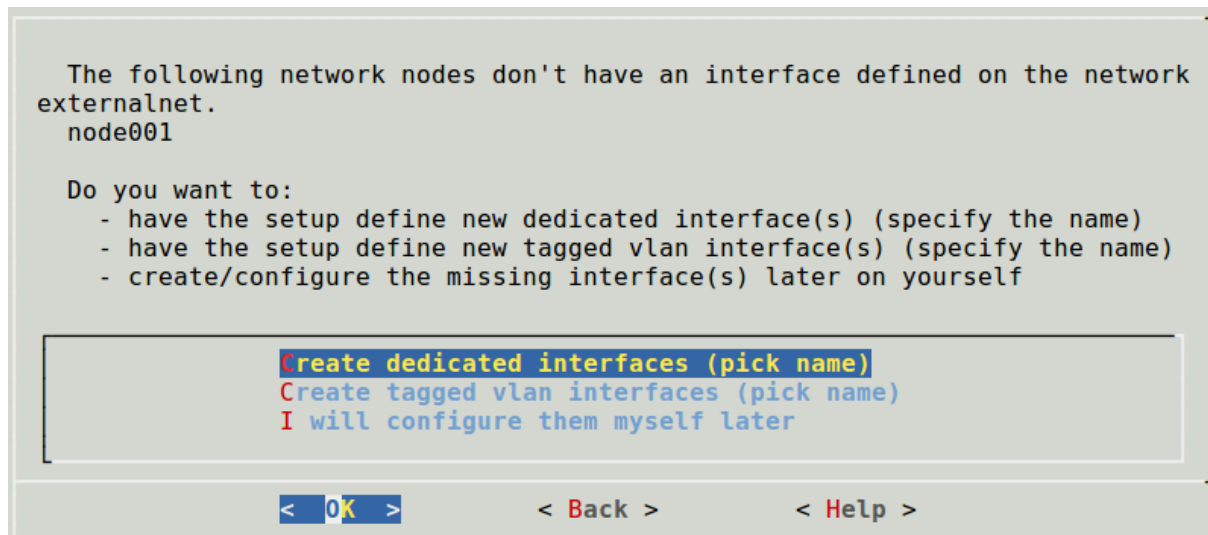


Figure 1.16: Configuring the dedicated interface on the network node to the external network

17. The Save config & deploy option (figure 1.17) saves a YAML configuration file of the settings:

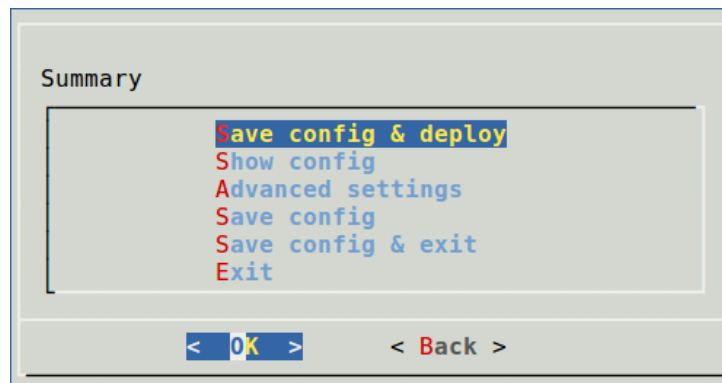


Figure 1.17: Saving and deploying the YAML configuration file

Deployment can then begin.

A deployment can take some time. Progress is displayed throughout the deployment procedure, and the session should end with something like:

```
Took:      35:48 min.
Progress: 100/100
##### Finished execution for 'Bright OpenStack', status: completed

Bright OpenStack finished!
```

## 1.4 Testing OpenStack Deployment

The example tasks that follow can be used to check if OpenStack has been successfully deployed and is behaving as expected. All the commands are run from Bright head node, and are a handy set of relatively common OpenStack-related actions. The commands in this testing section mostly avoid using the Bright Cluster Manager interface so that the direct OpenStack behavior is visible rather than Bright Cluster Manager behavior. If a command does not work in a similar way to what is shown, then the behavior should be investigated further.

**Download a CirrOS image:**

```
[root@bright82 ~]# wget -P /tmp/images http://download.cirros-cloud.net/0.4.0/cirros-0.4.0-
x86_64-disk.img
```

**Create an OpenStack test project:**

```
[root@bright82 ~]# source .openstackrc      #only needed if no login since deployment
[root@bright82 ~]# openstack project create brighttest
```

```
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| description |                                           |
| domain_id  | 0e6cd466a0f849ff8743654940b5f8b8 |
| enabled    | True                                |
| id         | 4c522f2ce1ad4cd18d67de341d1481ff |
| is_domain  | False                              |
| name       | brighttest                         |
| parent_id  | 0e6cd466a0f849ff8743654940b5f8b8 |
+-----+-----+
```

**Create an OpenStack test user**

```
[root@bright82 ~]# openstack user create --project brighttest --password Ch@ngeMe --enable \
  brightuser
```

```
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| default_project_id | 4c522f2ce1ad4cd18d67de341d1481ff |
| domain_id      | 0e6cd466a0f849ff8743654940b5f8b8 |
| enabled        | True                                |
| id             | df27f5f7b7da457984616651c2aaed71 |
| name           | brightuser                         |
+-----+-----+
```

**Assign an OpenStack role (not to be confused with a Bright role) for the test project and test user:**

```
[root@bright82 ~]# openstack role add --project brighttest --user brightuser member
```

This step can be skipped for a user in the default project, since the user has the member role as a default profile setting anyway. The purpose of this step is to assign a profile setting to the user, otherwise the user cannot carry out any OpenStack functions.

**Create the test user in Bright:**

```
[root@bright82 ~]# cmsb
[bright82]% user add brightuser
[bright82->user*[brightuser*]]% set password Ch@ngeMe
[bright82->user*[brightuser*]]% commit
```

By default the authentication for the Bright user is separate from OpenStack authentication. User authentication integration with OpenStack is described in detail in section 5.1.



**Check the autogenerated .openstackrc file for the test user:**

```
[root@bright82 ~]# su - brightuser
Last login: Wed Feb 22 15:23:11 CET 2017 on pts/0
Creating ECDSA key for ssh
[brightuser@bright82 ~]$
[brightuser@bright82 ~]$ tail .openstackrc
export OS_PROJECT_DOMAIN_ID="0e6cd466a0f849ff8743654940b5f8b8"
export OS_USER_DOMAIN_ID="0e6cd466a0f849ff8743654940b5f8b8"
# Public Auth URL (used by users)
export OS_AUTH_URL="http://10.2.62.216:5000/v3"

# For keystone v3
export OS_IDENTITY_API_VERSION=3 # for the 'openstack' utility to work
export OS_CACERT="/etc/keystone/ssl/certs/ca.pem"
# END AUTOGENERATED SECTION -- DO NOT REMOVE
[brightuser@bright82 ~]$
```

**Set up the account so that .openstackrc is sourced on login:** This can be done by editing the .bashrc file for the account that is being logged into. The account is brightuser in this case, and it can be edited so that the line

```
. /home/brightuser/.openstackrc
```

is placed at the end of .bashrc.

A login as brightuser then automatically sets up the environment so that the commands of the openstack client agent work.

By default, the environment variable OS\_PASSWORD is not set in .openstackrc. This can be set to be sourced during login by placing the line:

```
export OS_PASSWORD="Ch@ngeMe"
```

outside the autogenerated section in the file .openstackrc.

The autogenerated section of the .openstackrc file is the section within the tags:

```
# BEGIN AUTOGENERATED SECTION -- DO NOT REMOVE
```

and

```
# END AUTOGENERATED SECTION -- DO NOT REMOVE
```

The .openstackrc and .openstackrc\_password files are described further on page 80.

**Create a key pair to be used by the test user:** From this point onward, using root privileges is not required to carry out OpenStack tasks. The user has the required privileges to carry out the actions that follow due to the member role assignment earlier on.

```
[brightuser@bright82 ~]$ . .openstackrc #if the file has not yet been sourced
[brightuser@bright82 ~]$ openstack keypair create --public-key\
~/ssh/id_ecdsa.pub brightuser-key
```

```
+-----+-----+
| Field      | Value                                     |
+-----+-----+
| fingerprint | c6:50:f6:9b:c8:ac:7f:5c:e7:ff:54:b7:f7:8e:ec:fd |
| name        | brightuser-key                           |
| user_id     | 822c81781cf743c3962eae34e97e3cfe         |
+-----+-----+
```

**Create an OpenStack network:**

```
[brightuser@bright82 ~]$ openstack network create brightnet
```

Field	Value
admin_state_up	UP
availability_zone_hints	
availability_zones	
created_at	2018-06-07T13:08:17Z
description	
dns_domain	None
id	71267504-e4d5-43b9-b66d-b8c3a1131d7e
ipv4_address_scope	None
ipv6_address_scope	None
is_default	False
is_vlan_transparent	None
mtu	1450
name	brightnet
port_security_enabled	False
project_id	cbd65ea4c62e4ec7b8491ce3194227be
provider:network_type	None
provider:physical_network	None
provider:segmentation_id	None
qos_policy_id	None
revision_number	1
router:external	Internal
segments	None
shared	False
status	ACTIVE
subnets	
tags	
updated_at	2018-06-07T13:08:17Z

**Create a subnet for the network:**

```
[brightuser@bright82 ~]$ openstack subnet create --subnet-range 192.168.100.0/24\
--network brightnet brightsubnet
```

Field	Value
allocation_pools	192.168.100.2-192.168.100.254
cidr	192.168.100.0/24
created_at	2018-06-07T13:08:19Z
description	
dns_nameservers	
enable_dhcp	True
gateway_ip	192.168.100.1
host_routes	
id	e0bccea2-9b35-42e8-9357-7a83b2dcba1e
ip_version	4
ipv6_address_mode	None
ipv6_ra_mode	None
name	brightsubnet
network_id	71267504-e4d5-43b9-b66d-b8c3a1131d7e

```

| project_id          | cbd65ea4c62e4ec7b8491ce3194227be |
| revision_number     | 0                                   |
| segment_id          | None                               |
| service_types       |                                     |
| subnetpool_id       | None                               |
| tags                |                                     |
| updated_at          | 2018-06-07T13:08:19Z              |
| use_default_subnet_pool | None                               |
+-----+-----+

```

### Create a router:

```

[brightuser@bright82 ~]$ openstack router create brightrouter
+-----+-----+
| Field          | Value                               |
+-----+-----+
| admin_state_up | UP                                  |
| availability_zone_hints |                                     |
| availability_zones |                                     |
| created_at      | 2018-06-07T13:08:21Z              |
| description     |                                     |
| distributed      | False                              |
| external_gateway_info | None                               |
| flavor_id       | None                               |
| ha               | False                              |
| id               | 4f927596-59c7-46e6-a293-47fb4c7682ac |
| name            | brightrouter                       |
| project_id      | cbd65ea4c62e4ec7b8491ce3194227be |
| revision_number  | None                               |
| routes          |                                     |
| status          | ACTIVE                             |
| tags            |                                     |
| updated_at      | 2018-06-07T13:08:21Z              |
+-----+-----+

```

**Attach the router to the bright-external-flat-externalnet:** (this is the flat network which is bridged with the interface to the outside)

```

[brightuser@bright82 ~]$ openstack router set brightrouter --external-gateway \
    bright-external-flat-externalnet

```

### Attach the router to the subnet created earlier:

```

[brightuser@bright82 ~]$ openstack router add subnet brightrouter brightsubnet

```

### Import the CirrOS image from the downloaded CirrOS cloud image:

```

[brightuser@bright82 ~]$ openstack image create --disk-format qcow2 --container-format bare \
    --file /tmp/images/cirros-0.4.0-x86_64-disk.img cirros-0.4.0-x86_64
+-----+-----+
| Field          | Value                               |
+-----+-----+
| checksum       | 443b7623e27ecf03dc9e01ee93f67afe |
| container_format | bare                               |
| created_at      | 2018-06-07T13:08:34Z              |
+-----+-----+

```

disk_format	qcow2	
file	/v2/images/3f4d7b8e-d827-4a98-a9aa-ec571856a3bc/file	
id	3f4d7b8e-d827-4a98-a9aa-ec571856a3bc	
min_disk	0	
min_ram	0	
name	cirros-0.4.0-x86_64	
owner	cbd65ea4c62e4ec7b8491ce3194227be	
properties	direct_url='file:///cm/shared/apps/openstack/glance-images/ 3f4d7b8e-d827-4a98-a9aa-ec571856a3bc'	
protected	False	
schema	/v2/schemas/image	
size	12716032	
status	active	
tags		
updated_at	2018-06-07T13:08:34Z	
virtual_size	None	
visibility	shared	
+-----+		

### Create a CirrOS VM on the network brightnet:

```
[brightuser@bright82 ~]$ openstack network list
```

ID	Name	Subnets	
11c2e29b-68ef-45...	bright-external-flat-externalnet	5a21577a-bdb1-4a...	
71267504-e4d5-43...	brightnet	e0bccea2-9b35-42...	
+-----+			

```
[brightuser@bright82 ~]$ networkidbrightnet=$(openstack network list -c ID --name brightnet \
-f value)
```

```
[brightuser@bright82 ~]$ echo $networkidbrightnet
```

```
[brightuser@bright82 ~]$ 71267504-e4d5-43b9-b66d-b8c3a1131d7e
```

```
[brightuser@bright82 ~]$ openstack server create --image cirros-0.4.0-x86_64 --flavor m1.xs \
mall --key-name brightuser-key --nic net-id=$networkidbrightnet cirrosvm
```

Field	Value	
OS-DCF:diskConfig	MANUAL	
OS-EXT-AZ:availability_zone		
OS-EXT-STS:power_state	NOSTATE	
OS-EXT-STS:task_state	scheduling	
OS-EXT-STS:vm_state	building	
OS-SRV-USG:launched_at	None	
OS-SRV-USG:terminated_at	None	
accessIPv4		
accessIPv6		
addresses		
adminPass	amDodTX2u8DU	
config_drive		
created	2018-06-07T13:09:59Z	
flavor	m1.xsmall (81b7d8db-2bc6-4745-beb9-5d6f84f15419)	
hostId		
id	9488aa29-f765-478a-a742-16cfe7481c57	
image	cirros-0.4.0-x86_64 (3f4d7b8e-d827-4a98-a9aa-ec571856a3bc)	
key_name	brightuser-key	

name	cirrosvm	
progress	0	
project_id	cbd65ea4c62e4ec7b8491ce3194227be	
properties		
security_groups	name='default'	
status	BUILD	
updated	2018-06-07T13:09:59Z	
user_id	822c81781cf743c3962eae34e97e3cfe	
volumes_attached		
+-----+-----+		

**Create a floating IP:**

```
[brightuser@bright82 ~]$ openstack floating ip create bright-external-flat-externalnet
```

Field	Value	
+-----+-----+		
created_at	2018-06-07T13:10:31Z	
description		
fixed_ip_address	None	
floating_ip_address	192.168.200.12	
floating_network_id	11c2e29b-68ef-4512-8fa9-35fe14596c1b	
id	e4710e3b-8b91-4560-aca2-9bb4c282b3d5	
name	192.168.200.12	
port_id	None	
project_id	cbd65ea4c62e4ec7b8491ce3194227be	
revision_number	0	
router_id	None	
status	DOWN	
updated_at	2018-06-07T13:10:31Z	
+-----+-----+		

**Attach the floating IP to the CirrOS VM:**

```
[brightuser@bright82 ~]$ floatingipflatexternalnet=$(openstack floating ip list -c \
  "Floating IP Address" -f value)
[brightuser@bright82 ~]$ echo $floatingipflatexternalnet
192.168.200.12
[brightuser@bright82 ~]$ openstack server add floating ip cirrosvm $floatingipflatexternalnet
```

**Enable ssh port 22 in the default security group:**

```
[brightuser@bright82 ~]$ openstack security group rule create --dst-port 22 default
```

Field	Value	
+-----+-----+		
id	9f10223b-4cdf-4e7b-aa72-879c85710bb8	
ip_protocol	tcp	
ip_range	0.0.0.0/0	
parent_group_id	5affac60-34b8-4217-8670-c82a8c8e2d88	
port_range	22:22	
remote_security_group		
+-----+-----+		

**Test ssh access to the CirrOS VM:**

```
[brightuser@bright82 ~]$ ssh cirros@$floatingipflatexternalnet
Warning: Permanently added '192.168.200.12' (RSA) to the list of known hosts.
$ hostname
cirrosvm
```

# Introduction

OpenStack is an open source implementation of cloud services. It is currently (2019) undergoing rapid development, and its roadmap is promising.

An implementation of OpenStack, based on the OpenStack Rocky release (<https://www.openstack.org/software/Rocky/>) is integrated into the Bright Cluster Manager 8.2 for OpenStack edition. The integration is supported for RHEL 7.x and CentOS 7.x.

The implementation of OpenStack is usable and stable for regular use in common configurations. In a complex and rapidly-evolving product such as OpenStack, the number of possible unusual configuration changes is vast. As a result, the experience of Bright Computing is that Bright Cluster Manager can sometimes run into OpenStack issues while implementing the less common OpenStack configurations.

As one of the supporting organizations of OpenStack, Bright Computing is committed towards working together with OpenStack developers to help Bright customers resolve any such issue. The end result after resolving the issue means that there is a selection pressure that helps evolve that aspect of OpenStack, so that it becomes convenient and stable for regular use. This process benefits all participants in the OpenStack software ecosystem.

OpenStack consists of subsystems, developed as upstream software projects<sup>1</sup>. A software project provides capabilities to OpenStack via the implementation of a backend service, and thereby provides an OpenStack service. The OpenStack service can thus be implemented by interchangeable backends, which projects can provide.

For example, the OpenStack Cinder project provides block storage capabilities to OpenStack via the implementation of, for example, NFS or Ceph block storage. The OpenStack's block storage service can therefore be implemented by the interchangeable backends of the NFS or Ceph projects. Indeed, the entire Cinder project itself can be replaced by a Cinder rewrite from scratch. As far as the user is concerned the end result is the same.

An analogy to OpenStack interchangeable subsystem backends provided by projects, is operating system interchangeable subsystem backends, as provided by distributions packages:

An operating system distribution consists of subsystems, maintained as packages and their dependencies. Some subsystems provide capabilities to the operating system via the implementation of a backend service. The service can often be implemented by interchangeable backends for the subsystem.

A specific example for an operating system distribution would be the mailserver subsystem that provides mail delivery capabilities to the operating system via the implementation of, for example, Postfix or Sendmail. The mailserver package and dependencies can therefore be implemented by the interchangeable backends of the Postfix or Sendmail software. As far as the e-mail user is concerned, the end result is the same.

The project that implements the backend can also change, if the external functionality of the project remains the same.

Some of the more common OpenStack projects are listed in the following table:

---

<sup>1</sup>The term projects must not be confused with the term used in OpenStack elsewhere, where projects, or sometimes tenants, are used to refer to a group of users

Service	OpenStack Project	Managed By Bright
Compute	Nova	✓
Object Storage	Swift	depends*
Block Storage	Cinder	✓
Networking	Neutron	✓
Dashboard	Horizon	✓
Identity Service	Keystone	✓
Orchestration	Heat	✓
Telemetry	Ceilometer	×
Database Service	Trove	×
Image Service	Glance	✓

\* Bright Cluster Manager does not manage the OpenStack reference implementation for Swift object storage, but does manage a replacement, the API-compatible Ceph RADOS Gateway implementation.

Not all of these projects are integrated, or needed by Bright Cluster Manager for a working OpenStack system. For example, Bright Cluster Manager already has an extensive monitoring system and therefore does not for now implement Ceilometer, while Trove is ignored for now until it becomes more popular.

Projects that are not yet integrated can in principle be added by administrators on top of what is deployed by Bright Cluster Manager, even though this is not currently supported or tested by Bright Computing. Integration of the more popular of such projects, and greater integration in general, is planned in future versions of Bright Cluster Manager.

This manual explains the installation, configuration, and some basic use examples of the OpenStack projects that have so far been integrated with Bright Cluster Manager.



# 3

## OpenStack Installation

### OpenStack RHEL7 And Derivatives Only

Bright OpenStack is supported for RHEL7 and derivatives only.

### To Use Ceph, It Must Be Installed Before Deploying OpenStack

If OpenStack is to access Ceph for storage purposes, for any combination of block storage (Cinder), image storage (Glance), ephemeral storage (Nova), or object storage (RADOS Gateway), then the Ceph components must first be installed with `cm-ceph-setup` (Chapter 4) before starting the OpenStack installation procedure covered here.

### Hardware Requirement For Running OpenStack

The optimum hardware requirements for OpenStack depend on the intended use. A rule of thumb is that the number of cores on the compute nodes determines the number of virtual machines.

OpenStack itself can run entirely on one physical machine for limited demonstration purposes.

However, if running OpenStack with Bright Cluster Manager, then a standard reference architecture used by Bright Computing consists of the following three types of nodes:

- A head node.
- Several regular nodes that can be used as hypervisor hosts. Regular nodes (Bright Cluster Manager terminology) are also commonly called compute nodes, and are typically multicore. Running guest VMs is therefore a suitable use for regular nodes.
- 3 nodes that combine OpenStack controller and OpenStack network node functionality.

For a standard reference configuration, minimal hardware specifications for useful demonstration purposes are:

- **Head node:** 8GB RAM, 4 cores and two network interfaces. In a standard configuration the head node does not run OpenStack services, other than the OpenStack-associated Haproxy service.
- **Regular nodes:** 2GB RAM per core. Each regular node has a network interface.
  - In larger clusters, it may be a good idea to separate the OpenStack controller functionality from networking functionality. If a regular node is configured as a controller, then it must have at least 8GB RAM.
- **3 OpenStack controller/network nodes:** 8GB RAM and two network interfaces. 3 nodes is the minimum needed to provide OpenStack high availability via Galera cluster for OpenStack databases.

The controller/network nodes can be separated from each other, but it is usually convenient to keep them together. Bright Cluster Manager OpenStack edition therefore uses combined controller/network nodes by default.

The database for the controller nodes cannot run with two OpenStack controllers. If the administrator would like use something other than the standard reference controller configuration of 3 controllers, then it is possible to run with just one OpenStack controller, without OpenStack database high availability.

3 controllers allows one to be rebooted while the other two provide quorum. However, rebooting two at the same time in such a configuration risks data loss.

More than three controllers are also allowed, in a high-availability configuration.

Setting the `datanode` property of controller nodes to `yes` (page 183 of the *Administrator Manual*) is recommended, so that a FULL install of a controller requires some effort to carry out.

The OpenStack controller/network nodes provide:

- OpenStack API endpoint services for Nova, Cinder, Keystone, Neutron, Glance, and Heat.
- Horizon Dashboard. This is a Django-based web service.
- RabbitMQ nodes, deployed as a RabbitMQ cluster. This is used in the OpenStack back-end for internal communication within an OpenStack service. For example, such as between `nova-api`, `nova-conductor`, `nova-scheduler`, `nova-compute`, or such as between `neutron-server` and the Neutron L2 agents.
- If Ceph is used, then Ceph monitor nodes can also be used as the controller nodes, in order to provide high availability for the Ceph monitor node data. In this case, more than 8GB of memory is needed for the controller nodes.

An *ethernet fabric* is used as a terminology to talk about treating the network architecture as being based on a giant flat logical OSI Layer 2-style network connected to a single switch, with point-to-point routing, rather than the traditional OSI 2/3 mixture with a hierarchy of access, distribution, and core routers.

The reference architecture networking runs on an ethernet fabric for the:

- internal network of the cluster, which is also the OpenStack management network.
- V(X)LAN network of the cluster, which is used by OpenStack virtual networks.

If Ceph is also deployed, then an ethernet fabric is assumed for:

- The public Ceph network.
- The Ceph replication network.
- An optional external network that is used to access virtual machines in OpenStack via Floating IPs.

Hard drive requirements for minimal systems can remain as for those required for a regular Bright Cluster Manager cluster. For production systems, these minimal requirements are however unlikely to work for very long. Storage requirements should therefore be considered with care according to the use case. If necessary, Bright Computing can provide advice on this.

Running OpenStack under Bright Cluster Manager with fewer resources than suggested in the preceding is possible but may cause issues. While such issues can be resolved, they are usually not worth the time spent analyzing them, due to the great number of possible configurations. It is better to run with ample resources, and then analyze the resource consumption in the configuration that is used, to see what issues to be aware of when scaling up to a production system.

Running a Bright Cluster Manager OpenStack cluster that varies greatly from the reference cluster is also possible. If necessary, Bright Computing can provide advice on this.

### Ways Of Installing OpenStack

The version of OpenStack that is integrated with Bright Cluster Manager can be installed in the following two ways:

- Using the web-based Setup wizard menu option (section 3.1), accessed via the OpenStack resource, if OpenStack has not already been installed. This is the recommended installation method.
- Using the text-based `cm-openstack-setup` utility (section 3.2). The utility is a part of the standard `cluster-tools` package.

The priorities that the package manager uses are expected to be at their default settings, in order for the installation to work.

By default, deploying OpenStack installs the following projects: Keystone, Nova, Cinder, Glance, Neutron, Heat and Horizon (the dashboard).

If Ceph is used, then Bright also deploys RADOS Gateway as a Swift-API-compatible object storage system. Using RADOS Gateway instead of the reference Swift object storage is regarded in the OpenStack community as good practice, and is indeed the only object storage system that Bright Cluster Manager manages for OpenStack. Alternative backend storage is possible at the same time as object storage, which means, for example, that block and image storage are options that can be used in a cluster at the same time as object storage.

## 3.1 Installation Of OpenStack From Bright View

Using Bright View is the preferred way to install OpenStack. A prerequisite for running it is that the head node should be able to connect to the distribution repositories, or alternatively the head node should have OpenStack RPMs preinstalled on it. Preinstalled OpenStack RPMs can be configured as part of the head node installation from the ISO, if the ISO that is used the Bright Cluster Manager OpenStack edition.

**Some suggestions and background notes** These are given here to help the administrator understand what the setup configuration does, and to help simplify deployment. Looking at these notes after a dry-run with the wizard will probably be helpful.

- A VXLAN (Virtual Extensible LAN) network is similar to a VLAN network in function, but has features that make it more suited to cloud computing.
  - If VXLANs are to be used, then the wizard is able to help create a VXLAN *overlay network* for OpenStack *tenant networks*.

An OpenStack tenant network is a network used by a group of users allocated to a particular virtual cluster.

A VXLAN overlay network is a Layer 2 network “overlaid” on top of a Layer 3 network. The VXLAN overlay network is a virtual LAN that runs its frames encapsulated within UDP packets over the regular TCP/IP network infrastructure. It is very similar to VLAN technology, but with some design features that make it more useful for cloud computing needs. One major improvement is that around 16 million VXLANs can be made to run over the underlying Layer 3 network. This is in contrast to the 4,000 or so VLANs that can be made to run over their underlying Layer 2 network, if the switch port supports that level of simultaneous capability.

By default, if the VXLAN network and VXLAN network object do not exist, then the wizard helps the administrator create a `vxlanhostnet` network and network object (section 3.1.10). The network is attached to, and the object is associated with, all non-head nodes taking part in the OpenStack deployment. If a `vxlanhostnet` network is pre-created beforehand, then the wizard can guide the administrator to associate a network object with it, and ensure that all

the non-head nodes participating in the OpenStack deployment are attached and associated accordingly.

- The VXLAN network runs over an IP network. It should therefore have its own IP range, and each node on that network should have an IP address. By default, a network range of 10.161.0.0/16 is suggested in the VXLAN configuration screen (section 3.1.10, figure 3.12).
- The VXLAN network can run over a dedicated physical network, but it can also run over an alias interface on top of an existing internal network interface. The choice is up to the administrator.
- It is possible to deploy OpenStack without VXLAN overlay networks if user instances are given access to the internal network. Care must then be taken to avoid IP addressing conflicts.
- When allowing for Floating IPs and/or enabling outbound connectivity from the virtual machines (VMs) to the external network via the network node, the network node can be pre-configured manually according to how it is connected to the internal and external networks. Otherwise, if the node is not pre-configured manually, the wizard then carries out a basic configuration on the network node that
  - configures one physical interface of the network node to be connected to the internal network, so that the network node can route packets for nodes on the internal network.
  - configures the other physical interface of the network node to be connected to the external network so that the network node can route packets from external nodes.

The wizard asks the user several questions on the details of how OpenStack is to be deployed. From the answers, it generates an YAML document with the intended configuration. Then, in the back-end, largely hidden from the user, it runs the text-based `cm-openstack-setup` script (section 3.2) with this configuration on the active head node. In other words, the wizard can be regarded as a GUI front end to the `cm-openstack-setup` utility.

**The practicalities of executing the wizard:** The explanations given by the wizard during its execution steps are intended to be verbose enough so that the administrator can follow what is happening.

The wizard is accessed via the OpenStack resource in the navigation pane of Bright View (figure 3.1). Launching the wizard is only allowed if the Bright Cluster Manager license (Chapter 4 of the *Installation Manual*) entitles the license holder to use OpenStack.

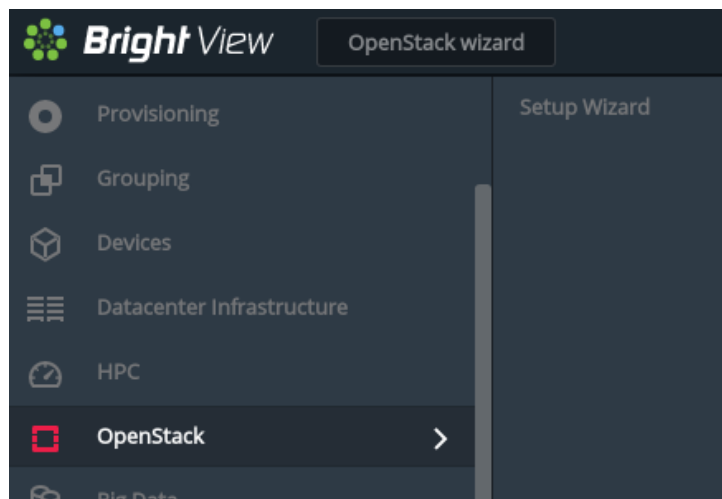


Figure 3.1: The Setup wizard Menu Option In Bright View's OpenStack Resource

The wizard runs through the screens in sections 3.1.1-3.1.14, described next.

### 3.1.1 OpenStack Setup Wizard Overview

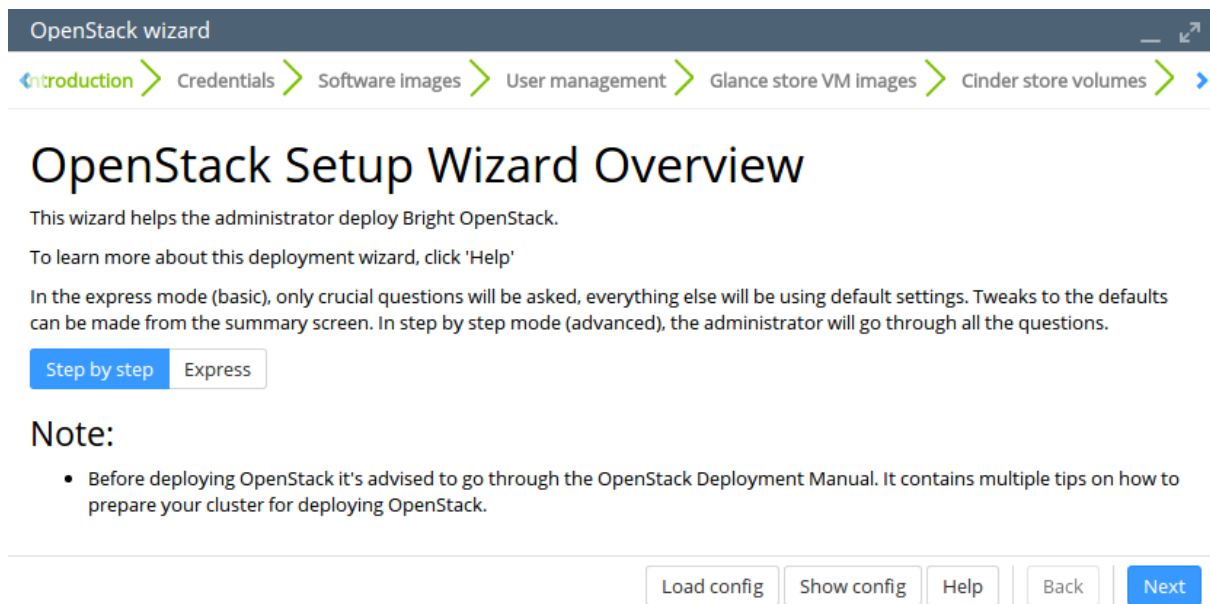


Figure 3.2: OpenStack Setup Wizard Overview Screen

The main overview screen (figure 3.2) gives an overview of how the wizard runs.

The main overview screen also asks for input on if the wizard should run in step-by-step mode, or in express mode.

- Step-by-step mode asks for many explicit configuration options, and can be used by the administrator to become familiar with the configuration options.
- Express mode asks for very few configuration options, and uses mostly default settings. It can be used by an administrator that would like to try out a relatively standard configuration.

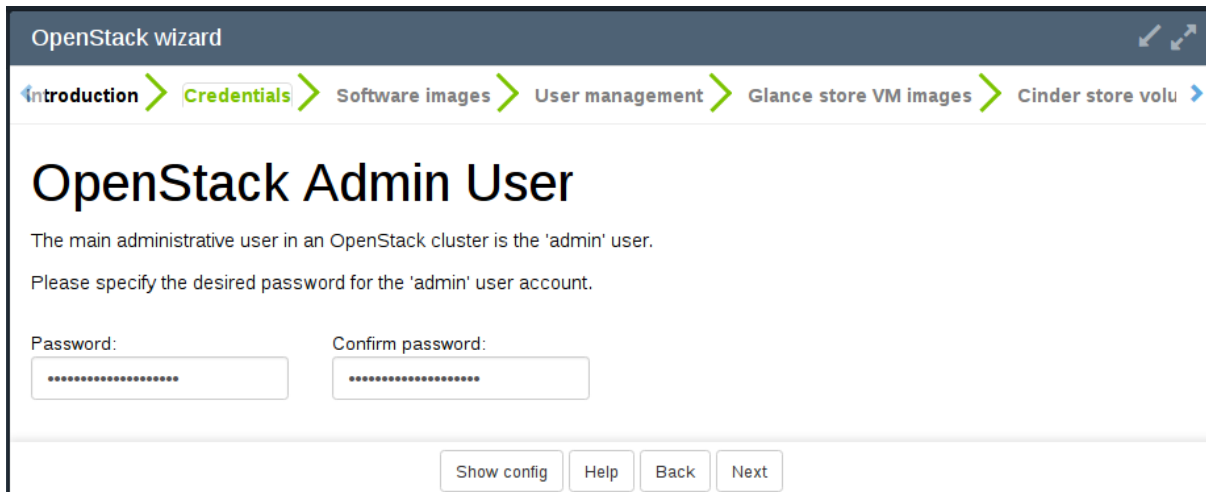
During the wizard procedure, buttons are available at the bottom of the screen. Among other options, in the main overview screen, the buttons allow a previously-saved configuration to be loaded, or allow the current configuration to be saved. The configurations are loaded or saved in a YAML format.

On clicking the Next button:

- If the express mode has been chosen, then the wizard goes through the credentials screen (section 3.1.2), after which it skips ahead to the Summary screen (section 3.1.14).
- Otherwise, if the step-by-step mode has been chosen, then each time the Next button is clicked, the wizard goes to the next screen in the series of in-between steps. Each screen allows options to be configured.

The steps are described in the following sections 3.1.2-3.1.14.

### 3.1.2 OpenStack admin User Screen

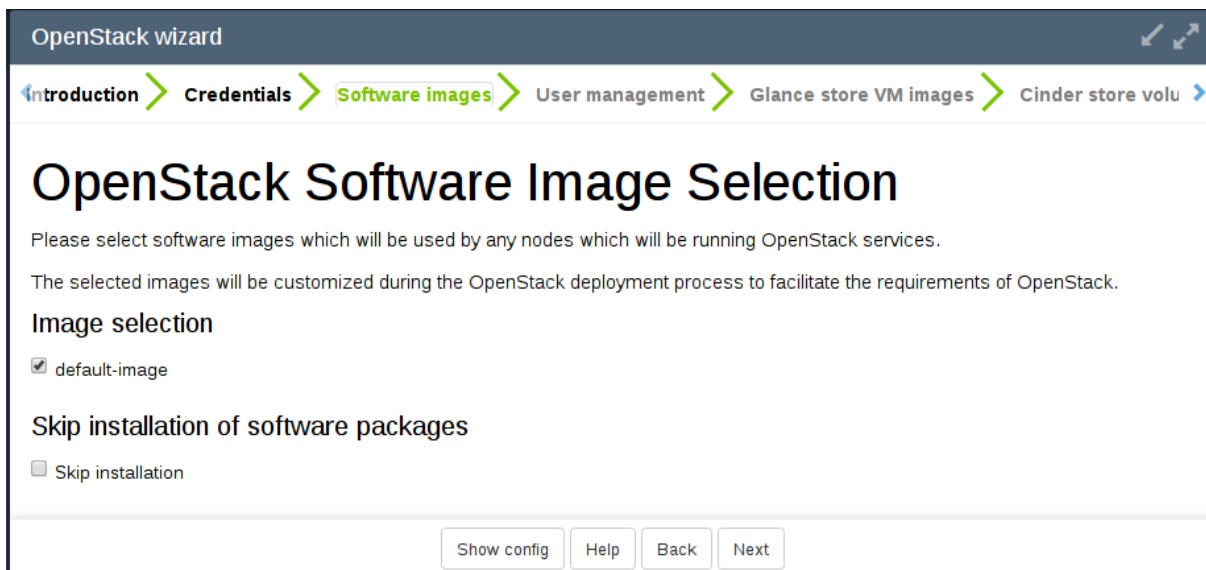


The screenshot shows the 'OpenStack Admin User' screen within the 'OpenStack wizard'. The wizard's progress bar at the top indicates the following steps: Introduction, Credentials (current step), Software images, User management, Glance store VM images, and Cinder store volumes. The main heading is 'OpenStack Admin User'. Below the heading, there is explanatory text: 'The main administrative user in an OpenStack cluster is the 'admin' user. Please specify the desired password for the 'admin' user account.' There are two input fields: 'Password:' and 'Confirm password:', both containing masked characters (dots). At the bottom of the screen, there are four buttons: 'Show config', 'Help', 'Back', and 'Next'.

Figure 3.3: OpenStack admin User Screen

The OpenStack credentials screen (figure 3.3) allows the administrator to set the password for the OpenStack admin user. The admin user is how the administrator logs in to the Dashboard URL to manage OpenStack when it is finally up and running. If express mode has been chosen, then the Next button has the wizard skip ahead to the Summary screen (section 3.1.14).

### 3.1.3 OpenStack Software Image Selection



The screenshot shows the 'OpenStack Software Image Selection' screen within the 'OpenStack wizard'. The wizard's progress bar at the top indicates the following steps: Introduction, Credentials, Software images (current step), User management, Glance store VM images, and Cinder store volumes. The main heading is 'OpenStack Software Image Selection'. Below the heading, there is explanatory text: 'Please select software images which will be used by any nodes which will be running OpenStack services. The selected images will be customized during the OpenStack deployment process to facilitate the requirements of OpenStack.' Under the heading 'Image selection', there is a checkbox labeled 'default-image' which is checked. Below this, under the heading 'Skip installation of software packages', there is a checkbox labeled 'Skip installation' which is unchecked. At the bottom of the screen, there are four buttons: 'Show config', 'Help', 'Back', and 'Next'.

Figure 3.4: OpenStack Software Image Selection Screen

The OpenStack software image selection screen (figure 3.4) lets the administrator select the software image that is to be modified and used on the nodes that run OpenStack.

The administrator can clone the `default-image` before running the wizard and modifying the image, in order to keep an unmodified `default-image` as a backup.

The administrator should take care not to move a node with OpenStack roles to another category

that contains a different image without OpenStack roles. OpenStack nodes behave quite differently from non-OpenStack nodes.

### 3.1.4 User Management

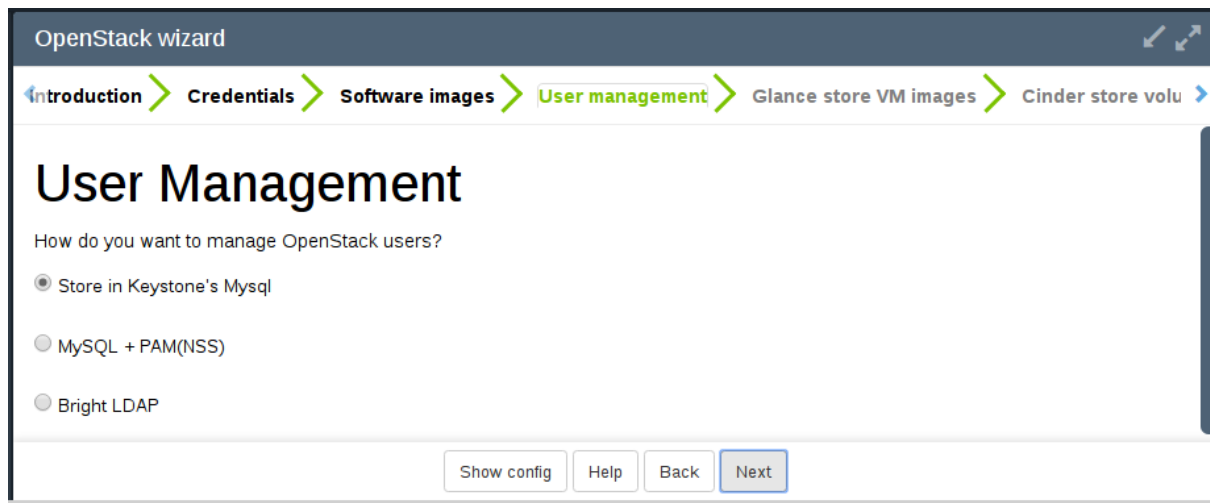


Figure 3.5: OpenStack User Management Screen

The User Management screen (figure 3.5) allows the administrator to select how OpenStack users are to be managed. Choices available are:

- Store in a MySQL database managed by Keystone, and by default isolate users from the non-OpenStack part of the cluster.  
Thus, in this case, the OpenStack users are managed by Keystone, and isolated from the LDAP users managed by Bright Cluster Manager.
- Store in a MySQL database managed by Keystone, and use PAM (NSS). Further details on this can be found in the background note on page 74.
- Use Bright Cluster Manager LDAPS authentication. Further details on this can be found in the background note on page 74.

Keystone can also be set to authenticate directly with an external LDAP or AD server, but this requires manual configuration in Bright Cluster Manager. In `cmsh` this configuration can be done as follows:

#### Example

```
[root@bright82 ~]# cmsh
[bright82]% openstack settings default
[bright82->openstack[default]->settings]% authentication
[bright82->...->settings->authentication]% set custompublicauthhost <external authentication server>
```

### 3.1.5 Glance VM Image Storage

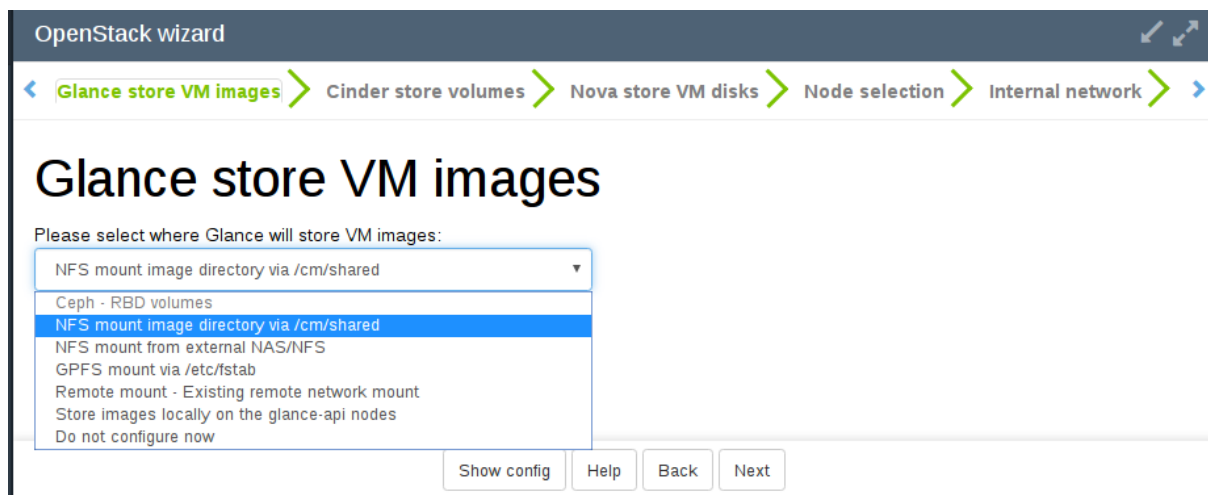


Figure 3.6: OpenStack Glance VM Image Storage Screen

The Glance VM Image Storage screen (figure 3.6) allows the administrator to select where virtual machine images are stored. Choices are:

- As Ceph-RBD volumes
- Within an NFS image directory, using the internal NFS. This is using a directory under `/cm/shared`
- Within an NFS image directory, using an external NAS/NFS. The share location, mount point and mount options are prompted for if this choice is selected.
- Within a GPFS image directory, mounted via `/etc/fstab`. The share location, mount point, and mount options are prompted for if this choice is selected.
- Using a remote mount from another network file system. The mount point is prompted for if this choice is selected.
- As images stored locally on the glance-api nodes.



### 3.1.6 Cinder Volume Storage

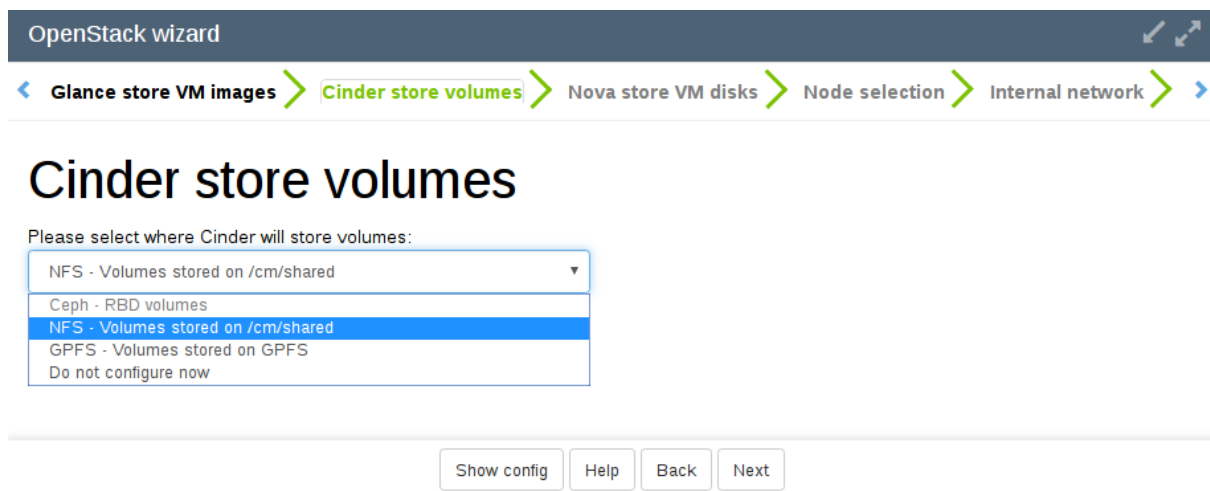


Figure 3.7: OpenStack Cinder Volume Storage Screen

The Cinder Volume Storage screen (figure 3.7) allows the administrator to choose how Cinder volumes are to be stored. Options are:

- As Ceph-RBD volumes
- Within an NFS directory, using the internal NFS. This is using a directory under /cm/shared
- Within a GPFS volume. The mount point is prompted for if this choice is selected.

### 3.1.7 Nova VM Disks Storage

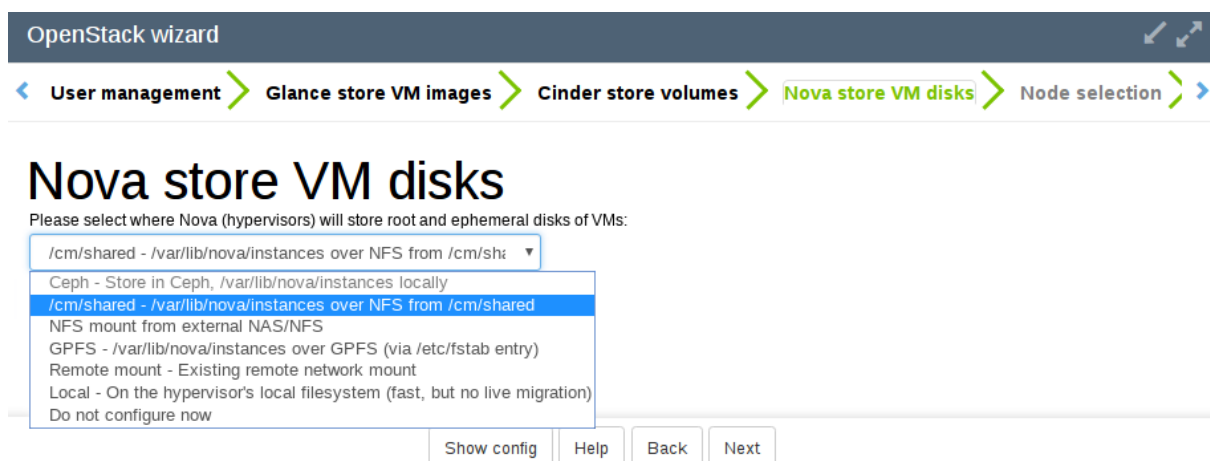


Figure 3.8: OpenStack Nova VM Disks Storage Screen

The Nova VM Disks Storage screen (figure 3.8) allows the administrator to choose how Nova hypervisors store the root and ephemeral disks of VMs. Options are:

- Ceph: Stored locally under /var/lib/nova/instances

- An NFS directory, using the internal NFS. This is using a directory served from `/cm/shared` as `/var/lib/nova/instances`.
- An NFS directory, using an external NAS/NFS. The share location, and mount options are prompted for if this choice is selected.
- A GPFS directory, mounted via `/etc/fstab`. The directory is served as `/var/lib/nova/instances`
- A remote mount from another network file system. The mount point is prompted for if this choice is selected.
- A local filesystem on the hypervisor itself, under `/var/lib/nova`. This is fast, but does not support live migration.

### 3.1.8 OpenStack Nodes Selection

OpenStack wizard

< Nova store VM disks > **Node selection** > Internal network > Layer 2 network agent > Network isolation > Netv >

## OpenStack Nodes Selection

At least one node must be selected for each type (hypervisor, network and controller) at this point in order to continue.

Your license allows a maximum of **70** nodes for OpenStack.

HOSTNAME	CATEGORY	HYPERVISOR NODE	NETWORK NODE	CONTROLLER NODE
Select all visible		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
node001	default	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
node002	default	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
node003	default	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
node004	default	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
node005	default	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
pj-webgui		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Should the wizard reboot the OpenStack nodes as part of the deployment process?

☒ all nodes ☐ only controller nodes

Max reboot wait:

20

Show config Help Back Next

Figure 3.9: OpenStack Nodes Selection

The OpenStack Nodes Selection screen allows the administrator to toggle whether a node takes on the function type of hypervisor node, network node, or controller node.

- A hypervisor node hosts virtual nodes. Typically a hypervisor node has many cores. The more hypervisors there are, the more VMs can be run.

- A network node runs DHCP and legacy routing services. At least one is required, and two are recommended for high availability DHCP and routing for production systems. In the reference architecture (page 17) the set of network nodes is the same as the set of controller nodes. This means that in the reference architecture case each of the controller nodes is running on a machine which is also running a network node within that same machine, which means the resulting hybrid machine can be called a controller/network node. There are therefore 3 controller/network nodes in the reference architecture.
- A controller node runs RabbitMQ services. At least one is required, and three are recommended for high-availability production systems.

Each of these three function types must exist at least once in the cluster. Each node can have multiple functions types, and each function type can be allocated to many nodes. Combining hypervisor nodes with controller nodes is however usually not recommended, due to the high CPU load from controller services.

Within the OpenStack Nodes Selection screen, clicking on the HOSTNAME column makes it possible to filter the list of nodes that is displayed (figure 3.10) so that it is easier to tick the correct checkboxes in large clusters.

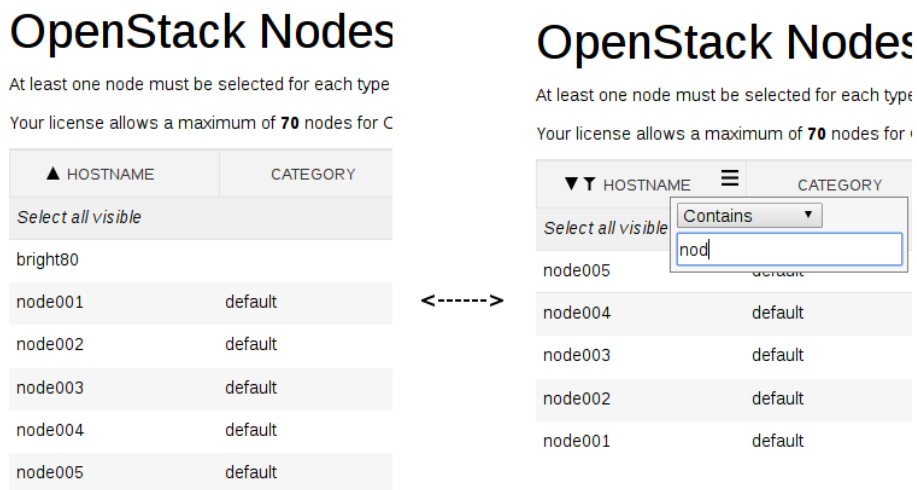


Figure 3.10: OpenStack Nodes Selection Filtering

When the OpenStack installation wizard completes, and configuration is deployed, the OpenStack nodes are all set to reboot by default. However, the OpenStack Nodes Selection screen also allows the rebooting of just the controller nodes, which is often sufficient.

When a node reboots, it can take some time to be provisioned. The time to wait for reboot is configurable in the OpenStack Nodes Selection screen.

### 3.1.9 OpenStack Internal Network Selection Screen

OpenStack wizard

< > Glance store VM images > Cinder store volumes > Nova store VM disks > Node selection > **Internal network** >

## Internal Network Selection

There are multiple internal networks configured in this cluster. One of those internal networks must now be selected as the main internal network of the OpenStack deployment. Depending on the choices made later in the wizard, the selected network might become the network used for optionally hosting Bright-managed instances, and/or optionally the network to which user-created instances can connect to. The internal network is also used for the communication between CMDaemon and Bright-managed instances.

Please specify which internal network is to be used for connecting OpenStack compute hosts.

OpenStack internal network:

internalnet

Specify the IP range used for allocating IPs for Bright-managed instances (vnodes). If the internal network gets shared with end users (it's not shared by default), this will also be the IP range used for IPs assigned to any VMs attached to the internal network by those end users.

IP range start: 10.141.152.0

IP range end: 10.141.159.255

Show config Help Back Next

Figure 3.11: OpenStack Internal Network Selection

The OpenStack Internal Network Selection screen allows the administrator to set the main internal network of the OpenStack nodes. This network is the network that is used to host Bright-managed instances and is also the network that user-created instances can connect to.

By default for a default Bright Cluster Manager installation, `internalnet` is used. A subset of the network is configured for OpenStack use by setting appropriate IP ranges.

### 3.1.10 OpenStack Network Isolation And VLAN/VXLAN Configuration

OpenStack wizard

mes > Nova store VM disks > Node selection > Internal network > **Network isolation** > Network isolation interfaces >

## Network Isolation

OpenStack can allow users to create their own private networks, and connect their user instances to it. The user defined networks must be isolated in the backend using either VLAN or VXLAN technology. Using VLAN isolation, in general, results in better performance. However, the downside is that the administrator needs to configure the usable VLAN IDs in the network switches. Therefore, the number of user defined networks is limited by the number of available VLAN IDs. Using VXLANs on the other hand generates some overhead, but does not require specific switch configuration, and allows for creating a greater number of virtual networks.

Do you want to use VLANs or VXLANs?

VLAN **VXLAN**

## VXLAN Configuration

VXLAN networking makes use of multicast for certain functionality. Therefore a specific multicast address has to be dedicated to VXLAN networking. The default multicast IP address which will be used by the wizard is 224.0.0.1. If there are any other applications in the cluster which already use this IP, please refer to the OpenStack Administrator Manual on how to change it to a different IP.

When using VXLANs to isolate user networks, an IP network is needed to host the VXLANs. Please specify below a network that can be used as the VXLAN host network.

Use existing **Create new**

Name:  Base address:

VXLAN range start:  VXLAN range end:

Figure 3.12: OpenStack Network Isolation And VXLAN Configuration Screen

The OpenStack Network Isolation And VXLAN Configuration screen allows the administrator to decide on the network isolation technology that is to be used for the private network of OpenStack user instances. The options, selectable by buttons, are either VLANs or VXLANs. Accordingly, VLAN screen options or closely similar VXLAN screen options, are then displayed. VXLANs are recommended by default due to their greater ease of use.

#### VLAN Screen Options

The VLAN range defines the number of user IP networks that can exist at the same time. This must match the VLAN ID configuration on the switch, and can be up to around 4000.

In the VLAN configuration screen options a network must be selected by:

- either choosing an existing network that has already been configured in Bright Cluster Manager, but not `internalnet`
- or it requires specifying the following, in order to create the network:
  - A new network Name: default: `vlanhostnet`
  - VLAN Range start: default: 5
  - VLAN Range end: default: 100

### VXLAN Screen Options

The VXLAN range defines the number of user IP networks that can exist at the same time. While the range can be set to be around 16 million, it is best to keep it to a more reasonable size, such as 50,000, since a larger range slows down Neutron significantly.

An IP network is needed to host the VXLANs and allow the tunneling of traffic between VXLAN endpoints. This requires

- either choosing an existing network that has already been configured in Bright Cluster Manager, but not `internalnet`
- or it requires specifying the following, in order to create the network:
  - A new network Name: default: `vxlanhostnet`
  - Base address: default: `10.161.0.0`
  - Netmask bits: default: `16`

In the VXLAN configuration options the following extra options are suggested, with overrideable defaults as listed:

- VXLAN Range start: default: `1`
- VXLAN Range end: default: `50000`

VXLAN networking uses a multicast address to handle broadcast traffic in a virtual network. The default multicast IP address that is set, `224.0.0.1`, is unlikely to be used by another application. However, if there is a conflict, then the address can be changed using the `CMDaemon OpenStackVXLANGroup` directive (Appendix C, page 656 of the *Administrator Manual*).

### 3.1.11 OpenStack Network Isolation interface For Network And Hypervisor Nodes

OpenStack wizard

Node selection > Internal network > Layer 2 network agent > Network isolation > Network isolation interfaces >

## Network Isolation Interface for Network and Hypervisor Nodes

Configure the network interface to use for the network isolation for selected network and hypervisor nodes.

HOSTNAME	CATEGORY	RACK	TYPE	PHYSICAL
node004	default	281474976710762	shared	internalnet
node005	default	281474976710768	shared	internalnet

Show config Help Back Next

Figure 3.13: OpenStack Network Isolation interface For Network And Hypervisor Nodes Screen

The Network Isolation interface For Network And Hypervisor Nodes screen (figure 3.13) sets the network that will be used for the network nodes and hypervisor nodes. These are classed according to whether the network will be shared or dedicated, and the nodes can be text-filtered by column, which is useful when dealing with a large number of nodes.

### 3.1.12 OpenStack Inbound External Traffic

OpenStack wizard

< al network > Layer 2 network agent > Network isolation > Network isolation interfaces > Inbound external traffic >

## Inbound External Traffic

Enabling floating IPs makes both user and Bright-managed instances accessible to inbound connections coming from the external network. Each instance can be accessed via a dedicated floating IP address. Floating IPs are assigned to the instances from a preconfigured IP pool of available IP addresses. The IP pool must be specified and cannot include the IP address of the external network's default gateway.

Do you want to enable Floating IPs?

Floating IPs and sNAT (specify IP range) ▼

External network:  
externalnet ▼

IP range start: 192.168.200.5 IP range end: 192.168.200.15

Show config Help Back Next

Figure 3.14: OpenStack Inbound External Traffic Screen

The OpenStack Inbound External Traffic screen (figure 3.14) allows the administrator to set floating IP addresses. A floating IP address is an address on the external network that is associated with an OpenStack instance. The addresses “float” because they are assigned from an available pool of addresses, to the instance, when the instance requests an address.

### 3.1.13 OpenStack External Network Interface For Network Node

OpenStack wizard

< ion > Network isolation interfaces > Inbound external traffic > External network interfaces > Summary > Deploy >

## External network interface for Network Node

wizard.Openstack.In order for the network node to provide routing functionality, it needs a connection to the external network. That connection could be set up using a dedicated interface, or if the network node does not have an extra network interface available, a tagged VLAN interface can be used.

HOSTNAME	CATEGORY	RACK	TYPE	PHYSICAL
node001	default		dedicated ▼	eth1

Show config Help Back Next

Figure 3.15: OpenStack External Network Interface For Network Node Screen

The OpenStack External Network Interface For Network Node screen (figure 3.15) allows the administrator to provide routing between the external network and the network nodes. It can be set up on a dedicated interface. If no spare interface is available on the network node, then if the switch supports it, a tagged VLAN interface can be configured instead.

The nodes can be text-filtered by column, which is useful when dealing with a large number of nodes.

### 3.1.14 Summary

OpenStack wizard

◀ Network isolation > Network isolation interfaces > Inbound external traffic > External network interfaces > **Summary** > Deploy ▶

## Summary

OpenStack setup wizard has been completed, however the specified OpenStack deployment configuration has not been deployed to the cluster yet. This can be done automatically by clicking the 'Deploy' button below. Alternatively, clicking the 'Show' button will produce an YAML configuration file which can be further customized, if needed, and then used as the input configuration file for either the `cm-openstack-setup` command line utility, or loaded to this wizard at a later time.

### Overview

**Software images:**  
/cm/images/default-image

**Glance storage:**  
NFS mount image directory via /cm/shared

**Cinder storage:**  
NFS - Volumes stored on /cm/shared

**Nova storage:**  
/cm/shared - /var/lib/nova/instances over NFS from /cm/shared

**Hypervisor nodes (2):**  
node004, node005

**Network nodes (1):**  
node001

**Controller nodes (3):**  
node001, node002, node003

**Reboot nodes**  
all nodes

**Licensing:**  
5/70

**Internal network:**  
internalnet (10.141.152.0 - 10.141.159.255)

**Layer 2 network agent:**  
Open vSwitch

**Network isolation:**  
VXLAN

**Floating IPs:**  
floating-ip

Automatically deploying the configuration will take several minutes, during which a log window will be shown displaying the progress of the deployment.

☐ Ready for deployment  
Check to be able to start deployment  
• Press 'Deploy' to start deployment.

Show config Help Back **Deploy**

Figure 3.16: Summary Screen

### Viewing And Saving The Configuration

The summary screen (figure 3.16) gives a summary of the configuration. The configuration can be changed in Bright View by clicking on a value displayed in the summary screen. Clicking opens the screen in the wizard that is associated with setting that value.



The full configuration is kept in an YAML file, which can be viewed by clicking on the Show Config button. The resulting editable text is shown in figure 3.17.



Figure 3.17: OpenStack Configuration Screen

The configuration can be saved with the Save button of figure 3.17.

### Using A Saved Configuration And Deploying The Configuration

Using a saved YAML file is possible.

- The YAML file can be used as the configuration starting point for the text-based `cm-openstack-setup` utility (section 3.2), if run as:

```
[root@bright82~]# cm-openstack-setup -c <YAML file>
```

- Alternatively, the YAML file can be deployed as the configuration by launching the Bright View wizard, and then clicking on the Load config button of the first screen (figure 3.2). After loading the configuration, a Deploy button appears.

Clicking the Deploy button that appears in figure 3.2 after loading the YAML file, or clicking the Deploy button of figure 3.16, sets up OpenStack in the background. The direct background progress is hidden from the administrator, and relies on the text-based `cm-openstack-setup` script (section 3.2). Some log excerpts from the script can be displayed within a Show Log section (figure 3.18).

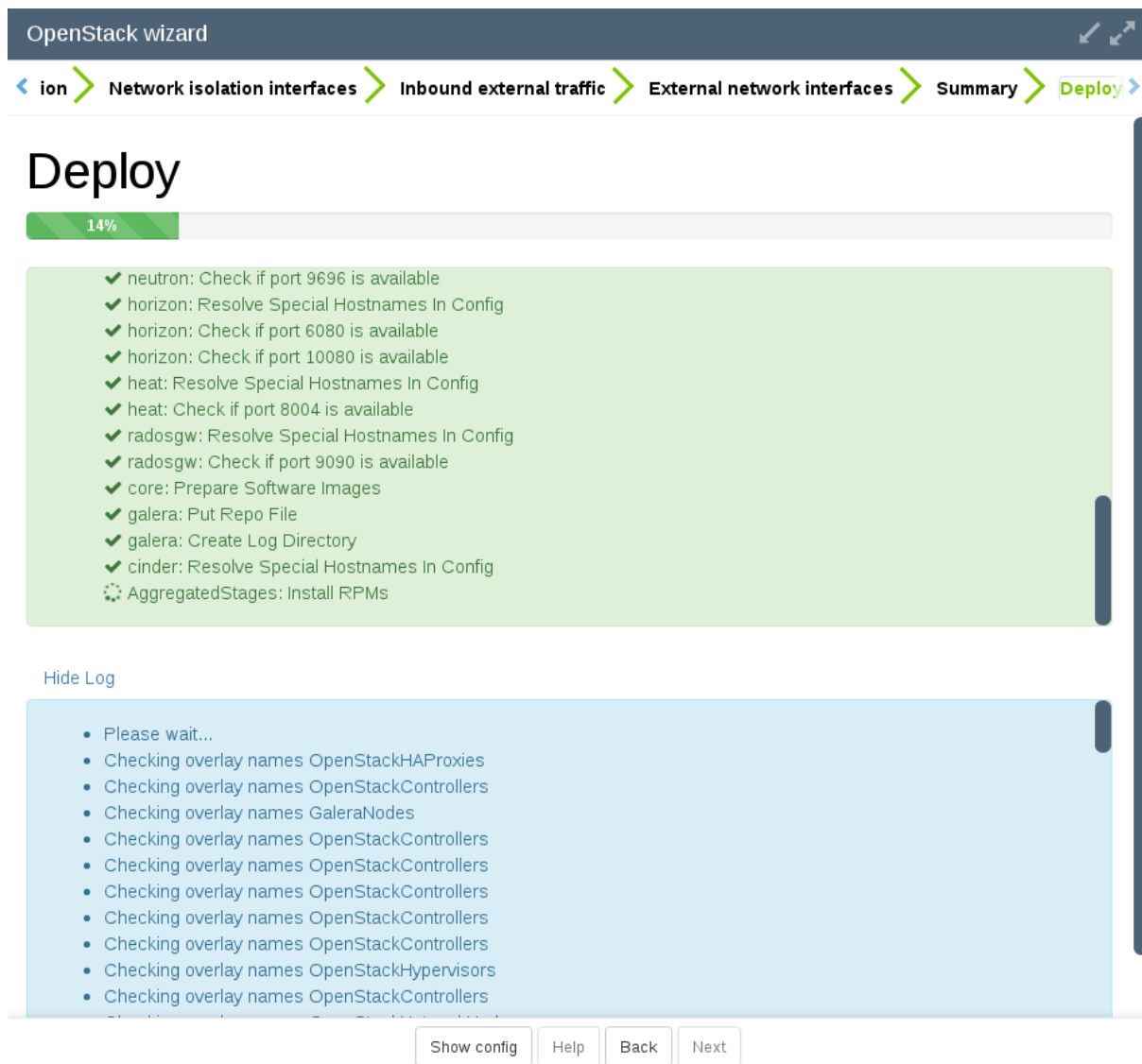


Figure 3.18: OpenStack Deployment Progress Screen

At the end of its run, the cluster has OpenStack set up and running in an integrated manner with Bright Cluster Manager.

The administrator can now configure the cluster to suit the particular site requirements.

## 3.2 Installation Of OpenStack From The Shell

The Bright View OpenStack installation (section 3.1) actually uses the `cm-openstack-setup` utility during deployment, only the utility is normally invisible. The installation can also be done directly with `cm-openstack-setup`. The `cm-openstack-setup` utility is a less-preferred alternative to the installation of OpenStack from Bright View.

The `cm-openstack-setup` utility is a part of the standard `cluster-tools` package. Details on its use are given in its manual page (`man (8) cm-openstack-setup`). When run, the regular nodes that are to run OpenStack instances are rebooted by default at the end of the dialogs, in order to deploy them.

A prerequisite for running `cm-openstack-setup` is that the head node should be connected to the distribution repositories.

A sample `cm-openstack-setup` wizard session is described next, starting from section 3.2.1. The session runs on a cluster consisting of one head node and one regular node. The wizard can be interrupted gracefully with a `<ctrl-c>`.

### 3.2.1 Start Screen



Figure 3.19: Start Screen

The start screen (figure 3.19) lets the administrator:

- deploy Bright Cluster Manager OpenStack.
- remove Bright Cluster Manager's OpenStack if it is already on the cluster.
- exit the installation.

Removal removes OpenStack-related database entries, roles, networks, virtual nodes, and interfaces. Images and categories related to OpenStack are however not removed.

A shortcut to carry out a removal from the shell prompt is to run `cm-openstack-setup --remove`. The `preventremoval` setting can be set to `no` for this to work:

#### Example

```
[root@bright82 ~]# cmsh
[bright82]% openstack
[bright82->openstack[default]]% set preventremoval no; commit; quit
[root@bright82 ~]# cm-openstack-setup --remove
Please wait...
Connecting to CMDaemon
##### WARNING: Setup will attempt to remove the following objects:
...
```

### 3.2.2 Controller Node Selection

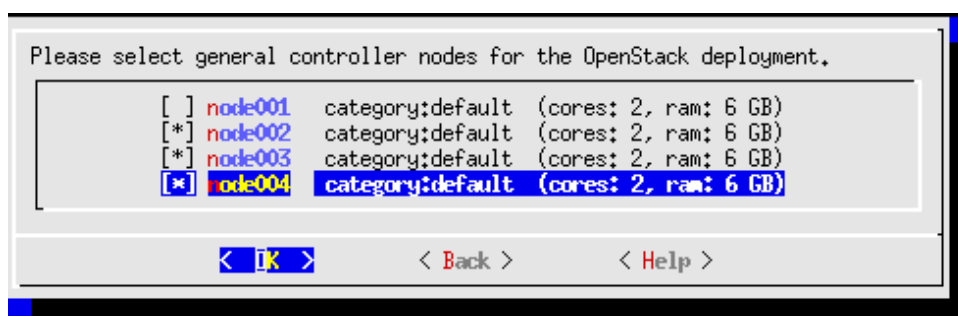


Figure 3.20: Controller Nodes Selection

The controller nodes selection screen (figure 3.20) allows the selection of nodes on which the following services are to run:

- the OpenStack database service
- Heat (orchestration)
- Nova (compute)
- Neutron (networking)
- Swift (object storage)—not deployed by default in Bright Cluster Manager OpenStack edition
- Cinder (block storage)
- Keystone (identity)
- Glance (image service)

Each controller node is required to have a minimum of 2 cores, and a minimum of 8GB of RAM.

### 3.2.3 Setting The Cloud admin Password

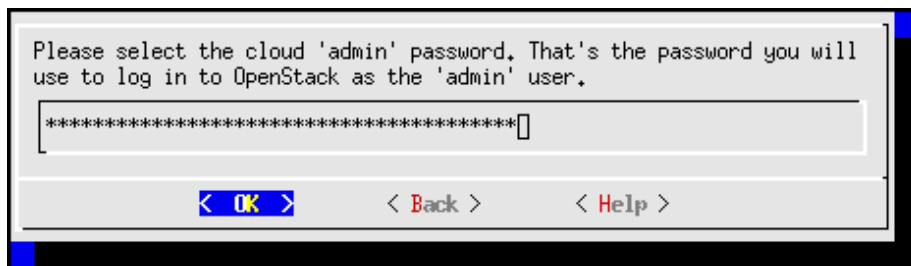


Figure 3.21: Cloud admin Password Screen

The OpenStack cloud admin password screen (figure 3.21) prompts for a password to be entered, and then re-entered, for the soon-to-be-created admin user of OpenStack. The admin user is mandatory. The password can be changed after deployment.

### 3.2.4 User Management Configuration Of OpenStack Users

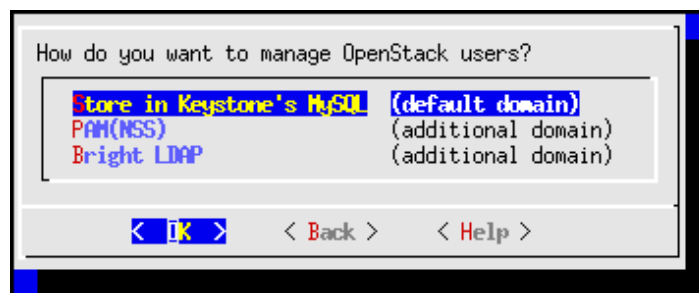


Figure 3.22: User Management Configuration Of OpenStack Users Screen

The user management configuration of OpenStack users screen (figure 3.22) allows the administrator to choose how OpenStack users are to be managed. Options are:

- Managing via Keystone MySQL (default domain)
- Managing via PAM(NSS)
- Using LDAPS as provided by Bright Cluster Manager

Managing via Keystone's MySQL means that OpenStack users, in the default OpenStack domain, are independent of the pre-existing Bright Cluster Manager users.

Managing via PAM(NSS) additionally allows Keystone to use PAM as an identity backend for additional domains. For external identity authentication, PAM(NSS) can be run in a read-only mode.

Managing via Bright Cluster Manager's LDAPS means that OpenStack users, stored in the default OpenStack domain, and independent of the pre-existing Bright Cluster Manager users, are used, and Bright Cluster Manager users are also visible to Keystone, via a read-only access.

### 3.2.5 Storage Options, Including Ceph

This section (3.2.5) covers the Ncurses `cm-openstack-setup` wizard configuration of storage options, including Ceph.

#### Glance VM Image Storage

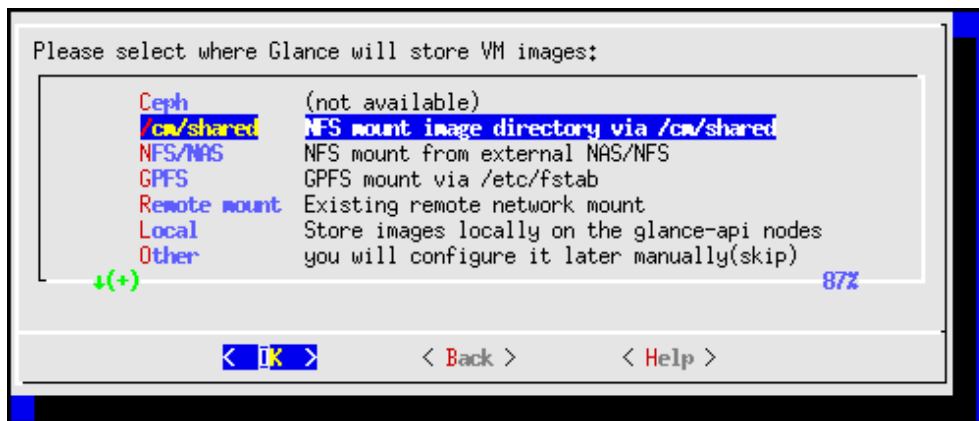


Figure 3.23: Image Storage Options

The image storage screen (figure 3.23) can be used to set the virtual machine storage used.

The storage options are:

- **Ceph** - This is only available as an image storage option, if set up as in Chapter 4.
- **/cm/shared** - The standard Bright Cluster Manager shared NFS directory
- **NFS/NAS** - An external NAS NFS directory
- **GPFS** - A GPFS mount as defined in the `/etc/fstab` configuration.
- **Remote mount** - An existing remote network mount
- **Local** - Images are stored locally on Glance API nodes.
- **Other** - to be configured later (skips this screen)
- **More** - Other backends that are not listed in this menu

## Cinder Volume Storage

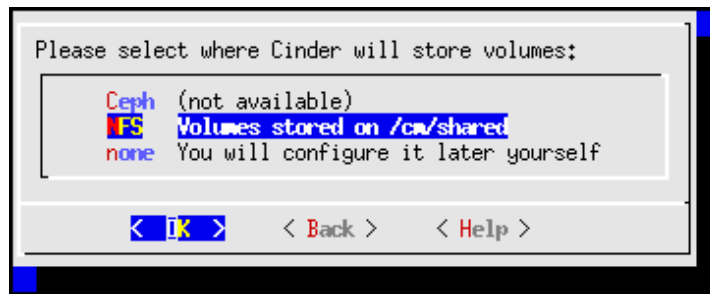


Figure 3.24: Volume Storage Options

The OpenStack Cinder volume storage screen (figure 3.24) allows the setting of persistent block volume read and write storage.

The storage options are:

- Ceph - This is only available as a volume storage option, if set up as in Chapter 4. If set, it uses Ceph's RBD volume driver, and configures a "volume backup" driver to use Ceph.
- NFS - Storage is done on /cm/shared using the Cinder reference driver. This is not recommended for large-scale production use.
- None - to be configured later (skips this screen)

## Root And Ephemeral Device Storage With Ceph

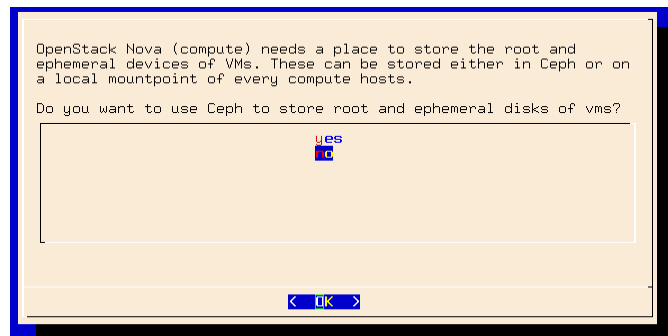


Figure 3.25: Root And Ephemeral Device Storage

Data storage to a root or ephemeral device with Ceph can be enabled by the administrator by using the OpenStack root and ephemeral device storage screen (figure 3.25).

### Ceph Object Gateway (Ceph RADOS Gateway)

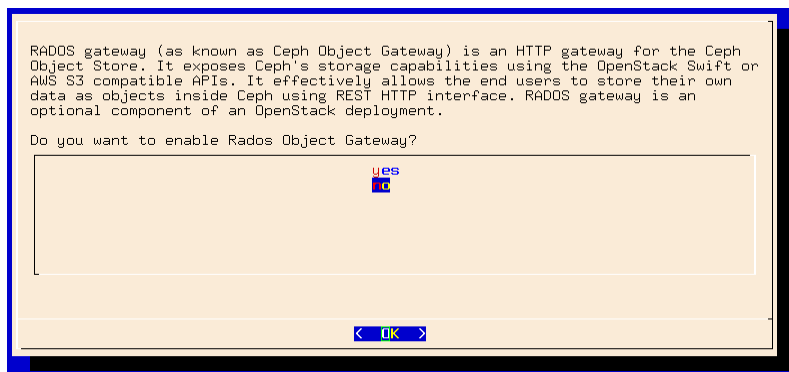


Figure 3.26: Root And Ephemeral Device Storage With Ceph

The Ceph RADOS gateway screen (figure 3.26) lets the administrator set the Ceph RADOS gateway service to run when deployment completes.

### 3.2.6 Hypervisor Nodes Selection For OpenStack

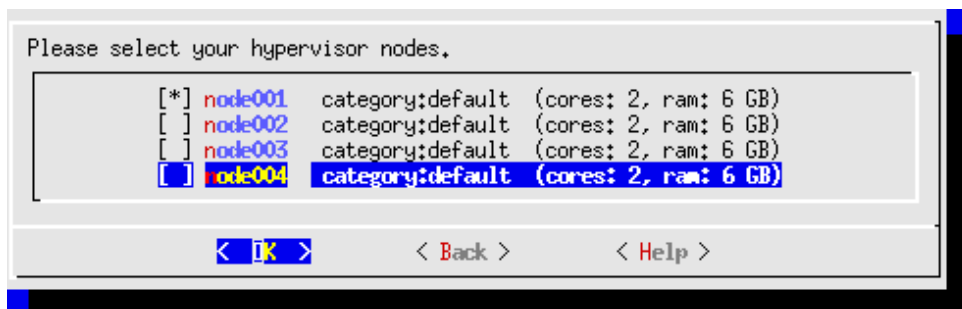


Figure 3.27: Hypervisors To Be Used For OpenStack

The hypervisor nodes selection screen (figure 3.27) lets the administrator set the nodes that will be hypervisors. These are the machines that host the compute nodes, and which are assigned the OpenStackNovaCompute role. The set of nodes can be changed on a cluster later on, by managing the node list of the OpenStackHyperVisors configuration overlay.

### 3.2.7 VM Root/Ephemeral Disk Storage

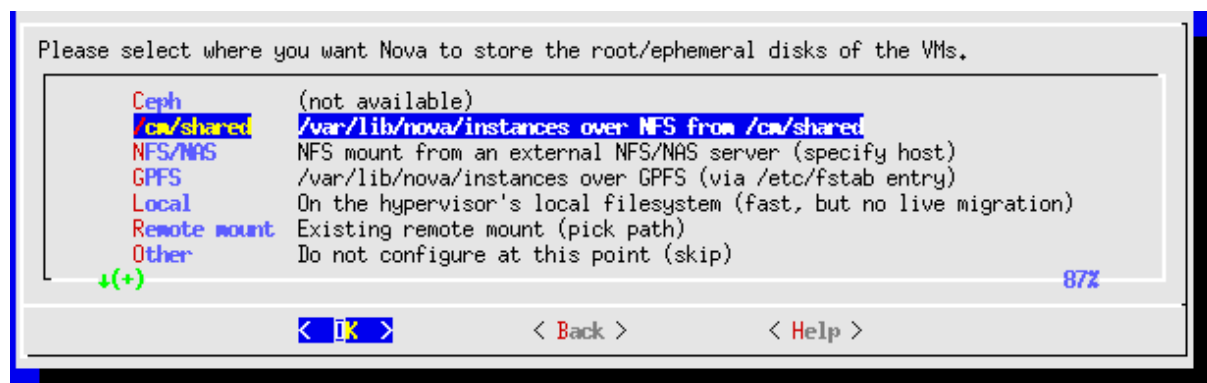


Figure 3.28: Setting Root/Ephemeral VM Disk Storage Location

The VM root/ephemeral disk storage screen (figure 3.28) allows the administrator to tell Nova where to store the root/ephemeral disks. The options are

- Ceph: This option is available if Ceph has been configured. By default, `/var/lib/nova/instances` is used.
- `/cm/shared`: The disks can be stored on the hypervisor nodes under the NFS shared directory in `/var/lib/nova/instances`
- NFS/NAS: An external NFS/NAS host can be used
- GPFS: The disks can be stored on the hypervisor nodes via a GPFS directory specified for `/var/lib/nova/instances` in `/etc/fstab`
- Local: The disks can be stored on the local filesystem of the hypervisor. This avoids network lag, but also does not permit migration.
- Remote mount: A path to an existing remount mount point.
- Other: Skip (configure later maybe)
- More: Suggests alternatives

### 3.2.8 Network Overlay Technology Used For OpenStack



Figure 3.29: Network Overlay Used For OpenStack

The network overlay technology screen (figure 3.29) allows the administrator to choose what kind of network isolation type should be set for the user networks.

### 3.2.9 Setting The Virtual Network Name

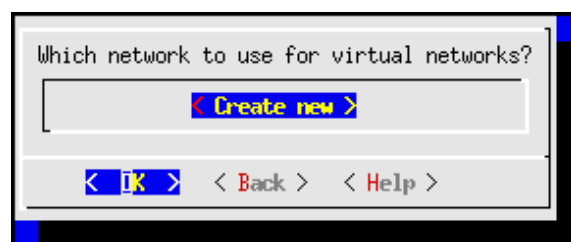


Figure 3.30: Creating The Virtual Network

The virtual network is the hosting network for OpenStack end user networks. The virtual networks screen (figure 3.30) allows the administrator to configure a virtual network to host the end user networks. By default, if needed, the network to be created is named `vlanhostnet` for a VLAN network, and `vxlanhostnet` for a VXLAN network. An existing VXLAN or VLAN network can be selected.



### 3.2.10 Setting The Network Details For The Virtual Network

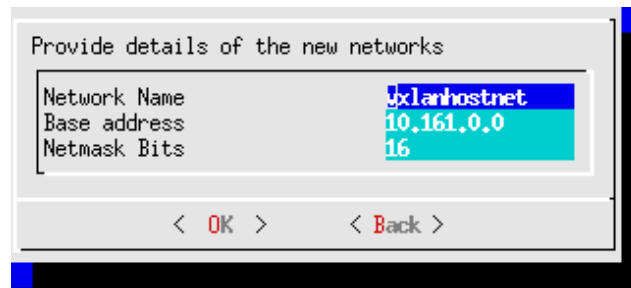


Figure 3.31: Setting The Network Details Of The Virtual Network

The virtual network is the hosting network for end user networks. If it does not have its details configured as yet, then the network details screen (figure 3.31) allows the administrator to set the base address and netmask bits for the virtual network.

### 3.2.11 Setting The Network Nodes

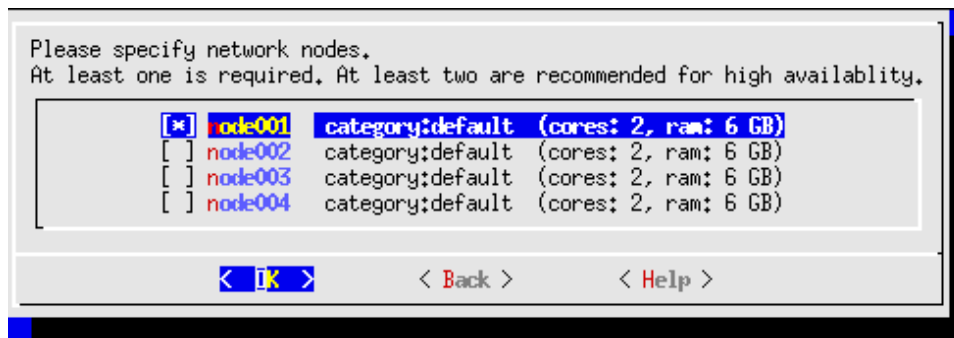


Figure 3.32: Setting The Network Nodes

The network node selection screen (figure 3.32) allows the administrator to set network nodes. The network nodes run OpenStack networking components from OpenStack neutron. A reasonable rule-of-thumb is to have 1 network node per 10 hypervisor nodes. Network nodes and compute nodes can be combined.

To use Floating IPs or sNAT, network nodes must be connected to the external network.

### 3.2.12 Floating IPs And sNAT

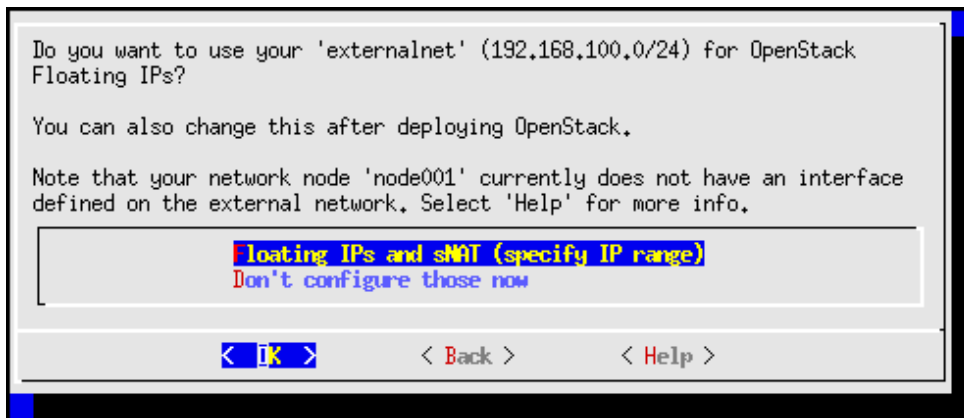


Figure 3.33: Floating IPs

The floating IPs screen (figure 3.33) lets the administrator allow floating IPs to be configured on the external network. This allows instances within OpenStack to be accessed from the external network. Floating IPs can also be configured after OpenStack has been set up.

A note is shown in the dialog if the network node does not have an external network interface. Creating the external network interface is possible at this point or later, using `cmsh` for example.

### 3.2.13 External Network Floating IP Range

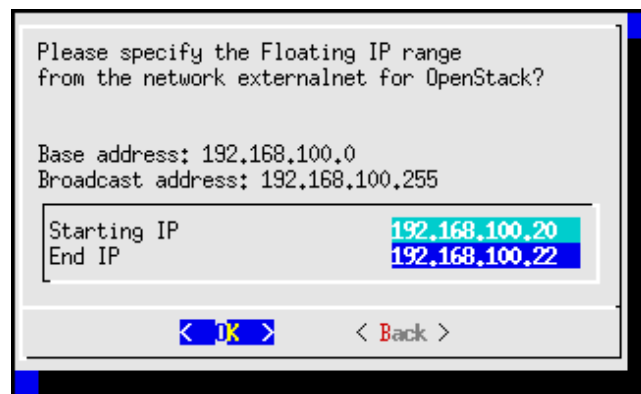


Figure 3.34: External Network: Floating IP Range

If floating IPs are to be configured by the wizard, then the floating IP range screen figure 3.34 allows the administrator to specify the floating IP address range on the external network.

### 3.2.14 External Network Interface Creation

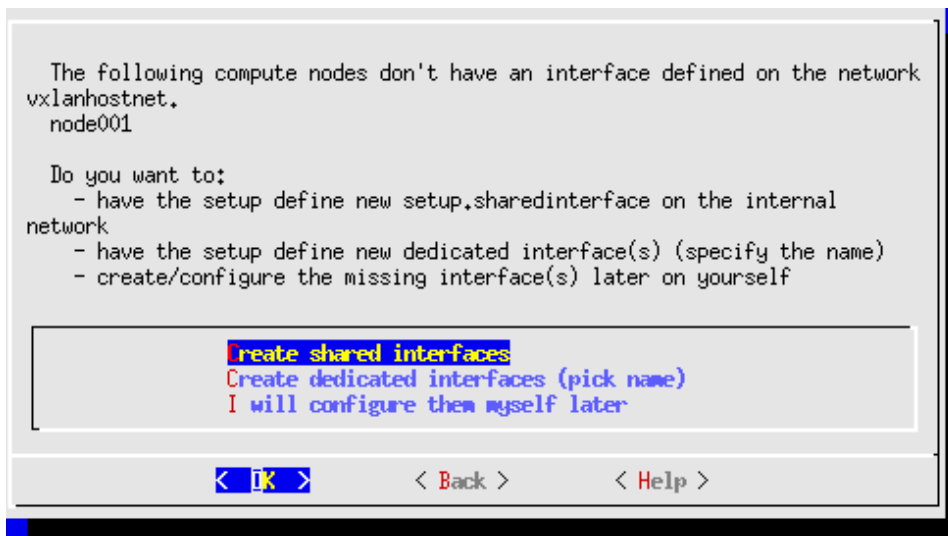


Figure 3.35: External Network: Interface Creation

If floating IPs are to be configured by the wizard, then the external network interface creation screen (figure 3.35) allows the administrator to create a network interface. The interface is created on each network node that is missing an interface to the external network.

The interface can be

- a shared interface: this uses the internal network for virtual networking
- a dedicated interface: this uses a dedicated network with its associated dedicated interface. The device must exist on the network node in order for the interface to be created.

The interface creation step can be skipped and carried out after OpenStack deployment, but OpenStack may not run properly because of this. Alternatively, if each network node has special needs, then each interface can be set up before running the wizard.

### 3.2.15 Saving The Configuration



Figure 3.36: Viewing And Saving The Configuration

The screen for saving the configuration (figure 3.36) allows the administrator to view the configuration with the Show option. The configuration that has been prepared by the wizard can be seen with the Show config option, and using the <Page Up> and <Page Down> keys to scroll up and down.

The configuration options can also be saved with the various save options:

- **Save config & deploy:** Saves, and after saving carries out the text-based deployment stage of the installation.
- **Save:** Saves, and stays within the Ncurses dialog. The deployment can be carried out later from a saved configuration.
- **Save config & exit:** Saves, and then exits the Ncurses dialog. The deployment can be carried out later from a saved configuration.

Saving saves the configuration as a YAML configuration file, by default `cm-openstack-setup.conf`, in the directory under which the wizard is running. This file can be used as the input configuration file for the `cm-openstack-setup` utility using the `-c` option.

Most administrators run **Save config & deploy**, and the deployment run takes place (section 3.2.16). Some administrators may however wish to modify some OpenStack component settings.

### The OpenStack Components Advanced Settings Screens

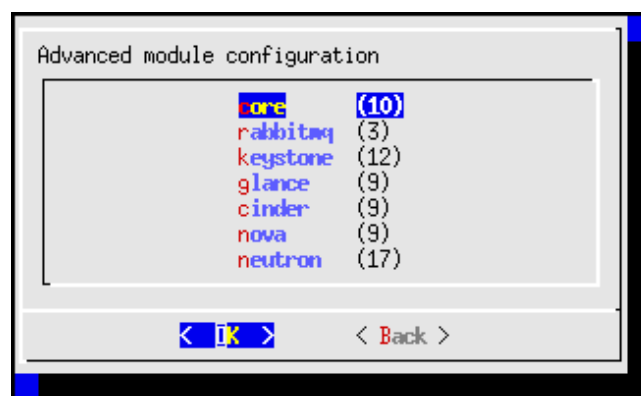


Figure 3.37: Advanced Options

The advanced settings screen (figure 3.37) allows an administrator to set up OpenStack components with some advanced options. For example, values for the passwords and ports used by various OpenStack services can be modified. These values can also be altered from within `cmsh` after deployment.

The components that can be dealt with in the advanced settings screen are `core`, `rabbitmq`, `keystone`, `glance`, `cinder`, `nova`, and `neutron` (figures 3.38– 3.44).

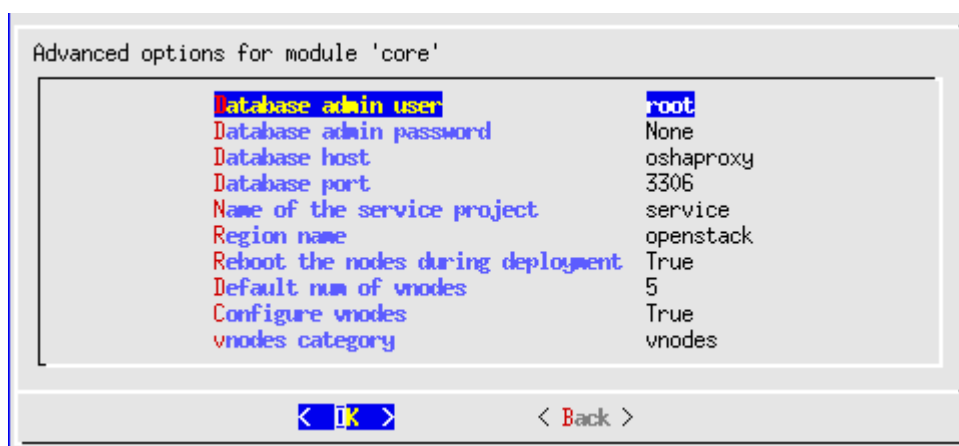


Figure 3.38: Advanced Options: Core

Advanced options for module 'rabbitmq'

<b>RabbitMQ Username</b>	<b>openstack</b>
<b>RabbitMQ Password</b>	RKy10D1F0N0TZd2DA70oZVxe50p6Rm
<b>Shared OpenStack dir</b>	/cm/shared/apps/openstack

< **OK** >      < Back >

Figure 3.39: Advanced Options: RabbitMQ

Advanced options for module 'keystone'

<b>Database admin user</b>	<b>root</b>
<b>Database admin password</b>	Ah13svKd4o79cNE1
<b>Database host</b>	oshaproxy
<b>Database port</b>	3308
<b>Name of the service project</b>	service
<b>Region name</b>	openstack
<b>Database name</b>	keystone
<b>Database user username</b>	keystone
<b>Database user password</b>	iP5p7tuYM4Fh8V9GDFcgI9J482NcoR
<b>Default user role</b>	member
<b>CMDaemon Username</b>	cmdaemon
<b>CMDaemon Password</b>	fA2FeYPXiB0ASUE4mmcZ0uN1p5EDEv

< **OK** >      < Back >

Figure 3.40: Advanced Options: Keystone

Advanced options for module 'glance'

<b>Database admin user</b>	<b>root</b>
<b>Database admin password</b>	Ah13svKd4o79cNE1
<b>Database host</b>	oshaproxy
<b>Database port</b>	3308
<b>Name of the service project</b>	service
<b>Region name</b>	openstack
<b>Database name</b>	glance
<b>Database user username</b>	glance
<b>Database user password</b>	VM48U14bxnTb88KR0P17E6DgmyHQ01

< **OK** >      < Back >

Figure 3.41: Advanced Options: Glance

Advanced options for module 'cinder'

Database admin user	root
Database admin password	Ah13svKd4o79cNE1
Database host	oshaproxy
Database port	3308
Name of the service project	service
Region name	openstack
Database name	cinder
Database user username	cinder
Database user password	sytT02s41BPnW5HXxQTRgEJAIQ7I9k

< OK > < Back >

Figure 3.42: Advanced Options: Cinder

Advanced options for module 'nova'

Database admin user	root
Database admin password	Ah13svKd4o79cNE1
Database host	oshaproxy
Database port	3308
Name of the service project	service
Region name	openstack
Database name	nova
Database user username	nova
Database user password	QufUImsXtYyfqeG14TjwPETUF8Y99T

< OK > < Back >

Figure 3.43: Advanced Options: Nova

Advanced options for module 'neutron'

Database admin user	root
Database admin password	Ah13svKd4o79cNE1
Database host	oshaproxy
Database port	3308
Name of the service project	service
Region name	openstack
Database name	neutron
Database user username	neutron
Database user password	6k02SM0mFW6jYjD4y9tEWKjBG7x3k7
IP of the Bright Router on the internal net	0.0.0.0
VLAN Group IP	224.0.0.1
External net IP pool start	192.168.200.8
External net IP pool end	192.168.200.12
Internal net IP pool start	10.141.152.0
Internal net IP pool end	10.141.159.255
Internal net setup, shared with tenants	False

< OK > < Back >

Figure 3.44: Advanced Options: Neutron

### 3.2.16 The Deployment Run—An Overview

The deployment displays a lengthy text run. An elided version follows:

```

Checking overlay names OpenStackControllers
Checking overlay names GaleraNodes
Checking overlay names OpenStackHypervisors
Checking overlay names OpenStackControllers
Checking overlay names OpenStackNetworkNodes
...
Executing 264 stages
##### Starting execution for 'Bright OpenStack'
- core
- galera
- rabbitmq
- keystone
- glance
- cinder
- nova
- neutron
- horizon
- heat
- radosgw
## Progress: 0
#### stage: core: Resolve Special Hostnames In Config
#### stage: core: Precheck System
Checking system configuration
## Progress: 1
#### stage: core: Precheck OpenStack
#### stage: core: Check Networking
#### stage: core: Precheck License
...
Initializing Heat certificate
## Progress: 43
#### stage: heat: Init certificate in software image: '/cm/images/default-image'
#### stage: core: Set Deployment Phase
#### stage: AggregatedStages: Reboot Nodes
All affected nodes: ['node003', 'node002', 'node001', 'node005', 'node004']
All nodes to be rebooted: node003, node002, node001, node005, node004
Node has been rebooted node003
Node has been rebooted node002
Node has been rebooted node001
Node has been rebooted node005
Node has been rebooted node004
Press ctrl+c to abort waiting and continue with deployment
Waiting for nodes to start reboot
Going to wait up to 60 minutes for the nodes to come back up.
Waiting for 5 nodes to come back up
Waiting for 4 nodes to come back up
Waiting for 1 node to come back up
All 5 nodes came back up.
## Progress: 44
#### stage: core: Set Deployment Phase
#### stage: core: Determine Public Host Deployment
...
## Progress: 93
#### stage: heat: Add OpenStack User

```

```

#### stage: heat: Open Shorewall Port On Headnode
Opening port 8004 in Shorewall for OpenStack Heat
Restarting shorewall
#### stage: heat: Create Service And Endpoint
Creating service heat
Creating endpoint: 'http://oshaproxy:8004/v1/$(tenant_id)s'
Creating endpoint: 'http://oshaproxy:8004/v1/$(tenant_id)s'
Creating endpoint: 'http://10.2.61.198:8004/v1/$(tenant_id)s'
## Progress: 94
#### stage: heat: Create Api Objects
#### stage: heat: Assign Nodes Roles To Overlay
Assigning role OpenStackOrchestrationApiRole to overlay
Assigning role OpenStackOrchestrationRole to overlay
## Progress: 95
#### stage: core: Set Deployment Phase
#### stage: core: Add Image
#### stage: core: Add Image
## Progress: 96
#### stage: core: Add Image
#### stage: core: Add Image
#### stage: core: Add Image
## Progress: 97
#### stage: core: Get Image UUID
#### stage: core: Finalize OpenStack
## Progress: 98
#### stage: core: Configure Sec Groups
#### stage: keystone: Configure CMDaemon Post Deployment
#### stage: keystone: Enable keystone token flush timer
## Progress: 99
#### stage: nova: Wait For Service To Be Operational
Waiting for nova
#### stage: nova: Patch Flavors
## Progress: 100
#### stage: nova: Running: 'nova-manage --config-file /etc/nova/nova.conf cell_v2
discover_hosts --verbose'

Took:      26:40 min.
Progress: 100/100
##### Finished execution for 'Bright OpenStack', status: completed

Bright OpenStack finished!
[root@bright82 ~]#

```

### 3.2.17 The State After Running `cm-openstack-setup`

At this point, the head node has OpenStack installed on it.

However, a regular node that has been configured with the OpenStack compute host role, ends up with OpenStack deployed on it only after the operating system running on the node is updated with the installed OpenStack software, and the newly-configured interfaces are set up according to the specified configuration.

For simplicity, the update is done on the regular nodes by a reboot action by default, as shown in the preceding output, in the text that follows “All nodes to be rebooted”.

Trying to do it without a reboot by using `imageupdate` (section 5.6 of the *Administrator Manual*) is not recommended, because interfaces typically do change along with the updates, except for some specially configured cases. In the case of these special configurations, the setup wizard can be set to reboot only



the controller node using Bright View (figure 3.4)

The administrator can further configure the cluster to suit requirements. Setting up a secondary node for high availability is discussed in section 3.3, while the rest of the manual describes other configurations.

### 3.3 Adding A Secondary Node To An Existing OpenStack Cluster For High Availability

On an existing OpenStack Bright cluster, the public endpoints point to the public IP address of the head node.

If a secondary head node is added to the cluster to provide high availability (Chapter 14 of the *Administrator Manual*), then some downtime is required. This is because after the secondary head node is synced from the primary and finalized, the public endpoints need to be changed to point to the shared public IP address, instead of the public IP address of the primary head node, and the OpenStack services then need to be restarted.

The endpoints can viewed and changed from cmsh, with a session similar to the following:

#### Example

```
[bright82->openstack[default]->endpoints]% list -f name:20,service:10,url:40,interface:10
name (key)          service      url                                          interface
-----
volume:adminv1      cinder (8+ http://oshaproxy:8776/v1/$(tenant_id)s  Admin
volume:internalv1   cinder (8+ http://oshaproxy:8776/v1/$(tenant_id)s  Internal
volume:publicv1     cinder (8+ http://10.2.61.198:8776/v1/$(tenant_id)s Public
volume:adminv2      cinderv2 + http://oshaproxy:8776/v2/$(tenant_id)s  Admin
volume:internalv2   cinderv2 + http://oshaproxy:8776/v2/$(tenant_id)s  Internal
volume:publicv2     cinderv2 + http://10.2.61.198:8776/v2/$(tenant_id)s Public
volume:adminv3      cinderv3 + http://oshaproxy:8776/v3/$(tenant_id)s  Admin
volume:internalv3   cinderv3 + http://oshaproxy:8776/v3/$(tenant_id)s  Internal
volume:publicv3     cinderv3 + http://10.2.61.198:8776/v3/$(tenant_id)s Public
glance:admin        glance (6+ http://oshaproxy:9292                Admin
glance:internal     glance (6+ http://oshaproxy:9292                Internal
glance:public       glance (6+ http://10.2.61.198:9292                Public
heat:admin          heat (831+ http://oshaproxy:8004/v1/$(tenant_id)s  Admin
heat:internal       heat (831+ http://oshaproxy:8004/v1/$(tenant_id)s  Internal
heat:public         heat (831+ http://10.2.61.198:8004/v1/$(tenant_id)s Public
keystone:admin      keystone + http://oshaproxy:35357/v3             Admin
keystone:internal   keystone + http://oshaproxy:5000/v3             Internal
keystone:public     keystone + http://10.2.61.198:5000/v3            Public
networking:admin    neutron (+ http://oshaproxy:9696/                Admin
networking:internal neutron (+ http://oshaproxy:9696/                Internal
networking:public   neutron (+ http://10.2.61.198:9696/                Public
placement:admin     nova (38f+ http://oshaproxy:8778                  Admin
placement:internal  nova (38f+ http://oshaproxy:8778                  Internal
placement:public    nova (38f+ http://10.2.61.198:8778                  Public
compute:admin       nova (f7a+ http://oshaproxy:8774/v2/$(tenant_id)s  Admin
compute:internal    nova (f7a+ http://oshaproxy:8774/v2/$(tenant_id)s  Internal
compute:public      nova (f7a+ http://10.2.61.198:8774/v2/$(tenant_id)s Public
[bright82->openstack[default]->endpoints]% use volume:publicv1
[bright82...endpoints[volume:publicv1]]% set url "http://<shared external IP>:8776/v2/$(tenant_id)s"
[bright82->openstack[default]->endpoints*[volume:publicv1*]]% commit
```

In the preceding example, the -f option is used with the list command (page 28 of the *Administrator Manual*) to reduce the list output format to something easier to look over. Also in the example, when

setting the `publicv1` URL, the text *<shared external IP>* should be replaced with the actual value of the shared public external IP address.

# 4

## Ceph Installation

### 4.1 Ceph Introduction

Ceph, at the time of writing, is the recommended storage software for OpenStack for serious use. The Ceph RADOS Gateway is a drop-in replacement for Swift, with a compatible API. Ceph is the recommended backend driver for Cinder, Glance and Nova.

The current chapter discusses

- The concepts and required hardware for Ceph (section 4.1)
- Ceph installation and management (section 4.2)
- RADOS GW installation and management (section 4.4)

#### 4.1.1 Ceph Object And Block Storage

Ceph is a distributed storage software. It is based on an object store layer called RADOS (Reliable Autonomic Distributed Object Store), which consists of Ceph components called OSDs (Object Storage Daemons) and MONs (Monitoring Servers). These components feature heavily in Ceph. OSDs deal with storing the objects to a device, while MONs deal with mapping the cluster. OSDs and MONs, together carry out object storage and block storage within the object store layer. The Ceph Manager daemon (MGR) runs alongside monitor daemons, to provide additional monitoring and interfaces to external monitoring and management systems. The stack diagram of figure 4.1 illustrates these concepts.

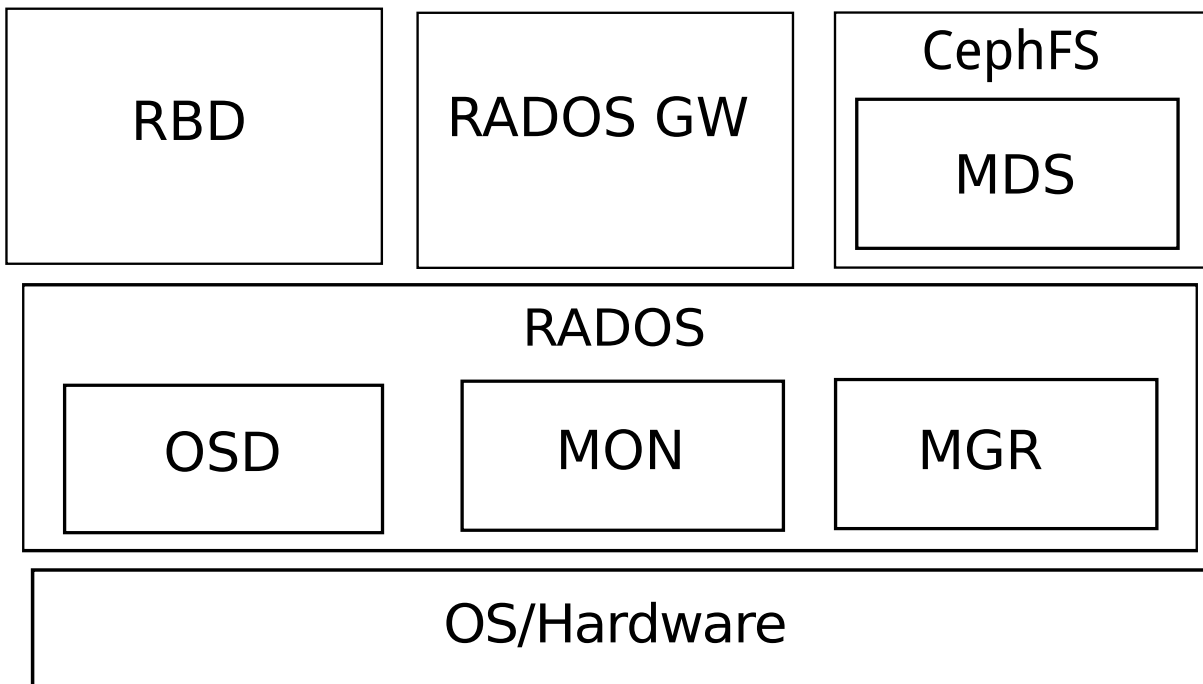


Figure 4.1: Ceph Concepts

On top of the object store layer are 3 kinds of access layers:

1. **Block device access:** RADOS Block Device (RBD) access can be carried out in two slightly different ways:
  - (i) via a Linux kernel module based interface to RADOS. The module presents itself as a block device to the machine running that kernel. The machine can then use the RADOS storage, that is typically provided elsewhere.
  - (ii) via the `librbd` library, used by virtual machines based on `qemu` or `KVM`. A block device that uses the library on the virtual machine then accesses the RADOS storage, which is typically located elsewhere.
2. **Gateway API access:** RADOS Gateway (RADOS GW) access provides an HTTP REST gateway to RADOS. Applications can talk to RADOS GW to access object storage in a high level manner, instead of talking to RADOS directly at a lower level. The RADOS GW API is compatible with the APIs of Swift and Amazon S3.
3. **Ceph Filesystem access:** CephFS provides a filesystem access layer. A component called MDS (Metadata Server) is used to manage the filesystem with RADOS. MDS is used in addition to the OSD and MON components used by the block and object storage forms when CephFS talks to RADOS.

#### 4.1.2 Ceph Storage Backends

OSDs have a choice of two storage backends for managing their data. These are BlueStore and FileStore.

##### BlueStore

BlueStore is a special-purpose storage backend designed specifically for managing data on disk for Ceph OSD workloads. It is the default, and recommended, backend for the Ceph version 13.2.x series. This series is a long term stable release series, and is also known as the Mimic release series.

BlueStore consumes raw block devices or partitions. In contrast to the legacy FileStore approach, BlueStore avoids any intervening layers of abstraction that may limit performance or add complexity. BlueStore does however, by its design, in contrast to FileStore, require at least an extra volume on the node the OSD runs on. Ceph BlueStore in Bright Cluster Manager versions previous to 8.2 used `ceph-disk` to manage BlueStore devices, while versions 8.2 and beyond use `ceph-volume`, although existing devices managed by `ceph-disk` will continue to work.

### FileStore

FileStore is the legacy approach to storing objects in Ceph. It relies on a standard file system, which is normally XFS. FileStore is well-tested and widely used in production. However it does suffer from many performance deficiencies due to its overall design and reliance on a traditional file system for storing object data.

Though it is technically possible to store Ceph data alongside other data when using FileStore, it is preferred that dedicated block devices (disks) are used.

Bright Cluster Manager supports both storage backends. In the following sections the storage backends are described in some more detail.

Additional information can be found at <http://docs.ceph.com/docs/mimic/rados/configuration/storage-devices/>.

### 4.1.3 Ceph Software Considerations Before Use

#### Recommended Filesystem For Legacy FileStore

BlueStore is the recommended storage backend for Ceph. BlueStore requires dedicated block devices (disks) that are fully managed by `ceph-volume` (`ceph-disk` in Bright Cluster Manager prior to version 8.2). The legacy FileStore backend, on the other hand, stores the data directly on a regular file system.

If using FileStore, then recommended file system is XFS, due to its stability, ability to handle extreme storage sizes, and its intrinsic ability to deal with the significant sizes of the extended attributes required by Ceph.

The nodes that run OSDs are typically regular nodes. Within the nodes, the storage devices used by FileStore OSDs automatically have their filesystems configured to be of the XFS type during the installation of Ceph with Bright Cluster Manager.

#### Use Of `datanode` For The Protection Of Ceph Data

OSD nodes store the actual data contents of the Ceph cluster. Ceph Monitor nodes also store some data content that is essential for the operation of the Ceph cluster. The devices of these nodes that store such content need protection from being wiped during the reprovisioning that takes place during a reboot of regular nodes.

The recommended way to protect storage devices from being wiped is to set the `datanode` property of their node to `yes` (page 183 of the *Administrator Manual*).

The `datanode` property is automatically set for Monitor and OSD nodes during installation of Ceph with Bright Cluster Manager.

#### Use Of Slurm On OSD Nodes

Ceph can be quite demanding of the network and I/O. Running Slurm jobs on an OSD node is therefore not recommended. In addition, if Slurm roles are to be assigned to nodes that have OSD roles, then the default ports 6817 and 6818 used by Slurm can conflict with the default range 6800-7300 used by the Ceph OSD daemons. If there is a need to run Slurm on an OSD node then it is necessary to arrange it so that the ports used do not conflict with each other. During installation, a warning is given when this conflict is present.

### 4.1.4 Hardware For Ceph Use

**An absolute minimum installation:** can be carried out on two nodes, where:

- 1 node, the head node, runs one Ceph Monitor and the first OSD.
- 1 node, the regular node, runs the second OSD.

This is however not recommended, or even supported by Bright Cluster Manager. Reasons for why this is not recommended are:

- If the Ceph monitor crashes, and there is no other Ceph monitor running, then Ceph cannot function, and data could be lost.
- The first OSD on the head node requires its own Ceph-compatible filesystem. If that filesystem is not provided, then Ceph on the cluster will run, but in a degraded state.
- Running a monitor service on the same host as an OSD may impair performance due to fsync issues with the kernel.

Using such a system to try to get familiar with how Ceph behaves in a production environment with Bright Cluster Manager is unlikely to be worthwhile.

**A more useful minimum:** if there is a node to spare, then it is possible to install Ceph over 3 nodes as follows:

- 1 node, the head node, runs one Ceph Monitor.
- 1 node, the regular node, runs the first OSD.
- 1 more node, also a regular node, runs the second OSD.

In this case the OSD pool default size should be set to 2 in the Global OSD Settings (figure 4.9).

Although useful for some testing purposes, this is again not a production system, due to the possible loss of data as well as loss of service if the single Ceph Monitor has issues. This can therefore also not be regarded as a good test cluster.

**For production use:** a redundant number of Ceph Monitor servers is recommended. This is because Ceph Monitors are crucial to Ceph operations. Since the number of Ceph Monitoring servers must be odd, then at least 3 Ceph Monitor servers, with each on a separate node, are recommended for production purposes. The recommended minimum of nodes for production purposes is then 5:

- 2 regular nodes running OSDs.
- 2 regular nodes running Ceph Monitors.
- 1 head node running a Ceph Monitor.

**Drives usable by Ceph:** Ceph OSDs can use any type of disk that presents itself as a block device in Linux. This means that a variety of drives can be used.

## 4.2 Ceph Installation With `cm-ceph-setup`

Ceph installation for Bright Cluster Manager can be carried out with the Ncurses-based `cm-ceph-setup` utility. It is part of the `cm-setup` package that comes with Bright Cluster Manager. If the Ceph packages are not already installed, then the utility is able to install them for the head and regular nodes, assuming the repositories are accessible, and that the package manager priorities are at their defaults.

### 4.2.1 Ceph Installation: The Configuration Stage

The `cm-ceph-setup` utility can be run as root from the head node, and opens up an Ncurses screen (figure 4.2):



Figure 4.2: Ceph Installation Welcome

Here the administrator may choose to

- Deploy Ceph
- Uninstall Ceph if it is already installed.

**Ceph public network selection:** If the deploy option is chosen, then a screen opens up that allows the selection of the Ceph network used to connect Monitor, OSD and client nodes (figure 4.3):

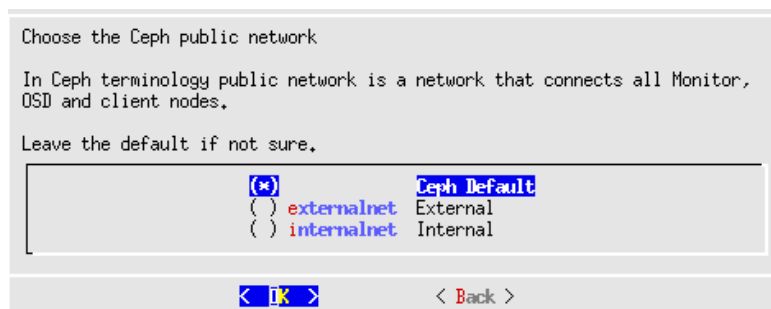


Figure 4.3: Ceph Installation: Public Network Selection

For a cluster that is configured in a standard default Bright Cluster Manager Type 1 architecture, the network that is chosen is `internalnet`. In Ceph terminology this is called the *public*, or *front-side*, network. This should not be confused with the informal terminology a Bright Cluster Manager administrator may sometimes use for a Type 1 architecture, where `externalnet` is sometimes called the public network.

Network architecture types for cluster are discussed in section 3.3.7 of the *Installation Manual*.

**Ceph cluster network selection:** The next screen allows the Ceph *cluster*, or *back-side*, network to be selected (figure 4.4):

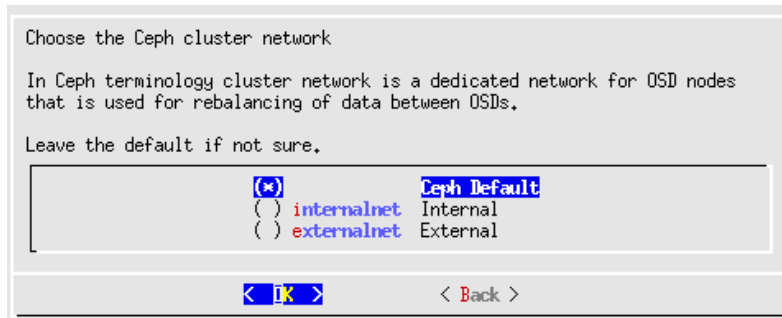


Figure 4.4: Ceph Installation: Ceph Cluster Network Selection

The OSDs use this network to rebalance storage.

In a Type 1 architecture this is also typically internalnet.

Ceph documentation suggests just using a single public network. In the Type 1 architecture case this is achieved by using the same network, internalnet, for the Ceph cluster network as for the Ceph public network.

**Ceph Monitor role assignment to categories:** The OK button in figure 4.3 then brings up a screen that allows the Ceph Monitor role to be assigned to categories (figure 4.5).

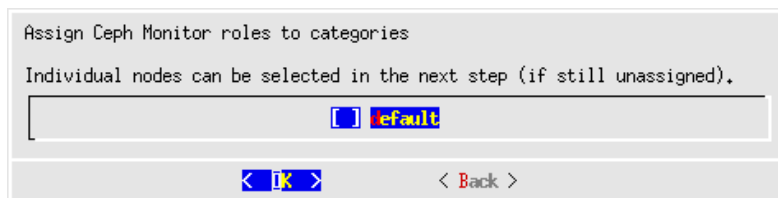


Figure 4.5: Ceph Installation: Monitors Assignment To Categories

**Ceph Monitor role assignment to nodes:** The next screen is similar, and allows Ceph Monitors to be assigned to nodes (figure 4.6):

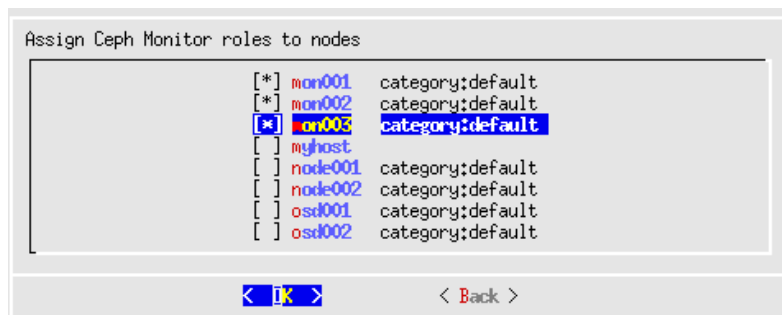


Figure 4.6: Ceph Installation: Monitors Assignment To Nodes

**Ceph OSD role assignment to categories:** OSD Roles can then be assigned to categories (figure 4.7):



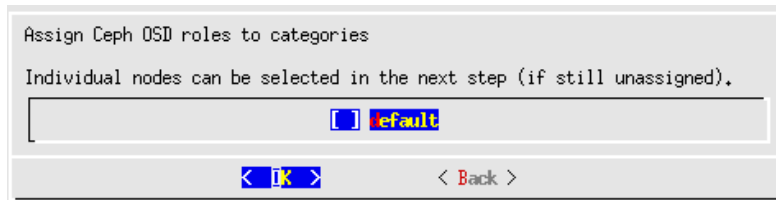


Figure 4.7: Ceph Installation: OSDs Assignment To Categories

**Ceph OSD role assignment to nodes:** If there are any nodes that have not yet been assigned the OSD role, then the next screen (figure 4.8) is similar, and allows the OSD role to be assigned to nodes:

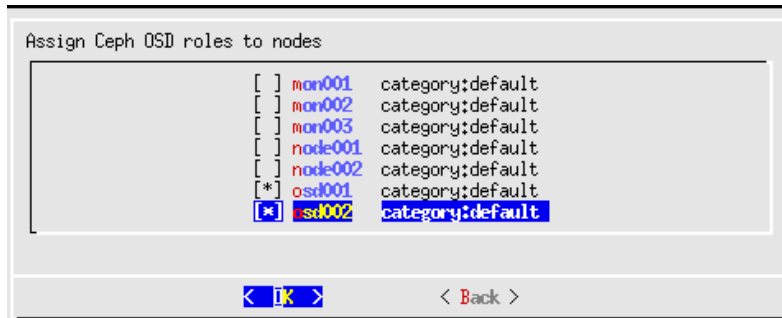


Figure 4.8: Ceph Installation: OSDs Assignment To Nodes

**Global Ceph OSD settings:** After OSD role assignment is completed, the next screen displayed is the Global Ceph OSD settings screen, (figure 4.9) which allows the OSD pool default size to be set. The OSD pool default size is the default number of replicas for objects in the pool. It should be less than or equal to the number of OSD nodes. If unsure the administrator can just leave it at the default value.

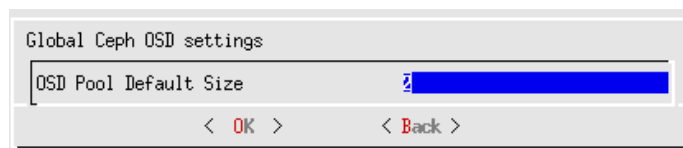


Figure 4.9: Ceph Installation OSD Global Settings: OSD Pool Default Size

**BlueStore device settings:** The next screen is the BlueStore configuration screen, which requires that block devices be specified for the OSDs (figure 4.10).

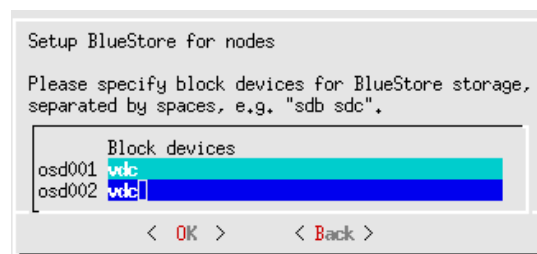


Figure 4.10: Ceph Installation: Block Devices For BlueStore

Typically, the administrator would have prepared the nodes that will be taking care of file storage with one or more block devices for BlueStore to use. If these are not there during deployment, then deployment will fail.

**BlueStore device settings:** The next screen asks if Ceph is to be allowed to remove OSD pools (figure 4.11):

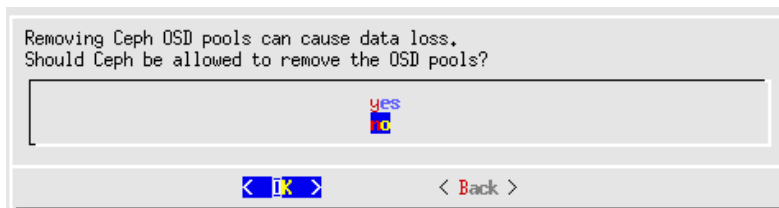


Figure 4.11: Ceph Installation: Option To Have Ceph Do Removal Of OSD Pools

**Summary screen:** The summary screen (figure 4.12) allows the configuration to be viewed, saved, or deployed in various combinations.

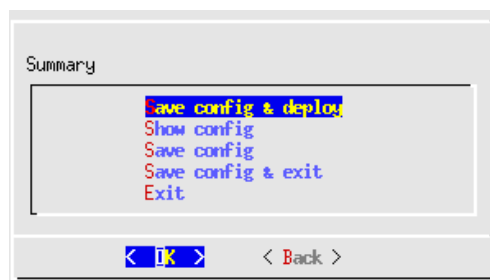


Figure 4.12: Ceph Installation: Save Configuration Options

If a save option is chosen, then by default, the configuration is saved to `/root/cm-ceph-setup.conf`. To deploy, the administrator should choose the `Save config & deploy` option:

#### 4.2.2 Ceph Installation: The Deployment Stage

**Deployment session output:** If deployment is carried out, then the Ncurses screen ends, and session output similar to the following appears:

```
Executing 35 stages
##### Starting execution for 'Ceph Setup'
- ceph
## Progress: 0
#### stage: ceph: Networks is available and allowed types.
Connecting to CMDaemon
## Progress: 2
#### stage: ceph: Monitor categories and nodes is available.
## Progress: 5
#### stage: ceph: OSD categories and nodes is available.
## Progress: 8
#### stage: ceph: Default pool size is correct for selected amount of nodes
## Progress: 11
#### stage: ceph: Check and normalize device paths to '/dev/<device>' form.
## Progress: 14
#### stage: ceph: BlueStore configurations is correct and points to devices
## Progress: 17
#### stage: ceph: FileStore configurations is technically correct.
## Progress: 20
#### stage: ceph: Collection Nodes Online
## Progress: 22
```

```
#### stage: ceph: Get Software Image Paths
## Progress: 25
#### stage: ceph: Collection Package Manager Repos Add
## Progress: 28
#### stage: ceph: Collection Package Manager Repos Enable
## Progress: 31
#### stage: ceph: Collection Packages Installer
## Progress: 37
#### stage: ceph: Mark block devices "ClearedOnNextBoot" and "restart_required"
## Progress: 42
#### stage: ceph: Collection Nodes Reboot
All nodes to be rebooted: mon002, mon003, osd001, osd002, mon001
Node has been rebooted mon002
Node has been rebooted mon003
Node has been rebooted osd001
Node has been rebooted osd002
Node has been rebooted mon001
Press ctrl+c to abort waiting and continue with deployment
Waiting for nodes to start reboot
Going to wait up to 30 minutes for the nodes to come back up.
Waiting for 5 nodes to come back up
Waiting for 5 nodes to come back up
Waiting for 3 nodes to come back up
All 5 nodes came back up.
## Progress: 45
#### stage: ceph: Mark monitors nodes as DataNode
## Progress: 48
#### stage: ceph: Mark osd nodes as DataNode
## Progress: 54
#### stage: ceph: Create Ceph cluster object
## Progress: 57
#### stage: ceph: Bootstrap Monitors
## Progress: 60
#### stage: ceph: Assign Monitor Role
Assigning CephMonitorRole role
## Progress: 62
#### stage: ceph: Wait Monitors Majority Up
## Progress: 65
#### stage: ceph: Assign Ceph Mgr Role
Assigning CephMGRRole role
## Progress: 68
#### stage: ceph: Mark OSD nodes with FileStore: restart_required
## Progress: 71
#### stage: ceph: Assign Ceph OSD Role
Assigning CephOSDRole role
## Progress: 74
#### stage: ceph: Wait Osd Id File Store Assigned
## Progress: 80
#### stage: ceph: Configure Prometheus module
Prometheus interface set up correctly
## Progress: 82
#### stage: ceph: Load Dashboard module
## Progress: 85
#### stage: ceph: Open Shorewall Port On Headnode
Opening port 8443 in Shorewall for ceph dashboard rev. proxy
```

```

Restarting shorewall
## Progress: 88
#### stage: ceph: Assign Generic Role
## Progress: 91
#### stage: ceph: Make the Dashboard visible to Bright View
## Progress: 94
#### stage: ceph: Check Installation
Ceph monitors started
Ceph-manager started
All services started
## Progress: 97
#### stage: ceph: Wait for CEPH OSD is full functional (all OSDs up)
## Progress: 100

Took:      09:21 min.
Progress: 100/100
##### Finished execution for 'Ceph Setup', status: completed

Ceph Setup finished!

```

```
[root@myhost ~]#
```

A log of the session is kept at `/var/log/cm-ceph-setup.log` as well as other relevant logs of installation process.

## 4.3 Checking And Getting Familiar With Ceph Items After `cm-ceph-setup`

### 4.3.1 Checking On Ceph And Ceph-related Files From The Shell

After deployment, the OSD and Monitor services take some time be created and to start up. When all is up and running, the status of a healthy system, according to the output of the `ceph -s` command, should look something like the following:

#### Example

```

[root@myhost ~]# ceph -s
cluster:
  id:      b4e9fd96-800d-4f66-87f1-79febb102ef5
  health: HEALTH_OK

services:
  mon: 3 daemons, quorum mon001,mon002,mon003
  mgr: mon003(active), standbys: mon001, mon002
  osd: 2 osds: 2 up, 2 in

data:
  pools:   0 pools, 0 pgs
  objects: 0 objects, 0 B
  usage:    2.0 GiB used, 118 GiB / 120 GiB avail
  pgs:

```

The `-h` option to `ceph` lists many options. Users of Bright Cluster Manager should usually not need to use these, and should find it more convenient to use the Bright View or `cmsh` front ends instead.

#### Generated YAML Configuration File

A YAML configuration file, by default `cm-ceph-setup.conf`, is generated after a run by the `cm-ceph-setup` utility.

### Using A YAML Configuration File

The -c option to cm-ceph-setup allows an existing YAML configuration file to be used.

#### Example

```
[root@bright82 ~]# cm-ceph-setup -c /root/cm-ceph-setup.conf
```

### A Sample YAML Configuration File

#### Example

```
#####
## This config file should be used with cm-ceph-setup tool
## Example:
##     cm-ceph-setup -c <filename>
##
## Generated by:
##     cm-ceph-setup
##     cluster-tools-8.2-112402_cm8.2_5c7d79cc2f
##     cmdline: /cm/local/apps/cm-setup/bin/cm-ceph-setup
## Generate on host:
##     bright82
## Date of generation:
##     Tue Feb 12 17:43:22 2019
## MD5 checksum of everything after the closing comment:
##     2fc239700ef9f639d5aeb7cb9103091a
##     to compare:  grep -v '^##' <this_file> | md5sum
#####
meta:
  command_line: /cm/local/apps/cm-setup/bin/cm-ceph-setup
  date: Tue Feb 12 17:43:22 2019
  generated_with: Ceph Setup
  hostname: bright82
  package_name: cluster-tools-8.2-112402_cm8.2_5c7d79cc2f
  package_version: '112402'
modules:
  ceph:
    dashboard:
      external_port: 8443
      internal_port: 8444
      password: ceph
      username: ceph
    head_node:
      external_repos:
        - https://openresty.org/package/centos/openresty.repo
      packages:
        - openresty
    monitors:
      allow_pool_delete: true
      categories: {}
    nodes:
      mon001: {}
      mon002: {}
      mon003: {}
    networks:
      cluster: ''
      public: ''
```

```

osd:
  FileStore:
    journal_size: 5120
    categories: {}
  nodes:
    osd001:
      BlueStore:
        configurations:
          osd0:
            device: /dev/vdc
      FileStore:
        configurations: {}
        shared_journal:
          device: ''
    osd002:
      BlueStore:
        configurations:
          osd0:
            device: /dev/vdc
      FileStore:
        configurations: {}
        shared_journal:
          device: ''
    pool_default_size: 2
  packages:
    - ceph
    - cm-config-ceph-radosgw-systemd
    - cm-config-ceph-systemd
  prometheus:
    description: Prometheus Ceph plugin
    filter: Prometheus4CephFilter
    name: Prometheus4Ceph
    port: 9283
  repos:
    - epel
    - Ceph
    - Ceph-noarch
  roles:
    ceph_dashboard_reverse_proxy:
      configurations:
        - content: ceph/templates/nginx.service
          kind: static
          name: service
          path: /usr/lib/systemd/system/ceph-dashboard-reverse-proxy.service
        - kind: template
          name: lua-script
          path: /cm/local/apps/ceph/dashboard/nginx/nginx.lua
          template: ceph/templates/lua.template
        - kind: template
          name: config
          path: /cm/local/apps/ceph/dashboard/nginx/nginx.conf
          template: ceph/templates/config.template
      env:
        ext_port: 8443
        int_port: 8444

```

```

kind: generic
nodes:
- active
packages:
- openresty
services:
- ceph-dashboard-reverse-proxy

```

For legacy FileStore configurations, the partitioning of Ceph OSD storage devices is done using the disk setup functionality as described in section 3.9.3 of the *Administrator Manual*. For BlueStore, the corresponding devices are listed in the CephOSDBlueStoreConfig of the CephOSDRole only, and no entries are added to the XML disk layout.

### Installation Logs

Installation logs to Ceph are kept at:

```
/var/log/cm-ceph-setup.log
```

### 4.3.2 Ceph Management With Bright View And cmsh

Only one instance of Ceph is supported at a time. Its name is ceph.

### Ceph Overview And General Properties

From within cmsh, ceph mode can be accessed:

#### Example

```

[root@bright82 ~]# cmsh
[bright82]% ceph
[bright82->ceph]%

```

From within ceph mode, the overview command lists an overview of Ceph OSDs, MONs, and placement groups for the ceph instance:

#### Example

```

[bright82->ceph]% overview ceph
Parameter                               Value
-----
Status                                  HEALTH_OK
Number of OSDs                          2
Number of OSDs up                       2
Number of OSDs in                       2
Number of mons                          1
Number of placements groups             192
Placement groups data size              0B
Placement groups used size              10.07GB
Placement groups available size         9.91GB
Placement groups total size             19.98GB

```

The Bright View equivalent of the overview command is the Ceph Overview window, accessed via the clickpath Storage→Ceph→Ceph Settings→Overview.

Some of the major Ceph configuration parameters can be viewed and their values managed by CM-Daemon from ceph mode. The show command shows parameters and their values for the ceph instance:

#### Example

```
[bright82->ceph]% show ceph
Parameter                                     Value
-----
Admin keyring path                           /etc/ceph/ceph.client.admin.keyring
Auto Adjust CRUSH Map                        no
Bootstrapped                                yes
Client admin key                             AQCI7klcHwWIBxAAMUSzd7eYYQiskZELGiaEaA==
Cluster networks
Config file path                             /etc/ceph/ceph.conf
Creation time                               Thu, 24 Jan 2019 17:57:43 CET
Extra config parameters                     osd journal size = 5120
Monitor daemon port                         6789
Monitor key                                  AQCI7klc2bSyAxAAa5p6p+lJWin75ucxR3gy+Q==
Monitor keyring path                       /etc/ceph/ceph.mon.keyring
Public networks
Revision
auth client required cephx                 yes
auth cluster required cephx                 yes
auth service required cephx                 yes
filestore xattr use omap                    no
fsid                                         b4e9fd96-800d-4f66-87f1-79febb102ef5
mon allow pool delete                       yes
mon max osd                                10000
mon osd full ratio                          0.950000
mon osd nearfull ratio                      0.850000
name                                         ceph
osd pool default min size                   0
osd pool default pg num                     8
osd pool default pgp num                    8
osd pool default size                       2
rbd cache                                   yes
rbd cache max dirty                         25165824
rbd cache max dirty age                     1.000000
rbd cache size                              33554432
rbd cache target dirty                      16777216
rbd cache writethrough until flush          yes
rbd readahead disable after bytes           52428800
rbd readahead max bytes                     524288
rbd readahead trigger requests              10
version                                     13.2.4
[bright82->ceph]%
```

The Bright View equivalent of these settings is in the Settings window, accessed via a clickpath of Storage→Ceph→Ceph Settings→Overview→Settings.

**Ceph extraconfigparameters setting:** The Extra config parameters property of a ceph mode object can be used to customize the Ceph configuration file. The Ceph configuration file is typically in /etc/ceph.conf, and using extraconfigparameters settings, Ceph can be configured with changes that CMDaemon would otherwise not manage. After the changes have been set, CMDaemon manages them further.

Thus, the following configuration section in the Ceph configuration file:

```
[mds.2]
host=rabbit
```

could be placed in the file via cmsd with:



### Example

```
[root@bright82 ~]# cmsh
[bright82]% ceph
[bright82->ceph[ceph]]% append extraconfigparameters "[mds.2] host=rabbit"
[bright82->ceph*[ceph*]]% commit
```

If a section name, enclosed in square brackets, [], is used, then the section is recognized at the start of an appended line by CMDaemon.

If a section that is specified in the square brackets does not already exist in `/etc/ceph.conf`, then it will be created. The `\n` is interpreted as a new line at its position. After the commit, the extra configuration parameter setting is maintained by the cluster manager.

If the section already exists in `/etc/ceph.conf`, then the associated key=value pair is appended. For example, the following appends `host2=bunny` to an existing `mds.2` section:

```
[bright82->ceph[ceph]]% append extraconfigparameters "[mds.2] host2=bunny"
[bright82->ceph*[ceph*]]% commit
```

If no section name is used, then the key=value entry is appended to the [global] section.

```
[bright82->ceph[ceph]]% append extraconfigparameters "osd journal size = 128"
[bright82->ceph*[ceph*]]% commit
```

The `/etc/ceph.conf` file has the changes written into it about a minute after the commit, and may then look like (some lines removed for clarity):

```
[global]
auth client required = cephx
osd journal size=128

[mds.2]
host=rabbit
host2=bunny
```

As usual in `cmsh` operations (section 2.5.3 of the *Administrator Manual*):

- The `set` command clears `extraconfigparameters` before setting its value
- The `removefrom` command operates as the opposite of the `append` command, by removing key=value pairs from the specified section.

There are similar `extraconfigparameters` for Ceph OSD filesystem associations (page 66) and for Ceph monitoring (page 67).

### Ceph OSD Properties

From within `ceph` mode, the `osdinfo` command for the Ceph instance displays the nodes that are providing OSDs along with their OSD IDs:

### Example

```
[bright82->ceph]% osdinfo ceph
OSD id      Node                OSD name
-----
0           node001                osd0
1           node002                osd0
```

Within a device or category mode, the `roles` submode allows parameters of an assigned `cephosd` role to be configured and managed.

### Example

```
[bright82->device[node001]->roles]% show cephosd
```

Parameter	Value
-----	
Add services	yes
Name	cephosd
OSD configurations	<1 in submode>
Provisioning associations	<0 internally used>
Revision	
Type	CephOSDRole

Within the cephosd role the templates for OSD filesystem configurations, `osdconfigurations`, can be set or modified:

### Example

```
[bright82->device[node001]->roles]% use cephosd
```

```
[bright82...[node001]->roles[cephosd]]% osdconfigurations
```

```
[bright82...osd]->osdconfigurations]% show osd0
```

Parameter	Value
-----	
Automatically adjust weight	off
Extra config parameters	
Initial weight	0.1
Journal data	/var/lib/ceph/osd/\$cluster-\$id/journal
Journal size	0 MiB
Name	osd0
OSD data	/var/lib/ceph/osd/\$cluster-\$id
Production weight	1
Revision	
Type	CephOSDLegacyConfig
Weight adjust interval	5
Weight adjust rate	0.1
Weight interpretation	scale

The Bright View equivalent to access the preceding `cmsh` OSD configuration settings is via the role for a particular node or category. The clickpath that brings up these configuration options for node `node001` is, for example:

```
Devices->Physical Nodes->node001->Edit->Settings->Roles->cephosd->Edit->osd0->Edit
```

**OSD filesystem association `extraconfigparameters` setting:** Extra configuration parameters can be set for an OSD filesystem association such as `osd0` by setting values for its `extraconfigparameters` option. This is similar to how it can be done for Ceph general configuration (page 64):

### Example

```
[bright82...osd]->osdconfigurations]% use osd0
```

```
[bright82...osdconfigurations[osd0]]% show
```

Parameter	Value
-----	
...	
Automatically adjust weight	off
Extra config parameters	
...	
[bright82...osdconfigurations[osd0]]% set extraconfigparameters "a=b"	
...	

### Ceph Monitoring Properties

Similarly to Ceph OSD properties, the parameters of the `cephmonitor` role can be configured and managed from within the node or category that runs Ceph monitoring.

#### Example

```
[bright82]% device use bright82
[bright82->device[bright82]]% roles ; use cephmonitor
[ceph->device[bright82]->roles[cephmonitor]]% show
```

Parameter	Value
-----	
...	
Extra config parameters	
Monitor data	/var/lib/ceph/mon/\$cluster-\$hostname
Name	cephmonitor
Provisioning associations	<0 internally used>
Revision	
Type	CephMonitorRole

**Ceph monitoring `extraconfigparameters` setting:** Ceph monitoring can also have extra configurations set via the `extraconfigparameters` option, in a similar way to how it is done for Ceph general configuration (page 64).

The Bright View equivalent to access the preceding `cmsh` Monitor configuration setting is via the role for a particular node or category. The clickpath that brings up these configuration options for node `node004` is, for example:

Devices→Physical Nodes→node004→Edit→Settings→Roles→cephmonitor→Edit

### Ceph bootstrap

For completeness, the `bootstrap` command within `ceph` mode can be used by the administrator to initialize Ceph Monitors on specified nodes if they are not already initialized. Administrators are however not expected to use it, because they are expected to use the `cm-ceph-setup` installer utility when installing Ceph in the first place. The installer utility carries out the bootstrap initialization as part of its tasks. The `bootstrap` command is therefore only intended for use in the unusual case where the administrator would like to set up Ceph storage without using the `cm-ceph-setup` utility.

## 4.4 RADOS GW Installation, Initialization, And Properties

### 4.4.1 RADOS GW Installation And Initialization

If Ceph has been installed using `cm-ceph-setup`, then RADOS is installed and initialized so that it provides a REST API, called the RADOS GW service.

### 4.4.2 Setting RADOS GW Properties

#### RADOS GW Properties In `cmsh`

RADOS GW properties can be managed in `cmsh` by selecting the device, then assigning the `radosgateway` role to the device. The properties of the role can then be seen and altered:

```
[bright82]% device use node004
[bright82->device[node004]]% roles
[bright82->device[node004]->roles]% assign radosgateway; commit
[bright82->device[node004]->roles[radosgateway]]% show
```

Parameter	Value
-----	
Name	radosgateway

Provisioning associations	<0 internally used>
Revision	
Type	RadosGatewayRole
Server Port	7480
Enable Keystone Authentication	yes
Keystone Accepted Roles	
Keystone Revocation Interval	600
Keystone Tokens Cache Size	500
NSS DB Path	/var/lib/ceph/nss

The role properties can also be accessed in via category roles and configuration overlay roles.

Keystone authentication can be disabled or enabled using `cmsh` to set the `enablekeystoneauthentication` property.

For example, setting `enablekeystoneauthentication` to `no` on a RADOS GW node, and committing it makes RADOS GW services unavailable to that node.

### Example

```
[bright82->device[node004]->roles[radosgateway]]% set enablekeystoneauthentication no
[bright82->device*[node004*]->roles*[radosgateway*]]% commit
```

### RADOS GW Properties In Bright View

RADOS GW properties can be accessed in Bright View via:

- via the node clickpath:  
Devices→Nodes→Settings→Roles→Rados Gateway Role
- via the node category clickpath:  
Grouping→Node Categories→Settings→Roles→Add→Rados Gateway Role
- or via the configuration overlay clickpath:  
Configuration Overlays→Edit→Roles→radosgateway

## 4.5 Installation Of Ceph From Bright View

Ceph can be installed from Bright Cluster Manager in the following two ways:

- Using the text-based `cm-ceph-setup` utility (section 4.2). The utility is a part of the standard cluster-tools package.
- Using the Bright View Ceph Wizard (this section). This is the recommended installation method.

### 4.5.1 Bright View Ceph Install: Main Details Screen

The clickpath `Storage→Ceph→Ceph Wizard` brings the browser to the Ceph main details screen, (figure 4.13), if Ceph has not yet been installed by Bright Cluster Manager. This screen is beginning of the Ceph installation process, and the page displayed asks for details of the main Ceph configuration settings:

The screenshot shows the 'Ceph wizard' interface with a progress bar at the top indicating the current step is 'Main details', followed by 'Nodes selection', 'Summary', and 'Deploy'. The main heading is 'Ceph main details'. Below it, instructions state: 'Select public and cluster networks for Ceph. Public network is a network for communicating between Ceph Monitors, OSDs and clients. Cluster network is for OSDs to do rebalancing of data. If unsure use defaults.' There are two dropdown menus: 'Public network' and 'Cluster network', both currently set to '<default>'. Below these, a note says: 'Specify default journal size for OSDs. It's possible to override this value for individual OSDs in the 'Configure Ceph OSDs' section of this wizard.' There are two input fields: 'Journal size' with the value '5120' and a unit selector 'MiB', and 'OSD Pool default size' with the value '3'. At the bottom right, there are five buttons: 'Load config', 'Show config', 'Help', 'Back', and 'Next' (which is highlighted in blue).

Figure 4.13: Ceph Wizard Installation: General Cluster Settings

The GUI screen of figure 4.13 is a combination of the Ncurses Ceph Installation General Cluster Settings screen figure 4.3 (page 55), together with the Ncurses OSD journal settings of figure 4.9, (page 57). The settings of the Bright View screen are explained in the texts in the section for figures 4.3 and 4.9.






#### 4.5.2 Bright View Ceph Install: Nodes Selection Screen

The next screen is the Ceph Nodes selection screen (figure 4.14). This allows items to be selected for use as Ceph Monitors and OSDs. The items to be selected can be categories or nodes:

Ceph wizard — ↗

[Main details](#) >
[Nodes selection](#) >
[Summary](#) >
[Deploy](#)

## Ceph Nodes Selection

NAME	TYPE	MONITORS	OSDS
<i>Select all visible</i>		<input type="checkbox"/>	<input type="checkbox"/>
default	Category	<input type="checkbox"/>	<input type="checkbox"/>
misc	Category	<input type="checkbox"/>	<input type="checkbox"/>
bright80	Node	<input checked="" type="checkbox"/> 	<input type="checkbox"/>
node001	Node	<input type="checkbox"/>	<input checked="" type="checkbox"/> 
node002	Node	<input type="checkbox"/>	<input checked="" type="checkbox"/> 
node003	Node	<input checked="" type="checkbox"/> 	<input type="checkbox"/>
node004	Node	<input checked="" type="checkbox"/> 	<input type="checkbox"/>
node005	Node	<input type="checkbox"/>	<input type="checkbox"/>
node006	Node	<input type="checkbox"/>	<input type="checkbox"/>

Show config
Help
Back
Next

Figure 4.14: Ceph Wizard Installation: Ceph Nodes Selection Screen

For every selected OSD category or node, the corresponding block devices need to be configured. Clicking on the small settings icon next to the checkbox opens the block device selection dialog (figure 4.15):

Ceph OSD configuration ×

Block device ⓘ  
  
Add Remove

---

Block device ⓘ  
  
Add Remove

Cancel OK

Figure 4.15: Ceph Wizard Installation: Ceph Block Devices Selection Screen

### 4.5.3 Bright View Ceph Install: Summary Screen

The next screen is the Summary screen (figure 4.16). This summarizes the choices that have been made. The Show config button displays the underlying raw YAML configuration in a popup window.

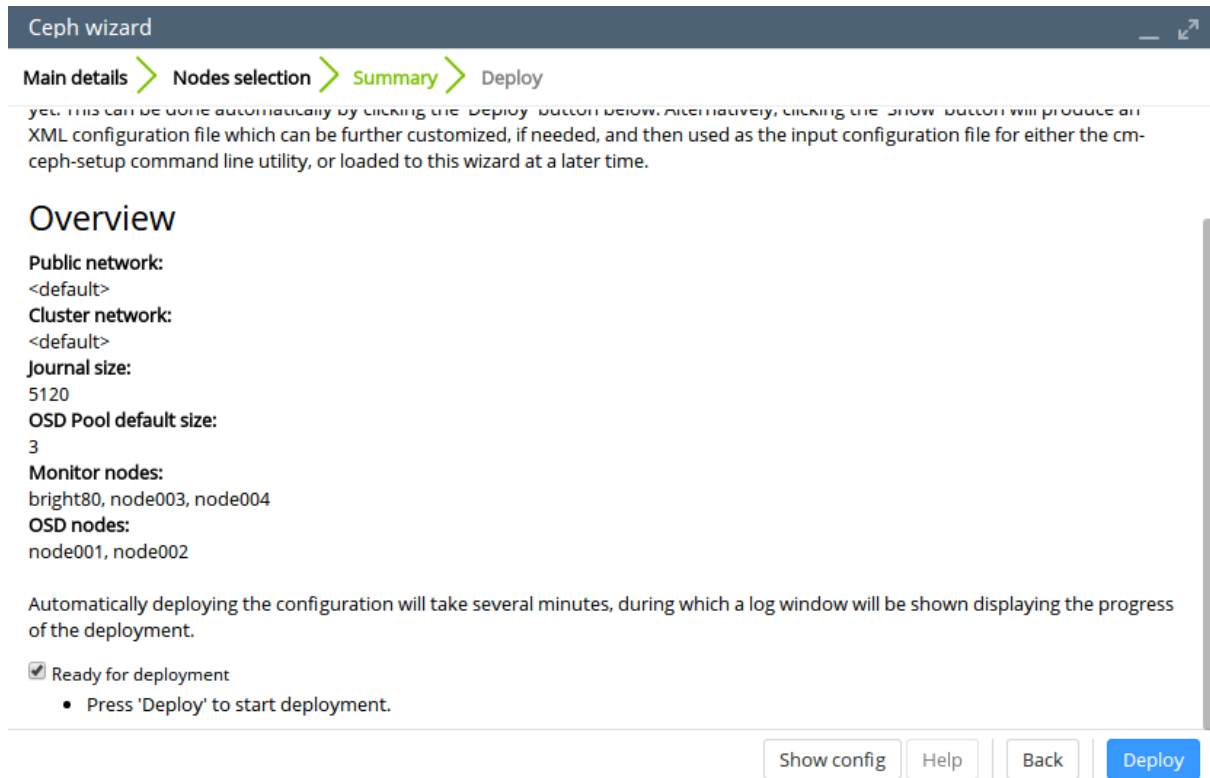


Figure 4.16: Ceph Wizard Installation: Configuration Summary

In figure 4.16 after the Ready for deployment checkbox is checked, the Deploy button proceeds with deploying Ceph according to the configuration specified in the wizard.

### 4.5.4 Bright View Ceph Install: Deployment Screen

During the deployment process, the progress is displayed (figure 4.17).

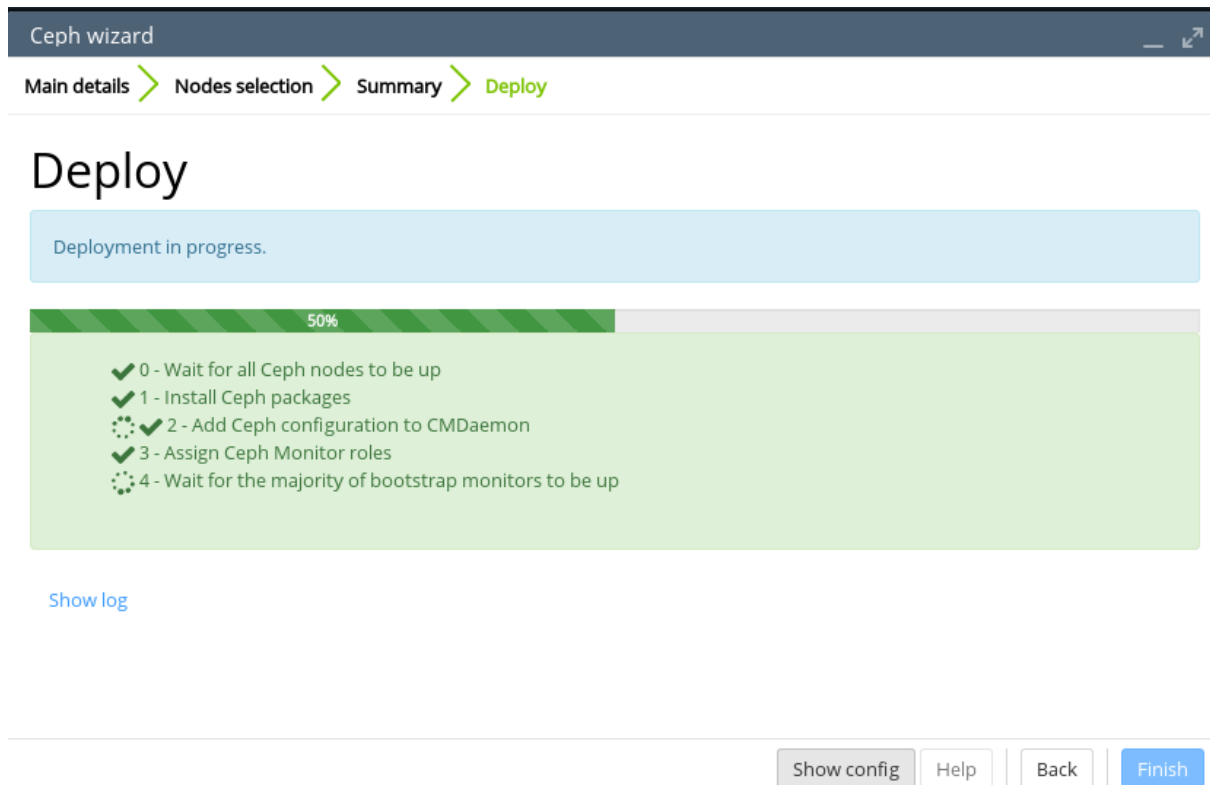


Figure 4.17: Ceph Wizard Installation: Deployment Progress

The event viewer in Bright View also shows the changes taking place. When deployment is complete, the **Finish** button ends the wizard.

The state of the deployed system can be checked as shown in section 4.3.1.



# 5

## User Management And Getting OpenStack Instances Up

In this chapter:

- Section 5.1 describes Bright Cluster Manager's user management integration with OpenStack.
- Section 5.2 describes how a user instance can be run with OpenStack under Bright Cluster Manager. A user instance is an instance that is not a tightly-integrated Bright-managed instance. A Bright-managed instance is a special case of an user instance. Bright-managed nodes are treated by Bright Cluster Manager very much like a regular nodes.
- Section 5.3 describes how a Bright-managed instance is managed in Bright Cluster Manager

### 5.1 Bright Cluster Manager Integration Of User Management In OpenStack

User management in Bright Cluster Manager without OpenStack is covered in Chapter 6 of the *Administrator Manual*. Users managed in this way are called *Bright users*.

OpenStack allows a separate set of users to be created within its projects. By default, these *OpenStack users* are set up to be independent of the Bright users.

OpenStack user accounts are of two kinds:

- regular users: these are end users who get to use an OpenStack user instance or a Bright-managed OpenStack instance. These can be managed by Bright Cluster Manager's LDAP, or can also simply be managed within OpenStack, depending on the Keystone backend driver used.
- service users: these user accounts are used to run the OpenStack service components. They are associated with the `service` project and `admin` role. Thus, the Nova service has a `nova` user, the Cinder service has a `cinder` user, and so on, and these are all assigned an `admin` role. The list of service user names can be listed in the default installation as follows:

```
[bright82->openstack[default]->roleassignments]% list -f name:25 | grep service
admin:service:admin
cinder:service:admin
cmdaemon:service:admin
glance:service:admin
heat:service:admin
keystone:service:admin
neutron:service:admin
nova:service:admin
radosgw:service:admin
```

The OpenStack service users are stored in the Keystone database, managed by the OpenStack MariaDB running on the controller nodes.

In `cms` the role assignment name field is in the form of:

```
<OpenStack user name> : <project> : <role>
```

The background note on page 79 has some further details on role assignment in Bright Cluster Manager OpenStack edition.

The service user `radosgw` is created only if the RADOS GW is installed (section 4.4).

Regular OpenStack users can be created in several ways, including:

- using `cms`, from within `openstack` mode
- using Bright View, via the clickpath `OpenStack→Identity→Users`
- using the OpenStack Horizon dashboard, where clicking on the Identity sidebar resource leads to the Users management window
- using the `openstack` command line utility that comes with OpenStack.
- using the Keystone Python API, which is an option that is more likely to be of interest to developers rather than system administrators

The details of how this is carried out depends on user database backend configuration. OpenStack users and Bright users can be given the same name and password in several ways, depending on the database driver used by Keystone (section 3.1.4), and how the administrator configures the users using the initialization and migration scripts (section 5.1.2).

Having the OpenStack service users not be in the Bright Cluster Manager LDAP and thus not be the same as Bright users has some advantages.

Having OpenStack regular users be the same as Bright users is also something that administrators may want.

#### **Background Note: The User Database Drivers, User Migration And Initialization**

This section on database drivers is offered as background material to provide a deeper understanding of user management in Bright Cluster Manager with OpenStack. It can be skipped by administrators who have no need to understand how the configuration can be customized, or who have been provided with a customized configuration already.

It should be understood that Bright users are not OpenStack users by default when OpenStack setup is carried out. To make a Bright user able to use OpenStack under the same user name, some configuration must be carried out. The exact configuration depends upon the use case. The main configuration involves the type of backend user database driver used, and can additionally include the option of initialization and migration scripts.

Initialization and migration scripts are scripts that can be used to initialize and migrate Bright users to become OpenStack users, after OpenStack setup has been carried out.

In this background note, two kinds of Bright users are defined:

1. **legacy users:** These are Bright users created from before the OpenStack initialization and migration scripts are working.
2. **fresh users:** These are Bright users created after the OpenStack initialization and migration scripts are working.

The following table displays the driver configuration options that allow the Bright Cluster Manager user to use OpenStack.

Keystone Driver	Legacy BrightUser And Fresh Bright User Access To OpenStack?	Use To Create New OpenStack Users In OpenStack?
MySQL	No, but migrating Bright users to become regular OpenStack users often makes sense, and can be done for fresh users automatically by configuring initialization and migration scripts.	Yes, OpenStack does it in a self-contained manner within the members project without having to configure OpenStack user initialization or user migration scripts. When the initialization and migration scripts are configured, then creating a fresh Bright user can still create a new OpenStack user with the same name.
MySQL + PAM/NSS (Hybrid)	Yes, via pam domain, and using role and project assignments.	Not recommended. Typically set up PAM users instead
Bright LDAP	Yes, via ldap domain, and some OpenStack project and OpenStack role assignment	No.

**The first Keystone driver, MySQL:** has Keystone use only Galera's MySQL database for OpenStack users, that is for both the service OpenStack and the regular OpenStack users. It means that Bright Cluster Manager's regular LDAP user database remains in use as another, independent database for Bright users, and these users cannot be used for OpenStack functionality unless the users are duplicated across from Bright Cluster Manager's regular LDAP into the OpenStack domain. Thus, without that duplication, the regular OpenStack users are created by OpenStack actions and are stored in the Galera MySQL database, in the default domain associated with a default OpenStack installation.

Not having unified user databases—having the OpenStack MySQL user database distinct from Bright Cluster Manager's regular LDAP user database—means that using the Keystone MySQL driver is typically used for proof-of-concept deployments, or small deployments, rather than larger scale deployments.

User duplication from the Bright Cluster Manager user names to the OpenStack users can be useful for this driver: If a migration script and an initialization script are configured to run on the Bright Cluster Manager user name in CMDaemon (section 5.1.2), then fresh Bright users, when created, have their names duplicated as OpenStack user names, and these names are stored in Galera as well as in the regular LDAP user database. Legacy Bright users are not migrated or initialized by this configuration. The databases remain independent, which means that passwords for a duplicated user name are not matched. The passwords can of course be matched manually by the end user.

**The second driver, MySQL + PAM/NSS (Hybrid):** has Keystone using Galera's MySQL and also Bright Cluster Manager's PAM/NSS, and is called a hybrid driver. The driver handles the admin, cmdaemon, and OpenStack service users via Galera's MySQL in the OpenStack domain called default. On the other hand, all other users—Bright PAM/NSS authenticated users, and any other PAM/NSS authenticated users—are authenticated via PAM/NSS through this driver, and access OpenStack via the special OpenStack domain pam. The Bright Cluster Manager administrator is therefore normally only concerned with the PAM/NSS part of the driver when it concerns managing users.

A convenience with this driver is that there is only one password per user, so that this driver is typically used for larger deployments. It is also a cleaner deployment, having normal users placed in the

pam domain and handling them there. Also, if using Bright Cluster Manager for user management, then the administrator can manage passwords and other properties in the standard Bright Cluster Manager way from the top-level `cmsh` user mode.

With this driver, Bright users that are authenticated with LDAP, can be authenticated by Keystone via PAM/NSS. The driver assigns the user the OpenStack pam domain. Within the OpenStack pam domain, an assignment must be carried out by the administrator for the OpenStack role and for the OpenStack project. Without these role and project assignments within the pam domain, the users are merely authenticated, but disallowed the use of OpenStack services. Typically, therefore, to manage the PAM users in the pam domain of OpenStack, an administrative user, for example, `pamadmin`, can be created within the pam domain, and given the OpenStack `admin` role. Such a `pamadmin` administrator is a separate user from the `admin` created by default in the default domain. This `pamadmin` can then assign an appropriate OpenStack role and OpenStack project to the user in the pam domain.

User duplication from the Bright user names to the OpenStack users, using a migration script and an initialization script, is typically not useful for this driver, since it works against the clean placement described earlier. If a migration script and an initialization script are configured to run on the Bright user name in CMDaemon (section 5.1.2), then fresh Bright users, when created, have their names duplicated as OpenStack user names, and these names are stored in Galera together with the service OpenStack users, as well as in the regular LDAP user database. Legacy Bright users are not migrated or initialized by this configuration. The databases remain independent, which means that passwords for a duplicated user name are not matched. The passwords can of course be matched manually by the end user.

**The third driver, Bright LDAP:** has Keystone using Bright Cluster Manager's own LDAP database, and does not use the OpenStack user database for regular users. That is, Keystone, when using this driver, handles Bright LDAP users only, ignores any NSS/PAM users, and ignores any regular OpenStack users in Galera. The `admin`, `cmdaemon`, and service OpenStack users, on the other hand, are still used by Keystone from Galera in OpenStack.

Creation of a fresh user via OpenStack actions will fail, because the LDAPS access from OpenStack is read-only. There is no account `ldapadmin` that can be created analogous to `pamadmin` that has the same abilities that `pamadmin` had with the second driver. That is, there is no account `ldapadmin` to assign projects and roles to LDAP users. Current LDAP users can be created via a CMDaemon front-end, such as the top-level user mode of `cmsh` in Bright, and automatically go to the domain associated with OpenStack called `ldap`. OpenStack projects and OpenStack roles can be assigned to a user from the OpenStack command line. The convenience of a single password for users, the simple architecture, and having everything is contained within Bright Cluster Manager, means that this driver is typically useful for small or medium organizations that are using Bright Cluster Manager as is, without authenticating it to an external database via PAM/NSS.

An aside on duplication when using this driver: Duplication is mentioned here for completeness. It is available, but typically pointless for this driver. If a migration script and an initialization script are configured to run on the Bright user name in CMDaemon (section 5.1.2), then a fresh LDAP user name is duplicated during creation, as an OpenStack user name, and also stored in Galera, but not used from Galera. The databases remain independent, which means that passwords for a duplicated user name are not matched. The passwords can of course be matched manually by the end user. Legacy users are not migrated or initialized by this configuration.

Normally one of the three driver types is chosen in the user management screen during the wizard installation (section 3.1.4) or Ncurses installation (section 3.2.4).

However, the driver type can be added or removed after OpenStack installation, within `cmsh` by using the `authbackends` submode. For example, adding a name to the chosen driver type adds the driver while assigning it a name in CMDaemon:

### Example

```
[bright82->openstack[default]->settings->authentication->authbackends]% add<TAB><TAB>
hybrid ldap    sql
[bright82->...authbackends]]% add sql sql |#choosing sql as name for type sql backend
```

Further configuration to suit needs can be quite involved. It is therefore recommended to select the appropriate driver during a wizard or Ncurses installation to begin with.

### 5.1.1 Managing OpenStack Users As Bright Cluster Manager Users

Most administrators should find that the most convenient way to set up Bright Cluster Manager and OpenStack users is using `cmsh`. Bright Cluster Manager users can be set up from the main user mode, while OpenStack users can be set up from within the `users` submodes, under OpenStack mode, in the `cmsh` hierarchy.

#### Background Note: Avoiding Confusion About User(s) And (Sub)Modes

The administrator should understand that there is a difference between:

- `OpenStack->users` submode: OpenStack users are managed from this submode
- `OpenStack->settings->users` submode: the settings for OpenStack users are managed from this submode
- Bright Cluster Manager user mode: Bright Cluster Manager users are managed from this mode

The following treeview illustrates these user(s) (sub)modes in the `cmsh` hierarchy:

```
[cmsh]
|-- ...
|-- openstack
|   |-- ...
|   |-- settings
|   |   |-- ...
|   |   '-- users
|   |-- ...
|   '-- users
|-- ...
'-- user
```

### 5.1.2 Synchronizing Users With The OpenStack Initialization And Migration Scripts

**Setting the initialization and migration scripts:** Bright Cluster Manager provides initialization and migration scripts that can be called after creating a Bright user. When applied to a Bright Cluster Manager user, the OpenStack user of the same name is created as follows:

- The migration script, `/cm/local/apps/cluster-tools/bin/cm-user-migration`, copies a Bright Cluster Manager user name from the LDAP records over to the OpenStack Keystone records, and by default sets a random password for the OpenStack user.
- The initialization script, `/cm/local/apps/cluster-tools/bin/cm-user-init`, creates an OpenStack project for the OpenStack user with the same name, if it does not already exist. The user is also assigned the member role. Role assignment here means that the OpenStack user is associated with a project and assigned a role for the purposes of the OpenStack utility (page 79, Background Note: Automated Role Assignment In OpenStack).

The `cmsh` parameters `userinitscript` and `migrationscript` can be set to these initialization and migration script paths. The parameters are initially blank by default. They can be set from within the OpenStack settings submode of `cmsh` for users as follows:

## Example

```
[root@bright82 ~]# cmsh
[bright82]% openstack
[bright82->openstack[default]]% settings ; users
[...settings->users]% set userinitscript /cm/local/apps/cluster-tools/bin/cm-user-init
[...settings*->users*]% set migrationscript /cm/local/apps/cluster-tools/bin/cm-user-migration
[...settings*->users*]% commit
```

If Bright View is used, then the path parameters can be accessed via the clickpath:

OpenStack→Settings→Users

If the default scripts are set as in the preceding example, then they are automatically executed for the user when creating a regular Bright Cluster Manager user.

The administrator can customize the scripts, according to need, for example by copying them, then modifying the copies and assigning the modified copies to the `userinitscript` and `migrationscript` parameters.

**Automated OpenStack user creation:** With the initialization and migration scripts set, OpenStack user creation now automatically takes place during regular user creation:

## Example

```
[...settings->users]% user
[bright82->user]% add fred
[bright82->user*[fred*]]% set password secret123; commit
```

If Keystone uses the MySQL driver, then the password of the Bright Cluster Manager user and the password for the OpenStack user of the same name are independent. By default, the OpenStack user has a password that is random, and which the migration script places in `~/.openstackrc_password`.

To check that user fred can login as an OpenStack user, a login can be attempted via `http://<load balancer IP address>:10080` using the password defined in his `.openstackrc_password` file (figure 5.1):

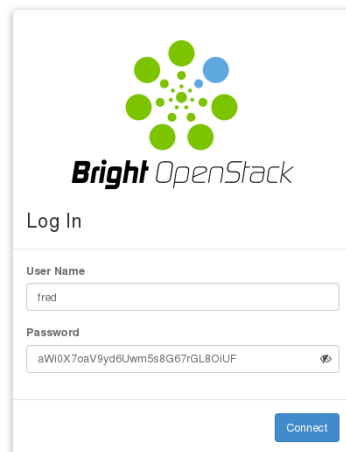


Figure 5.1: Login With Horizon At `http://<load balancer IP address>:10080`

If all is well, then the login for the end user succeeds and leads to an overview screen for the user (figure 5.2):

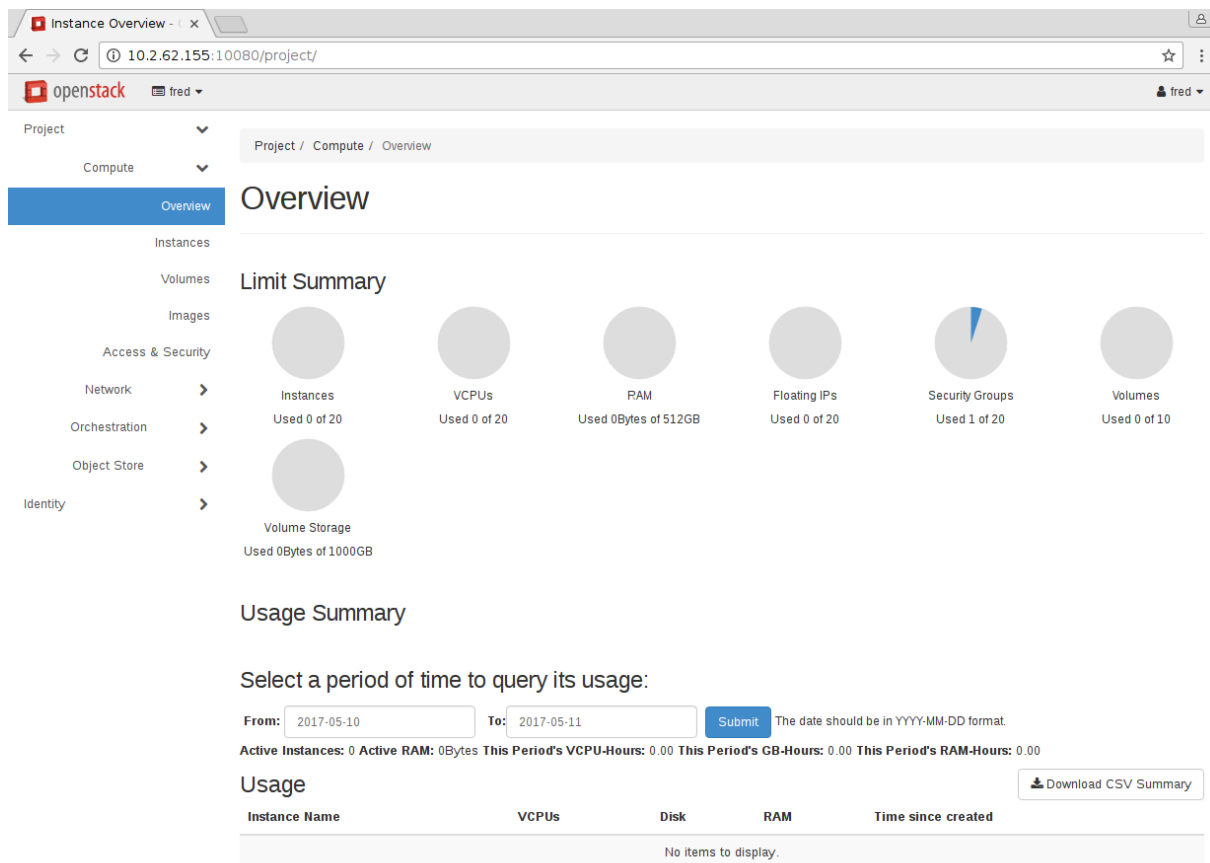


Figure 5.2: Successful Login With Horizon At `http://<load balancer IP address>:10080`

In an unmodified cluster there should be no instances running yet.

At this point, some background notes to help understand what is going on can be read by simply continuing with reading this chapter sequentially. Alternatively, if an administrator has a sufficiently deep understanding of and familiarity with Bright Cluster Manager and OpenStack, then it is possible to skip ahead to section 5.2, where getting an OpenStack instance up and running is described.

#### Background Note: Automated Role Assignment In OpenStack

If the default scripts for migration and initialization are in place, then the creation of a Bright user automatically creates an OpenStack user, with a default role assignment in the form of:

`<OpenStack user name>:<project>:<role>`

For example, creating the LDAP user `fred` in Bright Cluster Manager, automatically:

- creates an OpenStack user `fred`
- assigns the OpenStack user `fred` the default project `fred`, creating the project if needed
- assigns the OpenStack user `fred` the default role `member`
- assigns the OpenStack user `fred` a key `fred:fred:member` that can be used by the OpenStack utility

#### Example

```
[bright82->user[fred]]% openstack users
```

```
[bright82->openstack[default]->users]% list -f name
name (key)
-----
admin
cinder
cmdaemon
fred
glance
heat
keystone
neutron
nova
[bright82->openstack[default]->users]% projects
[bright82->openstack[default]->projects]% list
Name (key)      UUID (key)      Domain      Enabled MOTD
-----
bright          83b48ea2016c4658b3b1e01a910011d9  Default (default)  yes
fred            b48cd2f6da4645a8886b494ad5f459c6  Default (default)  yes
service        aa239b1f054a470cbe40f74984a9331d  Default (default)  yes
[bright82->openstack[default]->projects]% roleassignments; list -f name,user,project,role
name (key)      user      project      role
-----
admin:bright:admin  admin (bfd7fd66b1ab+ bright (83b48ea2016+ admin (c7b7e8f8c885+
admin:service:admin  admin (bfd7fd66b1ab+ service (aa239b1f05+ admin (c7b7e8f8c885+
cinder:service:admin  cinder (e173c5545c8+ service (aa239b1f05+ admin (c7b7e8f8c885+
cmdaemon:bright:adm+ cmdaemon (fae4250c3+ bright (83b48ea2016+ admin (c7b7e8f8c885+
cmdaemon:service:ad+ cmdaemon (fae4250c3+ service (aa239b1f05+ admin (c7b7e8f8c885+
fred:fred:member    fred (80e16841e3df2+ fred (b48cd2f6da464+ member (6cb5e5359b6+
glance:service:admin  glance (2a0d739783d+ service (aa239b1f05+ admin (c7b7e8f8c885+
heat:service:admin   heat (7acdc31888534+ service (aa239b1f05+ admin (c7b7e8f8c885+
keystone:service:ad+ keystone (1048db4a5+ service (aa239b1f05+ admin (c7b7e8f8c885+
neutron:service:adm+ neutron (e1b01d92e9+ service (aa239b1f05+ admin (c7b7e8f8c885+
nova:service:admin   nova (634f35b3ee0e4+ service (aa239b1f05+ admin (c7b7e8f8c885+
[bright82->openstack[default]->roleassignments]%
```

### Background Note: Automated Writing Out Of The .openstackrc\* Files

Bright OpenStack users have a .openstackrc file and a .openstackrc\_password file associated with them. The .openstackrc file provides the OpenStack environment, while the .openstackrc\_password file provides the OpenStack password. This environment can be used by openstack, the OpenStack utility that an OpenStack user can run to manage instances.

The .openstackrc\* files are generated only when adding an OpenStack user by using the cmsh or Bright View front ends to CMDaemon. Using the OpenStack client (/usr/bin/openstack) directly to add a user does not create the .openstackrc\* files.

Within the settings submode of OpenStack there is a users submode. Within that users submode the administrator can set the following parameters to configure the .openstackrc\* files:

- Write out OpenStack RC for users: This parameter configures how the .openstackrc file is written for an OpenStack user:
  - matchinghomedirectories: writes the file only to home directories that match OpenStack user names
  - allhomedirectories: writes the file to all home directories. That is, even if no OpenStack user matches that name
  - off: does not write out a file



- Write out `.openstackrc_password`: This parameter can take yes or no as its value. The value decides if the `.openstackrc_password` file is written for an OpenStack user. This feature only operates when the user is created. So if this option is made active after user creation, then no password file is written out.

### Example

```
[root@bright82 ~]# cmsb
[bright82]% openstack
[bright82->openstack[default]]% settings; users
[...settings->users]% set writeoutopenstackrcforusers matchinghomedirectories
[...settings->users*]% set writeout.openstackrc_password yes
[...settings->users*]% commit
```

With the preceding configuration for the `.openstackrc*` files, if an OpenStack user `fred` is created as in the example on page 78, then the home directory for `fred` would look something like:

### Example

```
[root@bright82 ~]# ls -a /home/fred/
.  ..  .bash_logout  .bash_profile  .bashrc  .mozilla  .openstackrc  .openstackrc_password
```

The `.openstackrc*` file contents are similar to the following output (some output elided):

### Example

```
[root@bright82 ~]# cat /home/fred/.openstackrc_password
export OS_PASSWORD="LMlr6oRENZoIp0iqaI4304JGNn632P"

[root@bright82 ~]# cat /home/fred/.openstackrc
# This section of this file was automatically generated by cmd. Do not edit manually!
# BEGIN AUTOGENERATED SECTION -- DO NOT REMOVE
# This file has been generated by the CMDaemon and is meant
# to be sourced from within the ~/.bashrc
unset OS_AUTH_TYPE
unset OS_AUTH_URL
...
unset OS_USER_ID
unset OS_VOLUME_API_VERSION
# could not find default tenant name for this user
# export OS_TENANT_NAME=""
export OS_USERNAME="fred"
export OS_PROJECT_DOMAIN_ID="84d9325c8ff341838cb02a78b76df8ce"
export OS_USER_DOMAIN_ID="84d9325c8ff341838cb02a78b76df8ce"
# Public Auth URL (used by users)
export OS_AUTH_URL="http://<load balancer IP address>:5000/v3"

# For keystone v3
export OS_IDENTITY_API_VERSION=3 # for the 'openstack' utility to work
export OS_CACERT="/etc/keystone/ssl/certs/ca.pem"
# END AUTOGENERATED SECTION -- DO NOT REMOVE
```

The value of `<load balancer IP address>` in the `.openstackrc` output is a dotted quad value or a resolvable host name, and is the address or name of the HAProxy load balancer that Bright Cluster Manager uses for its OpenStack deployment. The load balancer address is normally the IP address of the head node on the external network on a smaller cluster.

**Background Note: Changing The End User OpenStack Password**

The end user is given a password for OpenStack user access by the initialization script. This password, stored in `~/.openstackrc_password`, is long, and somewhat random. Most users would therefore like to change it to something that is easier for them to remember. This can be done in the dashboard by, for example, user fred, by clicking on the name fred in the top right hand corner, then selecting the Settings option, and then selecting the Change Password option.

The OpenStack APL CLI client `openstack` can be set to use the `.openstackrc` and `.openstackrc_password` files, which were initialized by the `cm-user-init` and `cm-user-migration` scripts earlier on (page 77). The end user can, if required, update the `~/.openstackrc_password` file by hand after a password change is made by the dashboard.

**5.2 Getting A User Instance Up**

By default, after creating a user as in the example where user fred is created (page 78) the user can log in as an OpenStack user. However, unless something extra has been prepared, a user that logs in at this point has no instances up yet. End users typically want an OpenStack system with running instances.

In this section, getting an instance up and running is used to illustrate the management of OpenStack in Bright Cluster Manager.

**5.2.1 Making An Image Available In OpenStack**

A handy source of available images is at <http://docs.openstack.org/image-guide/obtain-images.html>. There is also a guide for creating images manually, from an ISO, at <https://docs.openstack.org/image-guide/create-images-manually.html>. Both of the URIs are for major, and some minor distributions, and they also include guidance for versions of Microsoft Windows.

Cirros is one of the distributions listed there. It is a distribution that aims at providing a small, but reasonably functional cloud instance. The Cirros image listed there can therefore be used for setting up a small standalone instance, suitable for an `m1.xtiny` flavor, which is useful for basic testing purposes.

**Installing The Image Using The `openstack` Utility**

If the `qcow2` image file `cirros-0.4.0-x86_64-disk.img`, 12MB in size, is picked up from the site and placed in the local directory, then an image `cirros040` can be set up and made publicly available by the administrator or user by using the `openstack image create` command as follows:

**Example**

```
[fred@bright82 ~]$ wget http://download.cirros-cloud.net/0.4.0/cirros-0.4.0-x86_64-disk.img
```

To run an `openstack` command, as is done shortly, the OpenStack environment should be in place. If the `.openstackrc` file has been generated, then it can be sourced to provide the environment. The `.openstackrc` file is generated by setting the Write out OpenStack RC for users option (page 80), and it can be sourced with:

**Example**

```
[fred@bright82 ~]$ . .openstackrc
```

Sourcing in this case means that running the file sets the environment variables in the file, so that after returning to the shell the shell now has these environment variables.

The `openstack` command to create the Cirros image can now be run:

**Example**

```
[fred@bright82 ~]$ openstack image create --disk-format qcow2 --file cirros-0.4.0\
-x86_64-disk.img cirros040
```

If all goes well, then the image is installed and can be seen by the user or administrator, via OpenStack Horizon, by navigation to the Images pane, or using the URI `http://<load balancer hostname, or IP address>:10080/project/images/` directly (figure 5.3).

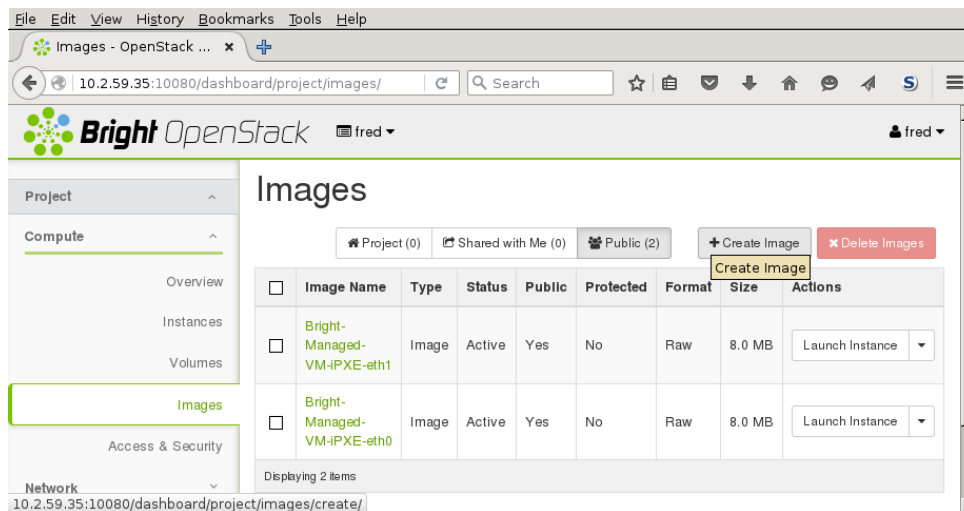


Figure 5.3: Images Pane In Horizon

### Installing The Image Using Horizon

Alternatively, instead of using the `openstack` utility, the image can also be installed by the user or administrator using OpenStack Horizon directly. The Horizon procedure to do this is described next:

Clicking on the **Create Image** button of the Images pane launches a pop-up dialog. Within the dialog, a name for the image for OpenStack users can be set, the disk format of the image can be selected, the HTTP URL from where the image can be picked up can be specified, and the image can be made public (figure 5.4).

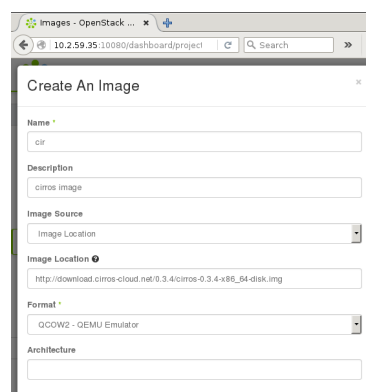


Figure 5.4: Images Pane—Create Image Dialog

### The State Of The Installed Image

After the image has been installed by user `fred`, then it is available for launching instances by `fred`. If the checkbox for `Public` was ticked in the previous dialog, then other OpenStack users can also use it to launch their instances.

It should however be pointed out that although the image is available, it is not yet ready for launch. The reasons for this are explained shortly in section 5.2.2.

The image properties can be viewed as follows:

- by the authorized OpenStack users with OpenStack Horizon, by clicking through for Image

### Details

- by `cms`, from within the `images` submode of `openstack` mode.
- using Bright View, via the clickpath `OpenStack`→`Compute`→`Images`

## 5.2.2 Creating The Networking Components For The OpenStack Image To Be Launched

Launching an image that is installed as in section 5.2.1 needs networking components to be configured with it, so that it can work within OpenStack, and so that it can be managed by OpenStack. An instance that is up, but has no networking set up for it, cannot launch an image to get a virtual machine up and running.

### Why Use A New Network For An End User?

If it is the OpenStack administrator, `admin` that is preparing to launch the instance, as a bright project, then the OpenStack launch dialog by default allows the instance to use the default flat internal network of the cluster, `bright-internal-flat-internalnet`. As instances are run with root privileges, this means that all the internal network traffic can be read by whoever is running the instance. This is a security risk and would be a bad practice.

By default, therefore, the non-admin end user cannot launch the instance using the flat internal network of the cluster. The end user therefore typically has to create a new network, one that is isolated from the internal network of the cluster, in order to launch an instance.

This is thus the case for the end user `fred`, who earlier on had logged into the OpenStack dashboard and created an image by the end of section 5.2.1. User `fred` cannot run the image in the instance until a network exists for the future virtual machine.

### Creating The Network With Horizon

For the sake of this example and clarity, a network can be created in OpenStack Horizon, using the Network part of the navigation menu, then selecting Networks. Clicking on the Create Network button on the right hand side opens up the Create Network dialog box.

In the first screen of the dialog, the network for `fred` can be given the unimaginative name of `frednet` (figure 5.5):

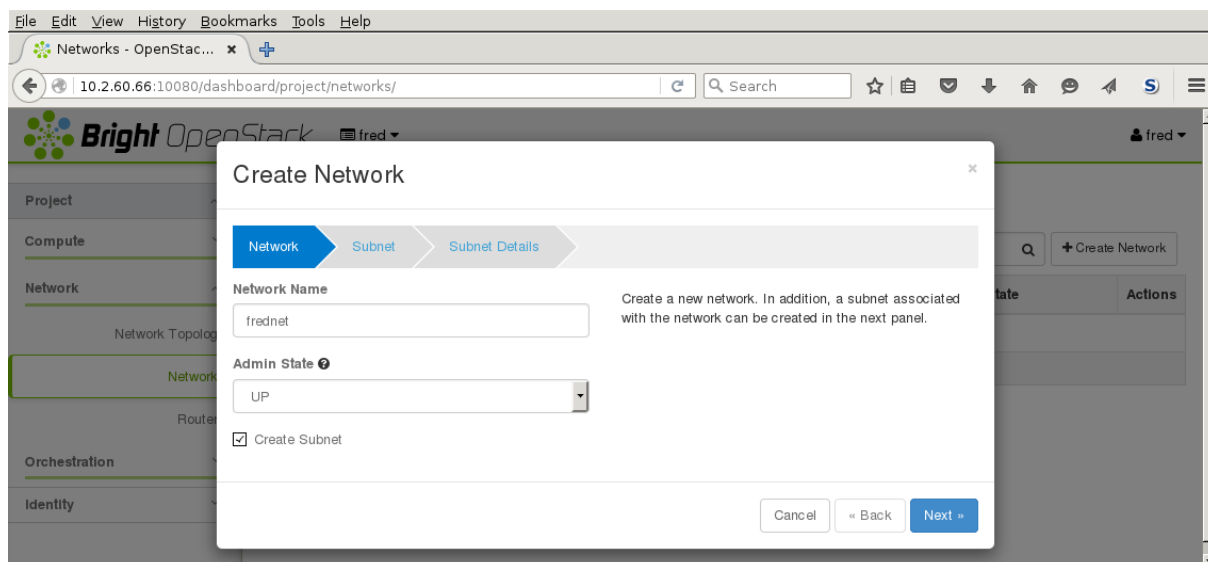


Figure 5.5: End User Network Creation

Similarly, in the next screen a subnet called `fredsubnet` can be configured, along with a gateway address for the subnet (figure 5.6):

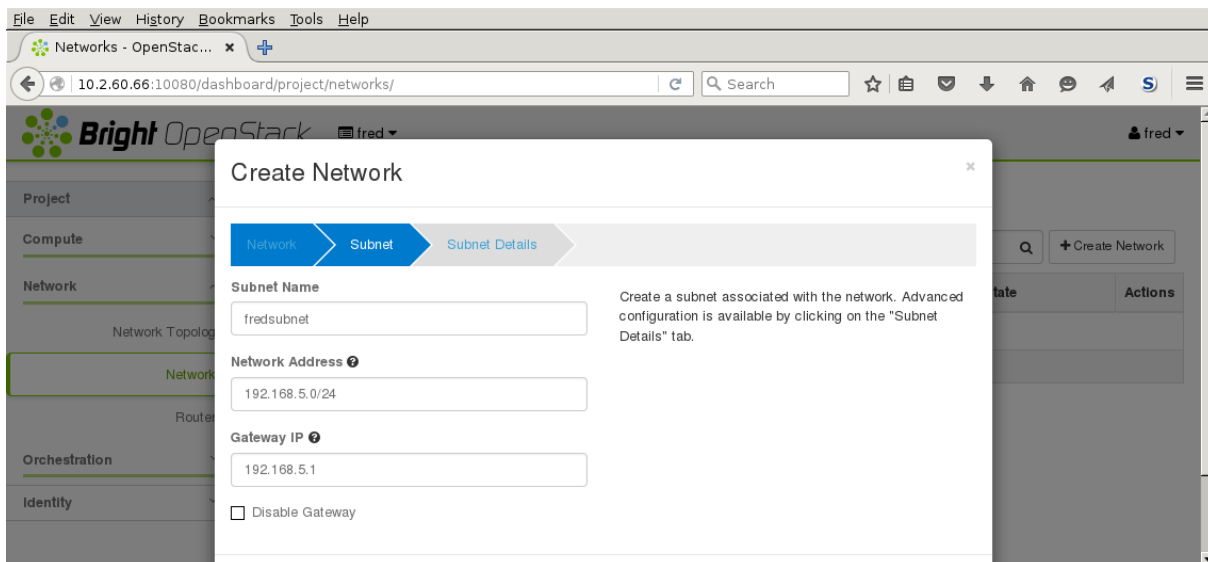


Figure 5.6: End User Subnet Creation

In the next screen (figure 5.7):

- a range of addresses on the subnet is earmarked for DHCP assignment to devices on the subnet
- a DNS address is set
- special routes for hosts can be set

File Edit View History Bookmarks Tools Help

Networks - OpenStack... x

10.2.60.66:10080/dashboard/project/networks/

Bright OpenStack fred

fred

Create Network

Network Subnet Subnet Details

☒ Enable DHCP Specify additional attributes for the subnet.

Allocation Pools ?

192.168.5.8, 192.168.5.20

DNS Name Servers ?

8.8.8.8

Host Routes ?

Cancel « Back Create

Figure 5.7: End User DHCP, DNS, And Routes

At the end of a successful network creation, when the dialog box has closed, the screen should look similar to figure 5.8:

File Edit View History Bookmarks Tools Help

Networks - OpenStack... x

10.2.60.66:10080/dashboard/project/networks/

Bright OpenStack fred

fred

Networks

Filter Q + Create Network ✖ Delete Networks

<input type="checkbox"/>	Name	Subnets Associated	Shared	Status	Admin State	Actions
<input type="checkbox"/>	frednet	fredsubnet 192.168.5.0/24	No	Active	UP	Edit Network

Displaying 1 item

Figure 5.8: End User Node Network Configuration Result

### The State Of The Image With Its Network Configured

At this point, the image can be launched, for example using Horizon's Compute resource in the navigation panel, then choosing the Instances pane, and then clicking on the Launch Instance button. On

launching, the image will run. However, it will only be accessible via the OpenStack console, which has some quirks, such as only working well in fullscreen mode in some browsers.

It is more pleasant and practical to login via a terminal client such as `ssh`. How to configure this is described next.

### 5.2.3 Accessing The Instance Remotely With A Floating IP Address

For remote access from outside the cluster, this is possible if a floating IP address, that is from the external network, has been configured for instances on the OpenStack network. The floating IP address is taken from the pool of addresses specified earlier during OpenStack installation (section 3.1.12). The subnet for these addresses needs to be accessible via a router. The configuration of such a router is described in the next subsection.

For remote access from within the cluster, an alternative method to creating a floating IP address, is for the administrator to configure the Bright Cluster Manager internal network to be a shared external network from the point of view of the instance. Sharing the internal network in this way is a security risk due to the reasons given earlier on on page 84. However, it may be appropriate in an isolated cluster with no external network, and with trusted users, in which case the administrator can mark the Bright Cluster Manager internal network from OpenStack Horizon as shared.

Remote access from outside the cluster with a floating IP address can be configured as follows:

#### Router Configuration For A Floating IP Address

**Router configuration for a floating IP address with Horizon:** A router can be configured from the Network part of the navigation menu, then selecting Routers. Clicking on the Create Router button on the right hand side opens up the Create Router dialog box (figure 5.9):

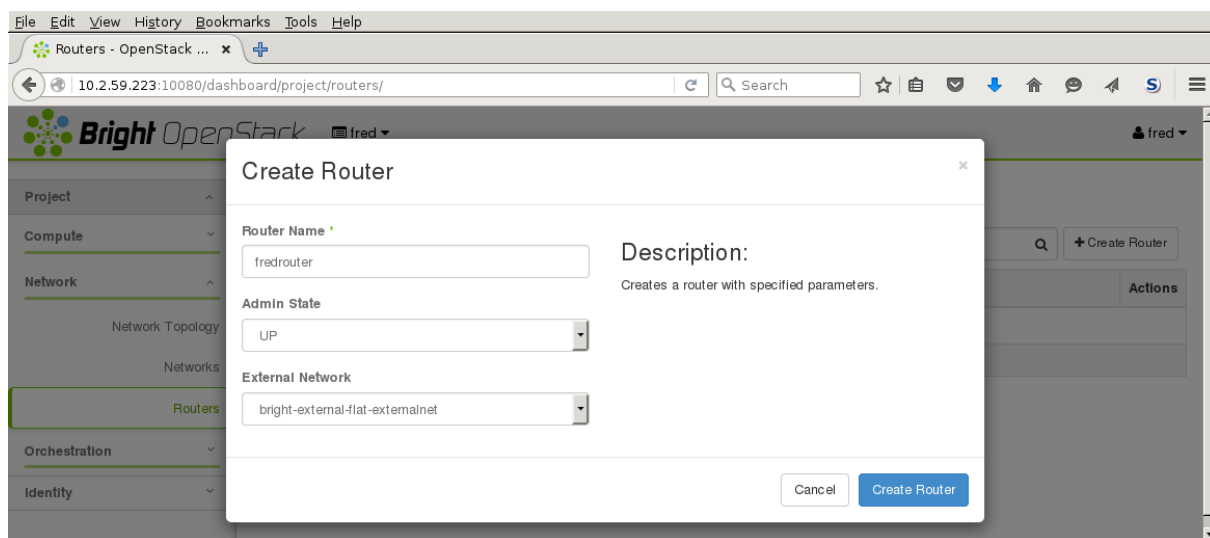


Figure 5.9: End User Router Creation

The router can be given a name, and connected to the external network that provides the floating IP addresses of the cluster.

Next, an extra interface for connecting to the network of the instance can be added by clicking on the router name, which brings up the Router Details page. Within the Interfaces subtab, the Add Interface button on the right hand side opens up the Add Interface dialog box (figure 5.10):

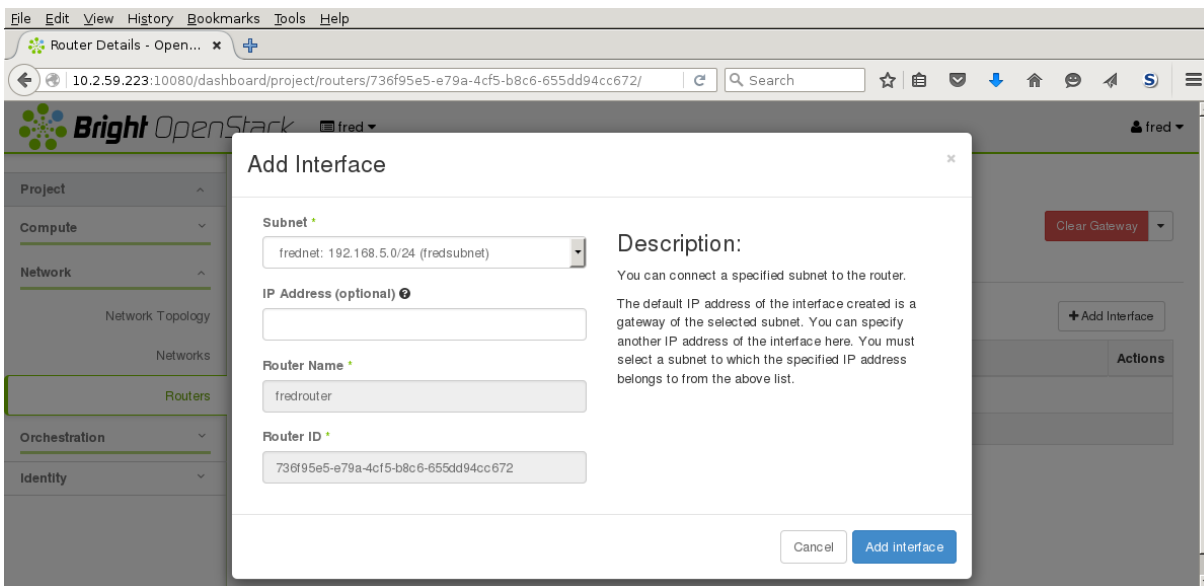


Figure 5.10: End User Router Interfaces Creation

After connecting the network of the instance, the router interface IP address should be the gateway of the network that the instance is running on (figure 5.11):

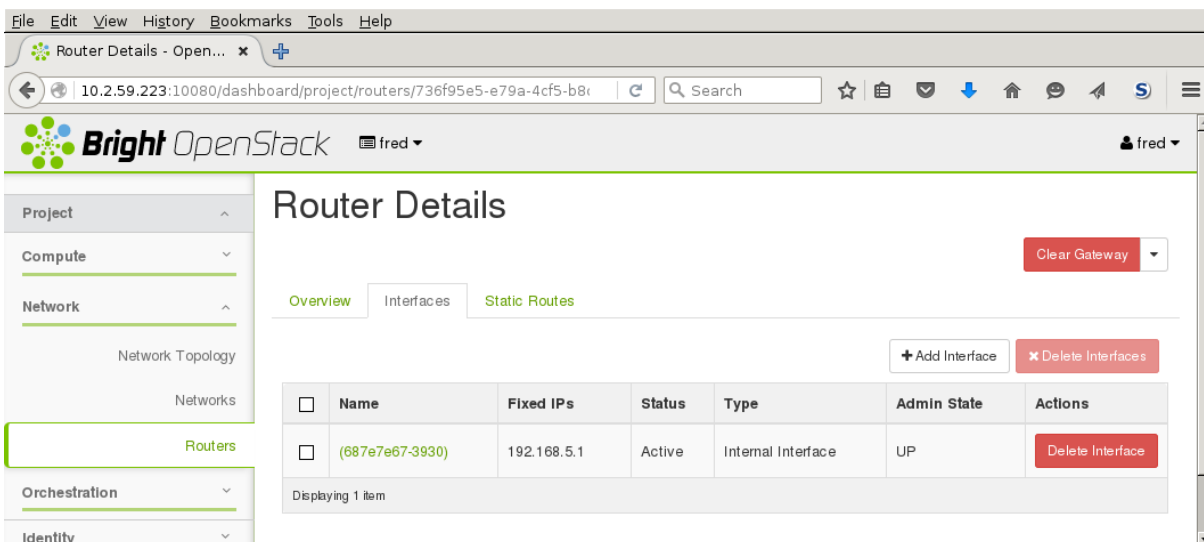


Figure 5.11: End User Router Interface Screen After Router Configuration

**The state of the router after floating IP address configuration:** To check the router is reachable from the head node, the IP address of the router interface connected to the cluster external network should show a ping response.

The IP address can be seen in the Overview subtab of the router (figure 5.12):



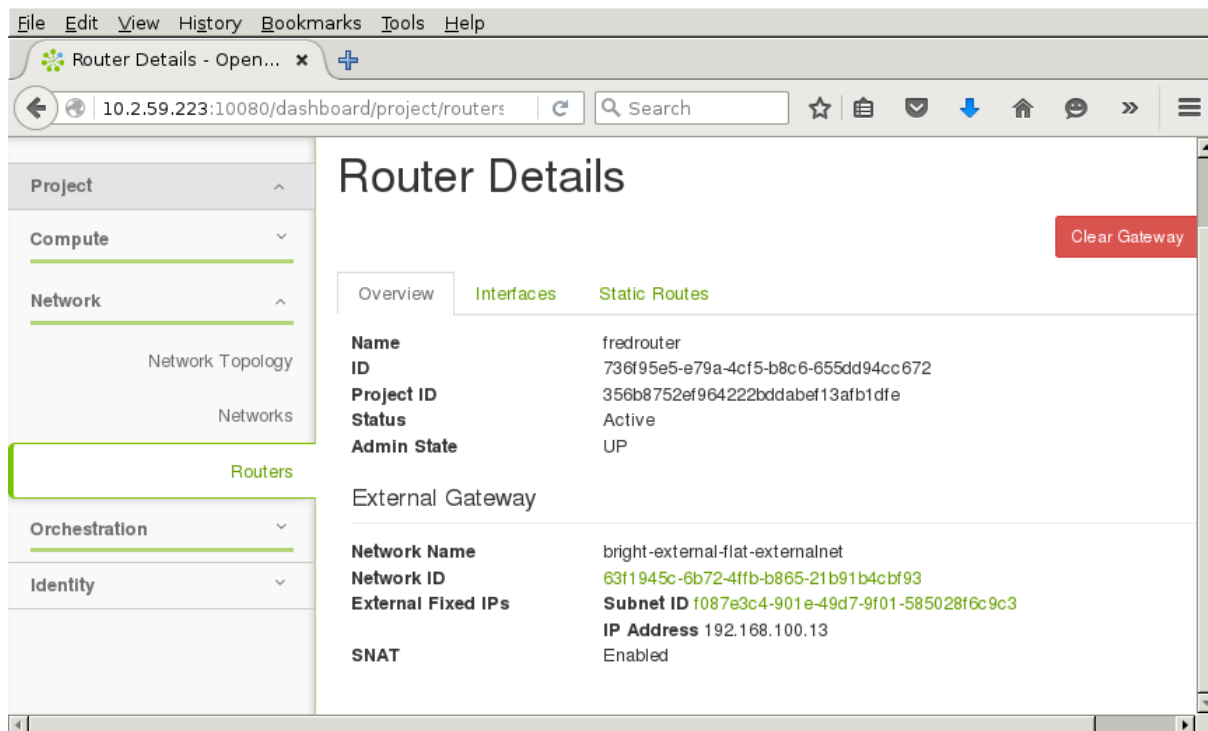


Figure 5.12: End User Router Details After Router Configuration

A ping behaves as normal for the interface on the external network:

### Example

```
[fred@bright82 ~]$ ping -c1 192.168.100.13
PING 192.168.100.13 (192.168.100.13) 56(84) bytes of data.
64 bytes from 192.168.100.13: icmp_seq=1 ttl=64 time=0.383 ms

--- 192.168.100.13 ping statistics ---
1 packets transmitted, 1 received, 0% packet loss, time 0ms
rtt min/avg/max/mdev = 0.383/0.383/0.383/0.000 ms
```

**Security group rules to allow a floating IP address to access the instance:** The internal interface to the instance is still not reachable via the floating IP address. That is because by default there are security group rules that set up iptables to restrict ingress of packets across the hypervisor.

The rules can be managed by accessing the Compute resource, then selecting the Access & Security page. Within the Security Groups subtab there is a Manage Rules button. Clicking the button brings up the Manage Security Group Rules table (figure 5.13):

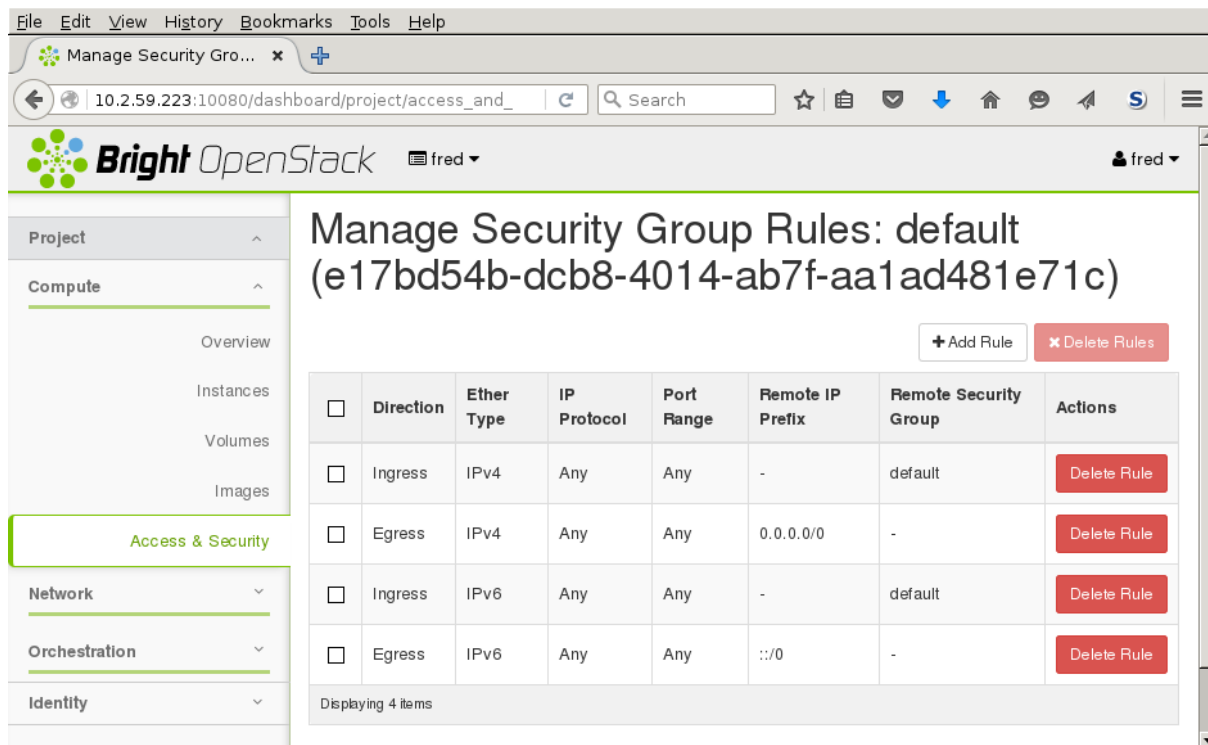


Figure 5.13: Security Group Rules Management

Clicking on the Add Rule button brings up a dialog. To let incoming pings work, the rule All ICMP can be added. Further restrictions for the rule can be set in the other fields of the dialog for the rule (figure 5.14).

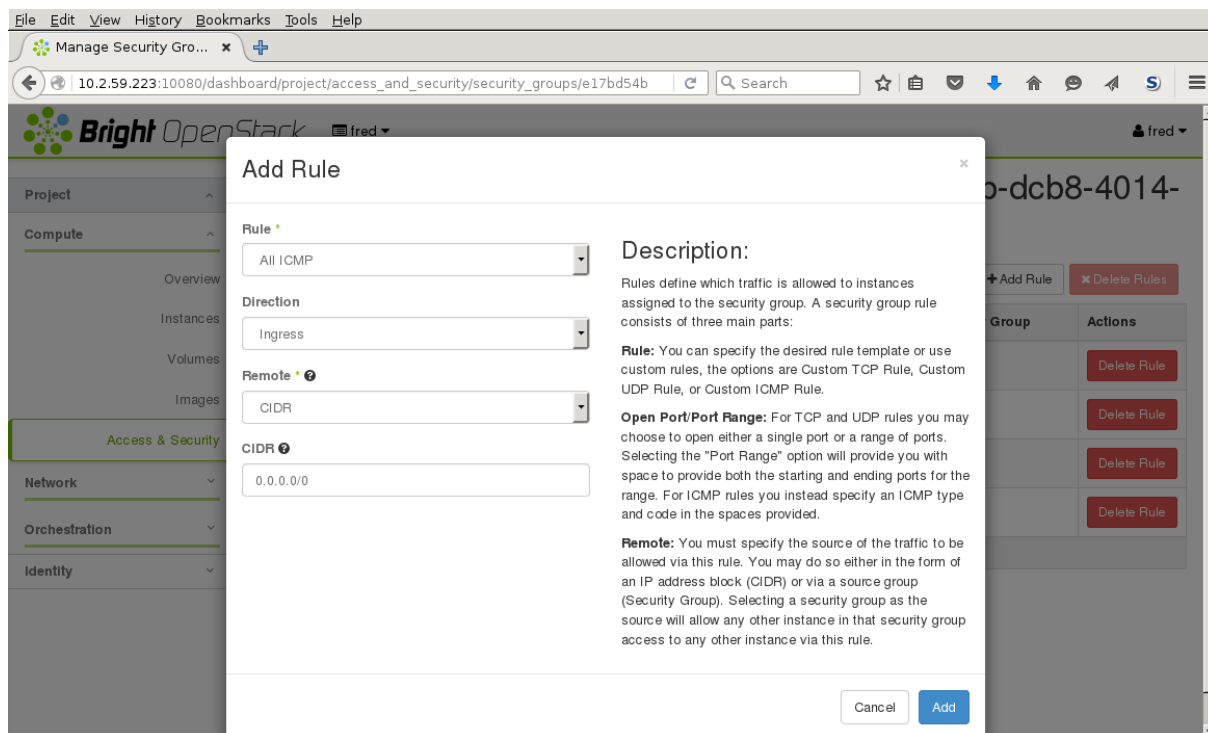


Figure 5.14: Security Group Rules Management—Adding A Rule

**Floating IP address association with the instance:** The floating IP address can now be associated with the instance. One way to do this is to select the Compute resource in the navigation window, and select Instances. In the Instances window, the button for the instance in the Actions column allows an IP address from the floating IP address pool to be associated with the IP address of the instance (figure 5.15).

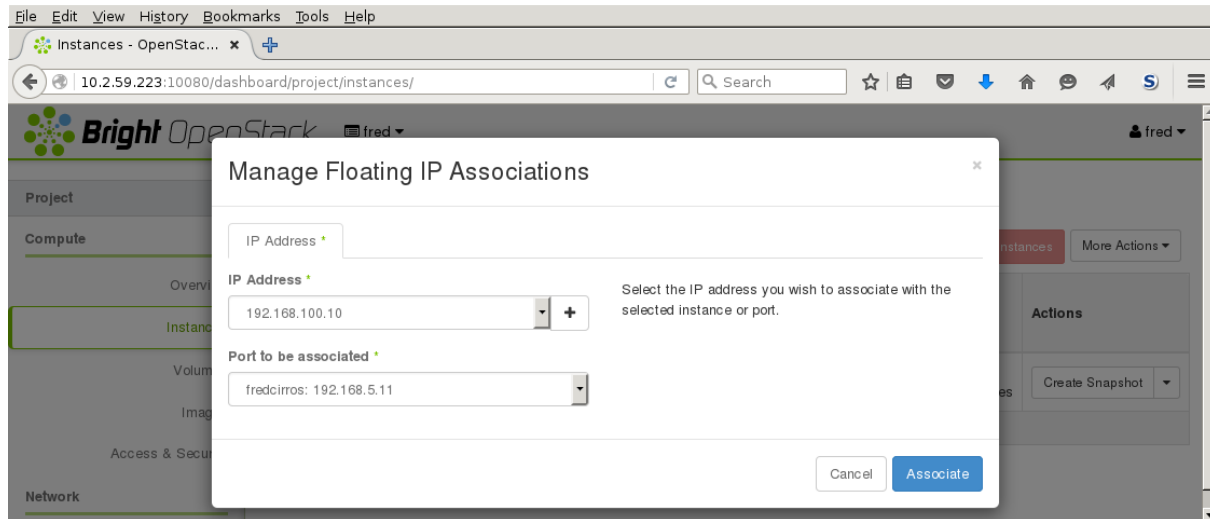


Figure 5.15: Associating A Floating IP Address To An Instance

After association, the instance is pingable from the external network of the head node.

### Example

```
[fred@bright82 ~]$ ping -c1 192.168.100.10
PING 192.168.100.10 (192.168.100.10) 56(84) bytes of data:
64 bytes from 192.168.100.10: icmp_seq=1 ttl=63 time=1.54 ms

--- 192.168.100.10 ping statistics ---
1 packets transmitted, 1 received, 0% packet loss, time 0ms
rtt min/avg/max/mdev = 1.544/1.544/1.544/0.000 ms
```

If SSH is allowed in the security group rules instead of ICMP, then fred can run ssh and log into the instance, using the default username/password cirros/cubswin:)

### Example

```
[fred@bright82 ~]$ ssh cirros@192.168.100.10
cirros@192.168.100.10's password:
$
```

**Setting up SSH keys:** Setting up SSH key pairs for a user fred allows a login to be done using key authentication instead of passwords. The standard OpenStack way of setting up key pairs is to either import an existing public key, or to generate a new public and private key. This can be carried out from the Compute resource in the navigation window, then selecting the Access & Security page. Within the Key Pairs subtab there are the Import Key Pair button and the Create Key Pair button.

- **importing a key option:** For example, user fred created in Bright Cluster Manager as in this chapter has his public key in /home/fred/.ssh/id\_dsa.pub on the head node. Pasting the text of the key into the import dialog, and then saving it, means that the user fred can now login as the user cirros without being prompted for a password from the head node. This is true for images that are cloud instances, of which the cirros instance is an example.

- **creating a key pair option:** Here a pair of keys is generated for a user. A PEM container file with just the private key *<PEM file>*, is made available for download to the user, and should be placed in a directory accessible to the user, on any host machine that is to be used to access the instance. The corresponding public key is stored in Keystone, and the private key discarded by the generating machine. The downloaded private key should be stored where it can be accessed by `ssh`, and should be kept read and write only. If its permissions have changed, then running `chmod 600 <PEM file>` on it will make it compliant. The user can then login to the instance using, for example, `ssh -i <PEM file> cirros@192.168.100.10`, without being prompted for a password.

The `openstack keypair` options are the CLI API equivalent for the preceding Horizon operations.

Setting up SSH key pairs in this way relies on a properly functioning `cloud-init`. `cloud-init` is a set of initialization utilities that is part of the image available for the VMs that run under OpenStack (section 5.2.1). It is `cloud-init` that gets the VMs contact the OpenStack metadata server to pick up the public key and place it in the proper location on the VMs.

### 5.3 Running A Bright-managed Instance

A Bright-managed instance is a special case of the user instance in section 5.2. A Bright-managed instance is a virtual machine that is treated very similarly to a regular node by Bright Cluster Manager, and runs by default as a *vnode*. For example, it runs with the default names of `vn001`, `vn002` . . . rather than a `node001`, `node002` and so on. The default number of *vnodes* that is set, if Bright-managed instances are enabled, is 5, although this number can be altered during OpenStack installation. The number of *vnodes* can be modified after installation in several ways, including:

- by adding a *vnode* as a node of type `virtualnode`, in the device mode of `cmsh`, or via Bright View's clickpath of `OpenStack→Virtual Nodes`
- by cloning an existing *vnode* and modifying it if needed

Since Bright Cluster Manager is integrated tightly with *vnodes*, getting a Bright-managed instance running is much easier than the procedure for user instances described earlier in sections 5.1 and 5.2. It is also a cluster administrator that typically creates Bright-managed instances, which run under the `bright` project, whereas it is end users that typically create regular VM instances, which typically run under a non-`bright` project name.

To get a default *vnode* up, it can be powered up from `cmsh`:

#### Example

```
[root@bright82 ~]# cmsh -c "device power on vn001"
```

or it can be powered up from Bright View via the clickpath `Openstack→Virtual Nodes→Power`. Most settings for *vnodes* are like those for regular nodes.

The main exceptions are accessible via the *vnode* `Virtual node settings` option. This option is available via the clickpath `Openstack→Virtual Nodes→Edit→Virtual node settings`. It brings up a window that allows, among others, a `Flavor` to be set.

The end user typically notices very little difference between *vnodes* and regular nodes.

# 6

## Cluster-On-Demand For OpenStack

### 6.1 Introduction

If Bright OpenStack is running on a cluster, then ordinary users of the cluster can run a Cluster On Demand (COD) within it. A COD is a complete cluster that is managed by Bright Cluster Manager, which means that a regular user can become a cluster administrator of a virtual cluster running under the hosting cluster. This kind of setup is a case of running a cluster within a cloud service, with the cloud in this case being the Bright OpenStack. Analogous setups where the cloud service is provided by AWS or Azure can also be managed with Bright Cluster Manager (Chapter 2 of the *Cloudbursting Manual*). In Bright jargon these setups are conveniently called COD-OS, COD-AWS, and COD-Azure.

Bright provides a client, `cm-cod-os`, to launch a COD within a Bright OpenStack cluster. The client can run on the head node of the cluster itself, or from a remote location.

Some possible uses for a Bright OpenStack COD are:

- a staging environment to test the production configuration of a software running on a Bright cluster
- a way to do batch job processing using whatever workload manager the user would like, instead of being limited to one due to the possibility of the workload managers interfering with each other.
- a way to run virtual Bright clusters to try things out on, so that a user can become familiar with administrating Bright cluster, without breaking a production system.

The `cm-cod-os` client is provided by the `cm-cluster-on-demand-openstack` package:

#### Example

```
[root@bright82 ~]# yum install cm-cluster-on-demand-openstack
```

The `cm-cod-os` client is a Python script that can be run with configuration files (section 6.3) and expects some environment variable settings. If arguments are used by the script, then the arguments override the corresponding configuration file values.

The `cm-cod-os` client is usually run by an ordinary user, and not the administrator, of the host cluster. The ordinary user then typically becomes the owner and administrator of the COD. The COD is thus a virtual cluster that is hosted by the host cluster. This is called a nested cluster.

### 6.2 The `cm-cod-os` Arguments

#### 6.2.1 The `cm-cod-os` Top Level Arguments

Options to `cm-cod-os` can be viewed with the help option, `-h` or `--help`:

## Example

```
[fred@bright82 ~]$
usage: cm-cod-os [-h] [--config CONFIG] [--no-system-config] [-v]
               [--show-configuration]
               cluster,c,cluster create,cc,cluster list,cl,cluster
               delete,cd,cremove,node,n,image,i,image list,il,image
               delete,id,vnc,v,vnc list,vl,flavor,config ...
```

Cluster-on-demand by Bright Computing

positional arguments:

```
cluster,c,cluster create,cc,cluster list,cl,cluster delete,cd,cremove,node,n,image,i,\
image list,il,image delete,id,vnc,v,vnc list,vl,flavor,config
  cluster (c)           Cluster operations
  cluster create (cc)    Create cluster
  cluster list (cl)      List clusters
  cluster delete (cd,cremove) Delete all resources in a cluster
  node (n)              Node operations
  image (i)             Image subcommands
  image list (il)        Lists cluster images
  image delete (id)      Deletes image from glance
  vnc (v)               VNC subcommands
  vnc list (vl)          List VNC ports
  flavor                Flavor subcommands
  config                Configuration operations
```

optional arguments:

```
-h, --help            show this help message and exit
--config CONFIG, -c CONFIG
--no-system-config
-v, -vv, -vvv
--show-configuration
```

### 6.2.2 The cm-cod-os Context Tree

cm-cod-os has a hierarchy of options. Some special positional subcommand options allow particular hierarchies to be accessed. The context of such a special positional subcommand option decides the hierarchy available.

In Bright terminology, such a “special positional subcommand option” is therefore more conveniently called a “context”. If the context is one level deeper in the hierarchy, then it is called a “sub-context” for precision. However, in more loose usage, the word “context” is generally just assumed to include the idea of “subcontext”.

The syntax is indicated by:

```
cm-cod-os [context [subcontext]] options
```

The cm-cod-os tree has its context and subcontext branches organized as follows:

```
cod
+ cluster
  +create
  +list
  +delete
  +description
```

```

    +shelve
    +show
    +start
    +stop
    +tag

+ config
    +dump
+ node
    +create
+ image
    +list
    +stats
    +repo-list
    +install
    +download
    +repo-download
    +delete
    +show
    +update
    +usage
+ vnc
    +list
+ flavor
    +list

```

### 6.2.3 The cm-cod-os Contexts And Optional Arguments Help Text

Most contexts and subcontexts, like at the top level of cm-cod-os, have around 10 contexts and argument options or less. For example, the cm-cod-os→cluster help text has the following contexts and options (some output ellipsized):

#### Example

```
[fred@bright82 ~]$ cm-cod-os cluster -h
usage: cm-cod-os cluster [-h]
```

```

    {create,c,list,l,delete,d,remove,description,shelve,show,start,stop,tag}
    ...

```

positional arguments:

```

{create,c,list,l,delete,d,remove,description,shelve,show,start,stop,tag}
  create (c)          Create cluster
  list (l)            List clusters
  delete (d,remove)   Delete all resources in a cluster
  description         View/change cluster description
  shelve             This command shelves all instances in a cluster. It
                    performs a clean shutdown first.
  show              This command shows details for a (list of) cluster(s)
                    and all related objects.
  start            Start/unshelve cluster(s)
  stop            Stop cluster(s)
  tag            Set tags on a heat stack to turn it into a cluster

```

optional arguments:

```
-h, --help    show this help message and exit
```

### The cm-cod-os cluster create Options Help Text

Probably the most used path in the cm-cod-os command hierarchy for a user is cm-cod-os→cluster→create. This can be used to create a cluster in many different ways, so naturally it has the most options.

### Example

```
[fred@bright82 ~]$ cm-cod-os cluster create -h
```

```
usage: cm-cod-os cluster create [options] -- label
```

positional parameters:

```
label          A custom label for this cluster, appended to the
                autogenerated name. Use --name to force the entire
                name.
```

required parameters missing a value:

```
--license-product-key LICENSE_PRODUCT_KEY
                Bright Cluster Manager Product Key.
```

cluster create parameters:

```
-n NODES, --nodes NODES
                Number of compute nodes to be created according to one
                of the following formats (several space separated
                groups can be specified): node_number
                node_number:node_flavor node_number:node_template_path
                node_number:node_template_path:node_flavor You find an
                example of what node templates look like in:
                /usr/lib/python2.7/site-
                packages/clusterondemandopenstack/static/cod-os-node-
                template.yml.

--node-disk-setup-path PATH_TO_XML
                Path to the XML file with the disk setup which is to be
                used for the nodes.

--node-disk-setup NODE_DISK_SETUP

--wlm {lsf,torque,moab,pbspro,dont-configure,slurm,pbspro-ce,torque,uge,torque,maui,sge}
                Workload Manager of choice. dont-configure - do not
                configure any (can be configured later).

--copy-file COPY_FILE
                Colon separated source and destination path, or just
                the source path which will then also be used as the
                destination path for the file that is copied to the
                headnode. Note: the keyword {COD_BRIGHT_VERSION} will
                be replaced by the cod bright version.

--copy-file-with-env COPY_FILE_WITH_ENV
                Same as --copy-file but replaces instances of
                ${ENV_VAR} inside of the file being copied with the
                content of the environment variable 'ENV_VAR' as well
                as {COD_BRIGHT_VERSION} by the bright version in the
                file path.

--name NAME
                (default: auto) Name of the cluster to createBy default
                the name is generated from version, distro, label.

--timezone TIMEZONE
                Timezone of the cluster.

--store-head-node-ip PATH_TO_FILE
```



Once the cluster has been created, store the IP of the head node in a file. Useful for automation.

`--ask-to-confirm-cluster-creation {TRUE,FALSE}`  
Ask for confirmation when creating a new cluster. Use `-y` to skip this question.

`--run-cm-bright-setup {TRUE,FALSE}`  
Whether or not to initialize the cluster by running `cm-bright-setup` (activate license, etc).

`-m HEAD_NODE_TYPE, --head-node-type HEAD_NODE_TYPE`  
Flavor for the head node. Use flavor name from 'nova flavor-list'.

`--head-node-availability-zone HEAD_NODE_AVAILABILITY_ZONE`  
Name of the availability zone to create the head node on. If not specified, OpenStack's scheduler will decide. This argument can also be used to force the head node onto a specific hypervisor. To do so, specify "`<availability_zone>:<hypervisor>`", e.g. "`default:hyper01`".

`--ssh-key-pair SSH_KEY_PAIR`  
Name of the key pair used to access the head node.

`--internal-cidr INTERNAL_CIDR`  
CIDR of the cluster's internal network..

`--internal-mtu NUMBER`  
MTU of the cluster's internal network..

`--ingress-ports INGRESS_PORTS`  
Ports to open on the head node. 8081 is CMDaemon (CMGUI).

`--ingress-cidr INGRESS_CIDR`  
CIDR (IP range) which will be allowed to attempt access the head node from the Internet. 0.0.0.0/0 means it will be possible to connect from anywhere on the Internet.

`--ingress-icmp {TRUE,FALSE}`  
Whether to enable incoming ICMP.

`--wait-ssh SECONDS`  
Wait up to that many seconds for SSH to come up.

`--wait-cmdaemon SECONDS`  
Wait up to that many seconds for CMDaemon to come up.

`--prebs COMMAND`  
Command(s) executed by cloud-init before `cm-bright-setup` (before CMDaemon starts). Useful for package update. Multiple arguments are allowed.

`--postbs COMMAND`  
Command(s) executed by cloud-init post `cm-bright-setup` (Once CMDaemon starts).

`--append-to-root-bashrc ENV=VAR`  
Lines to append to the `/root/.bashrc` file on the head node.

`-d, --dry-run`  
Dry run - do not actually create the cluster. Useful with `--template`.

`--description DESCRIPTION`  
Cluster description.

`-t OUTPUT_FILE, --template OUTPUT_FILE`  
Generate resulting heat template to the file. Use '-' as the file name to output the template to stdout. Useful with `--dry-run`.

`-y, --yes`  
Do not ask for confirmation when creating a new cluster.

```
--wait-for-nodes SECONDS
    Wait for up to that many seconds for the compute nodes
    to come up.
(35 additional parameters can be displayed with the --advanced-help argument)
```

#### image selection parameters:

```
--version VERSION    Bright Cluster Manager version.
--distro DISTRO       Linux distribution name.
--package-groups PACKAGE_GROUPS
    Package group.
--image IMAGE_SPEC    Single image selector statement. See cm-cod-os image
    list --help. Overrides filter arguments such as
    --version, --distro, etc.
--head-node-image HEAD_NODE_IMAGE
    Single image selector statement for head node image (as
    in advanced mode). Overrides the head node image
    selected by --image and all other image filter
    arguments.
--node-image NODE_IMAGE
    Single image selector statement for node image (as in
    advanced mode) '--node-image none' will force the
    cluster to not use a node image at all. Overrides the
    head node image selected by --image and all other image
    filter arguments.
--tags TAGS           Single image selector statement. See cm-cod-os image
    list --help.
--status STATUS       Glance status of the image.
--cmd-revision-min NUMBER
    Minimum CMDaemon revision required.
--cmd-revision-max NUMBER
    Maximum CMDaemon revision.
--revision NUMBER     Select clusters with specified revision.
(4 additional parameters can be displayed with the --advanced-help argument)
```

#### root login method to the head node:

```
--log-cluster-password
    Log cluster password to the screen and log files. This
    option is mandatory if no custom password, nor SSH
    keypairs, were specified.
--cluster-password CLUSTER_PASSWORD
    The root user password to the cluster. If not
    specified, a random one will be generated (use --log-
    cluster-password to see it). This is also the root user
    SQL password on the head node. Upon cluster creation
    the password is stored in the
    /cm/local/apps/cmd/etc/cmd.conf on the head node.
--ssh-password-authentication {TRUE,FALSE}
    If set to true, it will be possible to SSH to the head
    node using a password. This option should NOT be used
    in untrusted environments as it exposes the head node
    to brute force login attacks.
--no-access-validation
    Force the cluster creation process even when specified
```

argument combinations does not guarantee that the access the cluster will be possible (e.g. no SSH key and no random password logging was set). Useful if e.g. the public SSH key is being delivered to the image in some other way, than the usual command line argument. Note, that access validation does not attempt to actually connect to the cluster. Instead, it merely tries to predict whether the cluster will be accessible to the user, given the specified argument combination.

--ssh-pub-key-path PATH\_TO\_FILE

Path to the public key.

(2 additional parameters can be displayed with the --advanced-help argument)

node volume parameters:

--node-root-volume-size SIZE\_IN\_GB

Root volume size in GB.

--node-root-volume-type NODE\_ROOT\_VOLUME\_TYPE

Compute node root disk volume type. Allows for specifying a special volume type with different Quality of Service policy (more IOPS etc).

--head-node-root-volume-size SIZE\_IN\_GB

Head node root disk size in GB. Should be bigger than the Image size.

--head-node-root-volume-type HEAD\_NODE\_ROOT\_VOLUME\_TYPE

Head node root disk volume type. Allows for specifying a special volume type with different Quality of Service policy (more IOPS etc).

--head-node-extra-volume-type HEAD\_NODE\_EXTRA\_VOLUME\_TYPE

Head node extra disk volume type. Allows for specifying a special volume type with different Quality of Service policy (more IOPS etc).

--head-node-extra-volume-size SIZE\_IN\_GB

Second volume for the extra.

(1 additional parameters can be displayed with the --advanced-help argument)

Bright Cluster Manager licensing information:

--license-unit LICENSE\_UNIT

License unit.

--license-locality LICENSE\_LOCALITY

License locality.

--license-country LICENSE\_COUNTRY

Two characters.

--license-product-key LICENSE\_PRODUCT\_KEY

Bright Cluster Manager Product Key.

--license-organization LICENSE\_ORGANIZATION

Name of your organization.

--license-state LICENSE\_STATE

Name of your state or province.

(1 additional parameters can be displayed with the --advanced-help argument)

common parameters:

-h, --help

Show this message and exit.

```
--advanced-help      Don't omit advanced configuration parameters from the
                      help output. Implies --help.
-v, -vv, -vvv, --verbose
                      Verbosity level.
                      (5 additional parameters can be displayed with the --advanced-help argument)
```

configuration parameters:

```
-c CONFIG, --config CONFIG
                      Extra config files.
                      (8 additional parameters can be displayed with the --advanced-help argument)
```

## 6.3 The `cm-cod-os` Configuration Files

### 6.3.1 The `cm-cod-os` Configuration Files Locations

By default, configuration files for setting up the COD are searched for in the following locations, and in the following sequence. Settings found earlier in the sequence are overwritten by settings later on in the sequence.

- `/etc/cm-cluster-on-demand.ini`
- `/etc/cm-cluster-on-demand.conf`
- `/etc/cm-cluster-on-demand.d/*`
- `~/cm-cluster-on-demand.ini`
- `~/cm-cluster-on-demand.conf`
- `~/cm-cluster-on-demand.d/*`
- a file location specified on the command line. For example, a file `mycodsettings` can be accessed using the `--config` option of `cm-cod-os`:

#### Example

```
[fred@bright82 ~]$ cm-cod-os --config mycodsettings
```

Typically, the administrator sets up configuration options in one of the first 3 locations, and the regular user modifies the options or adds other options in one of the last 4 locations.

### 6.3.2 Viewing The `cm-cod-os` Configuration File Options

A dump of the existing configuration can be viewed using `cm-cod-os config dump`

To check what options have been applied, and their sequence, the log to STDOUT can be viewed if the `-v|--verbose` option has been applied.

A list of configuration options for the `cm-cod-os cluster create` command can be seen with the `--show-configuration` option (output truncated):

#### Example

```
[fred@bright82 ~]$ cm-cod-os cluster create --show-configuration
+-----+-----+
| option                                | value                                |
+-----+-----+
| advanced_help                         | False (default)                    |
| append_to_root_bashrc                 | [] (default)                       |
```

ask_to_confirm_cluster_creation	True (default)	
cluster_password	None (default)	
cmd_revision_max	None (default)	
...		

Arguments to cm-cod-os override the equivalent configuration file settings. This means that the configuration file settings of a working configuration can be used as a default template, and modifications to the template can conveniently be carried out via command line.

### 6.3.3 Setting The cm-cod-os Configuration File Options And Corresponding Arguments

The configuration options can be placed under sections that are associated with the corresponding cm-cod-os contexts and subcontexts of the tree in section 6.2.2.

For example, the path to the subcontext cm-cod-os cluster create has a large number of possible options (the options listed starting on page 96). The configuration file for the options can then have a section that begins with:

```
[openstack.cluster.create]
```

The section and options that can be placed in a configuration file can be worked out from the help text output of the cm-cod-os for the associated context or subcontext.

For example, the help text for cm-cod-os cluster create -h has the excerpt:

```
--ask-to-confirm-cluster-creation {TRUE,FALSE}
    Ask for confirmation when creating a new cluster. Use
    -y to skip this question.
```

The configuration option for this option then takes the form:

```
openstack.cluster.create.ask_to_confirm_cluster_creation
```

The options are placed in a key=value format under the associated section.

Thus, the option that can be set to ask for confirmation before creating a new cluster is then ask\_to\_confirm\_cluster\_creation. It can be placed under the section [openstack.cluster.create] in key=value format as follows:

```
[openstack.cluster.create]
ask_to_confirm_cluster_creation=yes
```

## 6.4 The cm-cod-os Environment Variables

The environment in which cm-cod-os runs also provides the script with information via OpenStack environment variables.

These OpenStack variables are typically exported in the .bashrc or .openstackrc file (page 80) for the COD owner using the Bright OpenStack cluster. The environment variables, which are prefixed with OS\_, then typically exist in the environment of the OpenStack COD owner.

### Example

```
[fred@bright82 ~]$ grep OS_ .bashrc
export OS_AUTH_URL="http://master:5000/v3"
export OS_PROJECT_NAME="${USER}-project"
export OS_USERNAME="${USER}"
export OS_TENANT_NAME="${USER}-project"
export OS_PROJECT_DOMAIN_ID="9b9d86bb35934072b7c2a5c73ce75d43"
export OS_USER_DOMAIN_ID="9b9d86bb35934072b7c2a5c73ce75d43"
```

```
export OS_IDENTITY_API_VERSION=3
export OS_CACERT="/etc/keystone/ssl/certs/ca.pem"
export OS_INITIALS=$COD_PREFIX
[fred@bright82 ~]$
```

So, when the `cm-cod-os` script runs, it works for the COD owner with the local Bright OpenStack cluster by default.

To have `cm-cod-os` work with other clusters requires appropriate changes in these environment variables, as well as in the `cm-cod-os` configuration options.

## 6.5 Launching A COD

This section consists of example sessions, to show how the material in the preceding sections of this Chapter can be used to launch a nested COD. Some administrative preparation is first carried out on the host cluster (subsection 6.5.1). Once the host cluster is ready, the nested cluster can be launched and configured (subsection 6.5.2).

### 6.5.1 Administrative Preparation Of The Host Cluster

It is assumed that the host cluster is configured with Bright OpenStack already. For example, with Bright View OpenStack wizard (section 3.1), or with `cm-openstack-setup` (section 3.2).

#### Installing `cm-cod-os`

On the head node, the `cm-cod-os` utility should be present. If it is missing, then it should be installed with:

#### Example

```
[root@bright82 ~]# yum install cm-cluster-on-demand-openstack
```

#### Setting The OpenStack Port Security Extension Driver

The OpenStack port security plugin (<https://wiki.openstack.org/wiki/Neutron/ML2PortSecurityExtensionDriver>) should be enabled to allow the toggling of packet filtering for the hosted devices, so that the hosted nodes can be served DHCP leases.

```
[root@bright82 ~]# cmsh
[bright82]% openstack
[bright82->openstack[default]]% settings
[bright82->openstack[default]->settings]% networking
[...settings->networking]% set enableml2portsecurityplugin yes
[...settings*->networking*]% commit
```

#### Viewing The Existing Flavors

If the OpenStack credentials and environment are in place, then the standard flavor list provided by Bright OpenStack can be seen by using the OpenStack CLI client. The root user can see these with:

#### Example

```
[root@bright82 ~]# source .openstackrc; source .openstackrc_password
[root@bright82 ~]# openstack flavor list
```

ID	Name	RAM	Disk	Ephemeral	VCPUs	Is Public
0f57527b-4fb2-452d-9b52-13c2	m1.large	8192	20	80	4	True
5309e46d-5c2d-47a0-9ad8-dae9	m1.xtiny	256	1	0	1	True
9b711a53-282c-4901-8bef-20ac	m1.xlarge	16384	40	160	8	True
ccbada1b4-bdb2-40fe-b948-1819	m1.tiny	512	5	5	1	True

e6408d86-a9ca-4694-9066-f8a8	m1.medium	4096	20	40	2	True
ebf16a3f-c3ee-41e7-952d-2643	m1.xsmall	1024	10	10	1	True
f66090cd-b020-49a2-808c-393b	m1.small	2048	10	20	2	True

Alternatively, without having to explicitly source the credentials and the environment, the Bright Cluster Manager `cmsh` equivalent can be run:

### Example

```
cmsh -c "openstack; flavors; list"
```

### Adding COD Flavors

Some arbitrary COD flavors can be defined by the hosting administrator according to the possible requirements. A convenient set could be:

### Example

```
[root@bright82 ~]# openstack flavor create --ram 1024 --vcpus 1 cod.xsmall
[root@bright82 ~]# openstack flavor create --ram 2048 --vcpus 2 cod.small
[root@bright82 ~]# openstack flavor create --ram 4096 --vcpus 2 cod.medium
[root@bright82 ~]# openstack flavor create --ram 8192 --vcpus 4 cod.large
[root@bright82 ~]# openstack flavor create --ram 16384 --vcpus 8 cod.xlarge
```

Alternatively, if using `cmsh`, then the flavors can be set within the flavors submode of `openstack` mode. For example, the preceding `cod.xsmall` flavor can be set with:

### Example

```
cmsh -c "openstack flavors; add cod.xsmall; set ram 1GiB; set vcpus 1; commit"
```

### Creating A Volume Type

A volume is a block storage that can be used for persistent storage and attached to instances. A simple volume type with default properties can be created by the root user, and given the unimaginative name of default, with:

### Example

```
[root@bright82 ~]# openstack volume type create default
+-----+
| Field      | Value                                |
+-----+
| description | None                                |
| id          | 6486cff8-c2bf-4a3d-a32e-3a67b94ca564 |
| is_public   | True                                |
| name        | default                             |
+-----+
```

If the user has access to `cmsh`, then another way to set this would be:

```
cmsh -c "openstack; volumetypes; add default; commit"
```

At this stage in the session, the following points may help orient the reader:

**OpenStack client commands typically have `cmsh` or Bright View equivalents:** As the preceding examples illustrate, the more useful of the OpenStack client commands can be carried out with a `cmsh` or Bright View equivalent. Whatever is used is a matter of preference and convenience.

**Non-root methods to carry out the OpenStack client commands:** So far in this section (6.5.1) the preparation to launch a COD has been carried out as a root user. However a non-root user can run these tasks too, with the right credentials.

If using the OpenStack client, then the appropriate credentials for a user are created when an OpenStack user with the same name as the Bright user is created (section 5.1.2). Thus, for example, if a non-root user who is the Bright user fred is created as an OpenStack user too, then fred becomes able to view the flavor list too, as follows:

### Example

```
[fred@bright82 ~]$ source .openstackrc; source .openstackrc_password
[fred@bright82 ~]$ openstack flavor list
```

OpenStack flavors are a superset of COD flavors. To view only COD flavors—flavors that are used by COD instances only—the following command can be run, as root or as the regular user:

### Example

```
cod flavor list
```

It should be noted that the `cmsh` or Bright View equivalents for commands in this section ( 6.5.1) can always be run by a non-root user. However, to be able to run them, the non-root user must have sufficient privileges. Such privileges can be set by the host cluster administrator modifying the profile settings (section 6.4 of the *Administrator Manual*) for the non-root user.

Generally, the preparation in this section (6.5.1) is done as a root user. In the following section (6.5.2), the non-root end user gets to launch and configure the cluster.

## 6.5.2 Launching And Configuring The Nested Cluster As A User

Typically, the administrator is expected to have configured a global default configuration file already (section 6.3).

If the user would like to generate and modify one for themselves, then the steps in this section can be followed. The steps here are also useful for an administrator who is setting up and trying out a global default configuration file for users.

### Generating And Modifying A Configuration File For `cm-cod-os`

A .ini configuration file can be generated for the user with

```
[fred@bright82 ~]$ cm-cod-os config dump > ~/cm-cod-os.ini
```

To launch the nested cluster, the settings that must be modified within this file are the following:

- `license_product_key=<the product key>`
- `cluster_password=<a password>`
- `floating_ip_network_uuid=<network UUID>`

If the Bright flat external net is used for floating IP addresses, then the network UUID can be obtained from the OpenStack client:

### Example

```
[fred@bright82 ~]$ openstack network show bright-external-flat-externalnet -f value -c id
9a41d19c-7d04-441e-85e8-ee4f15c3cb7f
```

The following settings in the .ini file are assumed to have been defined, but can be modified:



- `node_boot_image=<image name>`

By default, the boot image name is `iPXE-plain-eth0`.

- `head_node_type=<image name>`

By default, the head node image name is `cod.medium`.

- `default_node_type=<image name>`

By default, the regular node image name is `cod.xsmall`.

- `internal_mtu=<MTU size of the hosting internal network>`

By default, the hosted network MTU size is set to a standard size of 1500. This allows hosted nodes to PXE boot because PXE booting does not accept MTU options in the DHCP server. For VXLAN-based network isolation this means that the hosting internal network must have a larger MTU value than 1500 to accommodate the hosted network MTU size.

If the MTU value of the hosting internal network must remain at a value of 1500, then VLAN-based network isolation can be used instead.

The arguments to the preceding options take the form `--license-product-key`, `--cluster-password`, `--floating-ip-network-uuid`, and so on, as listed within the section on the `cm-cod-os cluster create` options help text (page 96).

#### Viewing And Picking Up An Image To Be Used For `cm-cod-os`

The image IDs that are available from the Bright Computing repositories, and their properties can be listed:

##### Example

```
[fred@bright82 ~]$ cm-cod-os image repo-list
+-----+-----+-----+-----+-----+-----+
| ImageID:Revision | Head(GB) | Node(GB) | Distro   | CMD Rev. | BCM Version |
+-----+-----+-----+-----+-----+-----+
| centos7u5-8.1:9   | 3.72     | 1.4      | centos7u5 | 131439   | 8.1         |
| centos7u2-8.0:7   | 3.65     | 1.25     | centos7u2 | 127928   | 8.0         |
| centos7u2-7.3:14  | 3.38     | 1.04     | centos7u2 | 35931    | 7.3         |
+-----+-----+-----+-----+-----+-----+
```

A suitable image ID value can then be chosen. Each image ID has one head image and one regular node image associated with it. These images are then both installed:

##### Example

```
[fred@bright82 ~]$ cm-cod-os image install --is-public yes <ImageID:Revision>
```

The installation can take some time (minutes between each stage). A session run displays output similar to the following:

##### Example

```
[fred@bright82 ~]$ cm-cod-os image install centos7u5-8.1:9
+-----+-----+-----+-----+-----+-----+
| ImageID:Revision | Head(GB) | Node(GB) | Distro   | CMD Rev. | BCM Version |
+-----+-----+-----+-----+-----+-----+
| centos7u5-8.1:9   | 3.72     | 1.4      | centos7u5 | 131439   | 8.1         |
+-----+-----+-----+-----+-----+-----+
About to install these images
```

```

Proceed? [yes/no] yes
INFO: Downloading bcmn-centos7u5-8.1-9 to /home/fred/bcmn-centos7u5-8.1-9.img.gz...
INFO: Creating manifest file /home/fred/bcmn-centos7u5-8.1-9.img.gz.manifest
INFO: Downloading https://s3-eu-west-1.amazonaws.com/cod-os-images.support.brightcomputing.com/
      bcmn-centos7u5-8.1-9.img.gz
INFO: Checking MD5 sum of /home/fred/bcmn-centos7u5-8.1-9.img.gz
INFO: Uploading /home/fred/bcmn-centos7u5-8.1-9.img.gz to glance...
INFO: Upload operation finished successfully.
INFO: Downloading bcmh-centos7u5-8.1-9 to /home/fred/bcmh-centos7u5-8.1-9.img.gz...
INFO: Creating manifest file /home/fred/bcmh-centos7u5-8.1-9.img.gz.manifest
INFO: Downloading https://s3-eu-west-1.amazonaws.com/cod-os-images.support.brightcomputing.com/
      bcmh-centos7u5-8.1-9.img.gz
INFO: Checking MD5 sum of /home/fred/bcmh-centos7u5-8.1-9.img.gz
INFO: Uploading /home/fred/bcmh-centos7u5-8.1-9.img.gz to glance...
INFO: Upload operation finished successfully.
[fred@bright82 ~]$

```

The image ID for the installed images installed by cm-cod-os locally can then be seen with:

### Example

```

[fred@bright82 ~]$ cm-cod-os image list
+-----+-----+-----+-----+-----+-----+
| ImageID:Revision | Head(GB) | Node(GB) | Distro    | CMD Rev. | BCM Version |
+-----+-----+-----+-----+-----+-----+
| centos7u5-8.1:9  | 12.46    | 3.93     | centos7u5 | 131439   | 8.1         |
+-----+-----+-----+-----+-----+-----+

```

A more extensive images list can be seen with:

### Example

```

[fred@bright82 ~]$ openstack image list
+-----+-----+-----+-----+-----+
| ID                                     | Name                                     | Status |
+-----+-----+-----+-----+-----+
| 43797ed5-0cdf-40f6-bbcd-1bdb11bfb7c4 | Bright-COD-headnode-bootloader        | active |
| 71568b33-1ef7-4099-aa10-f9690e52aaf1 | Bright-Managed-VM-iPXE-eth0          | active |
| 61856733-8f1f-4df7-a68b-d5ca27873f85 | Bright-Managed-VM-iPXE-eth1          | active |
| c34cbb10-3bfc-4d5f-b320-d446f7ded267 | bcmh-centos7u5-8.1-9                  | active |
| ca519e84-5fac-4c03-8050-299400e822d2 | bcmn-centos7u5-8.1-9                  | active |
| 953f9337-d5a1-4170-9edd-21d9149bbe4a | iPXE-plain-eth0                       | active |
| 0d94b9a9-3d06-4a6a-b446-bc3cea7dfdd9 | iPXE-plain-eth1                       | active |
+-----+-----+-----+-----+-----+
[fred@bright82 ~]$

```

### Using cm-cod-os

The user can now start creating clusters. A basic command using the .ini configuration file would be:

```

[fred@bright82 ~]$ cm-cod-os -c cm-cod-os.ini cluster create
11:15:09: INFO: Please wait...
11:15:10: INFO: -----
11:15:10: INFO:          Cluster:  c-09-05-8.1-c7u5
11:15:10: INFO: -----
11:15:10: INFO:      Image name:  bcmh-centos7u5-8.1-9(centos7u5-8.1:9)
11:15:10: INFO:      Node image:  bcmn-centos7u5-8.1-9(centos7u5-8.1:9)
11:15:10: INFO:      Image date:  2018-08-17 10:48 (19d 0h ago)

```

```

11:15:10:      INFO:  Package groups:  none
11:15:10:      INFO:      CMD rev.:  131439
11:15:10:      INFO:      Version:    8.1
11:15:10:      INFO:      Distro:     centos7u5
11:15:10:      INFO:      Head node:  1 cod.medium: 4096 RAM, 2 vCPUs
11:15:10:      INFO:      Nodes:     5 cod.xsmall: 1024 RAM, 1 vCPUs
11:15:10:      INFO:      Disk:      10 GiB (type: default)
11:15:10:      INFO:  -----
Press ENTER to continue and create the cluster.
Press ctrl+c (or type 'a') to abort. Type 'i' for more info.

```

Ideally, if the administrator of the host cluster has set things up conveniently for the end user, the command needs no configuration file, and is run simply as `cm-cod-os cluster create`.

After a cluster has been created, it can be listed with:

```

[fred@bright82 ~]$ cm-cod-os cluster list
+-----+-----+-----+-----+
| Cluster (stack) name | IP           | Head Status | Head Image           | CMD rev. |
+-----+-----+-----+-----+
| c-09-05-b8.1-c7u5   | 192.168.200.8 | ACTIVE      | bcmh-centos7u5-8.1-9 | 131439   |
+-----+-----+-----+-----+

```

Inactive clusters can additionally be listed by appending the `-a|--all` option to the list subcontext, as: `cm-cod-os cluster list -a`

Cluster removal is possible by specifying the cluster name to be deleted with the `delete|d|remove` option:

### Example

```

[fred@bright82 ~]$ cm-cod-os cluster delete c-09-05-b8.1-c7u5
a list of resources that are to be removed is shown
You are about to delete all of the above resources.
Proceed? [yes/no] yes
...
14:18:25:      INFO: Done. Stack 'c-09-05-b81-c7u5' deleted.

```

A less drastic way to conserve resources than the `delete` option, can be to use the `shelve` option. Shelving a cluster means that it is made inactive and stored. It can then be resumed with the `start` option.

The help options for the COD contexts can be seen by appending `--help` to them

### Example

```

[fred@bright82 ~]$ cm-cod-os cluster --help

```

### Example

```

cm-cod-os cluster create --help

```



# Cluster Extension For OpenStack

## 7.1 Introduction

### 7.1.1 Cluster Extension In General

If Bright OpenStack is running on a cluster (the host cluster) that a user can access and run OpenStack instances on, then the user can become an administrator of a local OpenStack Bright cluster instance (the client cluster) running within the host cluster.

Users, instead of using up resources on their own local client cluster, may sometimes wish to extend into a second, remote, Bright OpenStack, cluster. This second cluster can then be regarded as a cloud service host that provides Bright OpenStack services.

This kind of setup is a case of running a cluster within a cloud service.

Thus, for this case, the cloud service is provided by Bright OpenStack. Analogous setups where the cloud service is provided by AWS or Azure can also be managed with Bright Cluster Manager (Chapter 3 of the *Cloudbursting Manual*). In Bright jargon these cluster extension setups are conveniently abbreviated as:

- CX-OS, for cluster extension into OpenStack
- CX-AWS, for cluster extension into Amazon Web Services
- CX-Azure, for cluster extension into Microsoft Azure

This chapter explains cluster extension into OpenStack.

### 7.1.2 Overview Of Carrying Out Cluster Extension Into OpenStack

Bright provides a client, `cm-cluster-extension`, to set up and launch a CX-OS. It is run from the head node of a client cluster. Bursting in Bright Cluster Manager version 8.2 is possible into Bright Cluster Manager host clusters of versions 8.0, 8.1, and 8.2 that are running Bright OpenStack.

The `cm-cluster-extension` client is provided by default with Bright Cluster Manager as part of the `cm-setup` package. Its CLI options are covered in Chapter 4.1 of the *Cloudbursting Manual*.

Running it without CLI options is recommended, and brings up an Ncurses dialog, which provides an easier option to deploy a CX-OS (section 7.2).

Another option to deploy CX-OS is via a Bright View wizard (section 7.3).

## 7.2 Deploying A Cluster Extension Into OpenStack Via An Ncurses Dialog

The sequence of screens that follows shows the Ncurses-based procedure for CX-OS deployment. It has some parallels with the Ncurses-based procedure for CX-AWS deployment (page 45 of the *Cloudbursting Manual*).

Figure 7.1 shows the introductory window after running `cm-cluster-extension` as root:

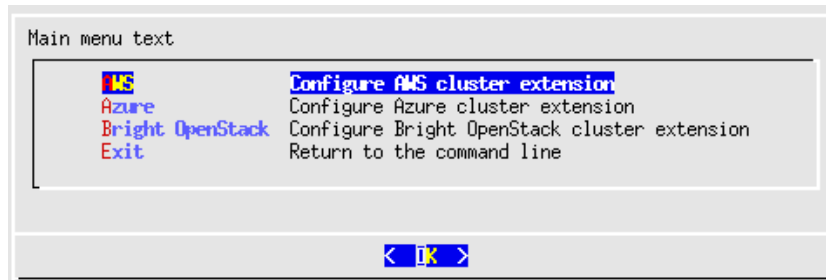


Figure 7.1: Ncurses Dialog

The type of cloud provider can be chosen. For this chapter, it means selecting Bright OpenStack as the cloud provider.

The provider instance can be added in figure 7.2. Previously added providers can also be removed in this screen (figure 7.2):



Figure 7.2: Ncurses Dialog: Add/Remove Provider

Credentials to the OpenStack instance can be configured in the screen in figure 7.3:

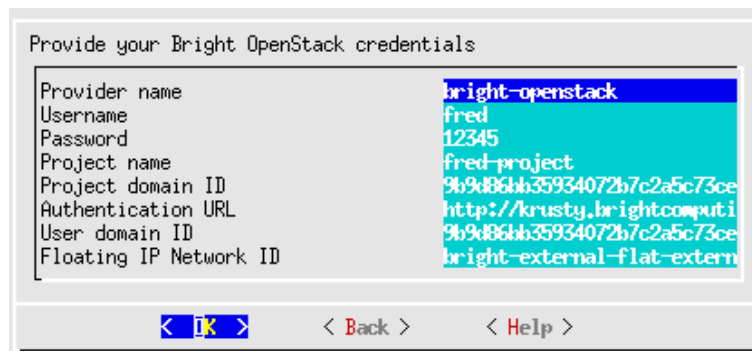


Figure 7.3: Ncurses Dialog: Add Bright OpenStack Credentials

The associated values of Authentication URL and Floating IP Network ID, in figure 7.3 are not credentials *per se*. These values should be obtained from the administrator of the Bright OpenStack cloud provider into which the bursting is being done.

A node-installer image source location should be set. This can be an image published by Bright, which if used causes the setup to download a latest node-installer image from the Bright image repository hosted on Amazon's S3 service. Another possibility is to select Image is already in OpenStack, which uses an image that is on the OpenStack host, if images have already set up there by the tenant (figure 7.4), or if set up there by another tenant and made public:

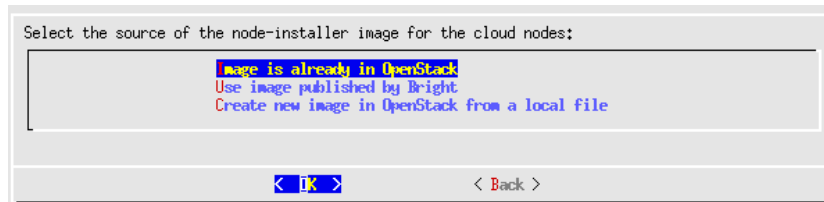


Figure 7.4: Ncurses Dialog: Select Node-installer Image Source

The node-installer image can be set (figure 7.5):

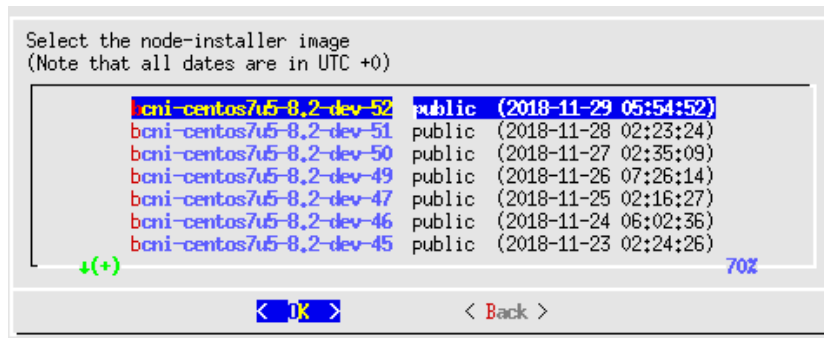


Figure 7.5: Ncurses Dialog: Select Node-installer Image

The number of cloud compute nodes available from the OpenStack host can be set (figure 7.6):

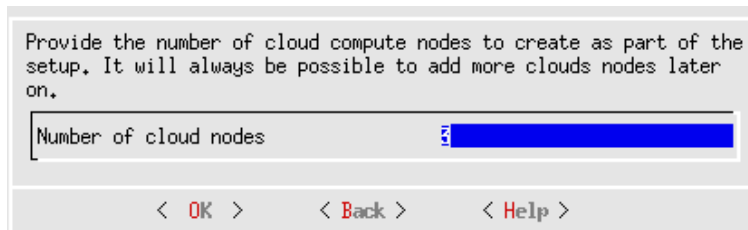


Figure 7.6: Ncurses Dialog: Setting The Number Of Cloud Compute Nodes

The cloud region (the host or hosts into which the extension takes place) can be set (figure 7.7):

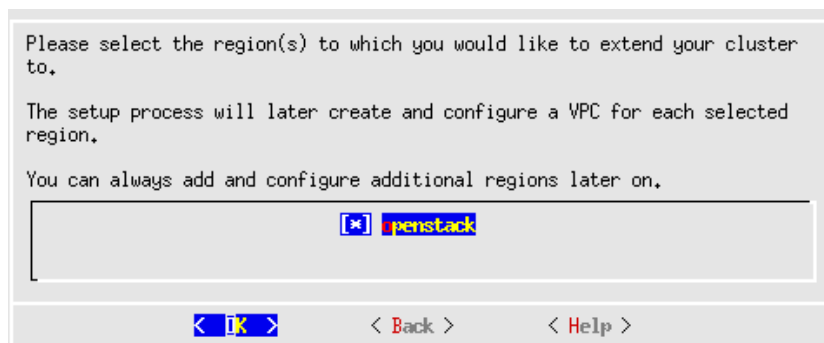


Figure 7.7: Ncurses Dialog: Cloud Region Selection

The default cloud director type can be set (figure 7.8):

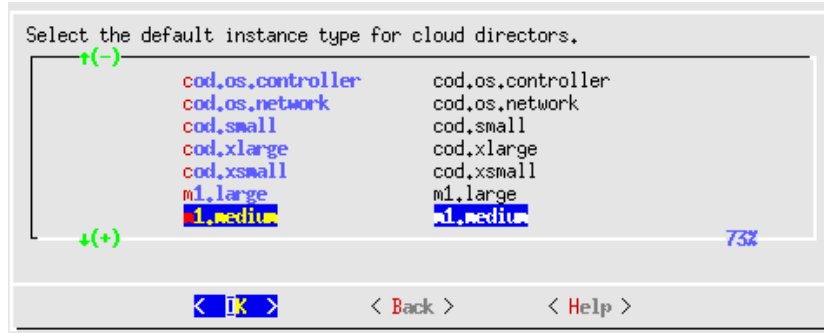


Figure 7.8: Ncurses Dialog: Default Cloud Director Instance Type

The default cloud node instance type can be set (figure 7.9):

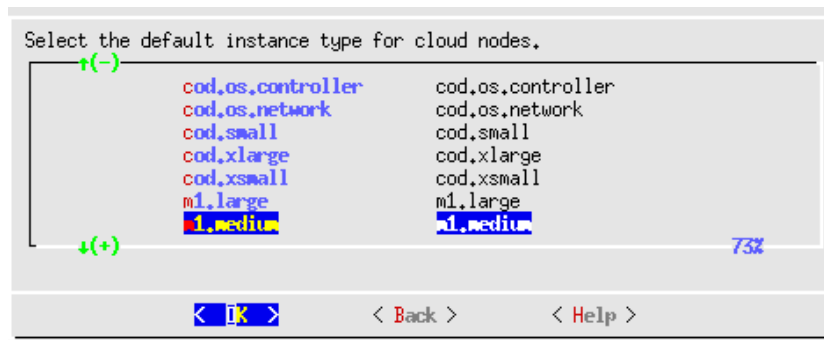


Figure 7.9: Ncurses Dialog: Default Cloud Node Instance Type

A summary of the configuration that has been done is displayed before committing (figure 7.10):



Figure 7.10: Ncurses Dialog: Summary

The configuration can be stored into a file (figure 7.11), so that it can be reused later:



Figure 7.11: Ncurses Dialog: Setting Configuration File Location



The session then finishes with output showing the progress as the configuration is carried out.

### Example

```

Executing 18 stages
##### Starting execution for 'Cluster Extension'
- cloudstorage
- clusterextension
## Progress: 0
#### stage: clusterextension: Fill Out Aliases In Config
## Progress: 5
#### stage: clusterextension: Check Subnet Configuration
Connecting to CMDaemon
## Progress: 11
#### stage: clusterextension: Create Provider
## Progress: 16
#### stage: clusterextension: Wait For Provider Data
## Progress: 33
#### stage: clusterextension: Create Netmap Network
NETMAP network 'netmap' already exists. Skipping
## Progress: 38
#### stage: clusterextension: Create Tunnel Networks
## Progress: 44
#### stage: clusterextension: Create Cloud Network
## Progress: 50
#### stage: clusterextension: Configure Headnodes
Configuring tunnel interfaces for headnode
Configuring roles for headnode
Adding CloudGatewayRole to bright82
## Progress: 55
#### stage: clusterextension: Configure Regular Nodes For VPC
## Progress: 61
#### stage: clusterextension: Enable Management On Tunnel Interface
## Progress: 66
#### stage: clusterextension: bright-openstack-cloud-director
## Progress: 72
#### stage: clusterextension: Create Extension
Heat Stack 4b5d2e21-8d65-412a-8a60-6eb457772d62 is being created...
## Progress: 77
#### stage: clusterextension: Create Security Groups
Creating security group 'bright82-bright-openstack-openstack-director-sg'
Creating security group 'bright82-bright-openstack-openstack-cnode-sg'
## Progress: 83
#### stage: clusterextension: Create Director
Adding FSExport for '/cm/shared' to hosts '10.42.0.0/16' to cloud director openstack-director
Adding FSExport for '/home' to hosts '10.42.0.0/16' to cloud director openstack-director
## Progress: 88
#### stage: clusterextension: Configure Node Categories
## Progress: 94
#### stage: clusterextension: Create Cloud Node
Processing node 'openstack-cnode001'
Processing node 'openstack-cnode002'
Processing node 'openstack-cnode003'
## Progress: 100

Took:      00:05 min.

```

Progress: 100/100

##### Finished execution for 'Cluster Extension', status: completed

Cluster Extension finished!

After the cloud director and associated cloud compute nodes are configured, they can be powered up (some output elided):

### Example

```
[root@bright82 ~]# cmlsh
[bright82]% device
[bright82->device]% list
```

Type	Hostname (key)	Category	Ip	Status
CloudNode	openstack-cnode001	openstack-cloud-node	172.16.0.1	[ DOWN ]
CloudNode	openstack-cnode002	openstack-cloud-node	172.16.0.2	[ DOWN ]
CloudNode	openstack-cnode003	openstack-cloud-node	172.16.0.3	[ DOWN ]
CloudNode	openstack-director	bright-openstack-cloud-director	172.16.255.251	[ DOWN ]

```
...
[bright82->device]% power on openstack-director
cloud ..... [ PENDING ] openstack-director (Powering on)
Thu Nov 29 18:04:55 2018 [notice] bright82: openstack-director [ PENDING ] (Instance has started)
...
Thu Nov 29 18:10:33 2018 [notice] bright82: openstack-director [ UP ]
[bright82->device]% power on -n openstack-cnode00[1-3]
cloud ..... [ PENDING ] openstack-cnode001 (Powering on)
cloud ..... [ PENDING ] openstack-cnode002 (Powering on)
cloud ..... [ PENDING ] openstack-cnode003 (Powering on)
...
Fri Nov 30 12:55:37 2018 [notice] bright82: openstack-cnode002 [ PENDING ] (Instance has started)
Fri Nov 30 12:55:37 2018 [notice] bright82: openstack-cnode001 [ PENDING ] (Instance has started)
Fri Nov 30 12:55:37 2018 [notice] bright82: openstack-cnode003 [ PENDING ] (Instance has started)
...
Fri Nov 30 13:00:33 2018 [notice] bright82: openstack-cnode003 [ UP ]
Fri Nov 30 13:00:34 2018 [notice] bright82: openstack-cnode002 [ UP ]
Fri Nov 30 13:01:04 2018 [notice] bright82: openstack-cnode001 [ UP ]
```

## 7.3 Deploying A Cluster Extension Into An OpenStack Instance Via A Bright View Wizard

Bright View can be used to deploy a cluster extension into OpenStack via a wizard that can be run from the clickpath:

Cloud→OpenStack→OpenStack Wizard

This then brings up the following display:

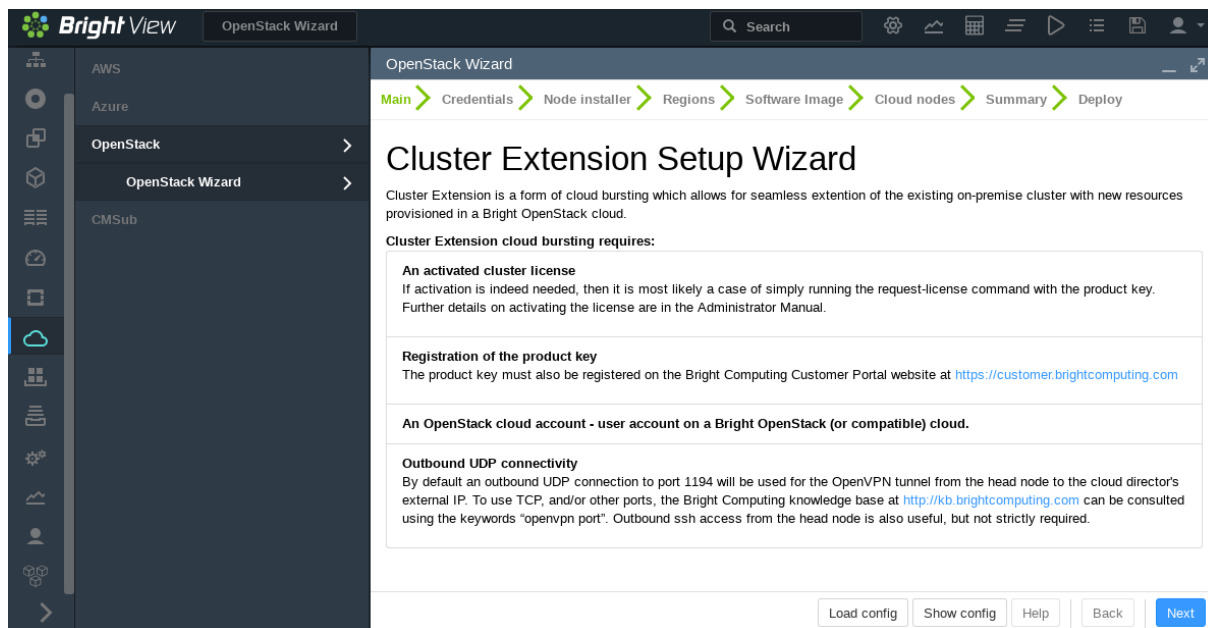


Figure 7.12: Bright View Wizard: Cluster Extension Into OpenStack Wizard Main Page

The procedure from here on is sufficiently similar to the Ncurses installation in section 7.2 that further elaboration here is not needed.

## 7.4 Connectivity To The Internet For OpenStack Compute Nodes

OpenStack cluster extension compute nodes are routed via a cloud director sNAT gateway. However for this to work in a OpenStack environment, the port security plugin needs to be enabled for Neutron, followed by disabling the port security setting on the cloud director ports. By default, the port security plugin is disabled for Neutron, while the port security setting is in an enabled state.

Disabling the security setting causes the security groups to be no longer applied in the cloud director. This means anyone with Layer-3 (IP) access to the cloud director could try to establish a connection to any of the cloud director ports.

Therefore, by default for CX-OS, the port security plugin is left disabled, and the port security setting left enabled. To enable it, `cm-cluster-extension` can be run as follows:

```
cm-cluster-extension --enable-external-network-connectivity
```

For the option to work, the OpenStack instance which the cluster is being extended into should also have its Neutron ML2 port security plugin enabled:

### Example

```
[clustername]% openstack; settings; networking
[clustername->openstack[default]->settings->networking]% set enableml2portsecurityplugin yes
[clustername->openstack*[default*]->settings*->networking*]% commit
```





# Storage Considerations For OpenStack

This chapter describes issues that should be considered when selecting a storage subsystem for OpenStack.

## A.1 Introduction

OpenStack, to function properly, requires two types of storage:

- Some form of storage on the controller nodes (controller services), typically a Directly Attached Storage (DAS), for example an HDD or SSD.
  - Here, the Bright head node cannot be an OpenStack controller node
- Some form of Network Attached Storage (NAS) for Glance, Nova, and Cinder (for example, Ceph, NFS, GPFS, NetApp, and so on)
  - In a very special case, this storage for Glance and Nova can actually be directly attached, not on the Network.

NAS solutions for Glance, Nova, and Cinder are the focus of this chapter. DAS, and storage for other controller services, are covered here only very briefly.

Configuring QoS for OpenStack-managed block devices (for Nova and Cinder) is also discussed in this chapter.

## A.2 DAS On The OpenStack Controller Nodes

- DAS is typically used for storage of RabbitMQ queue data and Galera MariaDB databases.
- It is convenient for storing the OpenStack configuration files for controller services, such as configuration files for Nova (`nova-api`, `nova-scheduler`, `nova-conductor`) (`/etc/nova/nova.conf`) and other openstack controller services or processes (`glance-api`, `glance-registry`, `cinder-api`, `cinder-volume`, and so on).
- This storage is present typically a locally attached HDD or SSD.
- As a special case, this storage need not be local, but can be a network mount to a persistent NAS. This adds latency for accessing, for example, the databases, but on the other hand it allows controller nodes to be run in a diskless manner if needed.
- Using SSDs is generally recommended for the controllers. For the databases it lowers the latency and boosts the performance of the cloud, compared with using traditional spinning disks.

### A.3 NAS Storage For Glance/Nova/Cinder

OpenStack Glance, Nova, and Cinder services all require a persistent storage system. In most cases this should be a networked or clustered NAS system, such as Ceph, GPFS, or an NFS appliance.

#### A.3.0 Overview: Native OpenStack Access Versus Non-native OpenStack Access

There are two ways of accessing external NAS storage in OpenStack:

1. Relying on a built-in driver for a given OpenStack component. For example, an “NFS driver for Cinder” or a “Ceph driver for Glance”.
  - Supported types of shared storage: Bright OpenStack supports most of types of Storage systems supported by upstream OpenStack. Many can be configured during OpenStack deployment. Those that cannot, can be configured manually after deploying Bright OpenStack, for example: by using Configuration Overlays, which make it easy to apply configuration changes to OpenStack services.

For such post-installation manual storage configuration cases, the option to configure it later should be selected during the deployment of OpenStack, at the point when the deployment asks for a storage system for Glance (figures 3.23 and 3.6), Cinder (figures 3.24 and 3.7), or Nova (figures 3.28 and 3.8).
  - Cinder has the widest variety of native drivers (70+) as shown in the support matrix at <https://wiki.openstack.org/wiki/CinderSupportMatrix>. Compared with Cinder, the Nova and Glance services offer relatively fewer drivers as of OpenStack Newton.
    - Glance, however, can be made to use Cinder as the back end.
    - Nova’s ephemeral disks can either not be used at all with a given OpenStack deployment, or can use a local DAS for storing data. In the case of using a local DAS for storage, a dedicated driver is not needed.
2. By mounting the NAS locally on the nodes which require access to it, and configuring a given OpenStack component to use that “local” mount for storing data. This is not possible with all NASes. For example, Nova’s “localdisk” driver requires file-locking functionality on the filesystem used for storing ephemeral disks.

Some clusters use a combination of the two access types at the same time within the same cloud. For example, Cinder can access a NAS via a dedicated driver, whereas Nova and Glance can be configured to access (the same, or different) NAS via local file system mounts.

#### Network Considerations

Network equipment and bandwidth should be considered when using a Network/Clustered storage solution for any of the following components.

Using a high latency or low bandwidth network slows down the cloud, and could lead to a disturbance in function.

#### A.3.1 Glance

Glance uses shared storage to store images of the VMs. By storing images on a shared, network-attached, storage, accessible by all OpenStack Glance services, Glance can run in active/active HA mode. In the simplest case this can be a local NFS mount. In a more advanced case Glance can store images directly in Ceph.

Even though in theory Glance can make use of a locally attached storage (a DAS), it is recommended to use some sort of a NAS such as Ceph instead for it, especially when OpenStack is deployed with multiple controller nodes.

Glance can also be configured with an additional auxiliary HTTP store. That is, the images can be added to Glance as a reference to by an already-existing HTTP server somewhere on the network. The images are then downloaded from the web server via HTTP whenever needed.

Glance can also be configured to store images in Cinder, as volumes. In this case it will rely on whatever storage is configured for Cinder.

### A.3.2 Nova

Nova requires persistent storage for storing disks of VMs, that is “ephemeral” block devices. Those block devices are bound to a VM, and their size is determined by the flavor of the VM. They are always removed when the VM is removed, which is why they are ephemeral.

There are 3 types of ephemeral disks defined (or not defined) by a Nova VM Flavor. The storage can be composed of any combination of these:

- Root disk (also called the root ephemeral disk)
  - Provisioned with the VM image (unless a Cinder volume is used for that instead)
- Ephemeral disk (used for scratch space)
- Swap disk (Linux swap partition)
- As a special case, a flavor can define all three of those to be 0 GB, in which case a Cinder Volume can be used as the root volume hosting the VM image.

By using a shared storage for Nova, VM migration is carried out more easily. This is because the ephemeral block devices associated with the VM do not have to be copied from one hypervisor to another during the migration process. It also allows the hypervisor to be run in a purely diskless configuration.

Using a locally-attached DAS storage for Nova is also possible, and in some cases desirable. By having Nova use local DAS for storing the ephemeral block devices, the access latency and throughput to this device can in some cases be much better than a comparable NAS, simply because no network access is involved.

Whether DAS or a NAS should be used for Nova is entirely up to the architect of the OpenStack cloud. Both approaches have different advantages and disadvantages.

#### Nova with DAS

Nova with DAS typically has:

- Lower latency
- Low resilience, unless RAID is used. But even with RAID, if a hypervisor goes down then data in ephemeral storage is lost.
- A different I/O profile compared with a Cinder volume

#### Nova with NAS

Nova with NAS typically has:

- Typically higher latency than local storage
- High resilience of data in the case of hypervisor failure
- Easier VM migration

One of the possible architectural designs is to use Cinder Volumes—which are always accessed via the network—for the Root filesystem of the VM, and then use the “ephemeral” (scratch) disk in Nova. This then provides a low-latency (attached-to-hypervisor) scratch space.

Another architecture could be to not use Nova’s ephemeral storage at all, and instead rely entirely on Cinder volumes for root filesystem disks, as well as for any auxiliary storage.

Yet another architecture would be to not use Cinder, and rely entirely on Nova disks for all the block storage, via DAS or NAS.

Using a mixture of the above is also possible. Thus, some VMs could only use Nova, some only Cinder, some a combination of the two.

### A.3.3 Cinder

Cinder requires persistent storage for storage volumes, that is: auxiliary block devices. Cinder volumes function like the “disks” managed by Nova (as in, they are block devices), but unlike them, their life cycle does not have to be bound to a specific VM. That is, a Cinder volume can be created, attached to any VM, used, detached, and then attached to another VM. Cinder volumes can be made to be automatically removed by OpenStack whenever the VM that they are attached to is removed.

Cinder is deployed by default by Bright OpenStack. However, in theory it does not need to be used or configured as part of Bright OpenStack. It is entirely possible to run a fully functional OpenStack cloud without an operational Cinder. Given that both Nova and Glance can operate without a shared storage, i.e. using only locally attached storage, then in theory it is possible to have a fully functional OpenStack cloud without any sort of persistent NAS. However it is typically not recommended to do so.

Cinder can expose different types of volumes to the end users. Typically, if more than one type of volume is used, then all of those types are backed by the same NAS system, but with different QoS characteristics. It is however possible to configure Cinder in such a way that each volume type would be mapped to a completely different NAS system. For example, there could be a “Fast NFS volume”, a “Slow NFS Volume”, and several “Ceph Volumes”, (these could be mapped to different Ceph storage pools, with different replication/performance characteristics), and several types of say, “NetApp volumes”. All of these volumes could be in a single OpenStack deployment, and visible to all, or only selected projects.

### A.3.4 Considerations For NAS For OpenStack

Shared storage that performs well is a critical part of an OpenStack cloud that performs well. No matter which shared storage system is used for OpenStack, it makes sense to spend some time making sure that it suits the OpenStack cloud well.

To give hardware suggestions or software configuration for shared storage is not easy. These suggestions always depend on the types of NAS used, as well as on the expected performance characteristics of the OpenStack cloud. For example, how many VMs will use the cloud and how often, and how much and how fast the storage should be.

Several generic rules-of-thumb are outlined next. These can be applied to most types of shared storage for OpenStack. There are also several other guidelines which are specific to Ceph. Even if Ceph is not going to be run, it is wise to read through the Ceph guidelines too, as some of the suggestions are appropriate for some other types of NAS systems.

#### General Rules-of-thumb

- Using the same NAS for Glance, Cinder, and Nova makes things easier from an operational perspective.
  - Unless configured otherwise, these 3 services can be configured to dynamically consume the amount of storage required by them at any given time from within the same pool.
  - In some cases this allows copy-on-write (COW<sup>1</sup>) semantic filesystems to be used to thinly and quickly provision new block devices from an image. So, when creating a new VM from

---

<sup>1</sup>A COW design for a filesystem follows the principle that, when blocks of old data are to be modified, then the new data blocks are written in a new location (the COW action), leaving the old, now superseded, copy of the data blocks still in place. Metadata is written to keep track of the event so that, for example, the new data blocks can be used seamlessly with the contiguous old data blocks that have not been superseded. This is in contrast to the simple overwriting of old data that a non-COW filesystem such as Ext3fs carries out.



a Glance image, the image does not have to be copied to the block storage system, but instead a copy-on-write copy can be made instantaneously. Some of the NASes which support this include Ceph and GPFS. NFS does not support copy-on-write, and can therefore be a suboptimal choice for many OpenStack use cases.

- Unless storing a lot of VM images in Glance is planned, Glance typically consumes the smallest portion of raw storage, when compared to Nova ephemeral disks, or Cinder Volumes
- By default all Bright clusters come with an NFS export in the form of `/cm/shared`. When deploying Bright OpenStack, `/cm/shared` can be selected to be used with Glance, or Cinder, or Nova. Selecting any of these means that NFS is to be used as the NAS system for OpenStack.

If the solution is to be used only for a small OpenStack cluster, and typically just for a proof-of-concept system, then hosting the NFS export on the head node, as is the default, is acceptable. For production use, the NFS export should be backed by a dedicated high-performance NAS appliance.

- If using NFS for Cinder, it should be borne in mind that Volume Snapshots are not available. This is because the default Cinder NFS driver does not support them.

### Ceph Rules-of-thumb

It should be emphasized that the text in this section is merely a rough guide. Designing a high-performance Ceph cluster is far from trivial, and following these guidelines cannot give the best performance for every single use case.

These guidelines are, however, a good place to start when starting from scratch, and should typically result in a much better performance than just running Ceph on a random collection of storage nodes.

- With Ceph, if Glance, Nova, or Cinder share the same Ceph cluster—even if they are configured in different storage pools—then copy-on-write works just fine between Glance and Nova, and between Glance and Cinder. Cinder can also do copy-on-write between volumes and snapshots.
- When Ceph is used, then Bright OpenStack by default configures Glance, or Nova, or Cinder, with each service having its own storage pool
  - By default, Bright configures the pools with a replication factor of 3. That is, each object is stored on 3 separate Ceph OSD nodes.
  - It is possible to reduce that to 2 in order to save raw space. This also increases the overall performance of Ceph because before a write operation to Ceph returns back to the client, the object first needs to be stored in all the replicas.
- Ceph OSDs, which are the nodes that store the raw data, can be deployed as standalone nodes. Alternatively, they can be converged with the hypervisor nodes, in which case the hypervisor node will be running the 2 VMs, as well as being responsible for managing Ceph storage
  - This does not mean that VMs will be accessing the Ceph storage locally. As a very simple example case of 10 identical converged hypervisor/OSD nodes, there is only a 1 in 10 chance that the block of data accessed by a VM will happen to be hosted by the local OSD. The remaining 9 will be accessed via the network.
  - Combining Ceph OSDs with hypervisors means that VM processes may affect the performance of Ceph OSD processes, unless both are configured to be pinned only to specific sets of CPU cores.
  - For the best possible performance, OSDs should not be converged on Hypervisors. For the best possible value, convergence should be considered.

- For the best possible performance Ceph data should be stored directly on the SSDs. For the best possible performance:value ratio at the time of writing (July 2017), the data should be stored on HDDs (ideally using a high-spinning SAS ), with an SSD journal in front.
- The sustained write speed of the SSD should be roughly equivalent to the sum of the sustained write speeds of the HDDs which are configured behind that SSD. For example: 1 SSD with 400 MB/s writes configured for 4 HDDs with 100 MB/s each.
- Using multiple SSDs for journaling in one Ceph OSD is also possible.
- Ceph OSD can run multiple Ceph OSD service (one service per backing disk)
  - 0.5-1 CPU cores should be assumed to be required to be available and dedicated for each OSD service
  - 500-1000 MB of RAM should be assumed to be required for each OSD service for each 1 TB of data managed by that service.
- There should be at least 3 Ceph monitor nodes. In most cases that will be enough. In OpenStack environments, Ceph monitor nodes are typically converged with OpenStack controller nodes, of which also typically 3 are used.
- The total sum of sustained write speeds for Ceph journaling SSDs should not exceed the network bandwidth available for delivering the data to the SSD. For example: 1 single SSD with 400 MB/s (or 3200 Mbps), already exceeds the typical 1 Gbps link. This means that even an average SSD will not be fully utilized in a 1 Gbps networking environment. Using 10 Gbps links for Ceph is therefore recommended.
- Networking
  - A dedicated, 10 Gbps, network the “Ceph cluster network”, is strongly advised. This is the network that Ceph uses to replicate data between the OSDs.
  - In most cases, the Ceph public network—the network used by Ceph clients to access Ceph—should also be at least 10 Gbps. 1 Gbps should only be used if each Ceph OSD does not have more than 2-3 HDDs for storing raw data, and also has no SSD journals. With more disks than that, the disk throughput will be underutilized when writing to Ceph over a 1 Gbps public network.
  - To get the best performance, 3 network fabrics should be considered:
    - \* On hypervisor nodes:
      - 10+ Gbps for inter-VM communication (VLAN/VXLAN)
      - 10+ Gbps for accessing Ceph (Ceph public network)
    - \* On Ceph OSD nodes:
      - 10+ Gbps for Ceph public network
      - 10+ Gbps for Ceph private network (replication)
    - \* It is, however, possible to use only a single, or only two, physical network fabrics for all three of those logical networks. Performance, however, might suffer.
      - E.g. 1 fabric for VLANS/VXLANs (1Gbps or 10 Gbps)
      - 1 fabric for both the Ceph public network, and the Ceph private network (ideally 10Gbps or more).
- When selecting Ceph OSDs it is possible to use either smaller, “thin nodes”, or bigger, “thick nodes”. An example of a thin node is 1 socket machine, with 7-12 disks. An example of a thick node is a multi-socket machine with more than 12 disks.

- Thick nodes are often more compelling in terms of costs and rack space
- But thick nodes are harder to configure properly. For example, the limited throughput of the inter-socket QPI bus has to be kept in mind. There are also many other places where bottlenecks can occur in such a dense environment, and these can be hard to troubleshoot.
- Thin nodes are typically easier to configure and set up for maximum performance.
- All other things, such as total raw storage, being equal, a typical Ceph cluster made up of thin nodes will end up having more nodes than a Ceph cluster of the same capacity made up of thick nodes.
  - More nodes in a Ceph cluster mean less impact on Ceph's overall performance if one of the nodes fails. That is, a smaller percentage of the entire cluster goes down. This is because if a thick node fails, then all the copies of data stored on the thick node need to be replicated from the remaining Ceph nodes across the remainder of the Ceph cluster.
  - Thin Ceph OSDs nodes therefore typically trade a higher upfront cost for a lower long-term maintenance effort and a lower complexity.

#### Questions To Answer When Selecting Hardware For Ceph

- Probably the most important: how fast is the network? 1 Gbps, 10 Gbps?
  - How many VMs will be running? Under peak VM disk I/O loads how much bandwidth needs to be available for each VM?
- Will Ceph run on SSD only or HDD only? Or on HDD with a journaling SSD? The number of either SSDs, or HDDs, or Journaling SSDs, should be selected such that their cumulative sustained write speed is about the same as the inbound network bandwidth available for delivering data to Ceph. This depends on the network speed, and on the disk capacity in the hardware enclosures used for Ceph OSDs.
- An example to illustrate the balancing out of data and network flow: one possible scenario in a 10 Gbps network environment is to have 3 x 400 MB/s in journaling SSDs (9.6 Gbps sustained write), with 4 x 100 MB/s HDDs behind each one of those SSDs.
- Balancing out the flow helps ensure that both the network, as well as the disks, are fully utilized. In a hyperconverged architecture (combining OSDs with VMs), which also uses the same networking fabric for the Ceph Public network, as well as for the VLAN/VXLAN network for inter-VM communication), oversaturating the network with Ceph traffic is best avoided, so that some network throughput for inter-VM communication is possible.

#### Using GPFS for OpenStack

- **Glance** does not have a native GPFS driver. However, GPFS for Glance can be used by mounting it locally on a controller node, and using a localdisk driver for Glance
- **Cinder** supports GPFS via a native driver. It can be made aware that Glance is also using GPFS, and can be made to use copy-on-write, from Glance to its volumes
- **Nova** does not support GPFS natively for ephemeral disks, but it can still be used with a localdisk driver, pointed to a local GPFS mount, similarly to Glance. Copy-on-write from Glance is not possible. But since Nova uses Cinder, Nova can issue copy-on-write requests from Glance, for creating Cinder volumes.

### Using Lustre FS with OpenStack

- **Nova:** A Lustre filesystem can be used as a back end for ephemeral disks only when it is mounted to allow exclusive file locking with the flock option. Another requirement is to disable Lustre striping on the LFS folder within which the ephemeral disks will be mounted. This is to avoid Lustre being slow when transferring small files to/from the VM.

```
# cmsh
% configurationoverlay
% openstackhypervisors
% roles
% use openstack::compute
% fsmounts
% show /var/lib/nova/instances
```

Parameter	Value
Device	10.149.0.254@o2ib0:/lustre/cm/shared/apps/openstack/nova
Dump	no
Filesystem	lustre
Filesystem Check	NONE
Mount options	defaults,_netdev,flock
Mountpoint	/var/lib/nova/instances
RDMA	no

- **Glance:** It is possible to configure Lustre for Glance in a similar way to that Nova. The only difference being that the “flock” option is not needed.
- **Cinder:** Current status for OpenStack Newton needs to be investigated.

### A.3.5 Throttling IOPS

In order to prevent out-of-control VMs from consuming too large a portion of the overall bandwidth to the storage system (be it DAS or NAS), and thus starving out the other VMs, it is recommended to configure a QoS for disk I/O.

This can be done on the OpenStack layer via Nova (for the ephemeral disks), or via Cinder (for volumes). But, depending on the NAS used, it can also be done in the NAS system itself, in which case doing so is specific to the given NAS system.

When configuring QoS via OpenStack the read/write bandwidth, as well as read/write IOPS, can be regulated.

#### Configuring QoS For Nova

This is based on the description at <https://wiki.openstack.org/wiki/InstanceResourceQuota> at the time of writing (July 2017):

To configure QoS for Nova, it can be configured on a per-flavor basis. The QoS will be applied to ephemeral disks of the VMs. Nova allows certain VM types only to be exposed to specific Projects (tenants/users). This allows higher-performance flavors to be accessed only by specified OpenStack users.

#### Configuring QoS For Cinder

QoS for Cinder can be configured with Cinder’s “QoS” functionality. In Cinder, the QoS values are bound to a volume types. It is therefore possible to create different Volumes Types with different QoS performance characteristics. And, for example, to have multiple volumes, each with different QoS values, attached to a single VM.

Cinder Volume Types can be made hidden (not-public), and then shared with specific projects within OpenStack (i.e. with users which need to have access to to them). This can done using the cinder CLI.

Not all storage drivers for Nova/Cinder support QoS. The driver documentation for the driver being considered for use should be consulted for details. Ceph (RBD) drivers for Nova and Cinder, for example, have a very good QoS support.