

**NVIDIA Base Command Manager 10**

# **Containerization Manual**

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# Preface

Welcome to the *Containerization Manual* for NVIDIA Base Command Manager 10.

## 0.1 About This Manual

This manual is aimed at helping cluster administrators install, understand, configure, and manage the containerization integration capabilities of NVIDIA Base Command Manager. The administrator is expected to be reasonably familiar with the *Administrator Manual*.

## 0.2 About The Manuals In General

### Name Changes From Version 9.2 To 10

*The cluster manager software was originally developed by Bright Computing and the name “Bright” featured previously in the product, repositories, websites, and manuals.*

*Bright Computing was acquired by NVIDIA in 2022. The corresponding name changes, to be consistent with NVIDIA branding and products, are a work in progress. There is some catching up to do in places. For now, some parts of the manual still refer to Bright Computing and Bright Cluster Manager. These remnants will eventually disappear during updates.*

*BCM in particular is a convenient abbreviation that happens to have the same letters as the former Bright Cluster Manager. With the branding change in version 10, Base Command Manager is the official full name for the product formerly known as Bright Cluster Manager, and BCM is the official abbreviation for Base Command Manager.*

Regularly updated versions of the NVIDIA Base Command Manager 10 manuals are available on updated clusters by default at `/cm/shared/docs/cm`. The latest updates are always online at <https://docs.nvidia.com/base-command-manager>.

- The *Installation Manual* describes installation procedures for the basic cluster.
- The *Administrator Manual* describes the general management of the cluster.
- The *User Manual* describes the user environment and how to submit jobs for the end user.
- The *Cloudbursting Manual* describes how to deploy the cloud capabilities of the cluster.
- The *Developer Manual* has useful information for developers who would like to program with BCM.
- The *Machine Learning Manual* describes how to install and configure machine learning capabilities with BCM.
- The *Edge Manual* explains how BCM can be used with edge sites.


If the manuals are downloaded and kept in one local directory, then in most pdf viewers, clicking on a cross-reference in one manual that refers to a section in another manual opens and displays that section in the second manual. Navigating back and forth between documents is usually possible with keystrokes or mouse clicks.

For example: <Alt>-<Backarrow> in Acrobat Reader, or clicking on the bottom leftmost navigation button of xpdf, both navigate back to the previous document.

The manuals constantly evolve to keep up with the development of the BCM environment and the addition of new hardware and/or applications. The manuals also regularly incorporate feedback from

administrators and users, and any comments, suggestions or corrections will be very gratefully accepted at [manuals@brightcomputing.com](mailto:manuals@brightcomputing.com).

There is also a feedback form available via Base View, via the menu icon, , following the clickpath:

→Help→Feedback

### 0.3 Getting Administrator-Level Support

If the reseller from whom BCM was bought offers direct support, then the reseller should be contacted.

Otherwise the primary means of support is via the website <https://www.nvidia.com/en-us/data-center/bright-cluster-manager/support/>. This allows the administrator to submit a support request via a web form, and opens up a trouble ticket. It is a good idea to try to use a clear subject header, since that is used as part of a reference tag as the ticket progresses. Also helpful is a good description of the issue. The followup communication for this ticket goes via standard e-mail. Section 16.2 of the *Administrator Manual* has more details on working with support.

### 0.4 Getting Professional Services

The BCM support team normally differentiates between

- regular support (customer has a question or problem that requires an answer or resolution), and
- professional services (customer asks for the team to do something or asks the team to provide some service).

Professional services can be provided via the NVIDIA Enterprise Services page at:

<https://www.nvidia.com/en-us/support/enterprise/services/>



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# 1

## Introduction To Containerization On NVIDIA Base Command Manager

Containerization is a technology that allows processes to be isolated by combining *cgroups*, *Linux namespaces*, and *(container) images*.

- Cgroups are introduced in section 7.10 on workload management of the *Administrator Manual*
- Linux namespaces represent independent spaces for different operating system facilities: process IDs, network interfaces, mount points, inter-process communication resources and others. Cgroups and namespaces allow processes to be isolated from each other by separating the available resources as much as possible.
- A container image is a component of a container, and is a file that contains one or several layers. The layers cannot be altered as far the container is concerned, and a snapshot of the image can be used for other containers. A union file system is used to combine these layers into a single image. Union file systems allow files and directories of separate file systems to be transparently overlaid, forming a single coherent file system.

Cgroups, namespaces and image are the basis of a container. When the container is created, then a new process can be started within the container. Containerized processes running on a single machine all share the same operating system kernel, so they start immediately, without the delay of requiring a kernel to first boot up. No process is allowed to change the layers of the image. All changes are applied on a temporary layer created on top of the image, and these changes are destroyed when the container is removed.

There are several ways to manage the containers, but the most powerful approaches use Docker, also known as Docker Engine, and Kubernetes.

Docker manages containers on individual hosts, while Kubernetes manages containers across a cluster. BCM integrates both of these solutions, so that setup, configuration and monitoring of containers becomes an easily-managed part of BCM.

Chapter 2 describes how Docker integration with BCM works.

Chapter 3 covers how Docker registries are integrated.

Chapter 4 covers Kubernetes integration.

Chapter 5 covers Kubernetes application configuration and groups of Kubernetes applications.

Chapter 6 covers Kubernetes operators, which are a way to manage Kubernetes cluster applications.

Chapter 7 covers Kubernetes deployment on edge sites.

Chapter 8 describes the installation and usage of the NVIDIA Base Command Manager CAPI extension called BCM Kubernetes CAPI Infrastructure Provider. Kubernetes Cluster API (CAPI), is an API for managing Kubernetes clusters.

Chapter 9 describes the use of Singularity, which is an application containerization tool. Singularity is designed to execute containers as if they are just native applications on a host computer, and to work with HPC.

# 2

## Docker Engine

Docker integration with NVIDIA Base Command Manager 10 for Docker version 24.0.5 is available at the time of writing of this section (September 2023) on the x86\_64 architecture for all the BCM-supported Linux distributions. For a more up-to-date status, the features matrix at <https://support.brightcomputing.com/feature-matrix/> can be checked.

Docker integration with NVIDIA Base Command Manager 10 is part of BCME (Appendix A), which means that it is certified for NVIDIA AI Enterprise.

Docker Engine (or just Docker) is a tool for container management. Docker allows containers and their images to be created, controlled, and monitored on a host using Docker command line tools or the Docker API.

*Swarm mode*, which allows containers to spawn on several hosts, is not formally supported by NVIDIA Base Command Manager 10. This is because NVIDIA Base Command Manager 10 provides Kubernetes for this purpose instead.

Docker provides a utility called `docker`, and two daemons: one called `containerd` (the default provided by BCM), and the other called `dockerd`. Additional functionality includes pulling the container image from a specific image registry (Chapter 3), configuring the container network, setting systemd limits, and attaching volumes.

### 2.1 Docker Setup

BCM provides the `cm-docker` package. The package includes the following components:

- Docker itself, that provides an API and delegates the container management to Containerd;
- Containerd runtime, that manages OCI images and OCI containers (via runC);
- runC, a CLI tool for spawning and running containers according to the OCI specification runtime;
- `docker-py`, a Python library for the Docker API.

Typically, however, the administrator is expected to simply run the `cm-docker-setup` utility, which is provided by BCM's `cm-setup` package. Running `cm-docker-setup` takes care of the installation of the `cm-docker` package and also takes care of Docker setup. If run without options then the utility starts up a TUI dialog (figure 2.1).

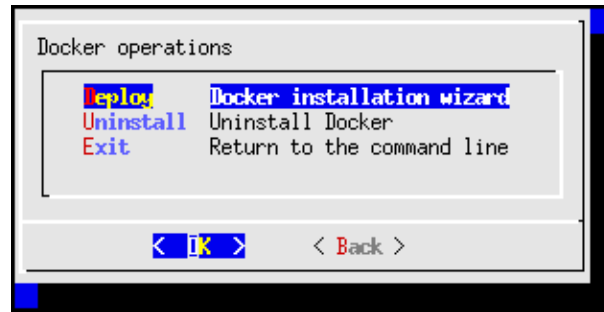


Figure 2.1: cm-docker-setup TUI startup

The `cm-docker-setup` utility asks several questions, such as which Docker registries are to be used, what nodes Docker is to be installed on, whether the NVIDIA container runtime should be installed, and so on. If `cm-docker-setup` is used with the `-c` option, and given a YAML configuration file `<YAMLfile>`, then a runtime configuration is loaded from that file. The YAML file is typically generated and saved from an earlier run.

When the questions in the TUI dialog have been answered and the deployment is carried out, the utility:

- installs the `cm-docker` package, if it has not been installed yet
- then assigns the `DockerHost` role to the node categories or head nodes that were specified
- adds health checks to the BCM monitoring configuration
- performs the initial configuration of Docker.

The regular nodes on which Docker is to run, are restarted by the utility, if needed. The restart operation provisions the updated images from the image directory onto the nodes.

The `cm-docker` package also includes a modules environment file, which must be loaded in order to use the `docker` command. The modules environment and modules are introduced in section 2.2 of the *Administrator Manual*.

By default only the administrator can run the docker commands after setup (some output ellipsized):

### Example

```
[root@basecm10 ~]# ssh node001
[root@node001 ~]# module load docker
[root@node001 ~]# docker info
Containers: 0
Images: 0
...
Docker Root Dir: /var/lib/docker
Debug Mode: false
Registry: https://index.docker.io/v1/
Labels:
Experimental: false
Insecure Registries:
  127.0.0.0/8
Registry Mirrors:
  https://harbor-proxy.brightcomputing.com/
Live Restore Enabled: false
[root@node001 ~]#
```

and the hello-world image can be run as usual with:

### Example

```
[root@node001 ~]# docker run hello-world
Unable to find image 'hello-world:latest' locally
latest: Pulling from library/hello-world
2db29710123e: Pull complete
Digest: sha256:cc15c5b292d8525effc0f89cb299f1804f3a725c8d05e158653a563f15e4f685
Status: Downloaded newer image for hello-world:latest

Hello from Docker!
This message shows that your installation appears to be working correctly.
...
```

Or, for example, importing and running Apache containers with Docker may result in the following output:

### Example

```
[root@node001 ~]# module load docker
[root@node001 ~]# docker run httpd & docker run httpd &
... runs a couple of Apache containers...
[root@node001 ~]# docker container ls
```

CONTAINER ID	IMAGE	COMMAND	CREATED	STATUS	PORTS	NAMES
acdbe2f3667b	httpd	"httpd-foreground"	13 seconds ago	Up 11 seconds	80/tcp	quizzical_bhabha
64787a8524dd	httpd	"httpd-foreground"	13 seconds ago	Up 11 seconds	80/tcp	funny_hypatia

```
...
[root@node001 ~]#
```

Using Docker directly means being root on the host. It is rarely sensible to carry out regular user actions as the root user at all times.

So, to make Docker available to regular users, Kubernetes provides a user management layer and restrictions.

After Docker has been installed, Kubernetes can be set up to allow regular user access to the Docker containers as covered in Chapter 4. It is a best practice for regular users to use Kubernetes instead of Docker commands directly.

## 2.2 Integration With Workload Managers

BCM does not provide integration of Docker with workload managers. The administrator can however tune the workload managers in some cases to enable Docker support.

- LSF – An open beta version of LSF with Docker support is available from the IBM web site. This LSF version allows jobs to run in Docker containers, and monitors the container resources per job.
- PBS Professional – Altair provides a hook script that allows jobs to start in Docker containers. Altair should be contacted to obtain the script and instructions.

## 2.3 DockerHost Role

When `cm-docker-setup` is executed, the DockerHost role is assigned to nodes or categories. The DockerHost role is responsible for Docker service management and configuration.

From `cmsh`, the configuration parameters can be managed from the `Docker::Host` role:

### Example

```
[root@basecm10 ~]# cmsb
[basecm10]% category use default
[basecm10->category[default]]% roles
[basecm10->category[default]->roles]% assign docker::host
[basecm10->category*[default*]->roles*[Docker::Host*]]% show
```

Parameter	Value
-----	
Name	Docker::Host
Revision	
Type	DockerHostRole
Add services	yes
Provisioning associations	<0 internally used>
Spool	/var/lib/docker
Tmp dir	\$spool/tmp
Enable SELinux	yes
Default Ulimits	
Debug	no
Log Level	info
Bridge IP	
Bridge	
MTU	0
API Sockets	unix:///var/run/docker.sock
Iptables	yes
User Namespace Remap	
Insecure Registries	
Enable TLS	no
Verify TLS	no
TLS CA	
TLS Certificate	
TLS Key	
Certificates Path	/etc/docker
Storage Backends	<0 in submode>
Containerd Socket	
Runtime	runc
Options	
[basecm10->category*[default*]->roles*[Docker::Host*]]%	

The Docker host parameters that CMDaemon can configure in the DockerHost role, along with a description, are shown in table 2.1:

Parameter	Description
Add services*	Add services to nodes belonging to this node. Care must be taken if setting this to no. (default: yes)
Spool	Root of the Docker runtime (default: /var/lib/docker)
Tmp dir	Location for temporary files. Default: \$<spool>/tmp, where \$<spool> is replaced by the path to the Docker runtime root directory

...continues



*...continued*

Parameter	Description
Enable SELinux*	Enable selinux support in Docker daemon (default: yes)
Default Ulimits	Set the default ulimit options for all containers
Debug*	Enable debug mode (default: no)
Log Level	Set the daemon logging level. In order of increasing verbosity: fatal, error, warn, info, debug. (default: info)
Bridge IP	Network bridge IP (not defined by default)
Bridge	Attach containers to a network bridge (not defined by default)
MTU	Set the containers network MTU, in bytes (default: 0, which does not set the MTU at all)
API Sockets	Daemon socket(s) to connect to (default: unix:///var/run/docker.sock)
Iptables*	Enable iptables rules (default: yes)
User Namespace Remap	User/Group setting for user namespaces (not defined by default). It can be set to any of <UID>, <UID:GID>, <username>, <username:groupname>. If it is used, then user_namespace.enable=1 must be set in the kernel options for the relevant nodes, and those nodes must be rebooted to pick up the new option.
Insecure Registries	If registry access uses HTTPS but does not have proper certificates distributed, then the administrator can make Docker accept this situation by adding the registry to this list (empty by default)
Enable TLS*	Use TLS (default: no)
Verify TLS*	Use TLS and verify the remote (default: no)
TLS CA	Trust only certificates that are signed by this CA (not defined by default)

*...continues*

...continued

Parameter	Description
TLS Certificate	Path to TLS certificate file (not defined by default)
TLS Key	Path to TLS key file (not defined by default)
Certificates Path	Path to Docker certificates (default: <code>/etc/docker</code> )
Storage Backends	Docker storage back ends. Storage types can be created and managed, in a submode under this mode. The available types are described in table 2.2. Each of these storage types has options that can be set from within the submode.
Containerd Socket	Path to the containerd socket (default: not used)
Runtime	Docker runtime
Options	Additional parameters for docker daemon

---

\* Boolean (takes yes or no as a value)

**Table 2.1:** `Docker::Host` role options

## 2.4 Iptables

By default iptables rules have been added to nodes that function as a Docker host, to let network traffic go from the containers to outside the pods network. If this conflicts with other software that uses iptables, then this option can be disabled. For example, if the `docker::host` role has already been assigned to the nodes via the default category, then the iptables rules that are set can be disabled by setting the iptables parameter in the `Docker::Host` role to no:

### Example

```
[root@basecm10 ~]# cmsh
[basecm10]% category use default
[basecm10->category[default]]% roles
[basecm10->category[default]->roles]% use docker::host
[basecm10->category[default]->roles[Docker::Host]]% set iptables no
[basecm10->category*[default*]->roles*[Docker::Host*]]% commit
```

## 2.5 Storage Backends

A core part of the Docker model is the efficient use of containers based on layered images. To implement this, Docker provides different storage back ends, also called storage drivers. These storage back ends rely heavily on various filesystem features in the kernel or volume manager. Some storage back ends perform better than others, depending on the circumstances.

The default storage back end configured by `cm-docker-setup` is `overlay2`. Storage back ends supported by Docker are listed in table 2.2:

Technology	Description	Backend Name
OverlayFS	This is a modern union filesystem. It is the preferred storage driver for recent Docker versions. It has been in the mainline Linux kernel since version 3.18, with additional improvements for Docker in version 4.0. All of the distributions that BCM supports have backported the kernel changes needed for this to work.	overlay2
Device Mapper	<p>Deprecated since Docker Engine 18.09. It is a kernel-based framework that has been included in the mainline Linux kernel since version 2.6.9. It underpins many advanced volume management technologies on Linux. The driver stores every image and snapshot on its own virtual device, and works at the block level rather than the file level.</p> <ul style="list-style-type: none"> <li>• A loopback mechanism can be implemented using <code>loop-lvm</code> mode. This allows files on a local disk to be managed as if they are on a physical disk or block device. This is simpler than the thin pool mode, but is strongly discouraged for production use. In BCM this mode is implemented by selecting the option <code>loopback</code> (testing only). This is selected in the storage back end selection screen of the <code>cm-docker-setup</code> installation.</li> <li>• A thin pool mode can be implemented using <code>direct-lvm</code> mode. This uses a logical volume as a thin pool to use as backing for the storage pool, and uses a spare block device. Configuring this is normally more involved.</li> </ul> <p>In BCM this mode is implemented by selecting the option <code>block</code> (production ready). This is selected in the storage back end selection screen of the <code>cm-docker-setup</code> installation session.</p> <p>Device mapper options for these modes are described in Table 2.3</p>	devicemapper
AUFS	This was the first storage back end that Docker used. AUFS is not included in the mainline Linux kernel. Out of the distributions that NVIDIA Base Command Manager 8.2 supports, it is only Ubuntu that supports it.	aufs

**Table 2.2:** Docker storage back ends

The `docker info` command, amongst many other items, shows the storage driver and related settings that are being used in Docker:

### Example

```
[root@basecm10 ~]# module load docker
[root@basecm10 ~]# docker info
```

Client:

```
Context:      default
Debug Mode:  false
```

```

Server:
Containers: 18
  Running: 8
  Paused: 6
  Stopped: 4
Images: 1
Server Version: 20.10.9
Storage Driver: overlay2
  Backing Filesystem: xfs
  Supports d_type: true
  Native Overlay Diff: true
  userxattr: false
Logging Driver: json-file
Cgroup Driver: cgroupfs
Cgroup Version: 1
Plugins:
  Volume: local
  Network: bridge host ipvlan macvlan null overlay
  Log: awslogs fluentd gcplogs gelf journald json-file local logentries splunk syslog
...

```

Docker data volumes are not controlled by the storage driver. Reads and writes to data volumes bypass the storage driver. It is possible to mount any number of data volumes into a container. Multiple containers can also share one or more data volumes.

More information about Docker storage back ends is available at <https://docs.docker.com/engine/userguide/storagedriver>.

### 2.5.1 Device Mapper Driver Settings Support

BCM supports device mapper driver settings more explicitly than the other driver back end settings.

By default the device mapper storage back end is added automatically, and can be configured in the storagebackends submode of the DockerHost role:

#### Example

```

[basecm10->device[basecm10]->roles[docker::host]]% storagebackends
[basecm10->device[basecm10]->roles[docker::host]->storagebackends]% use devicemapper
[basecm10->device[basecm10]->roles[docker::host]->storagebackends[devicemapper]]% show

```

Parameter	Value
-----	
Parameter	Value
-----	
Name	devicemapper
Revision	
Type	devicemapper
Loop Data Size	
Loop Metadata Size	
Loop Device Size	
Pool Device	
Filesystem	xfs
Block Size	64K
Blk Discard	yes
Mkfs Arguments	
Mount Options	

The parameters that are used in the Docker device mapper back end are described in table 2.3:

Parameter	Description	Option to docker
Blk Discard*	Enables or disables the use of blkdiscard when removing device mapper devices (default: yes)	dm.blkdiscard
Block Size	Custom blocksize to use for the thin pool (default: 64kB)	dm.blocksize
Filesystem	Filesystem type to use for the base device (default: xfs)	dm.fs
Loop Data Size	Size to use when creating the loopback file for the data virtual device which is used for the thin pool (default: 100GB)	dm.loopdatasize
Loop Device Size	Size to use when creating the base device, which limits the size of images and container (not set by default)	dm.basesize
Loop Metadata Size	Size to use when creating the loopback file for the metadata device which is used for the thin pool (default: 2GB)	dm.loopmetadatasize
Mkfs Arguments	Extra mkfs arguments to be used when creating the base device	dm.mkfsarg
Mount Options	Extra mount options used when mounting the thin devices	dm.mountopt
Pool Device	Custom block storage device to use for the thin pool (not set by default)	dm.thinpooldev

\* Boolean (takes yes or no as a value)

**Table 2.3:** Device mapper back end Docker options

For back end driver storage settings other than device mapper, such as AUFS or OverlayFS, settings can be added as options if needed. In cmsh this can be done by setting the options parameter in the storagebackend submode under the docker::host role.

## 2.6 Docker Monitoring

When cm-docker-setup runs, it configures and runs the following Docker health checks:

1. makes a test API call to the endpoint of the Docker daemon
2. checks containers to see that none is in a dead state

The Docker daemon can be monitored outside of BCM with the usual commands directly.

BCM ways to manage or check on Docker include the following:

In CMDaemon, the docker service can be checked:

### Example

```
[basecm10->device[node001]->services]% list
Service (key)      Monitored  Autostart
-----
docker             yes       yes
nslcd              yes       yes
[basecm10->device[node001]->services]% show docker
Parameter          Value
```

```

-----
Revision
Service                docker
Run if                 ALWAYS
Monitored              yes
Autostart               yes
Timeout                -1
Belongs to role        yes
Sickness check script
Sickness check script timeout  10
Sickness check interval  60

```

The docker0 interface statistics can be checked within the nodeoverview output:

### Example

```
[basecm10->device[node001]]% nodeoverview
...
```

```

Interface      Received      Transmitted
-----
docker0        16.0 KiB      3.16 KiB
ens3           492 MiB      72.5 MiB
ens4           0 B          0 B
...

```

The measurable Docker checks if the docker service is healthy.

### Example

```
[basecm10->device[node001]]% dumpmonitoringdata -1h now Docker
Timestamp                Value      Info
-----
2021/11/29 11:52:44.146  PASS
2021/11/30 18:28:44.146  PASS

```

## 2.7 Docker Setup For NVIDIA

NVIDIA GPU Cloud (NGC) is a cloud platform that runs on NVIDIA GPUs. NGC containers are lightweight containers that run applications on NVIDIA GPUs. The applications are typically HPC, machine learning, or deep learning applications.

An NGC can be set up to run NGC containers from the registry <http://ngc.nvidia.com>.

Docker can be configured as an NGC running NGC containers by using the NVIDIA Container Toolkit.

The BCM package provided for this is: `cm-nvidia-container-toolkit`.

One way to install and deploy this package is as part of the Docker installation, when running `cm-docker-setup` (section 2.1), where the cluster administrator selects yes as the answer to the request:

```
``Do you want to install the NVIDIA Runtime for Docker``.
```

Alternatively, if Docker has already been installed via `cm-docker-setup`, and if the package has not been installed, then it can be installed via the package manager, `yum` or `apt`. The toolkit has to be running on the compute nodes that have GPUs, which means that the installation must go to the appropriate node image (section 11.4 of the *Administrator Manual*). For example, if the appropriate image is `gpu-image`, then the package manager command for RHEL-based distributions would be:

### Example

```
# yum install --installroot=/cm/images/gpu-image cm-nvidia-container-toolkit
```

The nodes that use that GPU image can then be rebooted to pick up the new package.

The GPU status can then be printed with the NVIDIA system management interface command. For example, if the image has been picked up by node001:

### Example

```
[root@basecm10 ~]# ssh node001
Last login: Thu Dec  2 09:24:03 2021 from basecm10.cm.cluster
[root@node001 ~]# module load docker
[root@node001 ~]# docker run --runtime=nvidia --rm nvidia/cuda:11.4-base nvidia-smi
Unable to find image 'nvidia/cuda:11.4.0-base' locally
11.4.0-base: Pulling from nvidia/cuda
...
Digest: sha256:f0a5937399da5e4efb37fd7b75beb8c484b84dc381243c4b81fc5f9fcad42b66
Status: Downloaded newer image for nvidia/cuda:11.4.0-base
Mon Mar  7 17:30:48 2022
```

+-----+-----+-----+-----+-----+-----+-----+-----+-----+-----+									
NVIDIA-SMI 440.33.01      Driver Version: 440.33.01      CUDA Version: 11.4									
+-----+-----+-----+-----+-----+-----+-----+-----+-----+-----+									
GPU   Name           Persistence-M  Bus-Id        Disp.A   Volatile Uncorr. ECC									
Fan   Temp  Perf  Pwr:Usage/Cap       Memory-Usage   GPU-Util  Compute M.									
+-----+-----+-----+-----+-----+-----+-----+-----+-----+-----+									
0   Tesla K40c        On        00000000:00:06.0 Off                      Off									
23%    32C    P8      22W / 235W        0MiB / 12206MiB        0%      Default									
+-----+-----+-----+-----+-----+-----+-----+-----+-----+-----+									

```

+-----+-----+-----+-----+-----+-----+-----+-----+-----+-----+
| Processes:                                                                 GPU Memory |
| GPU       PID    Type    Process name                               Usage      |
+-----+-----+-----+-----+-----+-----+-----+-----+-----+-----+
| No running processes found                                     |
+-----+-----+-----+-----+-----+-----+-----+-----+-----+-----+

[root@node001 ~]# logout
Connection to node001 closed.
```

The available CUDA Docker images can be found at <https://hub.docker.com/r/nvidia/cuda>.





# 3

## Docker Registries

When a user creates a new container, an image specified by the user should be used. The images are kept either locally on a host, or in a registry. The image registry can be provided by a cloud provider or locally.

### 3.1 Docker And Harbor Registries: Introduction

#### 3.1.1 Docker Hub, A Remote Registry

By default, Docker searches for images in Docker Hub, which is a cloud-hosted public and private image registry. Docker Hub serves a huge collection of existing images that users can make use of. Every user is allowed to create a new account, and to upload and share images with other users. Using the Docker client, a user can search for already-published images, and then pull them down to a host in order to build containers from them.

When an image is found in the registry, the Docker client verifies if the latest version of the image has already been downloaded. If not, then it downloads the images, and stores them locally. It also tries to synchronize them when a new container is created. When the latest image is downloaded, Docker creates a container from the image layers that are formatted to be used by a union file system. Docker can make use of several union file system variants, including AUFS, btrfs, vfs, and DeviceMapper.

#### 3.1.2 Local Image Registry Options: Classic Docker Registry Vs Harbor

Besides using Docker Hub for the image registry, the administrator can also install a local image registry on the cluster. BCM provides two ways to integrate such a local registry with the cluster, based on existing open source projects:

- The first one is the classic docker registry provided by Docker Inc, and can be useful if the registry is used by trusted users.
- The second registry, Harbor, developed by VMware and introduced in NVIDIA Base Command Manager version 8.1-5, provides additional features such as security and identity management, and is aimed at the enterprise.

Both options can be installed with the `cm-container-registry-setup` utility, which comes with BCM's `cm-setup` package.

### 3.2 Docker And Harbor Registries: Setup And Configuration

Docker Registry and Harbor can be installed via the `cm-container-registry-setup` command-line utility. They can also be installed via Base View in NVIDIA Base Command Manager for versions beyond 8.1-6 as follows:

- The Docker Registry Deployment Wizard is launched via the clickpath:  
Containers→Docker→Docker Registry Wizard

- Either Docker Registry, or Harbor, should be chosen as a registry.
- A single node is ticked for the deployment. The address, port, and the root directory for storing the container images are configured. If the head node is selected for Harbor, then the setup later on asks to open the related port on the head node. This is to make Harbor and the Harbor UI externally accessible.
- In the summary page, if the Ready for deployment box is ticked, then the administrator can go ahead with deploying the registry.
- When the deployment is complete, the Docker Registry becomes ready for use. Harbor can take a few additional minutes to be ready for use.

Similar to the case of etcd nodes (section 4.2), nodes that run Harbor or Docker Registry have the `datanode` option (page 255 of the *Administrator Manual*) when installed by BCM utilities. The option helps prevent the registry being wiped out by accident, and is added when the `cm-container-registry-setup` utility is used to install Harbor or Docker Registry. This extra protection is put into place because if a registry is wiped out, then the state of images in the container becomes incoherent and cannot be restored.

### Harbor UI

If the head node is where Harbor is to be installed, and is to be made externally accessible, then the Harbor UI can be accessed at `https://<head node hostname>:9443`.

If a different node is used for Harbor to be installed, then the related port must be forwarded locally.

Harbor can be logged into by default with the `admin` user and the default `Harbor12345` password.

It is recommended to change that password after the first login.

### Dealing With A Pre-existing Kubernetes Or Harbor Installation

Since Harbor uses Docker internally, and because Kubernetes customizes Docker networking, it means that nodes where Kubernetes is running cannot be reused for Harbor, and that nodes where Harbor is running cannot be reused for Kubernetes.

#### 3.2.1 Docker Registry Daemon Configuration Using The Docker Registry Role

The Docker Registry role is used to configure and manage the `docker-registry` daemon, and its parameters are described in table 3.1:

Parameter	Description
Domain	Main domain name (default: hostname of the node)
Alt Domains	Alternative domain names (default: FQDN of the node)
Port	Port (default: 5000)

...continues

...continued

Parameter	Description
Spool Dir	Spool directory (default: /var/lib/docker-registry)

\* Boolean (takes yes or no as a value)

**Table 3.1:** Docker Registry role parameters

The values stored in the Docker Registry role are not supposed to be changed, but they are useful for the uninstall procedure, and also as a record of the settings for the administrator.

```
[basecm10->device[basecm10]->roles[generic::docker_registry]]% environments
[basecm10->device[basecm10]->roles[generic::docker_registry]->environments]% list
```

Name (key)	Value	Node Environment
alt_domains	node001.cm.cluster	no
domain	node001	no
port	5000	no
spool_dir	/var/lib/docker-registry	no

Further details on the docker-registry daemon can be found at <https://github.com/docker/distribution>.

### 3.2.2 Harbor Daemon Configuration Using The Harbor Role

The Harbor role is used to configure and manage the harbor daemon. The parameters of the role are described in table 3.2:

Parameter	Description
Domain	Main domain name (default: hostname of the node)
Alt Domains	Alternative domain names (default: FQDN of the node)
Port	Port (default: 9443)
Spool Dir	Spool directory (default: /var/lib/harbor)
Default Password	Default password of the Harbor admin user (default: Harbor12345)

...continues

...continued

Parameter	Description
DB Password	Password of the Harbor database (default: randomly generated)

\* Boolean (takes yes or no as a value)

**Table 3.2:** Harbor role parameters

The values stored in the Harbor role are not supposed to be changed, but they are useful for the uninstall procedure, and also as reminder of the settings for the administrator.

```
[basecm10->device[basecm10]->roles[generic::harbor]]% environments
[basecm10->device[basecm10]->roles[generic::harbor]->environments]% list
```

Name (key)	Value	Node Environment
alt_domains	harbor,node001.cm.cluster	no
db_password	<generated password>	no
domain	node001	no
external_network	True	no
port	9443	no
redirect_port	65535	no
spool_dir	/var/lib/harbor	no

Further details on Harbor can be found at <https://vmware.github.io/harbor>.

# 4

## Kubernetes

Kubernetes is an open-source platform for automating deployment, scaling, and operations of application containers across clusters of hosts. With Kubernetes, it is possible to:

- scale applications on the fly
- seamlessly update running services
- optimize hardware usage by using only the resources that are needed

BCM provides the administrator with the required packages, allows Kubernetes to be set up on a cluster, and manages and monitors Kubernetes. More information about the design of Kubernetes, its command line interfaces, and other Kubernetes-specific details, can be found at the official online documentation at <https://kubernetes.io/docs/>.

To deploy most of Kubernetes, NVIDIA Base Command Manager from version 10.0 onwards uses kubeadm (<https://kubernetes.io/docs/setup/production-environment/tools/kubeadm/>).

BCM runs CoreDNS, the Kubelet component (<https://kubernetes.io/docs/reference/command-line-tools-reference/kubelet/>), and the entire control plane inside Kubernetes.

The distributed key-value store used for Kubernetes, etcd, is typically run inside of Kubernetes on control planes. However, in BCM etcd is run outside of Kubernetes.

Kubernetes integration with BCM is available for Kubernetes v1.24, v1.25, v1.26, v1.27, and v1.28 at the time of writing of this paragraph (January 2024). Kubernetes runs on the x86\_64 architecture for all the BCM-supported Linux distributions. For a more up-to-date status, the features matrix at <https://support.brightcomputing.com/feature-matrix/> can be checked.

### 4.1 Reference Architecture

A reference architecture for Kubernetes in BCM comprises:

- *etcd nodes*: An etcd cluster—the Kubernetes distributed key-value storage—runs on an odd number (1, 3, 5 ...) of nodes.
- *control plane nodes*: typically run on head nodes or on dedicated nodes. 2 or 3 are recommended.
- *worker nodes*: typically run on regular nodes that are designated to run user workloads.

To avoid single point of failure and to achieve high availability, a minimum of three nodes is recommended for etcd, and a minimum of two control plane nodes is recommended.

**Load Balancing** An NGINX server is configured on the head node(s) and on all other nodes involved in the Kubernetes cluster (control plane or worker nodes). This NGINX server takes care of exposing the Kubernetes API server on a specific port, and load balances requests to the control plane nodes. Should one of those nodes go down it can detect this and stop sending requests until the node comes back up.

Since BCM version 8.2, multiple clusters of Kubernetes can be deployed. In such a configuration, the same nodes cannot be shared across different Kubernetes clusters. Because of the NGINX server, a port is reserved on the head node(s) for every Kubernetes cluster. This is required for Kubernetes HA, and it also allows kubectl and other tools such as Helm to be used from the head node, to access each Kubernetes cluster.

The same NGINX server is also used to similarly expose the NGINX Ingress Controller, if this has been chosen during setup. Alternatively, MetalLB (<https://metallb.universe.tf/>) is also supported, and provides a different approach towards load balancing for Kubernetes that is more similar to managed cloud solutions.

## 4.2 Kubernetes Setup

BCM deploys Kubernetes with `cm-kubernetes-setup`, part of the `cm-setup` package. Several recent versions of Kubernetes are offered (figure 4.1):

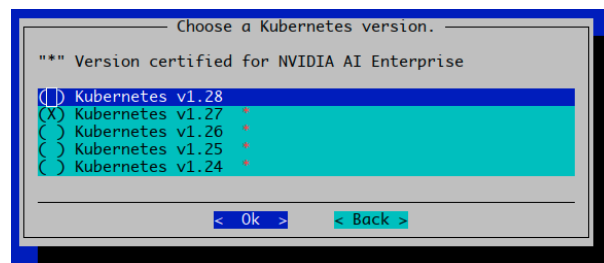


Figure 4.1: Kubernetes setup TUI session (section 4.2.6): version selection screen

BCM provides or uses the following Kubernetes-related packages:

- `conntrack` (`conntrack-tools` on RHEL-based distributions) and `nginx`: These distribution packages are always installed on the head node(s) and on the master and worker node(s).
- `cm-etcd`: This BCM package is installed on the nodes selected for etcd. In a similar way to the case of Harbor or Docker Registry (section 3.2), the nodes that run etcd are protected by BCM with the `datanode` option (page 255 of the *Administrator Manual*). For etcd nodes, the option is added during the `cm-kubernetes-setup` installation. As in the case for the registries, the `datanode` option is set in order to help prevent the administrator from wiping out the existing state of etcd nodes. Wiping out the state of etcd nodes means that the Kubernetes cluster becomes incoherent and that it cannot be restored to where it was just before the etcd nodes were wiped. The etcd version installed by the BCM package is 3.5.8.
- `cm-containerd`: This BCM package has the containerd runtime.
- `cm-nvidia-container-toolkit`: This BCM package has the NVIDIA container toolkit (includes NVIDIA container runtime).
- `cm-kube-diagnose`: This BCM package has Helper tools to diagnose malfunctioning Kubernetes clusters.

Kubernetes `.rpm` and `.deb` packages themselves are installed from the Kubernetes community-owned software repositories (<https://kubernetes.io/blog/2023/08/15/pkg-k8s-io-introduction/>). These repositories host Kubernetes versions starting from v1.24.0 at the time of writing of this paragraph (March 2024).

### 4.2.1 Kubernetes Networking

Early on during the wizard (figure 4.2), a name for the cluster is requested. The wizard pre-fills it with default, but this should not be confused with the Kubernetes default namespace. Here, the name is used instead, inside BCM, to identify the cluster, configuration files, and other resources such as module files.

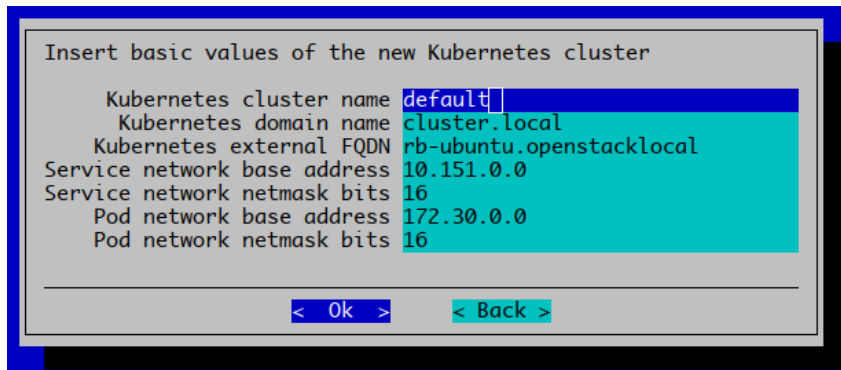


Figure 4.2: Kubernetes setup TUI session: networking selection screen

This screen also allows the following important choices:

- `Kubernetes external FQDN`: This is the FQDN that is placed as one of the entries in the public-facing certificates generated for this Kubernetes cluster.

Configuring the public-facing certificate of the NGINX Ingress Controller is discussed further in section 4.22.10.

- `Service network base address` and `Service network netmask bits`: These define the CIDR for the service network. The wizard pre-fills the fields. It also tries to avoid pre-filling them with overlapping network ranges, by taking any existing network known to BCM into account.
- `Pod network base address` and `Pod network netmask bits`: These define the CIDR for the pod network. The wizard pre-fills these. It also tries to avoid pre-filling them with overlapping network ranges, by taking any existing network known to BCM into account. By default, entire /24 network ranges are assigned to individual Kubernetes nodes from the pod CIDR.

The packages are installed automatically from the repository when the administrator runs `cm-kubernetes-setup` from the command line.

The log file produced by the setup can be found in `/var/log/cm-kubernetes-setup.log`.

### 4.2.2 Kubernetes Core Add-ons

During setup, some critical add-on components such as the Networking Component for Kubernetes are automatically deployed. Most components are in the `kube-system` namespace, but others have their own namespaces. In BCM some add-ons are treated as Kubernetes applications (Chapter 5), and belong to the default app group, `system`. In the future Helm is expected to manage most, if not all, components instead of BCM Kubernetes applications.

The user is prompted for a Networking Component, Kubernetes operators (managed via Helm), Kubernetes add-ons (managed via Kubernetes applications), and more. They all result in either Helm charts being deployed, or in Kubernetes applications being managed from BCM.

A `cmsh` treeview illustrating the hierarchy to access these applications is:

```
[cmsh]
|-- ...
```

```
|
|-- kubernetes[default]
|           |-- appgroups[system]
|           |-- applications
|-- ...
```

Helm charts can be found using the `helm` command. For example using `helm list -A -a` on a cluster (after loading the correct module file).

In the past the DNS component was also provided as an add-on. However since BCM version 10.0, `kubeadm` is used to bundle CoreDNS as part of the default control plane.

Kubernetes apps are discussed further in Chapter 5. Kubernetes operators are discussed further in Chapter 6.

### Kubeadm Components

Components deployed as part of the default Kubernetes control plane are:

- Kubernetes API server
- Kubernetes Scheduler
- Kubernetes Controller Manager
- Kubernetes Scheduler
- Kubernetes Proxy
- Core DNS

These are deployed through the “static pod” mechanism (<https://kubernetes.io/docs/tasks/configure-pod-container/static-pod/>). Kubernetes control plane components are described at: <https://kubernetes.io/docs/concepts/overview/components/>.

**CoreDNS** CoreDNS is the DNS server add-on for internal service discovery. It reads the IP addresses of services and pods from `etcd`, and resolves domain names for them. If a domain name is not found because the domain is external to the Kubernetes cluster, then CoreDNS forwards the request to the main DNS server. BCM uses CoreDNS version 1.10.1 with Kubernetes version 1.28.

### Networking Component

An important component managed through BCM’s Kubernetes Apps is the Networking component. This adheres to the Container Networking Interface, or CNI interface. At the time of writing the available CNIs in the setup wizard are either Calico or Flannel. However BCM does support other CNIs, for example Cilium, as described in the knowledge base article at <https://kb.brightcomputing.com/knowledge-base/installing-cilium-networking-for-kubernetes/>.

**Flannel** Flannel is a simple and easy way to configure a layer 3 network fabric designed for Kubernetes.

**Calico** Calico is a popular open source networking and network security solution for Kubernetes. It provides network connectivity between workloads and security policies features. It can be configured to use eBPF. BCM uses Calico version 3.26.

Further details on Calico can be found at <https://docs.projectcalico.org/>.

If the Kubernetes cluster is composed of more than 50 nodes, then the Calico component Typha is also automatically deployed for better scalability. The number of Typha replicas is calculated by allocating one Typha replica per 150 nodes, with a minimum of 3 (above 50 nodes) and a maximum of 20.



If an initial deployment of the Kubernetes cluster has fewer than 50 nodes, but nodes are then added to the Kubernetes cluster so that the 50 node threshold is exceeded, then Typha is not automatically enabled. In this case, Typha can be enabled manually via `cmsh` as follows:

#### Example

```
[basecm10->kubernetes[default]->appgroups[system]->applications[calico]]% environment
[basecm10->kubernetes[default]->appgroups[system]->applications[calico]->environment]% list
Name (key)          Value          Nodes environment
-----
calico_typha_replicas 0              no
calico_typha_service  none          no
cidr                 10.141.0.0/16 no
[basecm10->kubernetes...[calico]->environment]% set calico_typha_service value calico-typha
[basecm10->kubernetes*...[calico*]->environment*]% set calico_typha_replicas value 3
[basecm10->kubernetes*[default*]->appgroups*[system*]->applications*[calico*]->environment*]% commit
[basecm10->kubernetes[default]->appgroups[system]->applications[calico]->environment]%
```

**Cilium** Cilium (<https://cilium.io/>) is a networking, observability, and security solution with an eBPF-based dataplane.

### 4.2.3 Kubernetes Optional Add-ons

The following add-ons are installed by default unless otherwise noted. However, the user can choose to skip some or all of them during the setup.

#### NGINX Ingress Controller

The official Kubernetes Ingress controller add-on is built around the Kubernetes Ingress resource, using a ConfigMap to store the NGINX configuration. Ingress provides HTTP and HTTPS routes from outside a Kubernetes cluster to services within the cluster. Traffic routing is controlled by rules defined in the Ingress resource. BCM uses NGINX Ingress Controller version 1.5.1.

By default, BCM suggests the following ports for Ingress: 30080 is the default that is set for the HTTP, and port 30443 is the default that is set for HTTPS.

These 2 ports are exposed on every Kubernetes node, both masters and workers.

The Ingress Controller is deployed as a NodePort (<https://kubernetes.io/docs/concepts/services-networking/service/#nodeport>), which means that it comes with a default range of possible port values of 30000-32767.

#### Kubernetes Dashboard

Kubernetes Dashboard is the web user interface add-on for GUI cluster administration and metrics visualization. BCM uses Kubernetes Dashboard version 2.7.0.

There are two ways to access the dashboard:

- Using `kubectl proxy` and accessing `http://localhost:8001/api/v1/namespaces/kubernetes-dashboard/services/https:kubernetes-dashboard:/proxy/`. To use the proxy, `kubectl` must be set up locally (section 9.3.2 of the *User Manual*).
- Users on an external network can log in to `kubectl` or Kubernetes Dashboard by following the procedures described in section 4.16.

If NGINX Ingress Controller is deployed, then a link pointing to the Kubernetes dashboard can also be found on the BCM landing page.

#### Kubernetes Metrics Server

The Kubernetes Metrics Server is an add-on that is a replacement for Heapster. It aggregates metrics, and provides container monitoring and performance analysis. It exposes metrics via an API. BCM runs Metrics server version 0.6.3.

## Kubernetes State Metrics

kube-state-metrics is an add-on agent to generate and expose cluster-level metrics for Kubernetes objects. The project is not focused on the health of the individual Kubernetes components, but rather on the health of the various objects inside, such as deployments, nodes and pods.

### 4.2.4 Helm Kubernetes Package Manager

Helm is an add-on that manages *charts*, which are packages of pre-configured Kubernetes resources. The Helm component is installed and properly configured with BCM's Kubernetes installation by default. It is initialized and ready for use by every Kubernetes user when the Kubernetes module is loaded. BCM uses Helm version 3.

When the Helm binary is installed during the Kubernetes setup, an offer is made to deploy charts during the setup process. Most operators are documented in section 6.

Other parts of the wizard also determine which Helm charts are deployed as part of the setup for the following:

- Kyverno and Kyverno Policies (section 4.10.1)
- BCM Permissions Manager (section 4.15)
- BCM Local Path Provisioner (section 4.19)

### Example

```
root@basecm10:~# helm list -A -a
```

NAME	NAMESPACE	CHART	APP VERSION
cluster-installer	runai	... cluster-installer-2.15.9	2.15.9
cm-jupyter-kernel-operator	cm	... cm-jupyter-kernel-operator-0.1.10	0.1.10
cm-kubernetes-mpi-operator	cm	... mpi-operator-0.4.0	0.4.0
gpu-operator	gpu-operator	... gpu-operator-v23.9.1	v23.9.1
kyverno	kyverno	... kyverno-3.0.4	v1.10.2
kyverno-policies	kyverno	... kyverno-policies-3.0.3	v1.10.2
local-path-provisioner	cm	... cm-kubernetes-local-path-provisioner-0.0.26	0.0.26
metallb	metallb-system	... metallb-0.14.3	v0.14.3
network-operator	network-operator	... network-operator-23.10.0	v23.10.0
permissions-manager	cm	... cm-kubernetes-permissions-manager-0.4.8	0.4.8
postgres-operator	postgres-operator	... postgres-operator-1.10.1	1.10.1
prometheus-adapter	prometheus	... prometheus-adapter-3.3.1	v0.9.1
prometheus-operator	prometheus	... kube-prometheus-stack-35.5.1	0.56.3
spark-operator	spark-operator	... spark-operator-1.1.27	v1beta2-1.3.8-3.1.1

### 4.2.5 Kubernetes Setup From The Command Line

The cm-kubernetes-setup command line utility has the following usage synopsis:

```
[root@basecm10 ~]# cm-kubernetes-setup -h
usage: Kubernetes Setup cm-kubernetes-setup [-c <config_file>]
[--list-versions]
[--list-operators-versions]
[--cluster CLUSTER_NAME]
[--skip-docker]
[--skip-reboot]
[--skip-image-update]
[--skip-dns-configuration-check]
[--skip-package-manager-update-check]
[--skip-install-repos]
[--add-user USERNAME_ADD]
[--list-users]
```

```

[--get-user GET_USER]
[--modify-user USERNAME_MODIFY]
[--remove-user USERNAME_REMOVE]
[--namespace NAMESPACE]
[--add-to-namespace]
[--remove-from-namespace]
[--role edit,admin,view,cluster-admin]
[--runas-uid RUNAS_UID]
[--runas-gids RUNAS_GIDS]
[--user-paths USER_PATHS]
[--allow-all-uids]
[--operators OPERATORS]
[--backup-permissions FILE]
[--restore-permissions FILE]
[--list-operators]
[--update-addons]
[--remove]
[--yes-i-really-mean-it]
[--remove-ceph-storage]
[--pull]
[--images IMAGES]
[--nodes NODES]
[--node-selector NODE_SELECTOR]
[--pull-registry-server PULL_REGISTRY_SERVER]
[--pull-registry-username PULL_REGISTRY_USERNAME]
[--pull-registry-email PULL_REGISTRY_EMAIL]
[--pull-registry-password PULL_REGISTRY_PASSWORD]
[--docker-io-username DOCKER_IO_USERNAME]
[--docker-io-password DOCKER_IO_PASSWORD]
[--kubeadm-image-repository KUBEADM_IMAGE_REPOSITORY]
[--containerd-sandbox-image CONTAINERD_SANDBOX_IMAGE]
[--skip-netq-prerequisites-checks]
[--allow-device-mapper]
[-v]
[--store-name-aliases]
[--no-distro-checks]
[--json]
[--output-remote-execution-runner]
[--on-error-action debug,remotedebug,undo,abort]
[--skip-packages]
[--min-reboot-timeout <reboot_timeout_seconds>]
[--allow-running-from-secondary]
[--dev]
[-h]

optional arguments:
  --cluster CLUSTER_NAME
                                Name of the referred Kubernetes cluster
  -h, --help                    Print this screen

common:
  Common arguments

  -c <config_file>             Load runtime configuration for plugins from a YAML config file

```

## Supported versions information:

```
--list-versions      Show supported Kubernetes versions
--list-operators-versions
                    List available for selection Kubernetes operators versions
```

## installing Kubernetes clusters:

Flags for installing or managing Kubernetes clusters

```
--skip-docker        Skip the Docker installation steps.
--skip-reboot        Skip the reboot steps.
--skip-image-update  Skip the image update steps.
--skip-dns-configuration-check
                    Skip DNS configuration check before install (setup will not continue if it finds DNS
                    malfunctioning).
--skip-package-manager-update-check
                    Skip Package Manager update/refresh check before install (setup will not continue if
                    'apt update' fails on Ubuntu for example).
--skip-install-repos Skip installation of kubernetes and helm package repos. (assumes they have been manually
                    configured, e.g., in the case of air-gapped).
```

## user management:

Flags for adding a new user in a Kubernetes cluster

```
--add-user USERNAME_ADD
                    Create a new user in a Kubernetes cluster
--list-users         Get information about configured Kubernetes users
--get-user GET_USER  Get information about configured Kubernetes users
--modify-user USERNAME_MODIFY
                    Modify user in a Kubernetes cluster
--remove-user USERNAME_REMOVE
                    Remove existing user from a Kubernetes cluster
--namespace NAMESPACE
                    Specify namespace for user (--get-user, --modify-user) role binding
--add-to-namespace   Indicate if permissions to manage namespace needs to be granted for a given user
                    (--modify-user)
--remove-from-namespace
                    Indicate if permissions to manage namespace needs to be revoked for a given user
                    (--modify-user)
--role edit,admin,view,cluster-admin
                    Specify role for the new (--add-user) and existing (--modify-user) role binding
                    Default: edit)
                    For 'cluster-admin' namespace flag is ignored
--runas-uid RUNAS_UID
                    UID is allowed to be used in unprivileged pods (--add-user, --modify-user)
--runas-gids RUNAS_GIDS
                    Comma-separated list of GIDs allowed to be used in unprivileged pods (--add-user,
                    --modify-user)
--user-paths USER_PATHS
                    Comma-separated list of paths user is able to mount in pods (--add-user, --modify-user)
--allow-all-uids     Allow user to run processes in pods as any user (--add-user, --modify-user)
                    hostPath volumes will be disabled for such pods
--operators OPERATORS
                    Comma-separated list of operators user has access to (--add-user, --modify-user)
```

## backup or restore Permission Manager user configurations:

Flag for managing permission manager user configuration

--backup-permissions FILE

Save permissions to file

--restore-permissions FILE

Restore permissions from file. Workload which is already run by users in their namespaces will be affected

list available operators:

Flag to list available Kubernetes operators

--list-operators List available Kubernetes operators

update kubernetes addons:

Flags for updating Kubernetes addons

--update-addons Update Addons

removing Kubernetes clusters:

Flags for removing a Kubernetes cluster

--remove Remove a Kubernetes cluster

--yes-i-really-mean-it

Required for additional safety

--remove-ceph-storage

Remove Kubernetes osd pool from Ceph cluster

pulling images to the nodes:

Flags for pulling images to the nodes

--pull Pull images to the nodes

--images IMAGES Comma-separated list of images to pull (--pull)

--nodes NODES Comma-separated list of nodes to pull images to (--pull)

--node-selector NODE\_SELECTOR

Selector (label query) to filter on, supports '=', '==', and '!='.(e.g. key1=value1,key2=value2) (--pull)

--pull-registry-server PULL\_REGISTRY\_SERVER

Registry server to authenticate

--pull-registry-username PULL\_REGISTRY\_USERNAME

Registry username

--pull-registry-email PULL\_REGISTRY\_EMAIL

Email to authenticate

--pull-registry-password PULL\_REGISTRY\_PASSWORD

Registry password

docker.io:

Flags for authenticating to docker hub

--docker-io-username DOCKER\_IO\_USERNAME

Username

--docker-io-password DOCKER\_IO\_PASSWORD

Password

kubeadm:

Flags for configuring kubeadm

```

--kubeadm-image-repository KUBEADM_IMAGE_REPOSITORY
    Custom imageRepository

containerd:
    Flags for configuring containerd

--containerd-sandbox-image CONTAINERD_SANDBOX_IMAGE
    Custom sandbox image (e.g. my-registry:5000/pause:3.8)

netq:
    Flags for configuring NetQ

--skip-netq-prerequisites-checks
    Provide this flag to skip precondition checks such as checking for disk size, Linux
    distro, etc.

Docker storage backend specific:
--allow-device-mapper
    Allow to select DeviceMapper (DEPRECATED) storage in wizard

advanced:
    Various *advanced* configuration options flags.

-v, --verbose          Verbose output
--store-name-aliases   Store hostname aliases for head nodes (active and passive) and default category
--no-distro-checks     Disable distribution checks based on ds.json
--json                 Use json formatting for log lines printed to stdout
--output-remote-execution-runner
    Format output for CMDaemon
--on-error-action debug,remotedebug,undo,abort
    Upon encountering a critical error, instead of asking the user for choice, setup will
do selected action.
--skip-packages        Skip the any stages which install packages. Requires packages to be already installed.
--min-reboot-timeout <reboot_timeout_seconds>
    How long to wait for nodes to finish reboot (default and minimum allowed: 300 seconds).
--allow-running-from-secondary
    Allow to run the wizard from the secondary when it is the active head node.
--dev                  Enables additional command line arguments

```

The `cm-kubernetes-setup` utility should be executed on the console.

### Dealing With A Pre-existing Docker Installation

Docker (Chapter 2) is no longer a requirement for Kubernetes configured by BCM. This is because Kubernetes can directly interface with containerd through its Container Runtime Interface (CRI). Docker can co-exist with Kubernetes, and can be set up as discussed in section 2.1.

#### 4.2.6 Kubernetes Setup From A TUI Session

When the Kubernetes installation is carried out using `cm-kubernetes-setup` without any options, a TUI wizard starts up. The administrator can answer several questions in the wizard. Questions that are asked include questions about which of the node categories or which of the individual nodes should be configured to run the Kubernetes services. There are also questions about the service and pod networks parameters, the port numbers that will be configured for the daemons, whether to install specific add-ons, and so on. After the wizard has been completed, a configuration file can be saved that can be used to set up Kubernetes.

The configuration file can be deployed immediately from the wizard, or it can be deployed later by specifying it as an option to `cm-kubernetes-setup`, in the form `-c <file>`.

If no deployment has been carried out earlier, then the main operations screen of the wizard shows just two options, `Deploy` and `Exit`.

If deployment has already been carried out, then the further options that are available are also displayed (figure 4.3):

### Example

```
[root@basecm10 ~]# cm-kubernetes-setup
```

*TUI session starts up:*

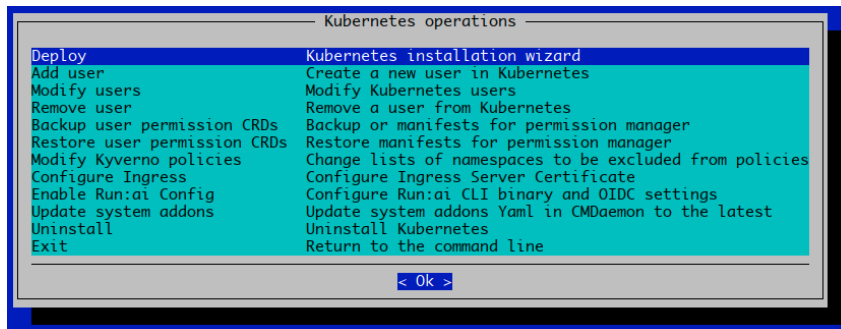


Figure 4.3: Kubernetes setup TUI session: main operations screen after a deployment

The deployment via CLI or via TUI assigns the appropriate roles, and adds the new Kubernetes cluster. The deployment adds health checks to the monitoring configuration, and it generates certificates for the Kubernetes daemons.

Calico is set as the Kubernetes network plugin by default. Flannel is an option.

The master, worker, and etcd nodes can be assigned to specific nodes or categories.

The network configuration settings for the Kubernetes cluster can be specified. Ports have default assignments, but can be re-assigned as needed. The etcd spool file path can be set.

The following options are also possible:

- a registry mirror from DockerHub can be specified
- the Kubernetes API server can be exposed to the external network
- the internal network used by Kubernetes nodes can be selected

Add-ons that are available are:

- Ingress Controller (Nginx)
- Kubernetes Dashboard
- Kubernetes Metrics Server
- Kubernetes State Metrics

Operator packages are application managers, and are described further in Chapter 6. Operators that can be installed are:

- `cm-jupyter-kernel-operator`
- `cm-kubernetes-postgresql-operator`
- `cm-kubernetes-spark-operator`

The permission manager—an application for role-based access control—can also be configured.

### 4.2.7 Testing Kubernetes

To test that Kubernetes works, the `cluster-info` command can be run. For example, on the head node, `basecm10`:

#### Example

```
[root@basecm10 ~]# module load kubernetes
[root@basecm10 ~]# kubectl cluster-info
Kubernetes control plane is running at https://127.0.0.1:10443
CoreDNS is running at https://127.0.0.1:10443/api/v1/namespaces/kube-system/services/kube-dns:dns/proxy
```

To further debug and diagnose cluster problems, use `'kubectl cluster-info dump'`.

After `cm-kubernetes-setup` finishes, and the regular nodes have been rebooted, the state of the nodes can be found by running the `get nodes` command:

#### Example

```
[root@basecm10 ~]# kubectl get nodes
NAME          STATUS    ROLES          AGE    VERSION
node001       Ready     worker         18h    v1.28
node002       Ready     worker         18h    v1.28
basecm10      Ready     control-plane, 18h    v1.28
master
```

A six node cluster should show the following Kubernetes installed add-ons, when using `kubectl` with the `get all -n kube-system` option (some lines truncated):

#### Example

```
[root@basecm10 ~]# module load kubernetes
[root@basecm10 ~]# kubectl get all -n kube-system
```

NAME	READY	STATUS	RESTARTS	AGE
pod/calico-kube-controllers-58497c65d5-skhgw	1/1	Running	0	26m
pod/calico-node-27xj7	1/1	Running	0	26m
pod/calico-node-6hmm5	0/1	Running	1	26m
pod/calico-node-987qv	1/1	Running	0	26m
pod/calico-node-gcbcm	1/1	Running	0	26m
pod/calico-node-hlsrj	1/1	Running	0	26m
pod/calico-node-q7k4v	1/1	Running	0	26m
pod/calico-node-qdbq5	0/1	Running	0	26m
pod/calico-node-v2dxj	1/1	Running	0	26m
pod/coredns-6768db756-8l9fs	1/1	Running	0	26m
pod/coredns-6768db756-cs58q	1/1	Running	0	26m
pod/kube-state-metrics-758ccc75d6-75dsn	1/1	Running	0	26m
pod/metrics-server-7b477dd7b9-2drkg	1/1	Running	0	26m
pod/metrics-server-7b477dd7b9-z6nch	1/1	Running	0	26m

NAME	TYPE	CLUSTER-IP	EXTERNAL-IP	PORT(S)	AGE
service/calico-typha	ClusterIP	10.150.121.25	<none>	5473/TCP	26m
service/kube-dns	ClusterIP	10.150.255.254	<none>	53/UDP,53/TCP,9153/TCP	26m
service/kube-state-metrics	ClusterIP	None	<none>	8080/TCP,8081/TCP	26m
service/metrics-server	ClusterIP	10.150.99.149	<none>	443/TCP	26m

NAME	DESIRED	CURRENT	READY	UP-TO-DATE	AVAILABLE	NODE SELECTOR	AGE
daemonset.apps/calico-node	8	8	6	8	6	kubernetes.io/os=linux	26m

NAME	READY	UP-TO-DATE	AVAILABLE	AGE



deployment.apps/calico-kube-controllers	1/1	1	1	26m
deployment.apps/calico-typha	0/0	0	0	26m
deployment.apps/coredns	2/2	2	2	26m
deployment.apps/kube-state-metrics	1/1	1	1	26m
deployment.apps/metrics-server	2/2	2	2	26m

NAME	DESIRED	CURRENT	READY	AGE
replicaset.apps/calico-kube-controllers-58497c65d5	1	1	1	26m
replicaset.apps/calico-typha-68857595fc	0	0	0	26m
replicaset.apps/coredns-6768db756	2	2	2	26m
replicaset.apps/kube-state-metrics-758ccc75d6	1	1	1	26m
replicaset.apps/metrics-server-7b477dd7b9	2	2	2	26m

The administrator can now configure the cluster to suit the particular site requirements.

## 4.3 Using GPUs With Kubernetes: NVIDIA GPUs

### 4.3.1 Prerequisites

The GPUs have to be recognized by the nodes, and have the appropriate drivers (such as `cuda-driver`) installed. Details on how to do this are given in section 9 of the *Installation Manual*.

To verify the GPUs are recognized and have drivers in place, the `nvidia-smi` command can be run. The response displayed for a GPU should look similar to the following:

#### Example

```
root@node001:~# nvidia-smi
Tue Dec 7 11:25:21 2021
+-----+
| NVIDIA-SMI 470.57.02      Driver Version: 470.57.02      CUDA Version: 11.4      |
+-----+-----+-----+-----+-----+-----+
| GPU   Name                Persistence-M| Bus-Id        Disp.A | Volatile Uncorr. ECC |
| Fan  Temp  Perf    Pwr:Usage/Cap|      Memory-Usage | GPU-Util  Compute M. |
|                                           MIG M.         |
+-----+-----+-----+-----+-----+-----+
|    0   Tesla K40c           On       | 00000000:00:06.0 Off |             Off      |
| 23%    37C    P8      21W / 235W |      0MiB / 12206MiB |      0%      Default  |
|                                           N/A              |
+-----+-----+-----+-----+-----+-----+

+-----+
| Processes:                                     |
|  GPU   GI    CI          PID    Type    Process name                  GPU Memory |
|          ID    ID                                   Usage          |
+-----+-----+-----+-----+-----+-----+
| No running processes found                  |
+-----+
```

If a non-BCM Containerd has already been deployed before Kubernetes is deployed, then `cm-kubernetes-setup` may replace an existing Containerd configuration file in order to enable NVIDIA GPU integration via a Kubernetes CNI plugin. This is because Containerd is configured by `cm-kubernetes-setup`, overwriting any previous configuration.

### 4.3.2 New Kubernetes Installation

As part of the setup, `cm-kubernetes-setup` assigns a new role to the Kubernetes worker nodes: `generic::containerd`.

The role has a Configurations submode, in which the containerd-cri object can be configured. The entry for Filename specifies the path to the cri.toml file, which contains content used by the container runtime interface on the Kubernetes worker nodes that have been assigned the role.

### Example

```
[basecm10->configurationoverlay[kube-default-worker]->roles]% use generic::containerd
[...]>roles[generic::containerd]]% show
Parameter                                Value
-----
Name                                     generic::containerd
Type                                     GenericRole
Add services                             yes
Provisioning associations                 <0 internally used>
Services                                containerd
Configurations                           <2 in submode>
Environments                             <1 in submode>
Exclude list snippets                    <1 in submode>
Data node                                no
[...]>roles[generic::containerd]]% configurations
[...]>roles[generic::containerd]->configurations]% use containerd-cri
[...]>roles[generic::containerd]->configurations[containerd-cri]]% show
Parameter                                Value
-----
Name                                     containerd-cri
Type                                     static
Create directory                         yes
Filename                                /cm/local/apps/containerd/var/etc/conf.d/cri.toml
Filemask directory                       0644
User name
Group name
Disabled                                no
Service action on write                  RESTART
Service stop on failure                  yes
Content                                  <645B>
Filemask                                 0644
```

The file with the CRI (Container Runtime Interface) configuration is created in directory:

```
/cm/local/apps/containerd/var/etc/conf.d
```

and included into the main Containerd configuration file:

```
/cm/local/apps/containerd/var/etc/config.toml
```

with the imports statement:

```
imports = ["/cm/local/apps/containerd/var/etc/conf.d/*.toml"]
```

Whatever the container runtime that is selected, if NVIDIA GPU integration is required then the NVIDIA container toolkit is taken care of by the installer. The configuration for Containerd is added as a separate configuration file in the configurations submode, as nvidia-cri.

NVIDIA GPUs are integrated into Kubernetes using the NVIDIA GPU operator. This is discussed further in section 6.3.

### 4.3.3 Existing Kubernetes Installation

The NVIDIA GPU operator can always be deployed through Helm. The official documentation for the NVIDIA GPU operator is at

<https://docs.nvidia.com/datacenter/cloud-native/gpu-operator/latest/overview.html>

BCM also has a KB article with more information at:

<https://kb.brightcomputing.com/knowledge-base/the-nvidia-gpu-operator-with-kubernetes-on-a-bright-cluster/>

## 4.4 Using GPUs With Kubernetes: AMD GPUs

### 4.4.1 Prerequisites

The GPUs have to be recognized by the node. One way to check this from within BCM is to run `sysinfo` for the node:

#### Example

```
[basecm10->device[basecm10]]% sysinfo | grep GPU
Number of GPUs          1
GPU Driver Version      4.18.0-193.el8.x86_64
GPU0 Name               Radeon Instinct MI25
```

In order to make Kubernetes aware of nodes that have AMD GPUs, the AMD GPU device plugin has to be deployed as a DaemonSet inside Kubernetes. The official GitHub repository that hosts this plugin can be found at:

<https://github.com/RadeonOpenCompute/k8s-device-plugin>

The device plugin requires Kubernetes v1.16+, which has been around since BCM version 9.0. With some extra instructions, the plugin can also be made a part of BCM version 8.2.

The DaemonSet YAML file can be deployed with:

#### Example

```
kubectl create -f https://raw.githubusercontent.com/RadeonOpenCompute/k8s-device-plugin/v1.16/
k8s-ds-amdgpu-dp.yaml
```

### 4.4.2 Managing The YAML File Through CMDaemon

The plugin can be added by the user via the Kubernetes appgroups as an application. In the session that follows, it is given the arbitrary name `device-plugin`:

#### Example

```
[root@basecm10 ~]# wget https://raw.githubusercontent.com/RadeonOpenCompute/k8s-device-plugin/
v1.16/k8s-ds-amdgpu-dp.yaml -O /tmp/k8s-ds-amdgpu-dp.yaml
[root@basecm10 ~]# cmsk
[basecm10]% kubernetes
[basecm10->kubernetes[default]]% appgroups
[basecm10->kubernetes[default]->appgroups]% add amd
[basecm10->kubernetes*[default*]->appgroups*[amd*]]% applications
[basecm10->kubernetes*[default*]->appgroups*[amd*]->applications]% add device-plugin
```

The configuration of the plugin can be set to the YAML file, by setting the `config` parameter to take the value of the YAML file path.

#### Example

```
[basecm10->...[amd*]->applications*[device-plugin*]]% set config /tmp/k8s-ds-amdgpu-dp.yaml
[basecm10->kubernetes*[default*]->appgroups*[amd*]->applications*[device-plugin*]]% show
Parameter                               Value
-----
Name                                    device-plugin
Revision
Format                                  Yaml
Enabled                                 yes
Config                                  <914B>
Environment                             <0 in submode>
Exclude list snippets                    <0 in submode>
[basecm10->kubernetes*[default*]->appgroups*[amd*]->applications*[device-plugin*]]% commit
```

The YAML file can also be edited within cmsh after it has been set, by running `set config` without a value.

There are older releases available, starting from Kubernetes v1.10, if needed. Saving this device-plugin YAML should result in pods being scheduled on all the non-tainted nodes, as seen by listing the pods (some columns elided):

```
[root@basecm10 ~]# module load kubernetes/default/
[root@basecm10 ~]# kubectl get pod -n kube-system -l name=amdgpu-dp-ds -o wide
NAME                                READY   STATUS    ... IP                                NODE   ...
amdgpu-device-plugin-daemonset-66jl7 1/1     Running   ... 172.29.112.135  gpu001 ...
amdgpu-device-plugin-daemonset-8mh9w 1/1     Running   ... 172.29.152.130  gpu002 ...
```

#### 4.4.3 Including Head Nodes as part of the DaemonSet:

BCM taints head nodes, so that they do not run non-critical pods. The taint can be removed with the “-” operator to allow non-critical pods to run:

##### Example

```
kubectl taint nodes basecm10 node-role.kubernetes.io/control-plane-
```

However, a more specific exception can be configured in the DaemonSet itself.

Within the YAML file, the following existing tolerations definition has to be modified, from:

```
tolerations:
- key: CriticalAddonsOnly
  operator: Exists

to:

tolerations:
- key: node-role.kubernetes.io/control-plane
  effect: NoSchedule
  operator: Exists
```

The modified toleration tolerates this taint, and therefore has the device plugin run on such tainted nodes.

#### Verifying That AMD GPUs Are Recognized By Kubernetes

If Kubernetes is aware of the AMD GPUs for a node then several mentions of `amd.com/gpu` are displayed when running the `kubectl describe node` command for the node. The following session shows output for a node `gpu01`, ellipsized for clarity:

##### Example

```
[root@basecm10 ~]# kubectl describe node gpu01
Name:                gpu01
...
Capacity:
  amd.com/gpu:        3
  cpu:                64
  ephemeral-storage:  1813510Mi
  hugepages-1Gi:      0
  hugepages-2Mi:      0
  memory:             527954676Ki
  pods:               50
...
```

#### 4.4.4 Running The DaemonSet Only On Specific Nodes

The AMD GPU device plugin, unlike the NVIDIA GPU device plugin Daemonset, is scheduled to run on each Kubernetes host. This means that it runs even if the host has no GPU.

This can be prevented with the following steps:

A LabelSet can be created via `cmsh`, and the nodes or categories that have GPUs are assigned within the labelsets mode:

##### Example

```
[root@basecm10 ~]# cmsh
[basecm10]% kubernetes
[basecm10->kubernetes[default]]% labelsets
[basecm10->kubernetes[default]->labelsets]% use nvidia
[basecm10->kubernetes[default]->labelsets[nvidia]]% .. #but, we're using AMD GPUs, so let's go back up:
[basecm10->kubernetes[default]->labelsets]% add amd
[basecm10->kubernetes*[default*]->labelsets*[amd*]]% set labels nvidia.com/amd-gpu-accelerator=
[basecm10->kubernetes*[default*]->labelsets*[amd*]]% append categories gpu-nodes
[basecm10->kubernetes*[default*]->labelsets*[amd*]]% commit
```

This assigns the labels to the nodes with GPUs. This can be verified with:

##### Example

```
kubectl get nodes -l nvidia.com/amd-gpu-accelerator=
NAME      STATUS    ROLES    AGE   VERSION
gpu001    Ready     master   66m   v1.18.8
gpu002    Ready     master   66m   v1.18.8
...
```

The DaemonSet YAML can now be adjusted to only run the device plugin on nodes with this new label. This can be done by adding an affinity block after the tolerations block:

##### Example

```
tolerations:
- key: CriticalAddonsOnly # toleration may be different, if changes were made to it
  operator: Exists
affinity:
  nodeAffinity:
    requiredDuringSchedulingIgnoredDuringExecution:
      nodeSelectorTerms:
      - matchExpressions:
        - key: 'nvidia.com/amd-gpu-accelerator'
          operator: Exists
```

This results in the device plugin pods being removed immediately from all nodes that do not have the label.

#### 4.4.5 Running An Example Workload

An example workload can be run as described in the official AMD GPU Kubernetes device plugin documentation at:

<https://github.com/RadeonOpenCompute/k8s-device-plugin/tree/v1.16#example-workload>

Thus it should now be possible to run:

```
[root@basecm10 ~]# kubectl create -f https://raw.githubusercontent.com/RadeonOpenCompute/k8s-device-plugin/v1.16/example/pod/alexnet-gpu.yaml
```

The YAML requests only one GPU at the bottom of the YAML file:

```
apiVersion: v1
kind: Pod
metadata:
  name: alexnet-tf-gpu-pod
  labels:
    purpose: demo-tf-amdgpu
spec:
  containers:
    - name: alexnet-tf-gpu-container
      image: rocm/tensorflow:latest
      workingDir: /root
      env:
        - name: HIP_VISIBLE_DEVICES
          value: "0" # # 0,1,2,...,n for running on GPU and select the GPUs, -1 for running on CPU
          command: ["/bin/bash", "-c", "--"]
      args: ["python3 benchmarks/scripts/tf_cnn_benchmarks/tf_cnn_benchmarks.py --model=alexnet;\
trap : TERM INT; sleep infinity & wait"]
      resources:
        limits:
          amd.com/gpu: 1 # requesting a GPU
```

Container creation might take a while due to the image size. Once scheduled, it prints out that it found exactly one GPU, and proceeds to run a TensorFlow workload.

#### Example

```
[root@basecm10 ~]# kubectl logs -f alexnet-tf-gpu-pod
WARNING:tensorflow:From /usr/local/lib/python3.6/dist-packages/tensorflow/python/compat/v2_compat.py:96:
disable_resource_variables (from tensorflow.python.ops.variable_scope) is deprecated and will be removed
in a future version.
Instructions for updating:
non-resource variables are not supported in the long term
2021-01-08 21:03:29.222293: I tensorflow/core/platform/profile_utils/cpu_utils.cc:104]
CPU Frequency: 2495445000 Hz
2021-01-08 21:03:29.222398: I tensorflow/compiler/xla/service/service.cc:168]
XLA service 0x39f62f0 initialized for platform Host (this does not guarantee that XLA will be used). Devices:
2021-01-08 21:03:29.222420: I tensorflow/compiler/xla/service/service.cc:176]
StreamExecutor device (0): Host, Default Version
2021-01-08 21:03:29.223754: I tensorflow/stream_executor/platform/default/dso_loader.cc:48]
```

```

Successfully opened dynamic library libamdhip64.so
2021-01-08 21:03:31.635339: I tensorflow/compiler/xla/service/service.cc:168]
XLA service 0x3a40bb0 initialized for platform ROCm (this does not guarantee that XLA will be used). Devices:
2021-01-08 21:03:31.635363: I tensorflow/compiler/xla/service/service.cc:176]
    StreamExecutor device (0): Device 738c, AMDGPU ISA version: gfx908
2021-01-08 21:03:31.931125: I tensorflow/core/common_runtime/gpu/gpu_device.cc:1734]
Found device 0 with properties:
    pciBusID: 0000:27:00.0 name: Device 738c      ROCm AMD GPU ISA: gfx908
    coreClock: 1.502GHz coreCount: 120 deviceMemorySize: 31.98GiB deviceMemoryBandwidth: 1.12TiB/s
...
TensorFlow: 2.3
Model:      alexnet
Dataset:    imagenet (synthetic)
Mode:       training
SingleSess: False
Batch size: 512 global
            512 per device
Num batches: 100
Num epochs: 0.04
Devices:    ['/gpu:0']
...

```

Had more GPUs been requested, more would have been made available to the container.

For comparison, a CPU version of the container is also available. The official instructions can be referred to for these, too.

## 4.5 Kubernetes Configuration Overlays

A list of configuration overlays can be seen from within configurationoverlay mode:

### Example

```

[basecm10->configurationoverlay]% list

```

Name (key)	Priority	Nodes	Categories	Roles
kube-default-etcd	500	node001..node003		Etcd::Host
kube-default-master	510	node001..node003		generic::containerd, kube...
kube-default-worker	500	node004..node006	default	generic::containerd, kube...
kube-default-netq	501	node001		generic::netq

The NetQ configuration overlay is only normally displayed if NetQ is deployed.

Configuration overlays can be used to manage the Kubernetes services used with a particular configuration. For example, when managing the Kubernetes services used for a Kubernetes engine within an Auto Scale tracker (section 8.4.9 of the *Administrator Manual*).

## 4.6 Removing A Kubernetes Cluster

A Kubernetes cluster can be removed using `cm-kubernetes-setup` with the `--remove` and `--yes-i-really-mean-it` options. Also, if there more than one cluster present, then the cluster name must be specified using the `--cluster` parameter.

A removal run looks as follows (some output ellipsized):

### Example

```

[root@basecm10 ~]# cm-kubernetes-setup --remove --cluster default --yes-i-really-mean-it

```

```

Connecting to CMDaemon
Executing 20 stages
##### Starting execution for 'Kubernetes Setup'
  - kubernetes
  - docker
## Progress: 0
#### stage: kubernetes: Get Kube Cluster
## Progress: 5
#### stage: kubernetes: Check Kube Cluster Exists
## Progress: 10
#### stage: kubernetes: Find Installed Components
## Progress: 15
#### stage: kubernetes: Find Files On Headnodes
## Progress: 20
#### stage: kubernetes: Firewall Zone Close
## Progress: 25
#### stage: kubernetes: Firewall Interface Close
## Progress: 30
#### stage: kubernetes: Firewall Policy Close
## Progress: 35
#### stage: kubernetes: Nginx Reverse Proxy Close
## Progress: 40
#### stage: kubernetes: IP Ports Close
## Progress: 60
#### stage: kubernetes: Remove Installed Components
## Progress: 65
#### stage: kubernetes: Remove Files On Headnodes
## Progress: 70
#### stage: kubernetes: Remove Etcd Spool
## Progress: 80
#### stage: kubernetes: Set Reboot Required
You need to reboot 2 nodes to cleanup the network configuration
## Progress: 85
#### stage: kubernetes: Collection Update Provisioners
## Progress: 100

Took:      00:08 min.
Progress: 100/100
##### Finished execution for 'Kubernetes Setup', status: completed

Kubernetes Setup finished!

```

Using the `--remove` option removes the Kubernetes cluster configuration from BCM, unassigns Kubernetes-related roles—including the EtcdHost role—and removes Kubernetes health checks. The command does not remove packages that were installed with a `cm-kubernetes-setup` command before that.

After the disabling procedure has finished, the cluster has no Kubernetes configured and running.

## 4.7 Kubernetes Cluster Configuration Options

Kubernetes allows many Kubernetes clusters to be configured. These are separated sets of hosts with different certificates, users and other global settings.

When carrying out the Kubernetes setup run, a Kubernetes cluster name is asked, and a new object with the cluster settings is then added into the CMDaemon configuration. The administrator can change the settings of the cluster from within the kubernetes mode of `cmsh` or within the `Kubernetes Clusters`



options window of Base View, accessible via the clickpath Containers→Kubernetes Clusters.

The cmsh equivalent looks like:

### Example

```
[root@basecm10 ~]# cmsh
[basecm10]% kubernetes list
Name (key)
-----
default
[basecm10]% kubernetes use default
[basecm10->kubernetes[default]]% show
Parameter                                     Value
-----
Name                                           default
Revision
EtcD Cluster                                 kube-default
Pod Network                                  kube-default-pod
Pod Network Node Mask
Internal Network                             internalnet
KubeDNS IP                                   10.150.255.254
Kubernetes API server
Kubernetes API server proxy port              10443
App Groups                                   <1 in submode>
Label Sets                                   <3 in submode>
Notes
Version                                       1.27.10-150500.1.1
Trusted domains                             basecm10.openstacklocal,master,localhost,10.141.255.254
Module file template                         <1.01KiB>
Kubeadm init file                           <1.19KiB>
Service Network                             kube-default-service
Kubeadm CERT Key                            *****
Kube CA Cert                                *****
Kube CA Key                                 *****
Kubernetes users                             <0 in submode>
External                                    no
External Kubernetes Ingress server
External port                                0
Capi template                               no
Capi namespace                              default
Kubernetes management cluster
[basecm10->kubernetes[default]]%
```

The preceding kubernetes mode parameters are described in table 4.1:

Parameter	Description
App Groups	Groups of Kubernetes add-ons managed by CMDaemon.
CAP I namespace	Namespace where CAPI is deployed (optional).

...continues

...continued

Parameter	Description
CAPI template	Is this Kubernetes cluster configuration a template for CAPI workload clusters?
Etcd Cluster	The etcd cluster instance.
External	Is this Kubernetes cluster configuration for an external Kubernetes instance (e.g., cloud)?
External Kubernetes Ingress server	The Ingress endpoint for the external Kubernetes.
External port	Additional port used by external Kubernetes cluster (unused).
Internal Network	Network to back the internal communications.
Kube CA Cert	Path to PEM-encoded RSA or ECDSA certificate used for the CA
Kube CA Key	Path to PEM-encoded RSA or ECDSA private key used for the CA
KubeDNS IP	CoreDNS IP Address.
Kubeadm Cert Key	Key used to encrypt the control plane certificates in the kubeadm-certs Secret.
Kubeadm Init file	Contents of the init configuration file provided to Kubeadm to initialize or join nodes.
Kubernetes API Server	Kubernetes API server address (format: <code>https://&lt;host&gt;:&lt;port number&gt;</code> ).
Kubernetes API Server Proxy Port	Kubernetes API server proxy (NGINX LoadBalancer) port (default: 10443).
Kubernetes Management cluster	Relevant to CAPI only: the Kubernetes cluster managing this CAPI workload cluster (optional).
Kubernetes Users	Submode to manage users for this Kubernetes cluster (e.g.: whether or not to manage their Kube config files)

...continues

...continued

Parameter	Description
Label Sets	Submode to manage assignment of labels to Kubernetes nodes
Module file template	Template used for writing the Kubernetes TCL module file.
Name	The name, identifier, or label for the Kubernetes cluster.
Pod Network	Network where pod IP addresses are assigned from
Pod Network Node Mask	Corresponding subnet mask used to define the size of the address space allocated to each node for its pods
Service Network	Network from which the service cluster IP addresses are assigned, in IPv4 CIDR format. Must not overlap with any IP address ranges assigned to nodes for pods. Default: 172.29.0.0/16
Trusted Domains	Trusted domains to be included in Kubernetes-related certificates as Alternative Subject Names.
Version	Version of the Kubernetes cluster.

Table 4.1: kubernetes mode parameters

## 4.8 EtcdCluster

The EtcdCluster mode sets the global etcd cluster settings. It can be accessed via the top level etcd mode of cmsh.

Parameter	Description	Option to etcd
Name	etcd cluster name.	--initial-cluster-token
Election Timeout	Election timeout, in milliseconds.	--election-timeout
Heart Beat Interval	Heart beat interval, in milliseconds.	--heartbeat-interval
CA	The certificate authority (CA) Certificate path for etcd, used to generate certificates for etcd.	--peer-trusted-ca-file

...continues

...continued

Parameter	Description	Option to etcd
CA Key	The CA Key path for etcd, used to generate certificates for etcd.	
Member Certificate	The certificate path to use for etcd cluster members, signed with the etcd CA. The EtcdHost role can specify a member CA as well, and in that case it overwrites any value set here.	--peer-cert-file
Member Certificate Key	The key path to use for etcd cluster members, signed with the etcd CA. The EtcdHost role can specify a member CA as well, and in that case it overwrites any value set here.	--peer-key-file
Client CA	The CA used for client certificates. When set it is assumed client certificate and key are generated and signed with this CA by another party. etcd still expects the path to be correct for the client certificate and key.	--trusted-ca-file
Client Certificate	The client certificate, used by etcdctl, for example.	--cert-file
Client Certificate Key	The client certificate key, used by etcdctl for example.	--key-file

\* Boolean (takes yes or no as a value)

**Table 4.2:** EtcdCluster role parameters and etcd options

## 4.9 Kubernetes Roles

Kubernetes roles include the following roles:

- EtcdHost (page 45)
- KubernetesApiServerProxy (page 46)
- Kubelet (page 46)
- generic::containerd (page 47)
- generic::netq (page 39)

When nodes are configured using Kubernetes roles, then settings in these roles may sometimes use the same values (pointer variables).

### Example

```
[basecm10->configurationoverlay[kube-default-etcd]->roles[Etcd::Host]]% get etcdcluster
kube-default
```

and

```
[basecm10->kubernetes[default]]% get etcdcluster
kube-default
```

Pointer variables such as these have definitions that are shared across the roles, as indicated by the parameter description tables for the roles, and which are described in the following pages.

In `cmsh`, the roles can be assigned:

- for individual nodes via the `roles` submode of `device` mode
- for a category via the `roles` submode of a category
- for a configuration overlay via the `roles` submode of `configurationoverlay` mode

#### 4.9.1 EtcdHost Role

The `EtcdHost` role is used to configure and manage the `etcd` service for a node.

The `etcd` service manages the `etcd` database, which is a hierarchical distributed key-value database. The database is used by Kubernetes to store its configurations. The `EtcdHost` role parameters are described in table 4.3:

Parameter	Description	Option to <code>etcd</code>
Member Name	The human-readable name for this <code>etcd</code> member ( <code>\$hostname</code> is replaced by the node <code>hostname</code> )	<code>--name</code>
Spool	Path to the data directory (default: <code>/var/lib/etcd</code> )	<code>--data-dir</code>
Advertise Client URLs	List of client URLs for this member to advertise publicly (default: <code>http://\$hostname:5001</code> )	<code>--advertise-client-urls</code>
Advertise Peers URLs	List of peer URLs for this member to advertise to the rest of the cluster (default: <code>http://\$hostname:5002</code> )	<code>--initial-advertise-peer-urls</code>
Listen Client URLs	List of URLs to listen on for client traffic (default: <code>http://\$hostname:5001</code> , <code>http://127.0.0.1:2379</code> )	<code>--listen-client-urls</code>
Listen Peer URLs	List of URLs to listen on for peer traffic (default: <code>http://\$hostname:5002</code> )	<code>--listen-peer-urls</code>
Snapshot Count	Number of committed transactions that trigger a snapshot to disk (default: 5000)	<code>--snapshot-count</code>
Debug*	Drop the default log level to <code>DEBUG</code> for all subpackages? (default: <code>no</code> )	<code>--debug</code>
Member Certificate	<code>etcd</code> member certificate, signed with CA specified in the <code>etcd</code> cluster. Setting it overrides the value set in the <code>Etcd-Cluster</code> object ( <code>etcd</code> mode, section 4.8). Default empty.	<code>--peer-cert-file</code>

...continues

...continued

Parameter	Description	Option to etcd
Member Certificate Key	etcd member certificate key, signed with CA specified in the etcd cluster. Setting it overrides the value set in the EtcdCluster object (etcd mode, section 4.8). Default empty.	--peer-key-file
Options	Additional parameters for the etcd daemon (empty by default)	

\* Boolean (takes yes or no as a value)

**Table 4.3:** EtcdHost role parameters and etcd options

The etcd settings are updated by BCM in `/cm/local/apps/etcd/current/etc/cm-etcd.conf`.

#### 4.9.2 The KubernetesAPIServerProxy Role

The KubernetesAPIServerProxy role sets up a proxy that provides the entry point for one or more instances of the Kubernetes API server. The proxy runs on every node of a Kubernetes cluster instance, including the head node.

If multiple Kubernetes master nodes are present, then it enables HA for the Kubernetes master components, as described in section 4.1.

#### 4.9.3 The Kubelet Role

The Kubelet role is used to configure and manage the kubelet service. BCM takes care of joining these nodes with `kubeadm join` when needed.

**Control Plane** The Kubelet role has a parameter `Control plane` that is set to the value `yes` for control plane nodes. In that case it also runs Kubernetes control plane services, such as:

- Kubernetes API server (`kube-apiserver`),
- Kubernetes scheduler (`kube-scheduler`),
- Kubernetes controller manager (`kube-controller-manager`),
- Kubernetes network proxy (`kube-proxy`),
- CoreDNS (`coredns`).

**Workers** The Kubelet role has a parameter `worker` that is set to `yes` for worker nodes. In that case, the control plane pods will not be running on the node.

The Kubelet role parameters are described in table 4.4:

Parameter	Description
Kubernetes Cluster	The Kubernetes cluster instance (a pointer)
Control plane	Is Kubelet running services on this node, making it a control plane node?
Worker	Kubelet is a worker flag

...continues

...continued

Parameter	Description
Max Pods	Configuration to change max number of pods on Kubelet
Options	Submode that allows configuration of additional flags to containers specified in manifest /etc/kubernetes/manifests

\* Boolean (takes yes or no as a value)

**Table 4.4:** Kubelet role parameters and kubelet options

Further details on the Kubelet service can be found at <https://kubernetes.io/docs/reference/command-line-tools-reference/kubelet/>.

### The options Submode

```
[basecm10->configurationoverlay[kube-default-master]->roles[kubelet]]% help options
```

Name:

options - Manage kubelet container command options

Usage:

```
options [kubelet]
options [kubelet] <filename>
options [kubelet] <filename> set [name] key=value
options [kubelet] <filename> set [name] key
options [kubelet] <filename> clear [name] key
```

Examples:

```
options kube-apiserver.yaml set advertise-address=192.168.200.148
```

```
[basecm10->configurationoverlay[kube-default-master]->roles[kubelet]]% options
```

Filename	Container	Key	Value
kube-apiserver.yaml	kube-apiserver	cors-allowed-origins	https://name.run.ai
kube-apiserver.yaml	kube-apiserver	oidc-client-id	runai
kube-apiserver.yaml	kube-apiserver	oidc-issuer-url	https://app.run.ai/auth/realms/name
kube-apiserver.yaml	kube-apiserver	oidc-username-prefix	-

### 4.9.4 Containerd Role

The Containerd role is used to configure and manage the containerd daemon. This is done through a generic role in BCM. Generic roles under Kubernetes are found under the cmsh path indicated by: `cmsh->configurationoverlay[kube-object]->roles[generic::role]`

#### Example

```
[basecm10->configurationoverlay[kube-default-master]->roles[generic::containerd]]% show
```

Parameter	Value
Name	generic::containerd
Revision	
Type	GenericRole
Add services	yes
Services	containerd
Configurations	<2 in submode>
Environments	<1 in submode>
Exclude list snippets	<2 in submode>
Data node	no

The role has several submodes:

- The `configurations` submode: This contains various configuration drop-ins.

Configuration drop-ins that BCM may manage in the `generic::containerd` role are:

- NVIDIA Container Toolkit configuration.
- Docker registry certs directory configuration.
- Docker Hub credentials configuration.
- Harbor Registry Mirror configuration.
- CRI cgroup configuration.
- CNI bin dir configuration.
- CRI registry configuration.
- CRI custom sandbox image configuration.

The drop-ins that are actually available depend on choices made by the cluster administrator during deployment.

- The `environment` submode: This has optional environment variables that are made available to the configuration files and that are to be used as templates.
- The `excludelistsnippets` submode: This has files related to containerd that need to be excluded, such as the most obvious directory `/var/lib/containerd`.

## 4.10 Security Model

The Kubernetes security model allows authentication using a certificate authority (CA), with the user and daemon certificates signed by a Kubernetes CA. The Kubernetes CA should not be confused with the BCM CA.

BCM lets `kubeadm` create a CA specifically for issuing all Kubernetes-related certificates. The certificates are put into `/etc/kubernetes/pki/<kubeclusterlabel>/` by default.

In Kubernetes terminology a user is a unique identity accessing the Kubernetes API server. The user may be a human or an automated process. For example an admin or a developer are human users, but `kubelet` represents an infrastructure user. Both types of users are authorized and authenticated in the same way against the API server.

Kubernetes uses client certificates, tokens, or HTTP basic authentication methods to authenticate users for API calls. BCM configures client certificate usage by default. The authentication is performed by the API server which validates the user certificate using the common name part of the certificate subject.

In Kubernetes, authorization happens as a separate step from authentication. Authorization applies to all HTTP accesses on the main (secure) API server port. BCM by default enables RBAC (Role-Based Access Control) combined with Node Authorization. The authorization check for any request thus takes the common name and/or organization part of the certificate subject to determine which roles the user or service has associated. Roles carry a certain set of privileges for resources within Kubernetes.

### 4.10.1 Kyverno

BCM has support for the Kyverno policy engine (<https://kyverno.io/>). If Kyverno is installed, then Kubernetes Permissions Manager (section 4.15) creates policy manifests packed as a Helm chart for every user added to Kubernetes via `cm-kubernetes-setup`. In addition, a `kyverno-policy` chart is installed in enforce mode to implement Pod Security Standards (<https://kyverno.io/policies/>). During installation, some exclusions are added to the policies automatically to make chosen features of Kubernetes cluster work.

For every created user the following defaults are applied:



- The user has an associated service account with the same name
- A `<username>-restricted` namespace is created. So, for a user john the namespace is `john-restricted`.
- An `edit` cluster role is bound to the service account in `<username>-restricted` namespace. The user is allowed to create pods, services, configmaps, etc. in the namespace
- The user is allowed to list nodes in the cluster
- Kyverno policies are applied to the resources in `<username>-restricted` namespace or to pod created or updated by the associated user
  - If `hostPath` is not the home directory of the user (of the format `/home/<username>`) then the creation of the resource is denied
  - The UID and GID of the running process are set to the same value as the UID and GID of the PAM user

Modifications from the defaults are:

- If the `Allow any UID process in pods` checkbox is ticked, or if the `--allow-all-uids` argument is specified, then the UID and GID of the running process becomes the user's UID and GID only if the `hostPath` volume is specified. Otherwise it can be set to any UID and GID.
- Cluster roles can be set not only to
  - `edit`

but also to

- `view`
- `admin`
- `cluster-admin`

More details on these roles can be found at:

<https://kubernetes.io/docs/reference/access-authn-authz/rbac/#user-facing-roles>.

- In addition, the user can be given access to custom CRDs, such as Zalando Postgres Operator, Jupyter Operator or Google Spark Operator

#### 4.10.2 PodSecurityPolicy

PodSecurityPolicy (PSP) was available in older versions of BCM in older versions. However, PSP support was completely removed in Kubernetes v1.25. BCM therefore now uses Kyverno (section 4.10.1) for an equivalent functionality.

### 4.11 Addition Of New Kubernetes Users

BCM users can use Kubernetes by making them Kubernetes users. This means having Kubernetes configuration and access set up for them. This can be carried out via the `cm-kubernetes-setup` TUI utility, and choosing the `Add user` option (figure 4.3). The utility then prompts for

- a Kubernetes cluster
- a user name
- a namespace that the privileges are to be assigned to
- a role for the user, with choices provided from:

- cluster-admin: cluster-wide administrator
  - admin: administrator
  - edit: regular user
  - view: read-only user
- a switch if the user is allowed to run as any user, including root, inside pods
  - a comma-separated list of paths that the user is able to mount to pods
  - the UIDs and GIDs for user processes in pods
  - a list of the Kubernetes operators that a user can use

Based on the input, a YAML for the Kubernetes Permission Manager is generated. This in turn, creates a Helm chart with all the required roles, role bindings, and Kyverno rules.

Creation of the user also triggers CMDaemon to create certificate and configuration files in the `~/kube` directory

#### 4.11.1 Adding Users Non-Interactively With `cm-kubernetes-setup`

The `cm-kubernetes-setup` CLI wizard provides the following options:

```
cm-kubernetes-setup -h
usage: Kubernetes Setup cm-kubernetes-setup
      [-c <config_file>]
      [--cluster CLUSTER_NAME]
      [--skip-docker] [--skip-reboot]
      [--skip-image-update]
      [--add-user USERNAME_ADD] [--list-users] [--get-user GET_USER]
      [--modify-user USERNAME_MODIFY] [--remove-user USERNAME_REMOVE]
      [--namespace NAMESPACE] [--add-to-namespace] [--remove-from-namespace]
      [--role edit,admin,view,cluster-admin]
      [--runas-uid RUNAS_UID] [--runas-gids RUNAS_GIDS]
      [--user-paths USER_PATHS]
      [--allow-all-uids]
      [--operators OPERATORS]
  [--backup-permissions FILE] [--restore-permissions FILE]
      [--list-operators]
      [--update-addons] [--remove]
      [--yes-i-really-mean-it]
      [--remove-ceph-storage] [--pull]
      [--images IMAGES] [--nodes NODES]
      [--node-selector NODE_SELECTOR]
      [--pull-registry-server PULL_REGISTRY_SERVER]
      [--pull-registry-username PULL_REGISTRY_USERNAME]
      [--pull-registry-email PULL_REGISTRY_EMAIL]
      [--pull-registry-password PULL_REGISTRY_PASSWORD]
      [--allow-device-mapper] [-v]
      [--no-distro-checks] [--json]
      [--output-remote-execution-runner]
      [--on-error-action debug,remotedebug,undo,abort]
      [--skip-packages]
      [--min-reboot-timeout <reboot_timeout_seconds>]
      [--allow-running-from-secondary]
      [--dev] [-h]
```

...

The user has to be a user that exists on the cluster already and available via PAM.

If `--add-to-namespace` is specified, then the namespace has to exist on the Kubernetes cluster already.

### Example

```
cm-kubernetes-setup --add-user john
```

The preceding example creates a user `john` for the default `john-restricted` namespace. It also assigns the `edit` role, and gives permission to run processes in the pod with the current UID/GIDs of the user. The ability to mount `~/john` as a `hostPath` is also provided.

A way to assign any of the default Kubernetes user-facing roles is also provided by using `--role` key, as documented at <https://kubernetes.io/docs/reference/access-authn-authz/rbac/#user-facing-roles>

The possible roles are: `view`, `edit`, `admin`, and `cluster-admin`.

### Example

```
cm-kubernetes-setup --add-user john --role view
```

The preceding example creates a user `john` with `view` privileges only, for the default `john-restricted` namespace.

### Example

```
cm-kubernetes-setup --add-user john --user-paths /home/john,/scratch --allow-all-uids \
  --operators cm-jupyter-kernel-operator
```

The preceding example creates a user `john` with the following privileges:

- edit privileges
- able to mount `/home/john` and `/scratch` as `hostPath` volume, when the process runs with UID/GIDs taken from the PAM subsystem on the moment of creation
- able to run as any user, including root (attempts to mount any `hostPath` volume will be rejected)
- access to the Jupyter Kernel Operator, i.e. with access to the resource kind: `CmKubernetesOperatorPermissionsJupyterKernel`

## 4.12 Getting Information And Modifying Existing Kubernetes Users

It is possible to edit user properties and permissions. `cm-kubernetes-setup` provides 2 ways of doing it: interactively or via CLI options.

Modifying users can be done interactively by choosing `Modify User` in the `cm-kubernetes-setup` main menu. Guidance is then given on choosing the cluster, users, and on modifying permissions.

Modifying users can also be done via CLI options, by specifying the `--modify-user` argument:

### Example

```
cm-kubernetes-setup --add-user john --user-paths /home/john \
  --allow-all-uids --operators cm-jupyter-kernel-operator
```

In addition to what is specified on creation with the `--add-user` argument in the preceding example, the following example adds permission to mount the `/scratch` `hostPath` into pods, and gives access to the Zalando PostgreSQL Operator:

```
cm-kubernetes-setup --modify-user john --user-paths /home/john,/scratch \
  --allow-all-uids --operators cm-jupyter-kernel-operator,cm-kubernetes-postgresql-operator
```

Information about existing users can be found with:

### Example

```
cm-kubernetes-setup --list-users
```

Permission for user john to operate in the dev namespace can be added with:

### Example

```
kubectl create namespace dev
cm-kubernetes-setup --modify-user john --namespace dev --add-to-namespace
```

Permission for the user john to operate in the dev namespace can be revoked with:

### Example

```
kubectl create namespace dev
cm-kubernetes-setup --modify-user john --namespace dev --remove-from-namespace
```

## 4.13 List Of Resources Defined For Users

These resources are rendered by the Permission Manager Operator, and can therefore be found inside Kubernetes.

### The Role Bindings Deployed For Every User By Default

By default, the role bindings deployed for the user john created in the preceding section are:

- ClusterRole/john-nodes (in namespace john-restricted)
- ClusterRoleBinding/john-nodes (in namespace john-restricted)

User john is given read-only rights for the Nodes resource (for `kubectl get nodes`).

### The Secure Namespace Related Resources

The secure namespace for user john is:

- Namespace/john-restricted

The service account used by john:

- ServiceAccount/john (in namespace john-restricted)

This is found referenced, for example, in john's `$HOME/.kube/config`.

The PodSecurityPolicy that defines the user can run non-privileged pods, and use only ports above 1024, and so on:

- PodSecurityPolicy/john-restricted (in namespace john-restricted)

More details on this can be found in section 4.10, page 49. This policy will only do something as soon as the PodSecurityPolicy Admission Controller is enabled in the API server.

A PodSecurityPolicy that defines the user can run as root as well, but *without* hostPath volumes:

- PodSecurityPolicy/john-restricted-root (in namespace john-restricted)

To give the aforementioned privileges to john's secure namespace, so that john can run workloads, execute `kubectl get all`, and more:

- Role/john-restricted (in namespace john-restricted)
- RoleBinding/john-restricted (in namespace john-restricted)

The RoleBinding assigns it to the user john and ServiceAccount account for john. The upstream documentation at <https://kubernetes.io/docs/reference/access-authn-authz/service-accounts-admin> has more details on this.

The user john can be given the ability to use the PodSecurityPolicy defined earlier in his secure namespace, but also in other namespaces:

- ClusterRole/john-psp (in namespace john-restricted)
- ClusterRoleBinding/john-psp (in namespace john-restricted)

The same ability can be given for the second root but no hostPath PodSecurityPolicy:

- ClusterRole/john-psp-root (in namespace john-restricted)
- ClusterRoleBinding/john-psp-root (in namespace john-restricted)

If the Kyverno engine is installed then several policies are added:

- clusterpolicies.kyverno.io/john-\*-drop-privs-w-hostpath\*: Policy to modify pod manifests to run process with specified UID/GID
- clusterpolicies.kyverno.io/john-\*-limit-hostpath-vols: Policy to deny pods if hostPath volumes does not match specified paths

The full content of all the documents created for the user can be viewed by checking the generated Helm manifest:

### Example

```
helm get manifest -n cm-permissions john-XXXXXX
```

## 4.14 Kyverno

Kyverno (<https://kyverno.io/>) is a policy engine designed for Kubernetes. With Kyverno, policies are managed as Kubernetes resources, and no new language is required to write policies. This allows the use of familiar tools such as kubectl, git, and kustomize to manage policies. Kyverno policies can validate, mutate, and generate Kubernetes resources, as well as ensure OCI image supply chain security.

### 4.14.1 Kyverno Installation

Kyverno engine and Kyverno policy Helm charts can be installed as a part of cm-kubernetes-setup:

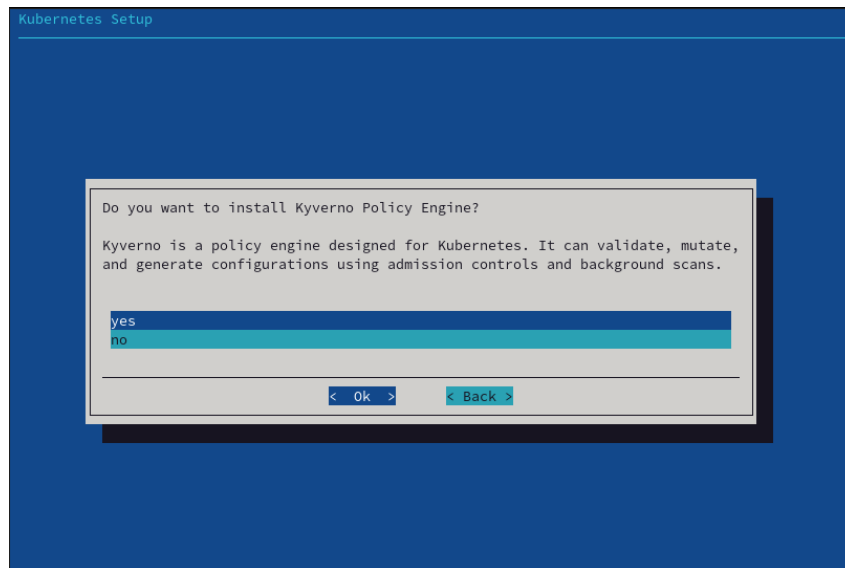


Figure 4.4: Choosing Kyverno installation

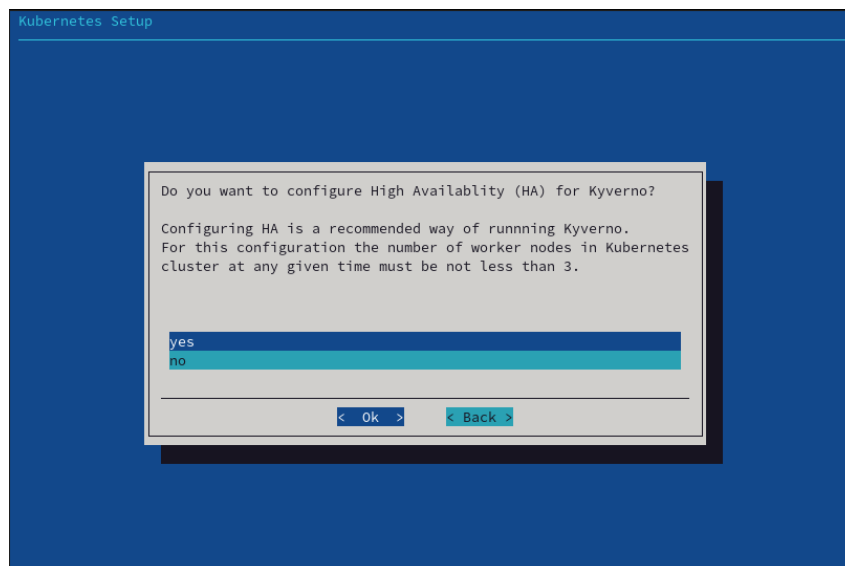


Figure 4.5: Kyverno high availability setup

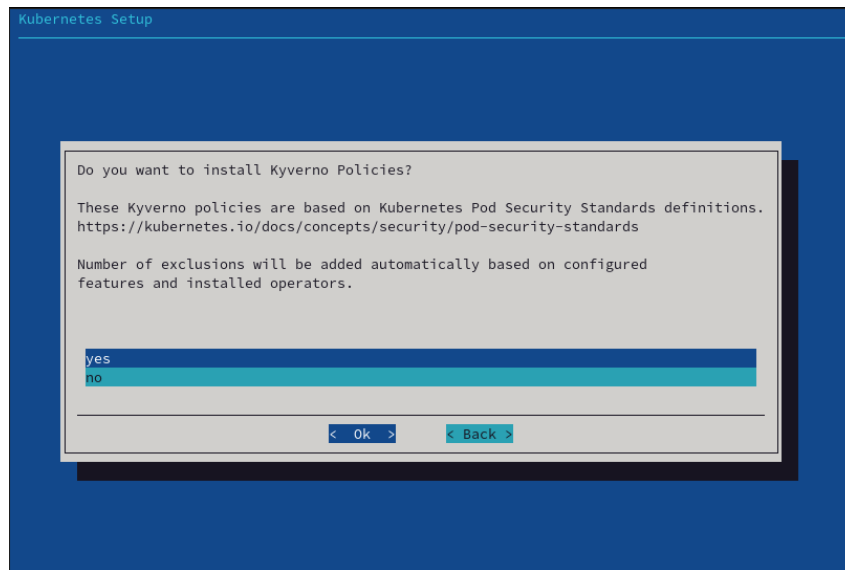


Figure 4.6: Kyverno policy setup

The installation adds 2 Helm charts in the namespace 'kyverno':

```
[root@basecm10 ~]# module load kubernetes/
[root@basecm10 ~]# helm list -n kyverno
```

NAME	NAMESPACE	STATUS	...	CHART	APP VERSION
kyverno	kyverno	deployed	...	kyverno-v2.5.2	v1.7.2
kyverno-policies	kyverno	deployed	...	kyverno-policies-v2.5.2	v1.7.2

If the HA option is chosen, then the replica count value is set to 3.

```
[root@basecm10 ~]# helm get values -n kyverno kyverno
USER-SUPPLIED VALUES:
replicaCount: 3
```

This means that at any given time Kubernetes scheduler tries to run 3 pods at the same time:

```
[root@basecm10 ~]# kubectl get pods -n kyverno
```

NAME	READY	STATUS	RESTARTS	AGE
kyverno-5bfb99b9c9-ddmmw	1/1	Running	0	1h
kyverno-5bfb99b9c9-hgfsc	1/1	Running	0	1h
kyverno-5bfb99b9c9-n67rv	1/1	Running	0	1h

#### 4.14.2 Kyverno Policies

It is also recommended to install Kyverno policies in order to enforce Pod Security Standards <https://kyverno.io/policies/>. BCM configures Kyverno policies in 'enforce' mode, adding service namespaces as exclusions. The list of namespaces to be excluded from particular policies depend on the selected features during install:

```
[root@basecm10 ~]# helm get values -n kyverno kyverno-policies
USER-SUPPLIED VALUES:
validationFailureAction: enforce
policyExclude:
  disallow-host-namespaces:
    any:
      - resources:
          kinds:
```

```

- Pod
namespaces:
- default
- prometheus
disallow-host-path:
any:
- resources:
kinds:
- Pod
namespaces:
- default
- local-path-storage
- '*-restricted'
- prometheus
- kube-system
- gpu-operator
disallow-host-ports:
any:
- resources:
kinds:
- Pod
namespaces:
- default
- prometheus

```

In the preceding output, all namespaces that match the wildcard `*-restricted` are excluded from the policy named `'disallow-host-path'` (<https://kyverno.io/policies/pod-security/baseline/disallow-host-path/disallow-host-path/>). This means that, without additional restrictions, all pods in the user namespaces can mount any host path from an underlying node.

To prevent that Kubernetes Permission Manager creates a Kyverno Cluster Policy for every newly-created user, and restricts the `hostPath` to only the home directory of the user:

```

[root@basecm10 ~]# kubectl get clusterpolicies.kyverno.io | grep john
john-n730sr0-drop-privs-w-hostpath                false      enforce    true
john-n730sr0-drop-privs-w-hostpath-containers      false      enforce    true
john-n730sr0-drop-privs-w-hostpath-initcontainers  false      enforce    true
john-n730sr0-limit-hostpath-vols                   false      enforce    true

```

## 4.15 Kubernetes Permission Manager

The Kubernetes permission manager is a custom operator based on Helm. It helps to manage user and system account permissions, roles, role bindings and pod security policies. The operator itself is packed and distributed as a Helm chart, so it can be installed during Kubernetes cluster creation via the `cm-kubernetes-setup` TUI. The Helm chart for the operator is located in `/cm/shared/apps/kubernetes-permissions-manager/current/helm`. The output to the following command shows if it is installed:

```

[root@basecm10 ~]# module load kubernetes/
[root@basecm10 ~]# helm list -n cm
NAME                NAMESPACE STATUS    ... CHART                                APP VERSION
local-path-provisioner cm          deployed ... cm-kubernetes-local-path-provisioner-0.0.20 0.0.20
permissions-manager cm          deployed ... cm-kubernetes-permissions-manager-0.0.1    0.0.1

```

The Helm chart of the operator includes custom resource definitions (CRD), and makes it possible for the administrator to manage resources using the `kubectl` tool:



### Example

```
[root@basecm10 ~]# cat > permissions.yaml<<EOF
apiVersion: charts.brightcomputing.com/v1alpha1
kind: CmkubernetesPermissionUser
metadata:
  labels:
    namespace: cmsupport-restricted
    username: cmsupport
  name: cmsupport-c7tk7ft
  namespace: cm-permissions
spec:
  allow_all_uids: false
  allowPrivilegeEscalation: false
  allowPrivileged: false
  create_namespace: true
  create_service_account: true
  gids:
  - 1000
  namespace: cmsupport-restricted
  psp_spec_override:
  role: edit
  uid: 1000
  user_paths:
  - /home/cmsupport
  username: cmsupport
EOF
[root@basecm10 ~]# kubectl apply -f permissions.yaml
cmkubernetespermissionuser.charts.brightcomputing.com/cmsupport-c7tk7ft created
[root@basecm10 ~]# kubectl get cmkubernetespermissionusers -A
NAMESPACE      NAME                               AGE
cm-permissions  cmsupport-c7tk7ft                 22s
```

At the time of writing of this section (December 2021), the permission manager handles these 4 CRDs:

1. cmkubernetespermissionusers to manage user access to generic resources of the cluster, such as pods, services, secrets, configmaps, etc.
2. cmkubernetesoperatorpermissionsjupyterkernels to manage access to the Jupyter Kernels.
3. cmkubernetesoperatorpermissionspostgresqls to manage access to the Zalando PostgreSQL operator (<https://github.com/zalando/postgres-operator>).
4. cmkubernetesoperatorpermissionssparks to manage access to the Google Spark operator (<https://github.com/GoogleCloudPlatform/spark-on-k8s-operator>).

Providing access to third party operators is necessary if pod security policy is enabled. This is because, by default, not only does the user have no access to CRDs, but also the service accounts of the third party operators have no access to the user namespace.

The following example is a YAML document that provides access to the Jupyter Kernel Operator:

```
apiVersion: charts.brightcomputing.com/v1alpha1
kind: CmkubernetesOperatorPermissionsJupyterKernel
metadata:
  labels:
    namespace: cmsupport-restricted
    username: cmsupport
```

```

name: cmsupport-unz4wlf
namespace: cm-permissions
spec:
  namespace: cmsupport-restricted
  username: cmsupport

```

Every installed CRD document triggers the Kubernetes permission operator to create a corresponding Helm chart:

```

# helm get values -n cm-permissions cmsupport-unz4wlf
USER-SUPPLIED VALUES:
namespace: cmsupport-restricted
username: cmsupport

# helm get manifest -n cm-permissions cmsupport-unz4wlf
---
# Source: cm-kubernetes-operator-permissions-jupyter-kernel/templates/user-permissions.yaml
# Bind policy to service user
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRoleBinding
metadata:
  name: cmsupport-unz4wlf-cmsupport-psp
  labels:
    helm.sh/chart: cmsupport-unz4wlf
    app.kubernetes.io/name: cm-kubernetes-operator-permissions-jupyter-kernel
    app.kubernetes.io/instance: cmsupport-unz4wlf
    app.kubernetes.io/version: "0.0.1"
    app.kubernetes.io/managed-by: Helm
subjects:
- kind: ServiceAccount
  name: default
  namespace: cmsupport-restricted
roleRef:
  kind: ClusterRole
  name: cmsupport-psp
  apiGroup: rbac.authorization.k8s.io
...

```

It is also possible to customize the resulting Helm chart by specifying additional values to specify a section of the CRD. Available values for the Jupyter kernel can be checked using the following command:

```

kubectl exec -it -n cmkpm-system \
  $(kubectl get pods -n cmkpm-system -l control-plane=controller-manager -o name) \
  -c manager -- \
  cat /opt/helm/helm-charts/cm-kubernetes-operator-permissions-jupyter-kernel/values.yaml

```

Similarly, tunables for the generic user permissions of the user are available via:

```

kubectl exec -it -n cmkpm-system \
  $(kubectl get pods -n cmkpm-system -l control-plane=controller-manager -o name) \
  -c manager -- cat /opt/helm/helm-charts/cm-kubernetes-permission-user/values.yaml

```

The output should be similar to:

```

username: "" # name of the user
create_service_account: true # whether to create kubernetes serviceaccount for the user
role: edit # user role
user_paths: [] # hostPath user able to mount to pods

```

```
uid: -1 # UID to run process inside pods
gids: [-1] # list of the GIDs for process inside pods
namespace: "" # namespace to give user permissions to
create_namespace: true # create or not the namespace
allowPrivilegeEscalation: false
allowPrivileged: false
allow_all_uids: true # allow or not to run process as any user including root
                    # if 'true' and process is run not with user's UID, then
                    # all hostPath volumes are denied
psp_spec_override: # custom PSP definition for the user
```

## 4.16 Providing Access To External Users

To provide access to users on an external network, the requirements are:

- for `kubectl`, an entry in the company/internal DNS server should resolve the external FQDN to the head node or to one of the nodes where Kubernetes is running;
- for the Kubernetes Dashboard, `dashboard` is a subdomain that must be included as a DNS entry under the external FQDN.

The external FQDN, which is set during the Kubernetes cluster setup, is the first item in the list of trusted domains. This can be retrieved from the Kubernetes cluster entity with `cmsh` as follows:

### Example

```
[basecm10->kubernetes[default]]% get trusteddomains
basecm10.example.com
kubernetes
kubernetes.default
kubernetes.default.svc
master
localhost
```

In the preceding example, the FQDN of the cluster is `basecm10.example.com`. The cluster administrator managing their own cluster will have another FQDN, and not this FQDN.

For `kubectl`, the Kubernetes API server proxy port should be open to the external network. The proxy port can be retrieved from the Kubernetes cluster entity as follows:

```
[basecm10->kubernetes[default]]% get kubernetesapiserverproxyport
10443
```

For the Kubernetes Dashboard, the Ingress Controller HTTPS port should be open to the external network. This port, by default with a value of 30443, can be retrieved from the `ingress_controller` add-on environment:

### Example

```
[basecm10->kubernetes[default]]% appgroups
[basecm10->kubernetes[default]->appgroups]% applications system
[basecm10->kubernetes[default]->appgroups[system]->applications]% environment ingress_controller
[basecm10->...applications[ingress_controller]->environment]% list
```

Name (key)	Value	Nodes environment
CM_KUBE_EXTERNAL_FQDN	basecm10.example.com	yes
CM_KUBE_INGRESS_HTTPS_PORT	30443	yes
CM_KUBE_INGRESS_HTTP_PORT	30080	yes
ingress_controller_label	brightcomputing.com/ingress-controller	no
replicas	1	no

If exposing the Kubernetes API server to the external network is selected during setup with `cm-kubernetes-setup`, then the HTTPS and HTTP ports in the preceding example are opened on the Shorewall service that runs on the head node. Exposure to the external network is enabled by default.

### Convention Of Using A Domain Name As A Prefix Label

In the preceding example, the `brightcomputing.com` prefix that is part of the value for `ingress_controller_label` is just a label rather than a domain. The reason that prefix is used is that it simply follows the convention of using domain names as labels, such as is done by the Kubernetes community (domain: `kubernetes.io`) and RHEL OpenShift (domain: `openshift.io`). The prefix `brightcomputing.com` could equally well have been the prefix `brightaccess` instead. However it is probably less confusing now to follow the established convention. So that is what is done here for the label.

### Users Can Access The Kubernetes Dashboard

Users can access the Kubernetes Dashboard using `dashboard`. By default, the URL takes the FQDN and the port value along with the dashboard subdomain, and has the form:

```
https://dashboard.<CM_KUBE_EXTERNAL_FQDN>:<CM_KUBE_INGRESS_HTTPS_PORT>
```

So, for example, it could be something like:

#### Example

```
https://dashboard.basecm10.example.com:30443
```

### Ingress Configuration For Dashboard In `cmsh`

The default Ingress rule described earlier can be found as an object within `cmsh`:

```
[basecm10->kubernetes[default]->appgroups[system]->applications[dashboard_ingress]]% get config
apiVersion: networking.k8s.io/v1beta1
kind: Ingress
metadata:
  name: kubernetes-dashboard
  namespace: kubernetes-dashboard
  annotations:
    kubernetes.io/ingress.class: "nginx"
    nginx.ingress.kubernetes.io/secure-backends: "true"
    nginx.ingress.kubernetes.io/ssl-passthrough: "true"
    nginx.ingress.kubernetes.io/backend-protocol: "HTTPS"
spec:
  rules:
  - host: "dashboard.$CM_KUBE_EXTERNAL_FQDN"
    http:
      paths:
      - path: /
        backend:
          serviceName: kubernetes-dashboard
          servicePort: 443
```

Using `kubectl`, the Ingress resource can be found with:

```
bash$ kubectl get ingress -n kubernetes-dashboard
```

NAME	HOSTS	ADDRESS	PORTS	AGE
kubernetes-dashboard	dashboard.cluster1.local	10.150.153.251	80	45h

The official documentation for Ingress, at <https://v1-16.docs.kubernetes.io/docs/concepts/services-networking/ingress/>, explains it well. Path rewrites without domain names can also be used to set up Ingress with multiple backends (serviceName and servicePort pairs), without having to deal with setting up a DNS.

### Ingress Controller Running On Compute Nodes

For scenarios where the head node is not involved in a Kubernetes setup, BCM does not currently set up any forwarding for the Ingress Controller. BCM does set up an NGINX proxy to expose the Kubernetes API Server in such cases, and accessing the Dashboard can then be done with the `kubectl proxy` approach.

For now a workaround to forward Ingress to a compute node can be achieved with port-forwarding, for example by adding the following line to `/etc/shorewall/rules` in Shorewall (section 7.2 of the *Installation Manual*):

### Example

```
DNAT      net          nat:10.141.0.1:30443  tcp      30443
```

### Using One Ingress Controller For Multiple Kubernetes Clusters

BCM does not offer an out-of-the-box solution for one Ingress Controller with multiple Kubernetes clusters. This configuration can be achieved by configuring software such as NGINX to proxy, based on the domain name to the appropriate backend(s).

## 4.17 Networking Model

Kubernetes expects all pods to have unique IP addresses, which are reachable from within the cluster. This can be implemented in several ways, including adding pod network interfaces to a network bridge created on each host, or by using 3rd party tools to manage pod virtual networks.

With BCM the default pod network provider is Calico (<https://www.projectcalico.org/>). Calico uses the Border Gateway Protocol (BGP) to distribute routes for every Kubernetes pod. This allows the Kubernetes cluster to be integrated without the need for overlays (IP-in-IP). Calico is particularly suitable for large Kubernetes deployments on bare metal, or in private clouds. This is because for larger deployments the performance and complexity costs of overlay networks can become significant.

## 4.18 Kubernetes Monitoring

When `cm-kubernetes-setup` is run, it configures the following Kubernetes-related health checks:

1. `KubernetesChildNode`: checks if all the expected agents and services are up and running for active nodes
2. `KubernetesComponentsStatus`: checks if all the daemons running on a node are healthy
3. `KubernetesNodesStatus`: checks if Kubernetes nodes have a status of Ready
4. `KubernetesPodsStatus`: checks if all the pods are in one of these states: Running, Succeeded, or Pending

## 4.19 Local Path Storage Class

For storage, instead of creating Kubernetes PersistentVolumes every time, a modern and practical way is to use the StorageClass feature.

Further documentation on StorageClass is available at:

- <http://blog.kubernetes.io/2016/10/dynamic-provisioning-and-storage-in-kubernetes.html>

- <https://kubernetes.io/docs/concepts/storage/persistent-volumes/#storageclasses>

As a part of initial installation it is possible to choose a Local Path Storage class to utilize the shared storage mounted on every node of the Kubernetes cluster. Possible options include any POSIX shared filesystems, such as NFS, BeeGFS, LustreFS, etc.

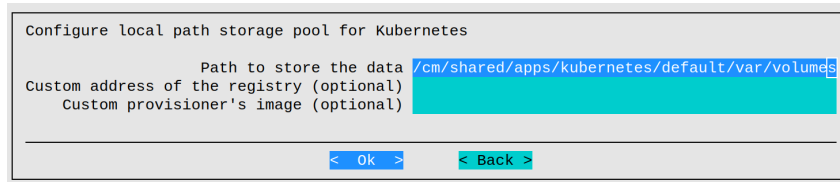


Figure 4.7: Kubernetes setup TUI session: local storage configuration

During setup, the installation wizard asks for a path for where Kubernetes physical volumes (PV) will be physically located. This path should be located on a shared filesystem accessible from all nodes.

After installation, the storage class can be seen to be available with:

```
# kubectl get storageclasses.storage.k8s.io
NAME                                PROVISIONER                RECLAIMPOLICY  VOLUMEBINDINGMODE  ALLOWVOLUMEEXPANSION  AGE
local-path (default)  rancher.io/local-path      Delete         Immediate          false                 1h
```

Users of the cluster can then freely create persistent volume claims (PVC) resources and use them in running pods.

## 4.20 Setup Of A Storage Class For Ceph

Pods running on Kubernetes can use Ceph as a distributed storage system to store data in a persistent way.

This section assumes a working Ceph cluster. Ceph installation for BCM is covered in Chapter 9 of the *Administrator Manual*.

A new pool kube can be created with a replication factor of 3:

### Example

```
[root@basecm10 ~]# ceph osd pool create kube 100 100
pool 'kube' created
[root@basecm10 ~]# ceph osd pool set kube size 3
set ppol 1 size to 3
[root@basecm10 ~]# ceph osd pool set kube min_size 1
set pool 1 min_size to 1
```

The parameters settings in the preceding example are documented at the Ceph website, at

- <http://docs.ceph.com/docs/master/rados/operations/pools/> for documentation on Ceph operations
- <http://docs.ceph.com/docs/master/rados/configuration/pool-pg-config-ref/> for documentation on Ceph pool and PG (placement group) configuration

The pods of a given namespace have to have access to the Ceph RBD images created to back the volumes.

A kube client can be created with:

### Example

```
[root@basecm10 ~]# ceph auth get-or-create client.kube mon 'allow r' osd 'allow rwx pool=kube'
[client.kube]
    key = AQCn0vdZpYewBBAWv1d7c7/XbEvj7Q07N0THg==
```

A list of the current users, and their access control can be viewed with (some output elided):

### Example

```
[root@basecm10 ~]# ceph auth list
installed auth entries:

osd.0
    key: AQD9M/dZw8HPNRAAT+X8mGSgRUkjLnQo38j4EA==
    caps: [mon] allow rwx
    caps: [osd] allow *
osd.1
...
client.admin
    key: AQCnM/dZONOPMxAAwqY9ADbJV+6i2Uq/ZNqh5A==
    auid: 0
    caps: [mds] allow *
    caps: [mgr] allow *
    caps: [mon] allow *
    caps: [osd] allow *
...
client.kube
    key: AQCn0vdZpYewBBAWv1d7c7/XbEvj7Q07N0THg==
    caps: [mon] allow r
    caps: [osd] allow rwx pool=kube
```

The kube user must be able to map images. The kube configuration must therefore look similar to the section for `client.kube` in the preceding example.

A Kubernetes secret must be created in the default namespace, and in every Kubernetes namespace that needs storage, using the Ceph user key:

### Example

```
[root@basecm10 ~]# kubectl create secret generic ceph-secret-user \
--from-literal=userKey=$(ceph auth get-key client.kube) --from-literal=userID=kube \
--namespace=default
secret "ceph-secret-user" created
```

The Ceph cluster ID can be retrieved by running Ceph's `fsid` command. The `fsid` command was given its name because it originally retrieved a file system ID. However, Ceph has evolved since that time, and a file system is not required for the ID to be retrieved for Ceph storage. The ID is now a general ID for the Ceph storage system:

### Example

```
[root@basecm10 ~]# ceph fsid
fe513405-53f6-40a0-8ccb-651e1935c5e4
```

Ceph monitor `<IP address>:<port>` values can be found by running `ceph mon stat`:

### Example

```
[root@basecm10 ~]# ceph mon stat
e1: 3 mons at {node001=10.141.0.1:6789/0,node002=10.141.0.2:6789/0,node003=10.141.0.3:6789/0}, \
election epoch 38, quorum 0,1,2 node001,node002,node003
```

The Helm repository `ceph-csi` has the container storage interface drivers for Ceph. It can be added with:

### Example

```
[root@basecm10 ~]# helm repo add ceph-csi https://ceph.github.io/csi-charts
"ceph-csi" has been added to your repositories
```

A request can be made to add a chart `ceph-csi-rbd` for a RADOS block device image that provides default information for the pods to come up:

### Example

```
[root@basecm10 ~]# helm install --namespace "ceph-csi-rbd" "ceph-csi-rbd" ceph-csi/ceph-csi-rbd \
--create-namespace --set nodeplugin.httpMetrics.containerPort=8082 \
--set provisioner.httpMetrics.containerPort=8082
```

The configmap has to be adjusted to add the Ceph cluster that is used for the storageclass in `config.json`. The cluster ID, as well as the Ceph monitor IP addresses and ports match the Ceph information from earlier on.

### Example

```
# kubectl describe configmap -n ceph-csi-rbd ceph-csi-config
Name:          ceph-csi-config
Namespace:     ceph-csi-rbd
Labels:        app=ceph-csi-rbd
               app.kubernetes.io/managed-by=Helm
               chart=ceph-csi-rbd-3.9.0
               component=nodeplugin
               heritage=Helm
               release=ceph-csi-rbd
Annotations:   meta.helm.sh/release-name: ceph-csi-rbd
               meta.helm.sh/release-namespace: ceph-csi-rbd

Data
====
cluster-mapping.json:
----
[]
config.json:
----
[
  {
    "clusterID": "fe513405-53f6-40a0-8ccb-651e1935c5e4",
    "monitors": ["10.141.0.1:6789", "10.141.0.2:6789", "10.141.0.3:6789"]
  }
]

BinaryData
====

Events:  <none>
```

At this point, a `storage-class.yml` file can then be created, similar to:

### Example



```

apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: fast
parameters:
  clusterID: fe513405-53f6-40a0-8ccb-651e1935c5e4
  imageFeatures: layering
  imageFormat: "2"
  pool: kube
  csi.storage.k8s.io/provisioner-secret-name: ceph-secret-user
  csi.storage.k8s.io/provisioner-secret-namespace: default
provisioner: rbd.csi.ceph.com
reclaimPolicy: Delete
volumeBindingMode: Immediate

```

In the preceding YAML file `clusterID` and `pool` must be set to the appropriate values.

Details about the `StorageClass` parameters can be found at: <https://github.com/ceph/ceph-csi/blob/devel/examples/rbd/storageclass.yaml>

The Kubernetes storage class for Ceph RBD can now be created:

### Example

```

[root@basecm10 ~]# kubectl apply -f storage-class.yml
storageclass.storage.k8s.io/fast created

```

To verify that it has been created, the new `StorageClass` can be listed with:

### Example

```

[root@basecm10 ~]# kubectl get sc

```

NAME	PROVISIONER	RECLAIMPOLICY	VOLUMEBINDINGMODE	ALLOWVOLUMEEXPANSION	AGE
fast	rbd.csi.ceph.com	Delete	Immediate	false	33s

## 4.21 Integration With Harbor

In order to spawn pods that use images from the Harbor registry, a secret must first be created with the credentials:

```

[root@basecm10 ~]# kubectl create secret docker-registry myregistrykey \
--docker-server=node001:9443 --docker-username=admin --docker-password=Harbor12345

```

The secret must then be referenced from the pod:

```

apiVersion: v1
kind: Pod
metadata:
  name: foo
spec:
  containers:
    - name: foo
      image: node001:9443/library/nginx
      imagePullSecrets:
        - name: myregistrykey

```

Further information on this is available at <https://kubernetes.io/docs/concepts/containers/images/#specifying-imagepullsecrets-on-a-pod>.

## 4.22 Kubernetes Upgrades

Upgrades to Kubernetes can be done by following the official upstream documentation at <https://kubernetes.io/docs/tasks/administer-cluster/kubeadm/kubeadm-upgrade/>.

There are a few things to keep in mind when upgrading a BCM Kubernetes cluster:

- Nodes that are part of the cluster may be provisioned through their software image.
- The Kubernetes version in BCM must manually be updated to match the version of the upgrade.

A list of supported available versions can be retrieved with:

### Example

```
cm-kubernetes-setup --list-versions
1.28
1.27 (NVIDIA AI Enterprise certified)
1.26 (NVIDIA AI Enterprise certified)
1.25 (NVIDIA AI Enterprise certified)
1.24 (NVIDIA AI Enterprise certified)
```

In the example that follows, a BCM cluster is upgraded from Kubernetes 1.25.11 to Kubernetes 1.26.6 to illustrate the process.

The URL for the upstream documentation redirects the readers to the upgrade instructions for 1.25 to 1.26. At the time of writing (July 2023) these are at <https://v1-26.docs.kubernetes.io/docs/tasks/administer-cluster/kubeadm/kubeadm-upgrade/>.

### 4.22.1 Upgrade Prerequisites

Kubernetes is not a single entity for upgrade purposes. There is a single driver, the `kubeadm` program, which plans and executes the upgrade only for itself and a handful of components central to Kubernetes' functionality. Kubernetes does not have ways to manage its third-party components with `kubeadm`'s upgrade planning and execution. This means that multiple Kubernetes components that are essential to Kubernetes are not involved in the upgrade process. If these components are neglected during an upgrade, then they can either prevent successful completion of the upgrade, or can themselves fail as a result of the upgrade.

Some noteworthy components that are excluded by upgrades are the `etcd` database, CNIs, CSIs, container runtimes, as well as individual pods not managed by higher-level entities such as `Deployment`, `ReplicaSet` and so on. The Kubernetes documentation at

<https://kubernetes.io/docs/concepts/workloads/pods/disruptions/#pod-disruption-budgets>

describes the workings of the eviction process in greater detail.

Kubernetes upgrades assume that various entities, in particular, pods can migrate away from the node being upgraded. This assumption may not be true because of various constraints on pod scheduling. The constraints need to be satisfied or worked around in order for migration to work. Particular care has to be taken when dealing with persistent volumes or physical resources such as GPUs that cannot migrate, but are needed for a pod to be deployed.

### Hot And Cold Upgrades

- A hot upgrade is one that allows the system to stay online at all times.
- A cold upgrade is one that requires at least a brief service interruption.

Since Kubernetes is aimed at providing 100% system uptime, the upgrade process is designed to be hot. The cluster administrator carrying out the hot upgrade does however need to make an effort for the instances where Kubernetes cannot ensure service uptime.

**Upgrading components that cannot be stopped in a regular manner:** One common problem with hot upgrades is the need to migrate or to stop DaemonSet pods. These are intended to run on all Kubernetes nodes, even those being drained. Kubernetes can be told to ignore DaemonSet pods by using `--ignore-daemonsets` option. The problem with doing that is that it avoids upgrading those pods, and also typically avoids upgrading the third-party component that created them. To ensure upgrade completion, the administrator has to carry out a separate upgrade action, appropriate for each component ignored in this way.

**Upgrading gradually:** Kubernetes upgrades come without any tools to perform upgrades at scale. The available tools can only upgrade a single node at a time. This means that, especially for larger clusters, the administrator needs to carry out the upgrade gradually, and has to plan and allocate extra capacity to accommodate pods migrated from nodes being upgraded. Special precautions need to be taken when dealing with deployments which require larger replica counts. Administrators may need to perform special procedures. Third-party components in particular may require the simultaneous presence of multiple entities across multiple nodes, in order to be able to upgrade those components without a service interruption.

Finally, it is possible that some components are simply not designed for hot upgrades. In that case, administrators have to remove those components from the system, and install the newer version, with the downtime depending on each individual case.

#### 4.22.2 Example RHEL8 Cluster

A cluster with 3 nodes that run the control plane, based on RHEL8, is considered as a reference example. One control plane node is the single head node, and the other two control plane nodes are two regular (compute) nodes. There are four additional worker-only nodes, and all the non-head nodes share the same category and software image.

```
[root@basecm10 ~]# module load kubernetes/default/1.25.11-0
[root@basecm10 ~]# kubectl get nodes
```

NAME	STATUS	ROLES	AGE	VERSION
node001	Ready	control-plane,master,worker	8m25s	v1.25.11
node002	Ready	control-plane,master,worker	8m25s	v1.25.11
node003	Ready	worker	8m43s	v1.25.11
node004	Ready	worker	8m41s	v1.25.11
node005	Ready	worker	8m42s	v1.25.11
node006	Ready	worker	8m41s	v1.25.11
basecm10	Ready	control-plane,master	9m22s	v1.25.11

#### 4.22.3 Updating The First Control Plane Node

The upgrade procedure begins by starting with one of the control plane nodes. Instead of going into the details—the official documentation does a good job—the commands for this particular example cluster are listed.

For the example, the cluster administrator starts with updating the control plane being run by the head node. However, for completeness, the two subsections that follow describe updating the control plane if starting with

- the head node, or
- a compute node

The commands are for RHEL. Instructions for Ubuntu may differ slightly. Both are documented in the upstream documentation.

### Upgrading A Control Plane Node Starting With The Head Node

To upgrade the control plane when starting with the head node, the list of commands is:

```
yum list --showduplicates kubeadm --disableexcludes=kubernetes # we find 1.26.6-0
yum install -y kubeadm-1.26.6-0 --disableexcludes=kubernetes
kubeadm version
kubeadm upgrade plan
kubeadm upgrade apply v1.26.6
kubectl drain $(hostname) --ignore-daemonsets
yum install -y kubelet-1.26.6-0 kubectl-1.26.6-0 --disableexcludes=kubernetes
systemctl daemon-reload
systemctl restart kubelet
kubectl uncordon $(hostname)
```

### Upgrading The Control Plane Node Starting With A Compute Node

This section describes the list of commands for upgrading the control plane when starting with a regular node.

The appropriate software image and related information for the node must first be found. For node001 this can be done with:

```
[root@basecm10 ~]# cmsh
[basecm10]% device use node001
[basecm10->device[node001]]% get softwareimage
default-image (category:default)
[basecm10->device[node001]]% softwareimage
[basecm10->softwareimage]% use default-image
[basecm10->softwareimage[default-image]]% get path
/cm/images/default-image
```

The software image page is then entered. The kubeadm, kubelet and kubectl packages are upgraded in advance:

```
[root@basecm10 ~]# cm-chroot-sw-img /cm/images/default-image
...
[root@default-image /]# yum install -y kubeadm-1.26.6-0 kubelet-1.26.6-0 \
    kubectl-1.26.6-0 --disableexcludes=kubernetes
...
[root@basecm10 ~]# exit
```

The following set of commands then carries out the update:

```
export host=node001
cmsh -c "device use $host; imageupdate -w --wait"
ssh $host kubeadm version
ssh $host kubeadm upgrade plan
ssh $host kubeadm upgrade apply v1.26.6
kubectl drain $host --ignore-daemonsets
ssh $host sudo systemctl daemon-reload
ssh $host sudo systemctl restart kubelet
kubectl uncordon $host
```

#### 4.22.4 Updating Subsequent Control Plane Nodes

If there is only one control plane node, then this section can be skipped.

However, assuming the control plane managed by the head node has been updated, then the nodes seen by kubectl show up with their roles as:

### Example

```
[root@basecm10 ~]# kubectl get nodes
```

NAME	STATUS	ROLES	AGE	VERSION
node001	Ready	control-plane,master,worker	26m	v1.25.11
node002	Ready	control-plane,master,worker	26m	v1.25.11
node003	Ready	worker	26m	v1.25.11
node004	Ready	worker	26m	v1.25.11
node005	Ready	worker	26m	v1.25.11
node006	Ready	worker	26m	v1.25.11
basecm10	Ready	control-plane,master	27m	v1.26.6

The other control plane nodes can now be updated. In the reference example case, this is the control plane as run on node001 and node002. The commands in the section on **Upgrading A Control Plane Node Starting With A Compute Node** (page 68) should be followed, but with one small difference. Instead of running:

```
kubeadm upgrade apply v1.26.6
```

the command

```
kubeadm upgrade node
```

is run.

The software image should also be prepared with the new packages. The subsequent control plane nodes can then be updated with the following set of commands:

### Example

```
export host=node001
cmsh -c "device use $host; imageupdate -w --wait"
ssh $host kubeadm version
ssh $host kubeadm upgrade plan
ssh $host kubeadm upgrade node
kubectl drain $host --ignore-daemonsets
ssh $host sudo systemctl daemon-reload
ssh $host sudo systemctl restart kubelet
kubectl uncordon $host
```

Output after this should now look similar to:

```
[root@basecm10 ~]# kubectl get nodes
```

NAME	STATUS	ROLES	AGE	VERSION
node001	Ready	control-plane,master,worker	26m	v1.26.6
node002	Ready	control-plane,master,worker	26m	v1.25.11
node003	Ready	worker	26m	v1.25.11
node004	Ready	worker	26m	v1.25.11
node005	Ready	worker	26m	v1.25.11
node006	Ready	worker	26m	v1.25.11
basecm10	Ready	control-plane,master	27m	v1.26.6

The procedure can be repeated for node002 in the reference example system. After that, the control plane nodes are all in an updated state.

#### 4.22.5 Updating The Worker Nodes

The commands for the worker nodes follow a similar pattern. They are updated one by one, and the software images must also be updated, if needed. Since nodes are drained as part of their update procedure, it is best to do them one by one, or at most in limited batches to avoid doing too many at once.

The set of commands to update a single worker is:

```
export host=node003
cmsh -c "device use $host; imageupdate -w --wait"
ssh $host kubeadm upgrade node
kubectl drain $host --ignore-daemonsets
ssh $host sudo systemctl daemon-reload
ssh $host sudo systemctl restart kubelet
kubectl uncordon $host
```

The `kubectl drain` command might complain for other reasons. The administrator can decide on proceeding further by adding additional flags.

For example:

```
kubectl drain $host -ignore-daemonsets -delete-emptydir-data
```

forces the drain even if some pods have stateful data in `emptyDir` volumes.

Multiple nodes can be updated as follows:

### Example

```
export hosts='node00[4-6] '
cmsh -c "device; imageupdate -n $hosts -w --wait"
pdsh -w $hosts kubeadm upgrade node
pdsh -N -w $hosts hostname | xargs -n 1 -I{} kubectl drain {} --ignore-daemonsets --delete-emptydir-data
pdsh -w $hosts sudo systemctl daemon-reload
pdsh -w $hosts sudo systemctl restart kubelet
pdsh -N -w $hosts hostname | xargs -n 1 -I{} kubectl uncordon {}
```

### 4.22.6 Updating The Status In BCM

At the time of writing of this section (July 2023), the following change is not yet carried out automatically by BCM. It is however necessary in order to get the correct version of Kubernetes reflected in the module file. The procedure to update the old version can be as follows:

```
[root@basecm10 ~]# module unload kubernetes/default/1.25.11-0
[root@basecm10 ~]# cmsh
[basecm10]% kubernetes
[basecm10->kubernetes[default]]% get version
1.25.11-0
[basecm10->kubernetes[default]]% set version 1.26.6-0
[basecm10->kubernetes*[default*]]% commit
[basecm10->kubernetes[default]]% quit
[root@basecm10 ~]# module load kubernetes/default/1.26.6-0
...
```

### 4.22.7 Notes For Ubuntu

The upstream documentation covers Ubuntu upgrades when it diverges from RHEL procedures. As an aid, the following commands for RHEL are followed by the equivalent commands for Ubuntu are listed next:

```
# RHEL
yum list --showduplicates kubeadm --disableexcludes=kubernetes

sudo yum install -y kubeadm-1.26.6-0 kubelet-1.26.6-0 kubectl-1.26.6-0 --disableexcludes=kubernetes

# Ubuntu
apt-cache madison kubeadm

apt-mark unhold kubeadm kubelet kubectl && \
apt-get update && apt-get install -y kubeadm=1.26.6-00 kubelet=1.26.6-00 kubectl=1.26.6-00 && \
apt-mark hold kubeadm kubelet kubectl
```

### 4.22.8 Notes For SLES

The upstream documentation does not provide explicit instructions for distributions other than RHEL and Ubuntu.

However, for SLES, BCM uses the “tarball” approach. The installation of such non-package-manager packages is documented at <https://kubernetes.io/docs/setup/production-environment/tools/kubeadm/install-kubeadm/>, in the “Without a package manager” section. The commands in that section there can be used as a guide to find alternatives for the yum and apt commands used so far.

For example, the following command from the installation instructions documentation can be used to get the binaries for the same Kubernetes version used so far in the reference example: This is the “Without a package manager” equivalent of the previous yum install and apt install commands:

```
RELEASE="v1.26.6"
ARCH="amd64"
pushd /usr/bin/
  sudo curl -L --remote-name-all \
    https://dl.k8s.io/release/${RELEASE}/bin/linux/${ARCH}/{kubeadm,kubelet,kubectl}
  sudo chmod +x {kubeadm,kubelet,kubectl}
popd
```

### 4.22.9 Other Approaches

When carrying out the steps described in this chapter, some things that may in practice end up being done differently from what is suggested.

For example: control plane nodes often have different categories and software-images compared to the workers. Perhaps the master nodes do not have GPUs, and need different packages, etc. In that case, multiple software images have to be prepared with new packages.

Earlier on, a process to update nodes one at a time was described. However, when a software image is updated, and multiple nodes are tied to that software image, then those nodes can all be provisioned at the same time. The binaries in the updated software image can therefore also be provisioned to all the nodes using that image.

The problem with this is that it could result in nodes getting the new binaries prematurely if they happen to reboot during the update. If this is an unwanted risk, then it can be avoided in several ways, described next.

#### Additional Software Images

A separate software image can be introduced. Nodes can be moved to the new software image one at a time. A software image can also be overruled at the level of a node.

#### Example

```
[root@basecm10 ~]# cmsk
[basecm10]% device use node001
[basecm10->device[node001]]% get softwareimage
default-image (category:default)
[basecm10->device[node001]]% set softwareimage my-new-image
[basecm10->device*node001*]]% commit
[basecm10->device[node001]]% get softwareimage
my-new-image
[basecm10->device[node001]]% quit
```

The cluster administrator should remember to undo the preceding settings, or should move the new software image to the appropriate category, and then clear the node-level override again. This is so that, after the upgrade, the system is organized as before.

## Using NOSYNC

The other option is to configure the nodes with NOSYNC for their Next install mode. This prevents them from syncing with their software image when rebooting (in the case that they still reboot):

### Example

```
[root@basecm10 ~]# cmsh
[basecm10]% device use node001
[basecm10->device[node001]]% set nextinstallmode nosync
[basecm10->device*[node001*]]% commit
```

Both these approaches make updating slightly more tedious, but also more straightforward.

During testing by BCM developers, nodes getting their binaries updated prematurely due to an unexpected reboot was not seen to be a significant issue. This is presumably because as long as the first control plane node is updated successfully, and the reboot of the extra node is by accident, there is an interruption anyway. The kubelet simply comes back up with the new version. However this is not the official recommended approach.

### 4.22.10 Configure Ingress HTTPS Server Certificate

It is assumed that

- the cluster administrator has provided the cluster with a domain name, for example `my-cluster.nvidia.local`
- there is a DNS entry present that makes this domain name resolve to the cluster IP address
- a matching `server.key` and `server.crt` file has been given

For testing purposes it is possible to create a self-signed certificate, and use that instead. Using a self-signed certificate is however discouraged, because it is very easy to run into subtle issues later on with a self-signed certificates that are hard to uncover.

Appendix B has instructions on setting up a self-signed certificate for testing purposes. The steps that are needed to also make the certificates trusted on any given subsystem or application such as the web browser, are outside the scope of manual and BCM support. It is assumed that this has already been set up by the organization.

Another Kubernetes wizard session can be run from the active Head Node to help make the necessary changes to the Ingress controller. The cluster administrator carries out the following procedure:

- uses SSH to get into the active head node
- copies `server.crt` and `server.key` files over to the head node (e.g., to the `/root` directory)
- invokes `cm-kubernetes-setup` and chooses (figure 4.8):  
Configure Ingress (Configure Ingress Server Certificate)
- follows the steps of the wizard, letting the wizard handle the steps that are necessary, such as Kubernetes secret creation, patching the appropriate YAML, etc
- waits for the configuration change (a minute or so) to restart the Ingress controller
- confirms that the HTTPS certificate is working correctly, via the SAN check (described shortly)



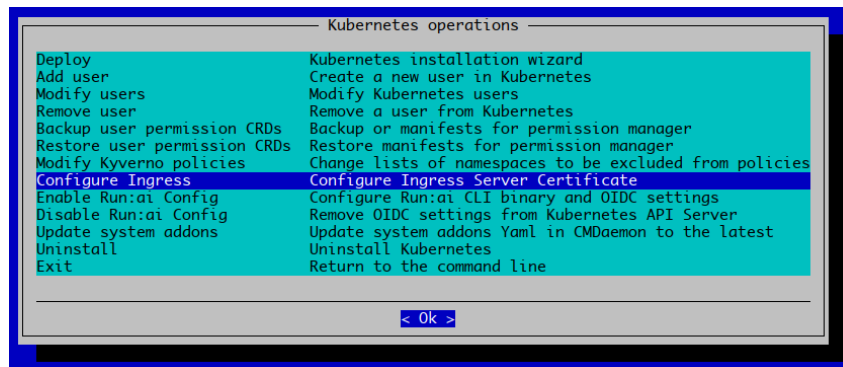


Figure 4.8: Option to configure Server Certificate for Ingress Controller

The following command can be used to inspect the SAN (Subject Alternative Name) part of the certificate currently running on the Ingress port:

### Example

```
[root@basecm10 ~]# openssl s_client -connect localhost:30443 < /dev/null 2>/dev/null | \
openssl x509 -noout -text | grep -A1 'Subject Alternative Name'
X509v3 Subject Alternative Name:
DNS:my-cluster.nvidia.local, DNS:*.apps.my-cluster.nvidia.local, DNS:master.cm.cluster
```



# 5

## Kubernetes Apps

Kubernetes add-ons were introduced in an older version NVIDIA Base Command Manager (at that time still called Bright Cluster Manager) version 8.1 Add-ons could be managed in that version as part of the addons submode of the kubernetes mode in cmsh. The feature later (in version 8.2) was expanded into the *Kubernetes Applications & Groups* feature. Kubernetes Applications & Groups, less formally called app groups, can be accessed via the appgroups submode of cmsh:

### Example

```
root@basecm10 ~# cmsh
[basecm10]% kubernetes
[basecm10->kubernetes[default]]% appgroups
[basecm10->kubernetes[default]->appgroups]% list
Name (key)    Applications
-----
system        <13 in submode>
[basecm10->kubernetes[default]->appgroups]%
```

Versions from 9.2 onward started deploying operators as Helm chart packages, such as for the NVIDIA GPU operator, Run:ai, and NetQ. Moving some of the remaining apps, such as the Kubernetes Dashboard, Ingress Controller, and so on, to an equivalent Helm chart is on the road map for the future.

The legacy version 8.1 addons mode parameters are now accessed from version 8.2 onward via a default system app group instance. The system instance is accessed in the appsgroup submode.

### Example

```
[basecm10->kubernetes[default]->appgroups]% use system
[basecm10->kubernetes[default]->appgroups[system]]% show
Parameter                                Value
-----
Name                                      system
Revision
Enabled                                  yes
applications                             <13 in submode>
[basecm10->kubernetes[default]->appgroups[system]]% applications
[basecm10->kubernetes[default]->appgroups[system]->applications]% list
Name (key)    Format Enabled
-----
bootstrap     Yaml    yes
calico        Yaml    yes
dashboard     Yaml    yes
```

dashboard_ingress	Yaml	yes
flannel	Yaml	no
ingress_controller	Yaml	yes
kubernetes_ingress	Yaml	no
kubestatemetrics	Yaml	yes
metrics_server	Yaml	yes
root	Yaml	yes

A Kubernetes application can span multiple namespaces. A name in appgroups therefore only exists to group logically-related applications. Each application contains a YAML configuration file, which BCM synchronizes to the Kubernetes API.

The default system app group is pre-defined. Other app groups can be created as needed. For example, an app group called `monitoring` could be created to group applications for running Prometheus, node exporters, and anything else related to exposing or viewing Prometheus metrics.

Toggling the `Enable` parameter of an app group enables or disables all of its application components in Kubernetes. Finer-grained control is possible within the applications mode level, by toggling the `enabled` parameter per application component instance. For example, within the `calico` application component instance:

### Example

```
[basecm10->kubernetes[default]->appgroups[system]->applications]% use calico
[basecm10->kubernetes[default]->appgroups[system]->applications[calico]]% show
```

Parameter	Value
-----	
Name	calico
Revision	
Format	Yaml
Enabled	yes
Config	<244KiB>
Environment	<3 in submode>
Exclude list snippets	<2 in submode>

A large YAML configuration file for each application component instance can be configured via the `Config` parameter property, using the `set` option of `cmsh`. This opens up a text editor and allows the environment variables in the YAML configuration file to be managed.

*Exclude list snippets* are short exclude lists that can be set up for Kubernetes apps computing within the `excludelistsnippets` submode. They are used to prevent BCM software image updates from overwriting the provisioned files or directories of the container image that are important to the associated Kubernetes application.

Using *exclude list snippets* within an `excludelistsnippets` submode is discussed in detail in section 4.4.1 of the *Cloudbursting Manual*. Similar to the case of Kubernetes apps images, in cloud computing *exclude list snippets* are used to prevent overwriting of the provisioned files and directories of cloud images.

*Environment entries* can be set via the `Environment` submode. Environment entries are similar to environment variables, and are used to replace variables inside the YAML configuration file. Environment entries can be added to the environment as well, if the `Nodes environment` value inside the `Environment` submode is set to `yes`.

### Example

```
[basecm10->kubernetes[default]->appgroups[system]->applications[calico]]% environment
[basecm10->kubernetes[default]->appgroups[system]->applications[calico]->environment]% list
```

Name (key)	Value	Nodes environment
-----		

calico_typha_replicas	0	no
calico_typha_service	none	no
head_node_internal_ip	10.141.255.254	no



# 6

## Kubernetes Operators

Kubernetes operators are the modern way to manage Kubernetes cluster applications (<https://kubernetes.io/docs/concepts/extend-kubernetes/operator/>). It is usually recommended that Kubernetes operators are used instead of the legacy applications.

At the time of writing of this section (March 2024), NVIDIA Base Command Manager provides and packages several operators which are validated to perform basic functionalities on a Kubernetes BCM setup.

- the NVIDIA GPU Operator (section 6.3)
- the NVIDIA Network Operator (section 6.4)
- the NVIDIA NetQ Operator (section 6.5)
- the Prometheus Stack Operator
- the Prometheus Adapter Operator
- the Run:ai Operator (section 6.6)
- the Jupyter Kernel Operator (section 6.2)
- the Spark Operator (section 6.7)
- the Zalando PostgreSQL Operator (<https://github.com/zalando/postgres-operator>)
- the MPI Operator

### 6.1 Helm Charts For The BCM Operators

During the initial setup, the installation wizard displays a menu to select which operators are to be installed (figure 6.1).

In the case of BCM operators this results in .deb or .rpm packages being deployed. In the case of cloud operators, this already results in a Helm chart being deployed:

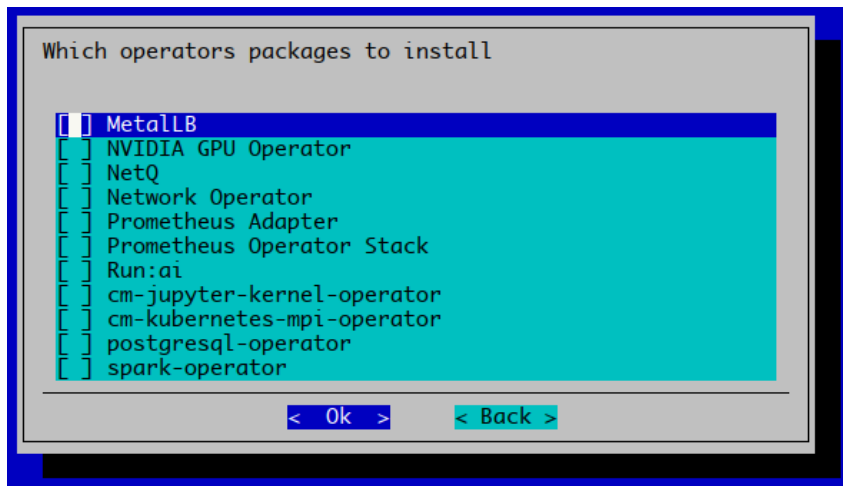


Figure 6.1: Kubernetes setup TUI session: selection of operator packages to be installed

Then, based on the selection, for the BCM operators, the wizard asks which of the installed BCM operators to install (roll out) (figure 6.2):

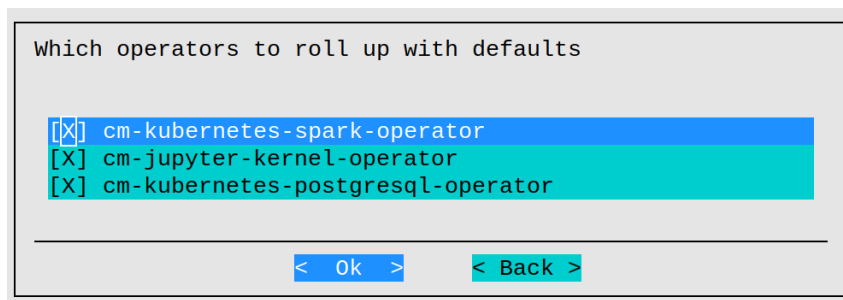


Figure 6.2: Kubernetes setup TUI session: selection of operator Helm charts to be installed

The Helm charts that are selected are installed with sensible defaults. If additional tuning is needed, then the charts can be installed manually after cm-kubernetes-setup finishes:

```
[root@basecm10 ~]# yum install cm-jupyter-kernel-operator -y
[root@basecm10 ~]# helm install cm-jupyter-kernel-operator -n cm --wait \
  /cm/shared/apps/jupyter-kernel-operator/current/helm/*.tgz
```

If additional tuning is required then tunable values can be set with a command line similar to the following::

```
[root@basecm10 ~]# helm install cm-jupyter-kernel-operator -n cm --wait \
  --values tunables.yaml \
  /cm/shared/apps/jupyter-kernel-operator/current/helm/*.tgz
```

Possible values can be displayed as follows:

```
[root@basecm10 ~]# helm show values /cm/shared/apps/jupyter-kernel-operator/current/helm/*.tgz
```

Installed operators can be listed by using the CLI option --list-operators:

```
[root@basecm10 ~]# cm-kubernetes-setup --list-operators
...
#### stage: kubernetes: Display Available Operators
OPERATOR_: api_available_
```



```
cm-jupyter-kernel-operator      : 1
postgresql-operator            : 1
spark-operator                 : 1
cm-kubernetes-mpi-operator     : 1
...
```

## 6.2 The Jupyter Kernel Operator

### 6.2.1 Installing The Jupyter Kernel Operator

The Kubernetes Jupyter Kernel Operator can be installed as a part of the `cm-kubernetes-setup` procedure (section 4.2.6), which eventually leads to the selection screen displayed in figure 6.1.

The Kubernetes Jupyter Kernel Operator can alternatively be installed later on using the OS package manager and Helm:

```
[root@basecm10 ~]# yum install cm-jupyter-kernel-operator -y
[root@basecm10 ~]# helm install cm-jupyter-kernel-operator \
  /cm/shared/apps/jupyter-kernel-operator/current/helm/cm-jupyter-kernel-operator-*.tgz
```

The Jupyter Kernel Operator can be removed with:

#### Example

```
[root@basecm10 ~]# helm uninstall cm-jupyter-kernel-operator
```

It is recommended to enable the PodSecurityPolicy (PSP, section 4.10.2), for the cluster before allowing a user, for example `alice`, to create resources in the Kubernetes cluster.

#### Example

```
[root@basecm10 ~]# cm-kubernetes-setup --psp
[root@basecm10 ~]# cm-kubernetes-setup --add-user alice --operators cm-jupyter-kernel-operator
```

The Kubernetes Jupyter Kernel Operator Helm chart creates a CRD that can be used in the Kubernetes API. To check the availability of the CRD, the following command can be run:

#### Example

```
[root@basecm10 ~]# module load kubernetes
[root@basecm10 ~]# kubectl get crd | grep jupyterkernels
cmjupyterkernels.apps.brightcomputing.com                2022-11-07T09:49:48Z
cmkubernetesoperatorpermissionsjupyterkernels.charts.brightcomputing.com 2022-11-07T09:18:32Z
```

### 6.2.2 Architecture Overview

The Kubernetes Jupyter Kernel Operator has two main components:

- the operator itself
- the sidecar. This is attached to every user-defined kernel pod, and communicates with Jupyter Enterprise Gateway, acting as a proxy for the kernel process.

The following is an overview of the kernel setup and pod lifecycle when the user runs the Kubernetes Jupyter Kernel Operator:

1. User initiates creating kernel in JupyterLab.
2. JupyterLab delegates this task to Jupyter Enterprise Gateway (JEG).
3. JEG opens a service TCP/IP socket and creates a CRD in Kubernetes specifying this port.

4. KubeApi notifies Jupyter Kernel Operator about the newly created CRD.
5. Jupyter Kernel Operator creates services, configmaps, secrets.
6. Jupyter Kernel Operator creates pod to run Jupyter kernel based on the specification. The sidecar is added to the kernel pod during this step.
7. The sidecar waits for the connection file created by the kernel. Alternatively, it relies on the connection file created by the operator (if requested), as not all kernels create a connection file.
8. The sidecar runs a proxy to forward kernel communications to JEG (stdin, shell, iopub, etc).
9. The sidecar notifies JEG about connection parameters and handles kernel communications.
10. If JEG disappears, or if communication drops, then the sidecar stops. This causes the kernel operator to get a notification via the KubeApi service.
11. The Kubernetes Jupyter Kernel Operator removes the unneeded pod, service, configmap and secrets. It also tries to gather stdout and std error of the kernel pod for debug purposes.

The pod created in step 6 is heavily customized by the kernel operator. For security reasons, running a process inside the pod must be carried out as an unprivileged user.

For the convenience of the Jupyter user, the UID/GID of the process inside the pod should match the UID/GID of the Jupyter user. If that is not the case, then the files created in the container are inaccessible for the Jupyter user.

To achieve matching UID/GIDs, the operator dynamically creates `/etc/passwd` and `/etc/group` files inside the pod and populates them with the data from corresponding templates. At the same time the operator can create a kernel communication file, if requested—some kernels rely on that.

### 6.2.3 Running Jupyter Kernel Using The Operator

An example of a basic YAML definition for the CMJupyterKernel is:

```
[alice@basecm10 ~]$ cat cmjk.yaml
---
apiVersion: apps.brightcomputing.com/v1
kind: CMJupyterKernel
metadata:
  name: cmjk-test
  namespace: alice-restricted
spec:
  username: alice
  uid: 1001
  gid: 1001
  kernel_id: testtesttest
  homedir: /home/alice
  pod:
    volumes:
    - name: homedir
      hostPath:
        path: /home/alice
        type: DirectoryOrCreate
    containers:
    - name: kernel
      image: jupyter/datascience-notebook
      command:
      - "python"
      args:
      - "-m"
      - "ipykernel_launcher"
      - "-f"
      - "/var/tmp/kernel-parm.json"
      workingDir: /home/alice
      securityContext:
        allowPrivilegeEscalation: false
        privileged: false
        runAsNonRoot: true
        runAsUser: 1001
        runAsGroup: 1001
      volumeMounts:
      - name: homedir
        mountPath: /home/alice
```

This can be submitted, but the operator removes it in approximately 1 minute:

```
[alice@basecm10 ~]$ module load kubernetes
[alice@basecm10 ~]$ kubectl apply -f cmjk.yaml
```

The logs of the operator can be checked for debug purposes:

```
[root@basecm10 ~]# module load kubernetes
[root@basecm10 ~]# kubectl logs \
  -n cm-jupyter-kernel-operator-system \
  -l control-plane=controller-manager \
  --tail -1 \
  -c manager
```

```

...
2022-02-14T18:26:01.005Z INFO controllers.CMJupyterKernel Container is
stopped. Logs are below "cmjupyterkernel": "alice-restricted/cmjk-test"
...
2022-02-14T18:26:01.190Z INFO controllers.CMJupyterKernel cmjksidecar:
2022/02/14 18:26:00 Timeout receiving pings from server for 60 sec.
Shutting down. "cmjupyterkernel": "alice-restricted/cmjk-test"
...

```

This indicates that the sidecar was stopped because there was no connection from Jupyter Enterprise Gateway to the kernel. This is expected, since the kernel has been run manually, and not using Jupyter. After the sidecar shutdown, the kube-api server notifies the operator, which, in turn, removes objects such as CMJupyterKernel, pods, and services.

## 6.2.4 Jupyter Kernel Operator Tunables

**Table 6.1:** Tunable Options for Jupyter Kernel Operators

Option	Description
<code>kernel_id<sup>R</sup></code>	Kernel identifier (random UUID) given by Jupyter server
<code>username<sup>O</sup></code>	Name of the user
<code>uid<sup>R</sup>, gid<sup>R</sup>, homedir<sup>O</sup>, usershell<sup>O</sup></code>	UID, GID, home directory and default shell of the user
<code>image_os_flavor<sup>O</sup></code>	Defines template of <code>/etc/passwd</code> and <code>/etc/group</code> files, where <code>uid</code> , <code>gid</code> , <code>homedir</code> , and <code>usershell</code> will be added. Could be one of <code>ubuntu1804</code> , <code>rhel7</code> , <code>rhel8</code> , <code>ubuntu2004</code> , <code>sles12</code> , <code>sles15</code> .
<code>etc_passwd<sup>O</sup>, etc_group<sup>O</sup></code>	Custom content of the <code>/etc/passwd</code> or <code>/etc/group</code> , if necessary.
<code>sidecar_command<sup>O</sup>, sidecar_args<sup>O</sup></code>	Commands and arguments to run the sidecar. By default empty. Most of the arguments for the sidecar are passed via environment variables (section 6.2.5).
<code>kernel_connection_file_path<sup>O</sup></code>	Where to expect to find kernel connection file. Default: <code>/var/tmp/kernel-parm.json</code>

...continues

...continued

Option	Description
<code>create_connection_file</code> <sup>O</sup>	Does the operator need to create and populate kernel connection file before the pod starts? Default: <code>false</code>
<code>spark_pod_template_path</code> <sup>O</sup> , <code>spark_pod_template</code> <sup>O</sup>	Options to store or override the Spark executor template
<code>pod</code> <sup>R</sup>	Kubernetes Pod definition
<code>service</code> <sup>O</sup>	Kubernetes Service definition

Legend:

O: Optional

R: Required

### 6.2.5 Sidecar Arguments And Environment Variables

#### Sidecar Arguments

A timeout can be set as an argument for the sidecar.

- `--timeout`: Defines how long, in seconds, that the sidecar waits for the Jupyter Enterprise Gateway proxy to connect before shutdown. Default: 60

#### Environment Variables

The following environment variables can be used by the sidecar:

**Table 6.2:** *Environment Variables For The Sidecar*

Environment Variable	Description
<code>CMJK_CONNECTION_FILE</code>	Path to find a connection file. The sidecar uses the file to establish a connection to the kernel and to pass data between Jupyter Enterprise Gateway and the kernel. Default: <code>/var/tmp/kernel-param.json</code> .
<code>CMJK_KERNEL_ID</code>	Unique identifier of the kernel. Usually the UUID in table 6.1.
<code>CMJK_SHELL_PORT</code>	Proxy port to open to forward shell communication. Default: 5001.

...continues

...continued

Environment Variable	Description
CMJK_IOPUB_PORT	Proxy port to open to forward iopub communication. Default: 5002.
CMJK_STDIN_PORT	Proxy port to open to forward stdin communication. Default: 5003.
CMJK_CONTROL_PORT	Proxy port to open to forward control communication. Default: 5004.
CMJK_HB_PORT	Proxy port to open to forward heartbeat communication. Default: 5005.
CMJK_COMM_PORT	Proxy port to open to forward comm communication. Default: 5006.

### 6.2.6 Running Spark-based Kernels In Jupyter Kernel Operator

Jupyter integration for BCM provides a kernel template (jupyter-eg-kernel-k8s-cmjkop-py-spark) and a sample container image (brightcomputing/jupyter-kernel-sample:k8s-spark-py39-2.0.0) to run Jupyter kernels in a Spark environment. The image can be altered or created from scratch based on the scripts provided in /cm/shared/examples/jupyter/kubernetes-kernel-image-spark-py39/.

The Jupyter kernel is not run directly. Instead, the kernel process is run and controlled by the spark-submit executable inside the container.

Jupyter Kernel Operator alters the provided image based on the CRD definition.

Spark-specific tunables are spark\_pod\_template\_path and spark\_pod\_template. The operator creates a file inside of the Spark driver pod and puts the content of spark\_pod\_template in it. After that, spark-submit uses this file, via the --spark.kubernetes.executor.podTemplateFile configuration option, to create executor pods.

### 6.2.7 Example: Creating An R Kernel From The Kernel Template

The Jupyter Kernel Operator can be used out-of-the-box to support more kernels.

For example, an R kernel can be added.

The official jupyter/r-notebook R image can be taken from the Jupyter project, from <https://jupyter-docker-stacks.readthedocs.io/en/latest/using/selecting.html#jupyter-r-notebook>.

The default entry point cannot be used as that would start Jupyter notebook, while the aim for this section is to use the kernel only.

Some exploratory investigation should reveal the command to start the kernel:

The pod can be run interactively in a Jupyter notebook terminal by a user:

```
kubect1 run -i --tty testnotebook --image=jupyter/r-notebook --restart=Never -- bash
```

The kernel specifications can then be investigated:

```
jupyter-kernelspec list
Available kernels:
  ir          /opt/conda/share/jupyter/kernels/ir
  python3     /opt/conda/share/jupyter/kernels/python3
```

The ir kernel is what is of interest here. The command line that is used to start the kernel can be found:

```
cat /opt/conda/share/jupyter/kernels/ir/kernel.json
"argv": ["R", "--slave", "-e", "IRkernel::main()", "--args", "connection_file"],
"display_name": "R",
```

```
"language": "R"
```

Based on this information the Jupyter Kernel Operator CRD can be created for the user:

```
cat cmjk-ir.yaml
---
apiVersion: apps.brightcomputing.com/v1
kind: CMJupyterKernel
metadata:
  name: cmjk-test
  namespace: alice-restricted
spec:
  username: alice
  uid: 1001
  gid: 1001
  kernel_id: testtesttest
  homedir: /home/alice
  create_connection_file: true # R kernel expects connection file be created
  pod:
    volumes:
      - name: homedir
        hostPath:
          path: /home/alice
          type: DirectoryOrCreate
    containers:
      - name: kernel
        image: jupyter/r-notebook # image
        command:
          - "R"
        args:
          - "--slave"
          - "-e"
          - "IRkernel::main()"
          - "--args"
          - "/var/tmp/kernel-parm.json" # we have static connection file
        workingDir: /home/alice
        securityContext:
          allowPrivilegeEscalation: false
          privileged: false
          runAsNonRoot: true
          runAsUser: 1001
          runAsGroup: 1001
        volumeMounts:
          - name: homedir
            mountPath: /home/alice
```

There are several changes from the previous (section 6.2.3) YAML, and from the IR command line:

- `create_connection_file: true`

If this is not specified then the kernel complains with the following message during startup:

```
kernel: cannot open file '/var/tmp/kernel-parm.json': No such file or directory
```

This means that the kernel expected this file to be created before the start.

- image: jupyter/r-notebook

Another image needs to be used.

- args: ... "/var/tmp/kernel-parm.json"

The spec file has a fixed path and name, instead of "connection\_file" as in kernel.json earlier

The resulting cmjk-ir.yaml file can be submitted to Kubernetes, but it will be removed by the operator after one minute, as it is not being started from the Jupyter Enterprise Gateway.

The next step is to create a kernel template. The Python kernel can be used as a reference:

```
cd /cm/shared/apps/jupyter/current
cd lib/python*/site-packages/cm_jupyter_kernel_creator/kerneltemplates
cp -pr jupyter-eg-kernel-k8s-cmjkop-py jupyter-eg-kernel-k8s-cmjkop-r
```

The files meta.yaml, kernel.json, and templates/cmjk.yaml.j2 need to be changed in order to be able to provide the correct image and command:

```
vim jupyter-eg-kernel-k8s-cmjkop-r/meta.yaml
vim jupyter-eg-kernel-k8s-cmjkop-r/kernel.json.j2
vim templates/cmjk.yaml.j2
```

The changes that are applied should look similar to the following:

```
diff -u jupyter-eg-kernel-k8s-cmjkop-py/kernel.json.j2 jupyter-eg-kernel-k8s-cmjkop-r/kernel.json.j2
--- jupyter-eg-kernel-k8s-cmjkop-py/kernel.json.j2 2022-01-25 21:13:52.000000000 +0100
+++ jupyter-eg-kernel-k8s-cmjkop-r/kernel.json.j2 2022-02-16 12:22:23.610382929 +0100
@@ -15,8 +15,8 @@
     }
   },
   "argv": [
-    "python",
-    "-m", "ipykernel_launcher",
-    "-f", "/var/tmp/kernel-parm.json"
+    "R",
+    "--slave", "-e", "IRkernel::main()",
+    "--args", "/var/tmp/kernel-parm.json"
   ]
 }
```

```
diff -u jupyter-eg-kernel-k8s-cmjkop-py/meta.yaml jupyter-eg-kernel-k8s-cmjkop-r/meta.yaml
--- jupyter-eg-kernel-k8s-cmjkop-py/meta.yaml 2022-01-25 21:13:52.000000000 +0100
+++ jupyter-eg-kernel-k8s-cmjkop-r/meta.yaml 2022-02-16 12:20:57.500974886 +0100
@@ -1,5 +1,5 @@
---
-display_name: "Python on Kubernetes Operator"
+display_name: "R on Kubernetes Operator"
+features: "k8s-jupyter-operator-enabled"
+parameters:
+  display_name:
@@ -7,7 +7,7 @@
   definition:
     getter: shell
```



```

      exec:
-       - echo "Python on Kubernetes Operator $(date +%y%m%d%H%M%S)"
+       - echo "R on Kubernetes Operator $(date +%y%m%d%H%M%S)"
        display_name: "Display name of the kernel"
      k8s_env_module:
        type: str
@@ -20,9 +20,9 @@
      definition:
        getter: static
        default:
-       - "jupyter/datascience-notebook"
+       - "jupyter/r-notebook"
        values:
-       - "jupyter/datascience-notebook"
+       - "jupyter/r-notebook"
        display_name: "Image to run"
      limits:
        max_len: 1

diff -u jupyter-eg-kernel-k8s-cmjkop-py/templates/cmjk.yaml.j2\
jupyter-eg-kernel-k8s-cmjkop-r/templates/cmjk.yaml.j2
--- jupyter-eg-kernel-k8s-cmjkop-py/templates/cmjk.yaml.j2 2022-01-25 21:13:52.000000000 +0100
+++ jupyter-eg-kernel-k8s-cmjkop-r/templates/cmjk.yaml.j2 2022-02-16 12:24:25.375373991 +0100
@@ -9,6 +9,7 @@
      gid: gid
      kernel_id: kernel_id
      homedir: homedir
+ create_connection_file: true
      pod:
        volumes:
-       - name: homedir

```

After instantiating a kernel spec from the template, the R kernel is ready for use:

**New kernel** ×

Kernel name:

Display name of the kernel:

Environment module to load:

Image to run:

jupyter/r-notebook × ⌵

Image pull policy:

IfNotPresent × ⌵

Namespace for kernel:

Number of GPUs container can use:

Cancel

Create

Figure 6.3: Jupyter Kernel Creator: creating the IR kernel spec

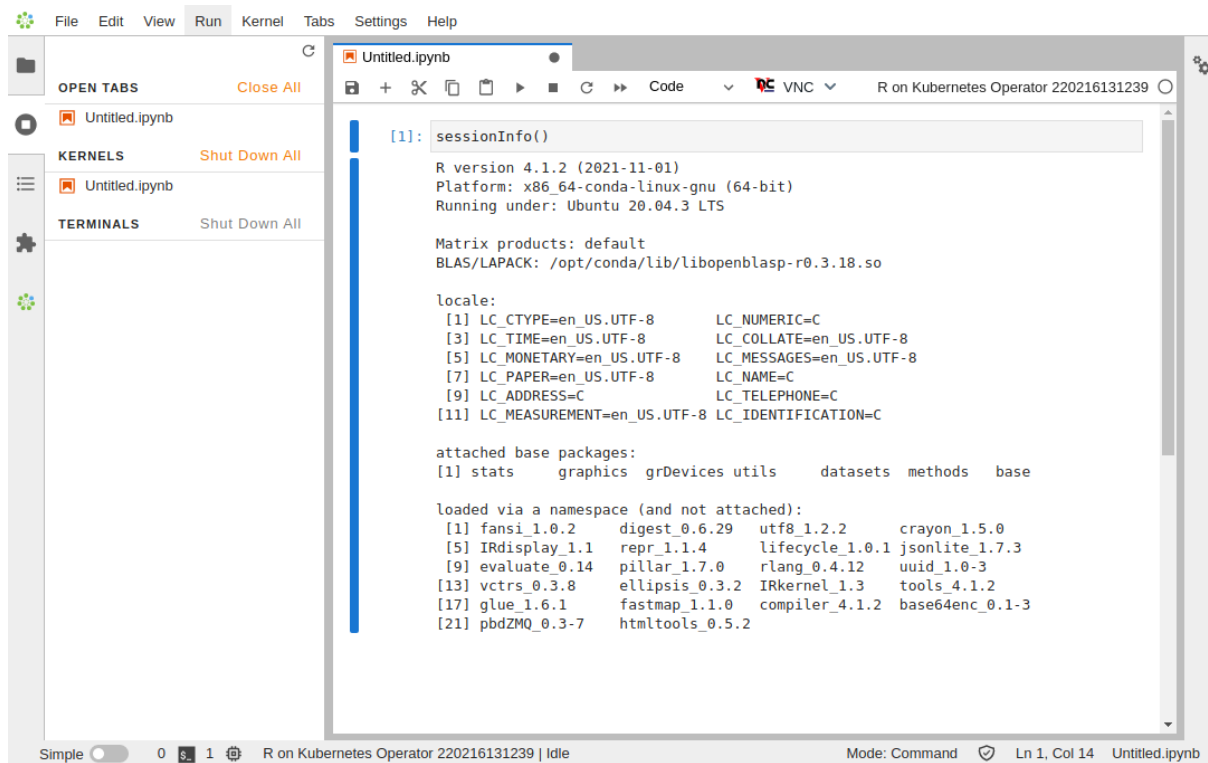


Figure 6.4: JupyterLab: running the IR kernel

### 6.2.8 Example: Letting Kubernetes Access Private Registries From The Kernel Template

To be able to pull images from private registries, Kubernetes needs to be instructed about the credentials to use.

#### Creating The Secret

This can be achieved by specifying the secret to `spec.imagePullSecrets` of the pod definition.

For Jupyter Kernel Operator this is `spec.pod.imagePullSecrets`:

#### Example

```

pod:
  containers:
  - name: kernel
    image: image
    ...
  imagePullSecrets:
  - name: regcred
    ...

```

Creating secrets can be carried out with `kubectl`

#### Example

```

kubectl create \
  --namespace alice-restricted \
  secret docker-registry regcred \
  --docker-server=<your-registry-server> \
  --docker-username=<your-name> \
  --docker-password=<your-pword> \
  --docker-email=<your-email>

```

More details about managing certificates can be found in the Kubernetes documentation at: <https://kubernetes.io/docs/tasks/configure-pod-container/pull-image-private-registry/>

### Parameterizing The Secret

The name of the secret can be parameterized, so that users are allowed to select from secrets in their namespaces.

Figure 6.5: Jupyter Kernel Creator: secret selection

For parameterization, the `meta.yaml` and `kernel.json.j2` files must also then be modified:

### Example

```
# cat meta.yaml
...
parameters:
...
  image_pull_secret_name:
    type: str
    definition:
      getter: static
      default: ""
      display_name: "Name of the secret to pull images"

# cat kernel.json.j2
```

```

...
"metadata": {
  "process_proxy": {
    "class_name": "cm_jupyter_kernel_creator.eg_processproxies.k8scmjkop.KubernetesCMJupyterKernelOperator",
    "config": {
...
      "image_pull_policy": "{{ image_pull_policy[0] }}",
      "namespace": "{{ kubernetes_namespace }}",
      "image_pull_secret_name": "{{ image_pull_secret_name }}",
      "gpu_limit": {{ gpu_limit }}
    }
  }
}
...

# cat templates/cmjk.yaml.j2
...
pod:
...
  {%- if image_pull_secret_name %}
  imagePullSecrets:
  - name: {{ image_pull_secret_name }}
  {%- endif %}
  containers:
  - name: kernel
    image: {{ image }}
...

```

### 6.2.9 Example: Adding The PVC Parameter To The Kernel Template

The PVC that is to be mounted can be set in the template:

The screenshot shows a 'New kernel' dialog box with the following fields and values:

- Kernel name:** jupyter-eg-kernel-k8s-cmjkop-py-pvc-1h93hfe4h
- Display name of the kernel:** Python on Kubernetes Operator 230830173731
- Environment module to load:** kubernetes
- Image to run:** jupyter/datascience-notebook
- Image pull policy:** IfNotPresent
- Namespace for kernel:** cmsupport-restricted
- Number of GPUs container can use:** 0
- PVC to mount:** pvc01
- Mountpoint to PVC:** /data

At the bottom right, there are 'Cancel' and 'Create' buttons.

Figure 6.6: Jupyter Kernel Creator, PVC selection.

The settings in `meta.yaml`, `kernel.json.j2` and `templates/cmjk.yaml.j2` for this are:

### Example

```
# cat meta.yaml
...
parameters:
...
  pvc_name:
    type: list
    definition:
      getter: shell
      exec:
        - source /etc/profile.d/modules.sh
        - module load kubernetes
        - kubectl get pvc -o jsonpath="{range .items[*]}{.metadata.name}{'\n'}{end}"
      display_name: "PVC to mount"
    limits:
      max_len: 1
      min_len: 1
```

```

pvc_mountpoint:
  type: str
  definition:
    getter: static
    default: "/data"
    display_name: "Mountpoint to PVC"

# cat kernel.json.j2
...
"metadata": {
  "process_proxy": {
    "class_name": "cm_jupyter_kernel_creator.eg_processproxies.k8scmjkop.KubernetesCMJupyterKernelOperator",
    "config": {
...
      "image_pull_policy": "{{ image_pull_policy[0] }}",
      "namespace": "{{ kubernetes_namespace }}",
      "pvc_name": "{{ pvc_name[0] }}",
      "pvc_mountpoint": "{{ pvc_mountpoint }}",
      "gpu_limit": {{ gpu_limit }}
    }
  }
...

# cat templates/cmjk.yaml.j2
...
pod:
  volumes:
...
  {%- if pvc_name and pvc_mountpoint %}
  - name: pvc
    persistentVolumeClaim:
      claimName: {{ pvc_name }}
  {%- endif %}
  containers:
  - name: kernel
    image: {{ image }}
    imagePullPolicy: {{ image_pull_policy }}
    command: {{ command }}
...
  volumeMounts:
  - name: homedir
    mountPath: {{ homedir }}
  {%- if pvc_name and pvc_mountpoint %}
  - name: pvc
    mountPath: {{ pvc_mountpoint }}
  {%- endif %}
...

```

## 6.3 The NVIDIA GPU Operator

### 6.3.1 Installing The NVIDIA GPU Operator

The NVIDIA GPU operator can be installed as a part of the installation session by the cm-kubernetes-setup wizard (section 4.2.6). During the setup session, a checkbox can be checkmarked to install and enable the GPU operator (figure 6.1). Nodes that run DGX OS are also supported by the wizard.

The NVIDIA GPU operator can also be deployed on an existing BCM Kubernetes cluster, as described next.

### 6.3.2 Installing The NVIDIA GPU Operator On An Existing Cluster

The NVIDIA GPU Operator (<https://github.com/NVIDIA/gpu-operator>) with an existing BCM Kubernetes cluster must always be deployed using Helm.

**Prerequisites:** If the existing cluster uses the NVIDIA device plugin add-on, even if configured by NVIDIA Base Command Manager, then it may be necessary to disable the add-on. This add-on is now deprecated, and will be removed in a future release.

```
[cluster->kubernetes[default]->appgroups[system]->applications[nvidia]]% set enabled no
[cluster->kubernetes*[default*]->appgroups*[system*]->applications*[nvidia*]]% commit
```

One of the prerequisites for the preceding add-on is that it uses labels to identify the nodes to be managed by the add-on. These labels are unnecessary for the GPU operator, and may be removed:

```
[cluster->kubernetes[default]->labelsets]% remove nvidia
[cluster->kubernetes*[default*]->labelsets*]% commit
```

**Installing The NVIDIA GPU Operator:** A knowledge base article that describes how to prepare software images, and how to deploy the NVIDIA GPU Operator using Helm, can be found at:

<https://kb.brightcomputing.com/knowledge-base/the-nvidia-gpu-operator-with-kubernetes-on-a-bright-cluster/>

The article also covers how to deploy the Prometheus Operator Stack, and the Prometheus Adapter for monitoring GPU usage. Deploying these is optional.

Validation methods are described for each step of the deployment.

- For containerd, Helm installation is carried out by the root user with the following options:

```
helm install --wait -n gpu-operator --create-namespace \
  --version v1.10.1 \
  --set driver.enabled=false \
  --set operator.defaultRuntime=containerd \
  --set toolkit.enabled=true \
  --set toolkit.env[0].name=CONTAINERD_CONFIG \
  --set toolkit.env[0].value=/cm/local/apps/containerd/var/etc/conf.d/nvidia-cri.toml \
  gpu-operator nvidia/gpu-operator
```

- For docker, Helm installation is carried out by the root user with the following options:

```
helm install --wait -n gpu-operator --create-namespace \
  --version v1.10.1 \
  --set driver.enabled=false \
  --set operator.defaultRuntime=docker \
  --set toolkit.enabled=true \
  gpu-operator nvidia/gpu-operator
```

**NVIDIA GPU Operator containerd configuration:** The operator provides the toolkit binaries and containerd configuration (`nvidia-cri.toml`) on each host where a GPU is auto-detected via a host-mount.

The flag that enables this is `--set toolkit.enabled=true`. The path for the configuration file should be set to: `/cm/local/apps/containerd/var/etc/conf.d/nvidia-cri.toml`, which is where BCM's `cm-containerd` package expects to find it.

The operator provides a similar configuration functionality for the CUDA drivers. However this is not used in BCM, and it is disabled with the `--set driver.enabled=false` flag. This is because BCM supports CUDA on more Linux distributions and kernel versions than the NVIDIA GPU Operator does. CUDA drivers are therefore expected to already be present on the relevant nodes that have GPUs.



**NVIDIA GPU Operator Docker configuration:** This is only relevant for older Kubernetes deployments that are deployed on top of Docker or BCM Docker.

Default paths are used, so nothing particularly special has to be done for the operator to deploy properly.

### 6.3.3 Removing The NVIDIA GPU Operator

The NVIDIA GPU Operator can be found in the `gpu-operator` namespace inside Helm and Kubernetes.

```
root@basecm10 ~# helm list -n gpu-operator
```

NAME	NAMESPACE	REVISION	...	STATUS	CHART	APP VERSION
gpu-operator	gpu-operator	1	...	deployed	gpu-operator-v1.10.1	v1.10.1

A `helm uninstall gpu-operator` command can be used to uninstall the operator.

### 6.3.4 Validating The NVIDIA GPU Operator

A pragmatic way to validate the NVIDIA GPU Operator is to check if the validator pods can be run. A Running status for the pods that are to have a GPU on them can be seen with:

#### Example

```
root@basecm10 ~# kubectl get pod -n gpu-operator -l app=nvidia-operator-validator -o wide
```

NAME	READY	STATUS	...	IP	NODE	NOMINATED NODE	READINESS GATES
nvidia-operator-validator-2qvz6	1/1	Running	...	172.29.152.172	node001	<none>	<none>
nvidia-operator-validator-xkwwv	1/1	Running	...	172.29.112.154	node002	<none>	<none>

The preceding shows successfully running pods. The log output should show all validations are successful:

#### Example

```
root@basecm10 ~# kubectl logs -n gpu-operator -l app=nvidia-operator-validator -c nvidia-operator-validator
all validations are successful
all validations are successful
```

### 6.3.5 Validating The NVIDIA GPU Operator In Detail

The set of pods associated with the NVIDIA GPU Operator can be examined in more detail. The following shows outputs from a GPU operator deployment that is working correctly:

#### Example

```
root@basecm10 ~# helm list -n gpu-operator
```

NAME	NAMESPACE	...	STATUS	CHART	APP VERSION
gpu-operator	gpu-operator	...	deployed	gpu-operator-v1.10.1	v1.10.1

```
root@basecm10 ~# kubectl get all -n gpu-operator -o wide
```

NAME	READY	STATUS	RESTARTS	...	NODE
pod/gpu-feature-discovery-gk892	1/1	Running	0	...	node001
pod/gpu-feature-discovery-rmkvj	1/1	Running	0	...	node002
pod/gpu-operator-798c6ddc97-lmclm	1/1	Running	0	...	basecm10
pod/gpu-operator-node-feature-discovery-master-6c65c99969-cjlpq	1/1	Running	0	...	basecm10
pod/gpu-operator-node-feature-discovery-worker-cgxzl	1/1	Running	0	...	node002
pod/gpu-operator-node-feature-discovery-worker-ds5mb	1/1	Running	0	...	basecm10
pod/gpu-operator-node-feature-discovery-worker-jf65c	1/1	Running	0	...	node001
pod/nvidia-container-toolkit-daemonset-ffbk7	1/1	Running	1 (46m ago)	...	node002
pod/nvidia-container-toolkit-daemonset-lqfkq	1/1	Running	0	...	node001
pod/nvidia-cuda-validator-pxs9b	0/1	Completed	0	...	node001

```

pod/nvidia-cuda-validator-v7gfz          0/1    Completed    0        ...    node002
pod/nvidia-dcgm-exporter-bxjrv          1/1    Running      0        ...    node001
pod/nvidia-dcgm-exporter-ql19z          1/1    Running      0        ...    node002
pod/nvidia-device-plugin-daemonset-698hd 1/1    Running      0        ...    node001
pod/nvidia-device-plugin-daemonset-xd4kj 1/1    Running      0        ...    node002
pod/nvidia-device-plugin-validator-5crlc 0/1    Completed    0        ...    node001
pod/nvidia-device-plugin-validator-wh27x 0/1    Completed    0        ...    node002
pod/nvidia-operator-validator-2qvz6      1/1    Running      0        ...    node001
pod/nvidia-operator-validator-xkwwv      1/1    Running      0        ...    node002
...

```

On this particular example cluster, there are two compute nodes with GPUs, and there is one control plane node without a GPU:

```

root@basecm10 ~# kubectl get nodes
NAME          STATUS    ROLES          AGE    VERSION
node001       Ready     worker         3h2m   v1.24.0
node002       Ready     worker         3h2m   v1.24.0
basecm10      Ready     control-plane, 3h2m   v1.24.0
master

```

**Feature discovery pods:** *Node Feature Discovery* (NFD, <https://intel.github.io/kubernetes-docs/nfd/index.html>) is an add-on that is initiated after the operator is installed. A master pod collects discovery information from the worker pods, and schedules more pods in case GPUs have been detected.

In the preceding GPU operator output,

- the master pod is running on node001 with the name:  
gpu-operator-node-feature-discovery-master-6c65c99969-wtzcw
- the worker pods run on each node. For example, the worker pod for node002 is:  
gpu-operator-node-feature-discovery-worker-z4skv

The output for the pods is not very verbose by default, but if more pods under the `nvidia-` namespace are scheduled on a node, besides the `gpu-operator-node-feature-discovery-*` pods, then that means that NFD has detected one or more GPUs.

For example, a GPU discovered on node001 results in a scheduling of the following pods on that node:

- container toolkit
- device plugin
- validator

**Container toolkit pods:** For nodes that have GPUs, the NVIDIA container toolkit installation pods are started. Pod logs show exactly what is being installed.

One of the requirements for the NVIDIA container toolkit installation pods is that the driver has to be in working order, or the init container `driver-validation` will fail. The following is the log from a successful installation:

### Example

```

root@basecm10 ~# kubectl logs -f -n gpu-operator nvidia-container-toolkit-daemonset-ffb7
Defaulted container "nvidia-container-toolkit-ctr" out of: nvidia-container-toolkit-ctr, driver-validation (init)
...
time="2022-12-06T14:31:36Z" level=info msg="Installing toolkit"
time="2022-12-06T14:31:36Z" level=info msg="Parsing arguments: [/usr/local/nvidia/toolkit]"

```

```

time="2022-12-06T14:31:36Z" level=info msg="Successfully parsed arguments"
time="2022-12-06T14:31:36Z" level=info msg="Installing NVIDIA container toolkit to '/usr/local/nvidia/toolkit'"
...
time="2022-12-06T14:31:36Z" level=info msg="Installing NVIDIA container toolkit config
      '/usr/local/nvidia/toolkit/.config/nvidia-container-runtime/config.toml'"
time="2022-12-06T14:31:36Z" level=info msg="Setting up runtime"
time="2022-12-06T14:31:36Z" level=info msg="Starting 'setup' for containerd"
time="2022-12-06T14:31:36Z" level=info msg="Parsing arguments: [/usr/local/nvidia/toolkit]"
time="2022-12-06T14:31:36Z" level=info msg="Successfully parsed arguments"
time="2022-12-06T14:31:36Z" level=info msg="Loading config: /runtime/config-dir/nvidia-cri.toml"
...

```

**Device plugin pods:** The device plugin pods are started up next. These have the toolkit as a requirement. If the toolkit is not in working order, then the init container toolkit-validation fails. The following is the log from a successful startup:

### Example

```

root@basecm10 ~# kubectl logs -f -n gpu-operator          nvidia-device-plugin-daemonset-698hd
Defaulted container "nvidia-device-plugin-ctr" out of: nvidia-device-plugin-ctr, toolkit-validation (init)
2022/12/06 14:32:20 Loading NVML
2022/12/06 14:32:20 Starting FS watcher.
2022/12/06 14:32:20 Starting OS watcher.
2022/12/06 14:32:20 Retrieving plugins.
2022/12/06 14:32:20 No MIG devices found. Falling back to mig.strategy=&
2022/12/06 14:32:20 Starting GRPC server for 'nvidia.com/gpu'
2022/12/06 14:32:20 Starting to serve 'nvidia.com/gpu' on /var/lib/kubelet/device-plugins/nvidia-gpu.sock
2022/12/06 14:32:20 Registered device plugin for 'nvidia.com/gpu' with Kubelet

```

The pod log output suggests that the GPU is now registered with the Kubelet as a resource. This can be checked by querying the Node resource:

### Example

```

root@basecm10 ~# kubectl describe node node001 | grep nvidia
nvidia.com/cuda.driver.major=520
nvidia.com/cuda.driver.minor=61
nvidia.com/cuda.driver.rev=05
nvidia.com/cuda.runtime.major=11
nvidia.com/cuda.runtime.minor=8
nvidia.com/gfd.timestamp=1670337142
nvidia.com/gpu.compute.major=7
nvidia.com/gpu.compute.minor=0
nvidia.com/gpu.count=1
nvidia.com/gpu.deploy.container-toolkit=true
nvidia.com/gpu.deploy.dcgmm=true
nvidia.com/gpu.deploy.dcgmm-exporter=true
nvidia.com/gpu.deploy.device-plugin=true
nvidia.com/gpu.deploy.driver=true
nvidia.com/gpu.deploy.gpu-feature-discovery=true
nvidia.com/gpu.deploy.node-status-exporter=true
nvidia.com/gpu.deploy.operator-validator=true
nvidia.com/gpu.family=volta
nvidia.com/gpu.machine=OpenStack-Nova
nvidia.com/gpu.memory=32768
nvidia.com/gpu.present=true

```

-----+-----+-----									
NVIDIA-SMI 520.61.05				Driver Version: 520.61.05			CUDA Version: 11.8		
-----+-----+-----									
GPU Name		Persistence-M		Bus-Id		Disp.A	Volatile Uncorr. ECC		
Fan	Temp	Perf	Pwr:Usage/Cap		Memory-Usage		GPU-Util	Compute M.	
							MIG M.		
=====+=====+=====									
0	Tesla V100-SXM3...	On	00000000:00:06.0		Off	0			
N/A	32C	P0	46W / 350W		2MiB / 32768MiB		0%	Default	
							N/A		

```
+-----+
+-----+
| Processes: |
| GPU  GI   CI      PID   Type   Process name                      GPU Memory |
|      ID   ID                          Usage                      |
|=====|
| No running processes found |
+-----+
```

```
root@basecm10 ~# kubectl logs -f -n gpu-operator nvidia-operator-validator-2qvz6 -c cuda-validation
time="2022-12-06T14:32:17Z" level=info msg="pod nvidia-cuda-validator-pxs9b is curently in Pending phase"
time="2022-12-06T14:32:22Z" level=info msg="pod nvidia-cuda-validator-pxs9b is curently in Pending phase"
time="2022-12-06T14:32:27Z" level=info msg="pod nvidia-cuda-validator-pxs9b is curently in Pending phase"
time="2022-12-06T14:32:32Z" level=info msg="pod nvidia-cuda-validator-pxs9b have run successfully"
```

```
root@basecm10 ~# kubectl logs -f -n gpu-operator nvidia-operator-validator-2qvz6 -c plugin-validation
time="2022-12-06T14:32:33Z" level=info msg="pod nvidia-device-plugin-validator-5crlc is curently in Pending phase"
time="2022-12-06T14:32:38Z" level=info msg="pod nvidia-device-plugin-validator-5crlc is curently in Pending phase"
time="2022-12-06T14:32:43Z" level=info msg="pod nvidia-device-plugin-validator-5crlc have run successfully"
```

This also explains where the pods earlier on came from, the ones marked with status Completed. They are used as part of certain validation steps.

Which init container prints out error messages should indicate where the problem lies—either with the CUDA drivers, or the toolkit, and so on. If the driver or toolkit is not validating correctly, then it may result in a lot of pods stuck in a Pending or an Init stage. Looking at what init container is associated with the stuck pod helps in diagnosing the problem.

**DCGM exporter pods:** These pods expose metrics endpoints for scraping, and can be considered less critical. They are involved in GPU metrics collection, and can be utilized with, for example, Prometheus Stack Operator, or the Prometheus Adapter, for *horizontal pod autoscaling* based on GPU metrics.

More information on the Prometheus Stack Operator and the Prometheus Adapter Operator can be found at:

<https://kb.brightcomputing.com/knowledge-base/the-nvidia-gpu-operator-with-kubernetes-on-a-bright-cluster>

### 6.3.6 Running A GPU Workload

A GPU workload can be run with the following configuration:

#### Example

```
root@basecm10 ~# cat << EOF > gpu.yaml
apiVersion: v1
kind: Pod
metadata:
  name: gpu-pod
spec:
  restartPolicy: Never
  containers:
  - name: cuda-container
    image: nvidia/cuda:11.0.3-base-ubuntu20.04
    command: ["nvidia-smi"]
    resources:
      limits:
        nvidia.com/gpu: 1
```

```
EOF
root@basecm10 ~# kubectl create -f gpu.yaml
pod/gpu-pod created
```

On a cluster with GPUs available, this pod should get scheduled, and should not stay stuck in the Pending phase.

The preceding example just invokes `nvidia-smi` in the container. The output can be viewed to confirm that it worked:

### Example

```
root@basecm10 ~# kubectl logs -f gpu-pod
Tue Dec 6 15:08:03 2022
+-----+
| NVIDIA-SMI 520.61.05      Driver Version: 520.61.05      CUDA Version: 11.8      |
+-----+-----+-----+
| GPU   Name                Persistence-M| Bus-Id        Disp.A | Volatile Uncorr. ECC |
| Fan   Temp   Perf   Pwr:Usage/Cap|      Memory-Usage | GPU-Util  Compute M. |
|                               |                      |              MIG M. |
+=====+=====+=====+
|    0   Tesla V100-SXM3...    On      | 00000000:00:06:0 Off |              0      |
| N/A    34C    P0      47W / 350W |      2MiB / 32768MiB |      0%      Default |
|                               |                      |              N/A     |
+-----+-----+-----+

+-----+
| Processes:                                |
| GPU   GI    CI          PID    Type    Process name                        GPU Memory |
|      ID    ID                                   |             Usage |
+=====+
| No running processes found                |
+-----+
```

## 6.4 The NVIDIA Network Operator

### 6.4.1 Installing The NVIDIA Network Operator

The upstream documentation for the NVIDIA Network Operator is quite extensive, and more details can be found there at <https://docs.nvidia.com/networking/display/cokan10/network+operator>.

#### Going Through The Kubernetes Setup Wizard

The Network operator installation is also part of the initial Kubernetes cluster setup. One of the steps in the wizard asks the cluster administrator to select operators from a list. The Network operator is one of them. If the Network operator is selected (figure 6.7), then the setup wizard continues with some follow-up checks and questions.

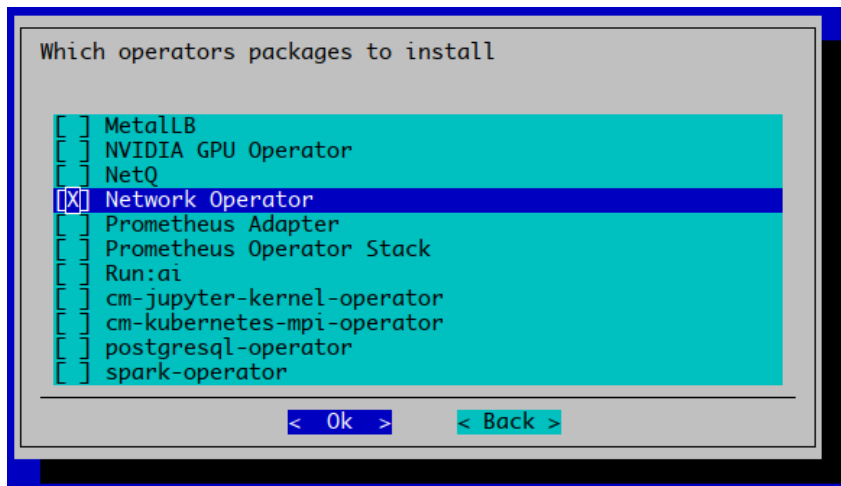


Figure 6.7: Kubernetes operators selection, with Network operator selected

The wizard then asks which version of the operator should be installed (figure 6.8):

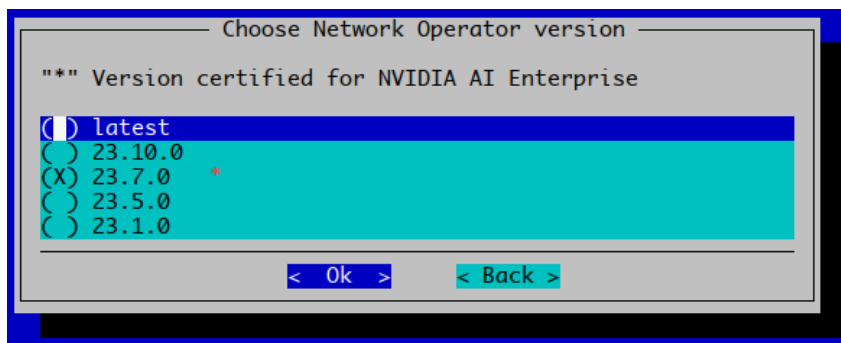


Figure 6.8: Network operator version selection screen

The wizard then prompts for a custom YAML configuration file to use for the Helm chart deployment (figure 6.9):

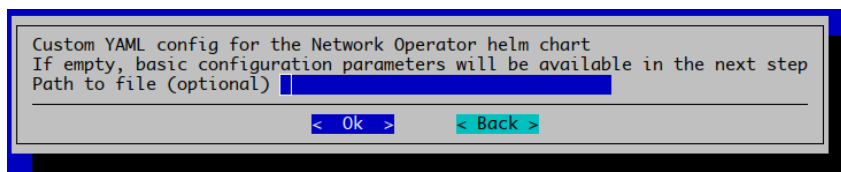


Figure 6.9: Network operator prompt for custom YAML configuration for Helm

If a custom YAML configuration file is not chosen, then options for a Helm chart can be set (figure 6.10):

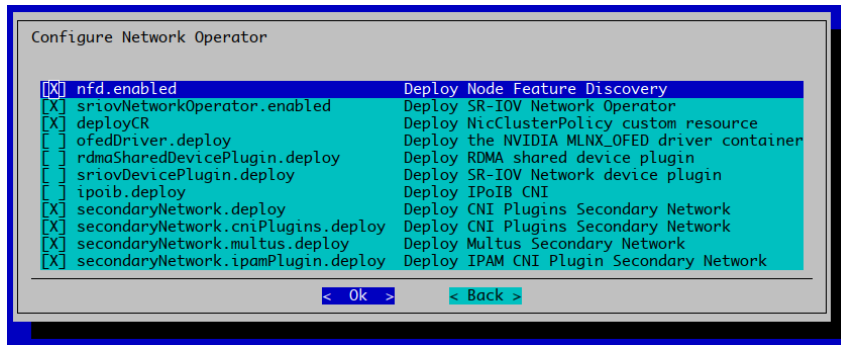


Figure 6.10: Network operator options for Helm chart prompt.

### Result Of The Network Operator Helm Chart

If all goes well, then the Helm chart should be deployed successfully:

#### Example

```
root@basecm10 ~# module load kubernetes/default/1.27.11-1.1
root@basecm10 ~# helm list -A -a
```

NAME	NAMESPACE	STATUS	CHART	APP VERSION
local-path-provisioner	cm	deployed	cm-kubernetes-local-path-provisioner-0.0.26	0.0.26
network-operator	network-operator	deployed	network-operator-23.7.0	v23.7.0
permissions-manager	cm	deployed	cm-kubernetes-permissions-manager-0.4.8	0.4.8

```
root@bright:~# helm history -n network-operator
```

REVISION	UPDATED	STATUS	CHART	APP VERSION	DESCRIPTION
1	Thu Feb 29 14:43:20 2024	deployed	network-operator-23.7.0	v23.7.0	Install complete

## 6.5 The NVIDIA NetQ Operator

### 6.5.1 NVIDIA NetQ Operator Installation

#### Prerequisites

- The only supported OS is Ubuntu 20.04.
- The number of NetQ nodes can be 1 or 3 nodes only. These must be regular compute nodes.
- The NetQ nodes require at least 250 GiB of disk space to be available.
- The NetQ nodes require at least 64 GiB of memory.
- The NVIDIA Base Command Manager default ports cannot be used.
- Kyverno is not supported in combination with NetQ at the time of writing (March 2024) of this section.

The default ports can be changed on the pactive and passive head nodes as follows.

```
cm-cmd-ports --http 8083 --https 8084 && systemctl restart cmd
```

#### Going Through The Kubernetes Setup Wizard

The NetQ installation is part of the initial Kubernetes cluster setup. One of the steps in the wizard asks the cluster administrator to choose operators from a list of operators. NetQ is one of the possible operators. If the NetQ operator is selected (figure 6.11), then the setup wizard continues with some follow-up checks and questions.



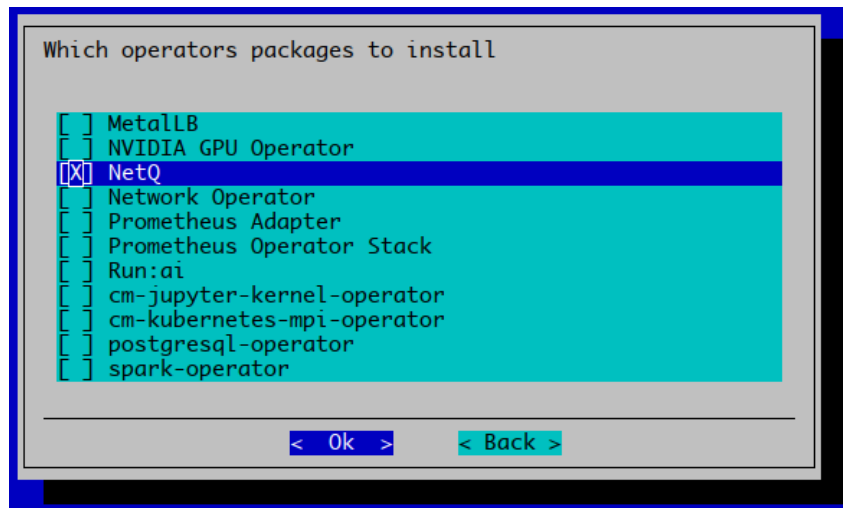


Figure 6.11: Kubernetes Operator Selection

Node selection asks which nodes are to be assigned to NetQ (see figure 6.12). The options are:

- for a single-deployment (this is NetQ terminology), one node should be selected
- For a cluster-deployment (also NetQ terminology), three nodes should be selected

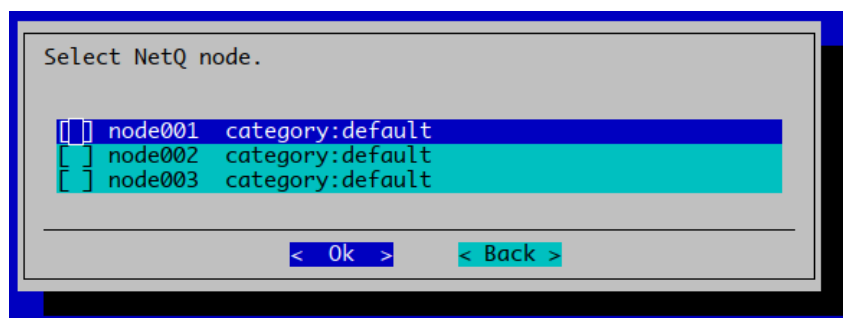


Figure 6.12: NetQ nodes selection

After node selection, the nodes are inspected to see if they meet the prerequisites for running NetQ. One potential issue it detects is if NVIDIA Base Command Manager is already running on the default ports. It suggests the commands to execute to fix that, (figure 6.13). NetQ prerequisites and how to carry out changing the default ports is described further in section 6.5.1. After carrying out the port changes, the wizard must be restarted from the beginning.

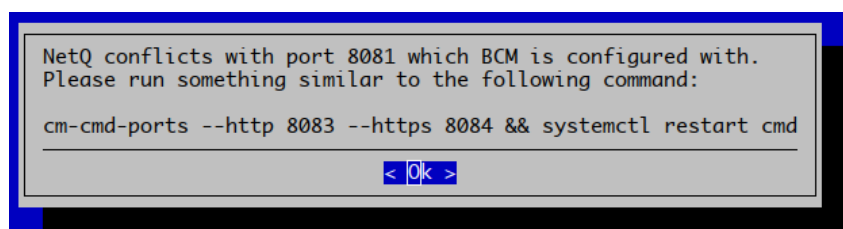


Figure 6.13: Warning presented if NVIDIA Base Command Manager still uses default port 8081.

If all prerequisites are met, then the next dialog asks for a few files. These have to be provided by NetQ and stored somewhere on the active head node (figure 6.14).

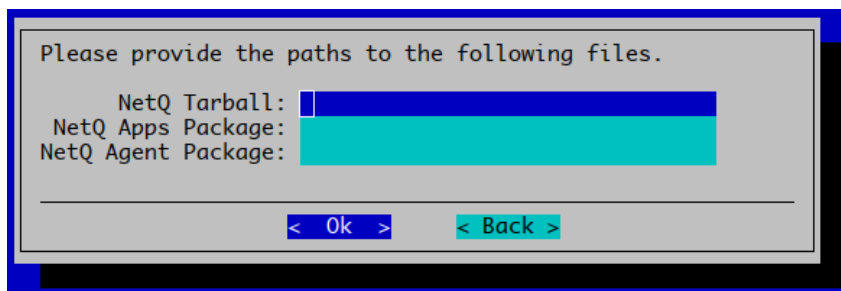


Figure 6.14: Dialog asking for NetQ tarball and packages for agent and apps.

When the required files are downloaded, and saved to, for example, /root:

### Example

```
root@basecm10 ~# ls -alh | grep -i netq
-rw-r--r-- 1 root root 35M Jan 9 09:05 netq-agent_4.9.0-ub20.04u45~1703950858.128b0741e_amd64.deb
-rw-r--r-- 1 root root 32M Jan 9 09:05 netq-apps_4.9.0-ub20.04u45~1703950858.128b0741e_amd64.deb
-rw-r--r-- 1 root root 13G Jan 9 09:09 NetQ-bcm-4.9.0-SNAPSHOT.tgz
```

the dialog can then be filled in (figure 6.15):

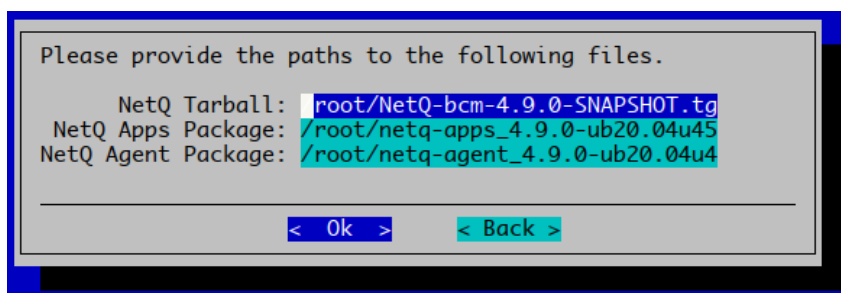


Figure 6.15: Filled-in dialog asking for NetQ files.

Depending on whether a single-node or cluster (three-node) setup is being done, the next dialog will only be shown in the case of a cluster install, and asks for a virtual IP to be used for the NetQ LoadBalancer (figure 6.16).

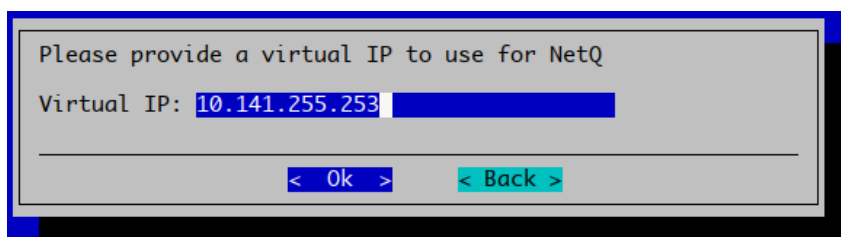


Figure 6.16: NetQ prompt for virtual IP to use for load balancing

The dialog by default suggests an IP address that is not in use, according to NVIDIA Base Command Manager's internal database. The address is part of the chosen internal network for the Kubernetes pod network.

After the wizard completes its input stage, the actual setup is executed. The setup can take significantly more time than the wizard input stage. The amount of time taken is largely dependent on file I/O speed—bigger files require some time to be synchronized to the appropriate nodes. In addition, NetQ installation itself can take around an hour to finish deploying. The deployment of NetQ is almost the

very last step of the setup process. For a successful installation, the last stage of the output displayed looks similar to figure 6.17:

```

Successfully installed the master node
Command exited with: 0
## Progress: 99
#### stage: kubernetes: Print Summary
Installation completed. Pods might still be initializing.

To add users to the cluster use: refer to `cm-kubernetes-setup --help`

To use kubectl load the module file: kubernetes/default/1.27
Common URLs:
- Kubernetes API server: https://rb-netq1.openstacklocal:10443
- NetQ GUI: https://0.0.0.0:30029
- NetQ GUI: https://rb-netq1.openstacklocal:30029
## Progress: 100

Took:      239:03 min.
Progress: 100/100
##### Finished execution for 'Kubernetes Setup', status: completed
Kubernetes Setup finished!

```

Figure 6.17: Kubernetes with NetQ installation finished, and relevant URLs on display

### 6.5.2 Accessing The NVIDIA NetQ Operator UI

In section 6.5.1 a NetQ deployment is described.

If the setup is for a single-node deployment, then a NodePort service is used to expose the NetQ UI. The URL is printed at the end of the setup (figure 6.17), but it can also be found by one of the following methods:

- via kubectl

```

root@basecm10 ~# module load kubernetes/default/1.27.11-1.1
root@basecm10 ~# kubectl get svc -l app=netq-gui -n netq
NAME          TYPE        CLUSTER-IP      EXTERNAL-IP      PORT(S)          AGE
netq-gui      NodePort    10.150.11.218    <none>           80:30029/TCP     17m

```

- via searching back in the Kubernetes setup file:

```

root@basecm10 ~# tac /var/log/cm-kubernetes-setup.log | grep -m 1 "NetQ GUI:"
I 24-02-29 13:40:46 | cmsetup.plugins.kubernetes.stages.stages | - NetQ GUI: \
https://basecm10.openstacklocal:30029

```

If the setup is for a cluster deployment, then the virtual IP address also exposes the NetQ GUI on the default HTTPS port. For the cluster, that is: <https://10.141.255.253>. This virtual IP address is the one that is set during installation (figure 6.16). Figure 6.18 shows that IP address in use:

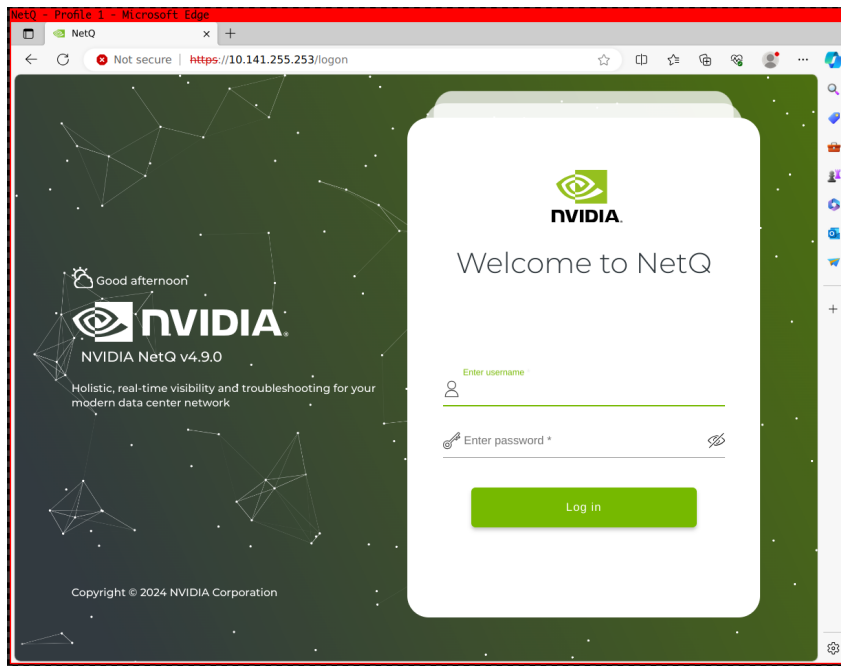


Figure 6.18: NetQ GUI screenshot

## 6.6 The Run:ai Operator

Run:ai has two main installation options: Classic (SaaS), and Self-hosted. Installation types are described at <https://docs.run.ai/v2.13/admin/runai-setup/installation-types/>.

The SaaS option has a specialized mode of deployment, referred to as the “Run:ai & NVIDIA DGX Bundle”. This is documented upstream at Run:ai at <https://docs.run.ai/latest/admin/runai-setup/cluster-setup/dgx-bundle/>. This bundle aims to make the Run:ai deployment on top of BCM Kubernetes, with the control plane in the cloud, as easy as possible.

Run:ai consists of two components: the datascience GPU cluster (BCM cluster in BCM terms) and the control plane. For an SaaS deployment, the control plane runs in the Run:ai cloud. For a Self-hosted deployment, the control plane is also installed on the cluster.

The Self-hosted deployment comes in two variants of itself:

1. Connected: the organization can freely download from the internet, though upload is not allowed
2. Air-gapped: the organization has no connection to the internet

All installation options are possible on top of a BCM Kubernetes cluster. However, at the time of writing of this section (March 2024), the Self-hosted option is out of scope for the Run:ai operator. The next sections assume that the aim is to deploy the Classic SaaS installation.

The Run:ai documentation documents the cluster installer bundle for NVIDIA DGX at: <https://docs.run.ai/latest/admin/runai-setup/cluster-setup/dgx-bundle/>.

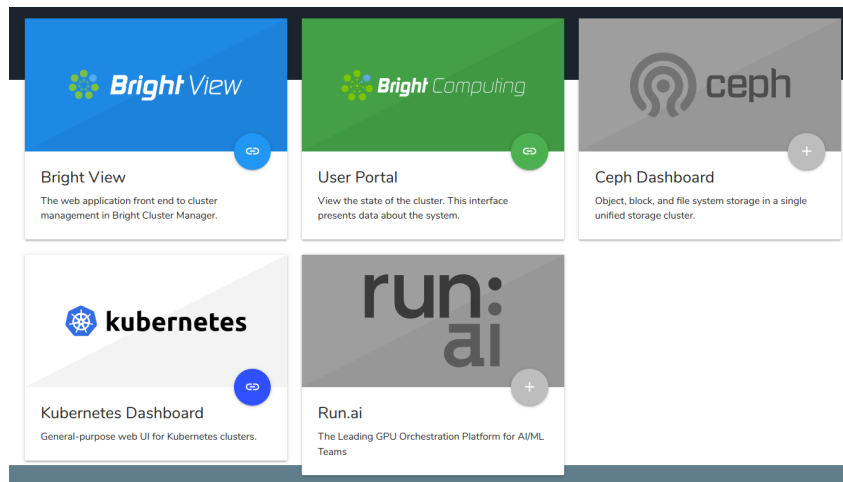


Figure 6.19: Run:ai installer available from the BCM landing page

### 6.6.1 Prerequisites For The Run:ai Operator Installation

The following prerequisites must be met for Kubernetes and Run:ai installation:

- The cluster must be running BCM 10.23.11 or later
- The cluster allows outbound traffic to the Run:ai cloud
- The user has the Run:ai credentials:
  - tenant name
  - application secret
  - username and password for the admin user
- An available hostname that can be used instead of the cluster IP external address
- A DNS entry for the hostname that resolves to the cluster IP address.
- A trusted server certificate and key file for the hostname.
- In the case of BCM 10.23.11: certain packages need to be updated (section 6.6.2)
- In the case of BCM 10.23.12: certain packages need to be updated (section 6.6.3)
- In the case of BCM 10.24.01: no packages have to be updated (sections 6.6.2) and 6.6.3 are skipped)

The hostname is used by clients, such as the primary Run:ai web interface to connect to Run:ai APIs on the cluster through the Ingress Controller over HTTPS.

### 6.6.2 BCM 10.23.11 Package Updates

The appropriate URL for the distribution is used for package installation instructions:

- Ubuntu 20.04: <https://support2.brightcomputing.com/runai/u2004/10.23.11/>
- Ubuntu 22.04: <https://support2.brightcomputing.com/runai/u2204/10.23.11/>
- Rocky 8: <https://support2.brightcomputing.com/runai/r8/10.23.11/>
- RHEL 8: <https://support2.brightcomputing.com/runai/rh8/10.23.11/>
- Rocky 9: <https://support2.brightcomputing.com/runai/r9/10.23.11/>
- RHEL 9: <https://support2.brightcomputing.com/runai/rh9/10.23.11/>

### 6.6.3 BCM 10.23.12 Package Updates

The appropriate URL for the distribution is used for package installation instructions:

- Ubuntu 20.04: <https://support2.brightcomputing.com/runai/u2004/10.23.12/>
- Ubuntu 22.04: <https://support2.brightcomputing.com/runai/u2204/10.23.12/>
- Rocky 8: <https://support2.brightcomputing.com/runai/r8/10.23.12/>
- RHEL 8: <https://support2.brightcomputing.com/runai/rh8/10.23.12/>
- Rocky 9: <https://support2.brightcomputing.com/runai/r9/10.23.12/>
- RHEL 9: <https://support2.brightcomputing.com/runai/rh9/10.23.12/>

### 6.6.4 Installing The Run:ai Operator

The Run:ai operator can be installed as a part of the cm-kubernetes-setup procedure (section 4.2.6).

It is possible to install Run:ai after having first deployed Kubernetes without Run:ai, with manual effort. However, this is currently not documented.

Assuming Run:ai has been deployed, the Helm status can be checked with:

#### Example

```
root@basecm10 ~# helm list -n runai
```

NAME	NAMESPACE	...	STATUS	CHART	APP VERSION
cluster-installer	runai	...	deployed	cluster-installer-2.8.8	0.0.1

```
root@basecm10 ~# helm history -n runai runai-cluster
```

REVISION	...	STATUS	CHART	APP VERSION	DESCRIPTION
1	...	deployed	runai-cluster-2.13.7		Install complete

```
root@basecm10 ~# kubectl get all -n runai
```

NAME	READY	STATUS	RESTARTS	AGE
pod/cluster-installer-deployment-5f4c4cbf4c-82gmx	1/1	Running	0	5m9s

NAME	TYPE	CLUSTER-IP	EXTERNAL-IP	PORT(S)	AGE
service/cluster-installer-service	ClusterIP	10.150.117.247	<none>	8080/TCP	5m9s

NAME	READY	UP-TO-DATE	AVAILABLE	AGE
deployment.apps/cluster-installer-deployment	1/1	1	1	5m9s

NAME	DESIRED	CURRENT	READY	AGE
replicaset.apps/cluster-installer-deployment-5f4c4cbf4c	1	1	1	5m9s

### 6.6.5 Removing The Run:ai Operator

The Run:ai operator can be removed via Helm:

#### Example

```
[root@basecm10 ~]# helm uninstall cluster-installer -n runai
```

Removal of Run:ai access from the BCM head node landing page (figure 6.19) can be carried with a removal of the associated JSON file:

#### Example

```

root@basecm10 ~# ls -al /var/www/html/kubernetes/runai/
total 4
drwxr-xr-x 2 root root 26 Dec 6 12:21 .
drwxr-xr-x 4 root root 51 Dec 1 16:24 ..
-rw-r--r-- 1 root root 317 Dec 6 12:21 default.json
root@basecm10 ~# rm -rf /var/www/html/kubernetes/runai/default.json
root@basecm10 ~#

```

Each Kubernetes cluster has its own JSON file.

Uninstalling the Kubernetes cluster automatically cleans up everything associated with it.

### 6.6.6 Completing The Run:ai Installation

When `cm-kubernetes-setup` is run, a summary is shown at the end of the installation. This includes URLs that point to the Run:ai installer:

#### Example

```

[root@basecm10 ~]# cm-kubernetes-setup
...
#### stage: kubernetes: Print Summary
Installation completed. Pods might still be initializing.

```

To add users to the cluster use: refer to ``cm-kubernetes-setup --help``

To use `kubectl` load the module file: `kubernetes/default/1.24`

Common URLs:

```

- Kubernetes API server: https://runai-cluster.nvidia.com:10443
- Kubernetes dashboard: https://dashboard.runai-cluster.nvidia.com:30443/
- Kubernetes dashboard: https://0.0.0.0:30443/dashboard/
- Run:ai installer: http://runai-cluster.nvidia.com:30080/runai-installer
- Run:ai installer: https://runai-cluster.nvidia.com/#runai

```

## Progress: 100

Took: 13:18 min.

Progress: 100/100

##### Finished execution for 'Kubernetes Setup', status: completed

Kubernetes Setup finished!

From this it is seen that for this cluster the FQDN is `"runai-cluster.nvidia.com"`, and that the default port for HTTPS ingress is 30443. These two values must be noted down, as they are needed for the cluster installer later.

### 6.6.7 Run:ai setup Ingress Certificate

Section 6.6.6 concluded with Kubernetes being configured with an FQDN of `"runai-cluster.nvidia.com"`. A matching server certificate from the organization is also obtained as part of the prerequisites (section 6.6.1).

With these files the instructions from section 4.22.10 can now be followed.

### 6.6.8 Run:ai Setup Through Cluster Installer Wizard

In section 6.6.7 the Ingress Controller was configured with an appropriate domain.

After the Kubernetes setup completion, the URL to the wizard was printed, and has a form similar to `http://runai-cluster.nvidia.com:30080/runai-installer`. However, the Run:ai installer can also easily be found via the BCM landing page otherwise (figure 6.19).

The Run:ai installer is run next. The installer first checks for dependencies (figure 6.20):

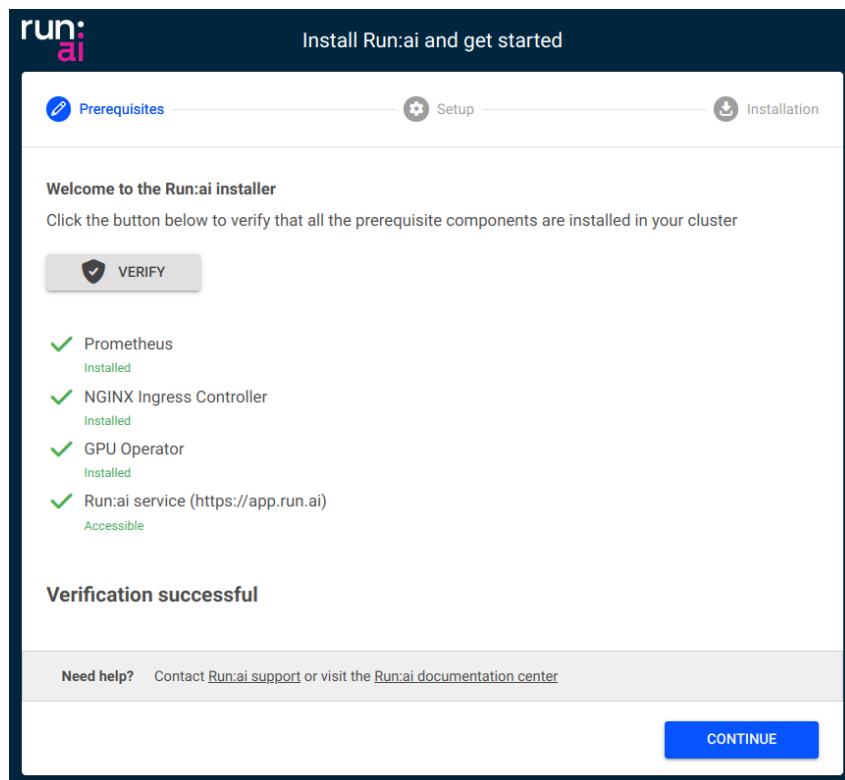


Figure 6.20: Run.ai installer: verification screen

The user is then asked for credentials, Cluster URL, and certificates:

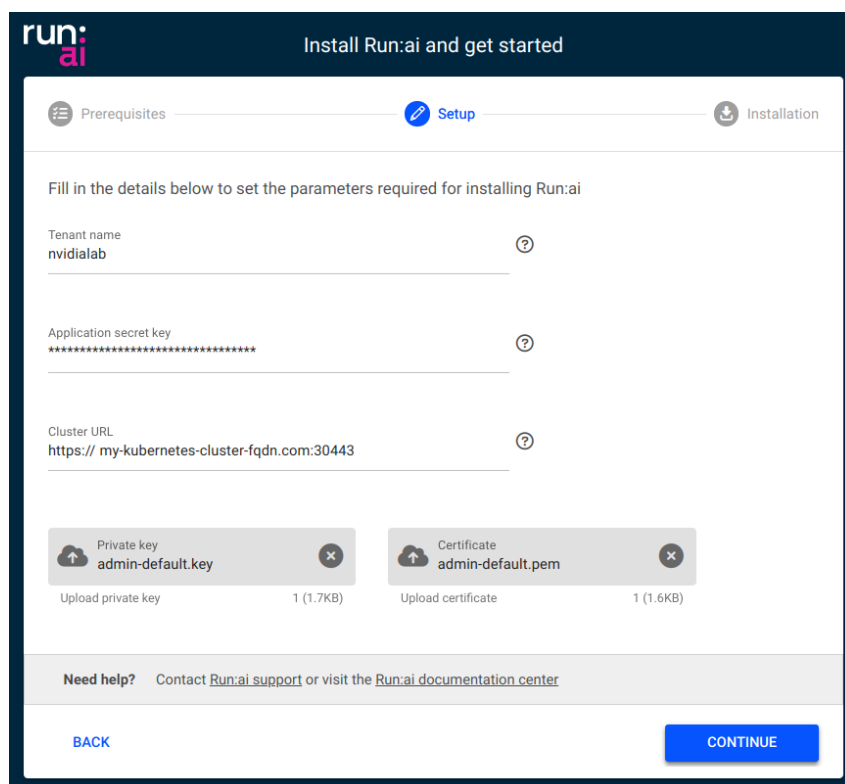


Figure 6.21: Run.ai installer: fields to be filled by the user



- The `Tenant name`, and `Application secret key` are provided by Run:ai.
- The `Cluster URL` has to be the domain name that was noted in section 6.6.6 when the Ingress Controller was configured, and the Ingress HTTPS port was appended to it. For example:  
`runai-cluster.nvidia.com:30443`  
This is the FQDN that the wizard also prompts for in figure 4.2.
- The `Private key` and `Certificate` files are the server key and PEM files provided earlier by the system administrator (section 6.6.1).

The wizard finalizes the Run:ai setup, and then carries out the installation. A progress meter is displayed during installation:

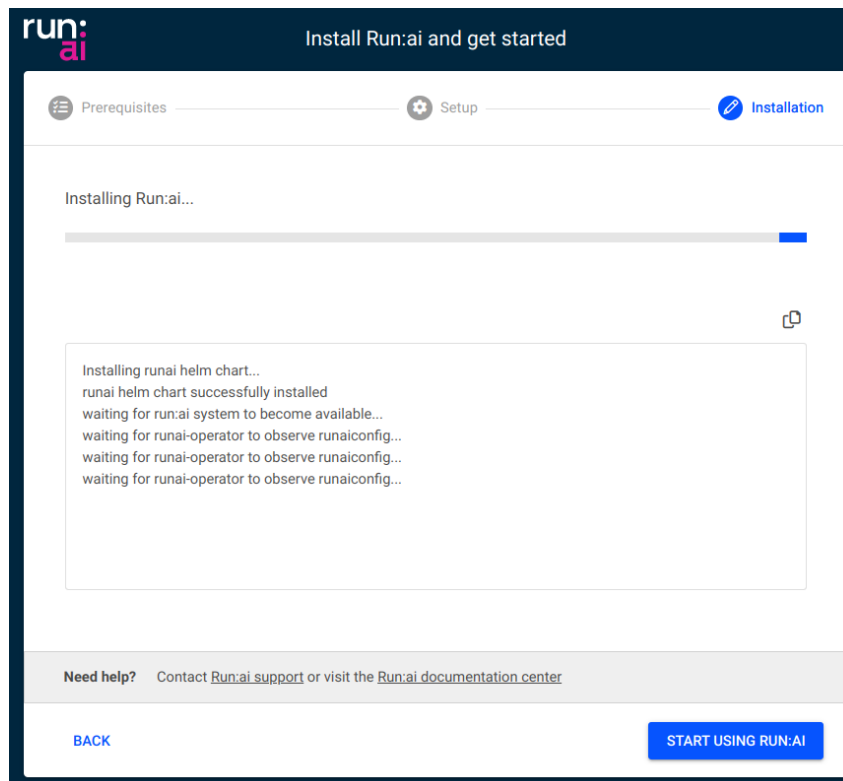


Figure 6.22: Run:ai Installer: installation progress

On completion, the wizard redirects the user to the Run:ai dashboard. The NVIDIA Base Command Manager head node landing page is also updated to point to the Run:ai dashboard. The "+" sign of figure 6.19 now shows a link icon instead, indicating that Run:ai is now installed:

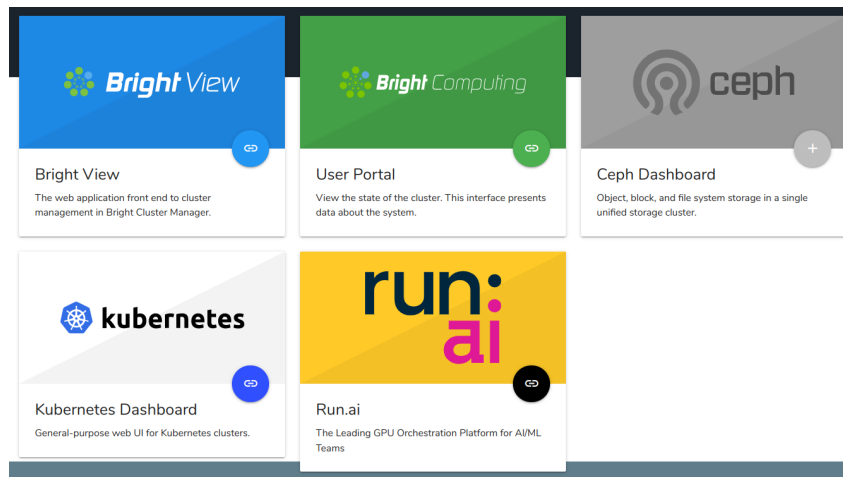


Figure 6.23: Run.ai is now accessible from the BCM head node landing page

### 6.6.9 Post-installation

The Run.ai documentation has post-installation steps at the following URL: <https://docs.run.ai/latest/admin/runai-setup/cluster-setup/dgx-bundle/#post-installation>. However, these are only fully relevant for BCM version 9.2. The OIDC configuration is done differently in NVIDIA Base Command Manager version 10.23.11 and later, and relies on an interactive wizard. The wizard is accessed and run as follows:

- An SSH connection is made to the active head node
- `cm-kubernetes-setup` is run, and “Enable Run.ai Config (Configure Run.ai CLI binary and OIDC settings)” is chosen (figure 6.24).
- The steps of the wizard are followed. The wizard takes care of configuring the Kubernetes API server.
- The configuration change may take a minute to restart the Kubernetes API server, and may result in a minute of downtime.
- The HTTPS certificate can now be checked to see if it is working correctly

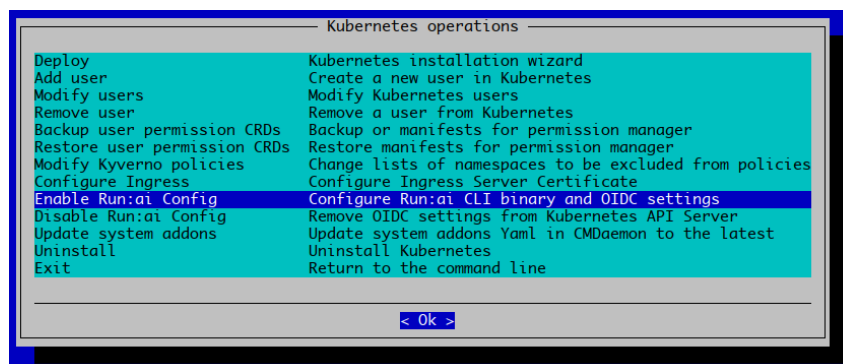


Figure 6.24: Option to automatically add Run.ai configuration to Kubernetes API server and installing the correct runai binary on the system

The most important aspect is configuring Researcher Access Control in BCM: <https://docs.run.ai/latest/admin/runai-setup/authentication/researcher-authentication/>.

This includes going to `cmsh` and configuring the Kubernetes API server with additional OIDC parameters.

The `runai` binary can be downloaded in various ways, the Run:ai environment has an option where the binary can be downloaded from the cluster itself. The binary can be copied to `/usr/bin` and made executable by the system administrator.

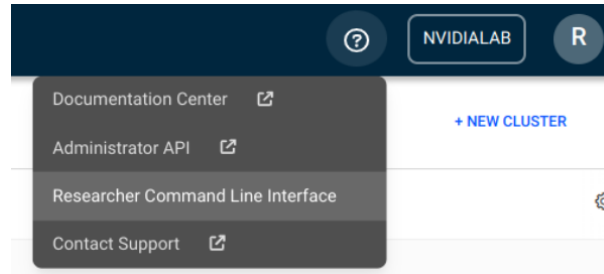


Figure 6.25: `runai` binary download

## 6.7 Kubernetes Spark Operator

Using the Kubernetes Spark Operator is a simpler alternative to using the `spark-submit` tool for job submission.

### 6.7.1 Installing The Kubernetes Spark Operator

The Kubernetes Spark Operator can be installed as a part of the `cm-kubernetes-setup` procedure (section 4.2.6), which eventually leads to a display listing the operator packages that may be installed (figure 6.1).

The Kubernetes Spark Operator can alternatively be installed later on using the OS package manager and Helm:

```
[root@basecm10 ~]# yum install cm-kubernetes-spark-operator -y
[root@basecm10 ~]# helm install cm-kubernetes-spark-operator \
  /cm/shared/apps/kubernetes-spark-operator/current/helm/spark-operator-*.tgz
```

The Kubernetes Spark Operator can be removed with:

#### Example

```
[root@basecm10 ~]# helm uninstall cm-kubernetes-spark-operator
```

The operator installation state can be verified with `--list-operators`:

#### Example

```
[root@basecm10 ~]# cm-kubernetes-setup --list-operators
...
OPERATOR_____ : api_available_____
cm-jupyter-kernel-operator      : 0
cm-kubernetes-postgresql-operator : 0
cm-kubernetes-spark-operator    : 1
...
```

The Helm status can be checked with, for example:

#### Example

```
[root@basecm10 ~]# helm list
NAME                                NAMESPACE ... STATUS    CHART                                APP VERSION
cm-kubernetes-spark-operator        default    ...  deployed  spark-operator-1.0.8  vibeta2-1.2.0-3.0.0
[root@basecm10 ~]# helm status cm-kubernetes-spark-operator
NAME: cm-kubernetes-spark-operator
LAST DEPLOYED: Mon Sep 19 11:17:21 2022
NAMESPACE: default
STATUS: deployed
REVISION: 1
TEST SUITE: None
[root@basecm10 ~]#
```

The Permission Manager (section 4.15) and PodSecurityPolicy (PSP, section 4.10.2) must both be enabled for the cluster, before allowing a user to create resources in the Kubernetes cluster in their namespace:

### Example

```
[root@basecm10 ~]# cm-kubernetes-setup --psp
```

The user `alice` can be allowed to use the Spark operator, and allowed to run a process as any UID in the pod:

### Example

```
[root@basecm10 ~]# cm-kubernetes-setup --add-user alice --operators cm-kubernetes-spark-operator \
--allow-all-uids
```

The Kubernetes Spark operator Helm chart creates a CRD that can be used in the Kubernetes API.

For Alice, the CRD is available and can be used with a Spark operator YAML, to build a Spark application carry out a pi run in the restricted namespace.

## 6.7.2 Example Spark Operator Run: Calculating Pi

Continuing on with the user `alice` of the preceding section, a YAML file based on the specification at <https://github.com/GoogleCloudPlatform/spark-on-k8s-operator/blob/master/examples/spark-py-pi.yaml> can be used:

### Example

```
[root@basecm10 ~]# su - alice
[alice@basecm10 ~]$ module load kubernetes
[alice@basecm10 ~]$ cat <<EOF > pi-spark.yaml
apiVersion: "sparkoperator.k8s.io/v1beta2"
kind: SparkApplication
metadata:
  name: pyspark-pi
spec:
  type: Python
  pythonVersion: "3"
  mode: cluster
  image: "gcr.io/spark-operator/spark-py:v3.1.1"
  imagePullPolicy: Always
  mainApplicationFile: local:///opt/spark/examples/src/main/python/pi.py
  sparkVersion: "3.1.1"
  restartPolicy:
    type: OnFailure
    onFailureRetries: 3
```

```

    onFailureRetryInterval: 10
    onSubmissionFailureRetries: 5
    onSubmissionFailureRetryInterval: 20
driver:
  cores: 1
  coreLimit: "1200m"
  memory: "512m"
  labels:
    version: 3.1.1
  serviceAccount: spark
executor:
  cores: 1
  instances: 1
  memory: "512m"
  labels:
    version: 3.1.1
EOF
[alice@basecm10 ~]$ kubectl apply -f pi-spark.yaml
sparkapplication.sparkoperator.k8s.io/pyspark-pi created
[alice@basecm10 ~]$ kubectl get pods
NAME                READY   STATUS              RESTARTS   AGE
pyspark-pi-driver    0/1     ContainerCreating   0           1s
[alice@basecm10 ~]$ kubectl get pods
NAME                READY   STATUS    RESTARTS   AGE
pyspark-pi-driver    1/1     Running   0           3s
[alice@basecm10 ~]$ kubectl get sparkapplications
NAME      AGE
pyspark-pi  7s
[alice@basecm10 ~]$ kubectl get pods
NAME                READY   STATUS              RESTARTS   AGE
pyspark-pi-driver    1/1     Running             0           14s
pythonpi-e768128383a881b3-exec-1  0/1     ContainerCreating   0           0s
[alice@basecm10 ~]$ kubectl get pods
NAME                READY   STATUS      RESTARTS   AGE
pyspark-pi-driver    0/1     Completed    0           34s
pythonpi-e768128383a881b3-exec-1  0/1     Terminating    0           20s
[alice@basecm10 ~]$ kubectl get pods
NAME                READY   STATUS    RESTARTS   AGE
pyspark-pi-driver    0/1     Completed    0           36s

```

Instead of tracking the pod with:

```
kubectl get pods
```

as in the preceding session, or with the more convenient:

```
watch kubectl get pods
```

the pod could be tracked with the `-f | --follow` option to stream the driver logs:

### Example

```
[alice@basecm10 ~]$ kubectl logs pyspark-pi-driver -f
```

To get intended output of the pi run—the calculated value of pi—it is sufficient to grep the log as follows:

### Example

```

[alice@basecm10 ~]$ kubectl logs pyspark-pi-driver | grep ^Pi
Pi is roughly 3.148800

```

After the pi run has completed, the resources can be removed from the namespace:

```
[alice@basecm10 ~]$ kubectl delete -f pi-spark.yaml
sparkapplication.sparkoperator.k8s.io "pyspark-pi" deleted
```

```
[alice@basecm10 ~]$ kubectl get pods
No resources found in alice-restricted namespace.
[alice@basecm10 ~]$ kubectl get sparkapplications
No resources found in alice-restricted namespace.
```

# 7

## Kubernetes On Edge

How edge sites can be configured is described in Chapter 2 of the *Edge Manual*.

If there are BCM Edge sites configured in the cluster, then the Kubernetes setup prompts the user with edge sites that Kubernetes can be deployed on.

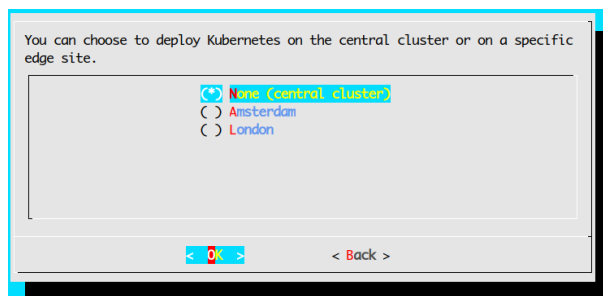


Figure 7.1: cm-kubernetes-setup prompting for edge sites.

If an edge site is selected, then the rest of the wizard prompts only for nodes available within that edge site; prompts only for the associated network interfaces; and so on.

### 7.1 Flags For Edge Installation

Edge directors often lack high-bandwidth connectivity to the central head node, or they often may benefit from coming up as quickly as possible. It can therefore sometimes be useful to skip stages of the setup.

Running `cm-kubernetes-setup --help` displays some additional flags that allow some setup stages, that bring up a cloud director, to be skipped explicitly:

```
cm-kubernetes-setup --help
...
installing Kubernetes clusters:
  Flags for installing or managing Kubernetes clusters

  --skip-package-install
                        Skip the package installation steps. Ignores skip_packages
                        flags in the config.
  --skip-reboot         Skip the reboot steps.
  --skip-image-update   Skip the image update steps.
  --skip-disksetup-changes
                        Never change the disk-setup. Use this flag if you manually
                        configure a partition or device for docker thin pool devices
                        for example.
```

...

### 7.1.1 Speeding Up Kubernetes Installation To Edge Nodes With The `--skip-*` Flags: Use Cases

Explanations and use cases for these flags are given in the following table:

Flag	Use case
<code>--skip-package-install</code>	all edge directors share the same software image, and the image is already up to date. So the installer does not need to install packages from that image to the edge director.
<code>--skip-image-update</code> and <code>--skip-reboot</code>	all edge directors are already provisioned with the up-to-date software image. So the installer does not need to carry out an update from the ISO or head node, and then reboot the edge director.
<code>--skip-disksetup-changes</code>	all edge directors already have the correct disk layout. This flag can be set if the disk layout was already configured upfront, in order to avoid full provisioning.

These flags can also be configured in the YAML configuration file of the `cm-kubernetes-setup` wizard.

The flags can be used for scripted installations for quick Kubernetes setups. For a scripted installation of an edge director, preparations can be done beforehand so that all the requirements in the software images that the edge directors use are already installed, the right disk layouts are already configured, and packages are already updated.

All the stages in the flag options can then be skipped for installing onto edge sites. This can make the setup take just a few seconds per Kubernetes deployment.



# Kubernetes Cluster API

The Kubernetes Cluster API (CAPI), as explained in the introduction to the online Cluster API Book at <https://cluster-api.sigs.k8s.io/>, "is a Kubernetes sub-project focused on providing declarative APIs and tooling to simplify provisioning, upgrading, and operating multiple Kubernetes clusters". The Cluster API Book is the official Kubernetes project documentation for CAPI.

This chapter describes the installation and usage of the NVIDIA Base Command Manager CAPI extension called BCM Kubernetes CAPI Infrastructure Provider.

## 8.1 Kubernetes Cluster API Components

An overview of the CAPI components is shown in figure 8.1. Further details about the components are given in the sections of this chapter that follow.

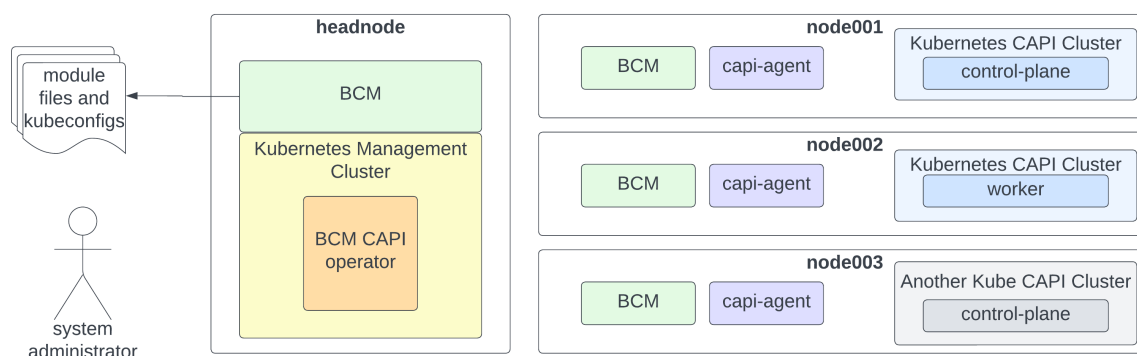


Figure 8.1: CAPI components

Figure 8.1 shows a standard Kubernetes cluster deployed on an active head node. The cluster has been modified to become a Kubernetes management cluster using the BCM CAPI Infrastructure Provider, and has successfully deployed two additional Kubernetes clusters through CAPI. These additional clusters may be running different versions of Kubernetes.

The system administrator receives module files and kubeconfig files for all three Kubernetes clusters.

### 8.1.1 Kubernetes Management Cluster

In BCM documentation, the term Kubernetes management cluster is used specifically and precisely to refer to a Kubernetes cluster that operates as the management cluster for CAPI.

The ability to modify an *external* Kubernetes cluster to operate as a Kubernetes management cluster is under preparation at the time of writing (June 2023) of this section. This includes scenarios such as using an existing Kubernetes cluster, hosted on a public cloud, to serve as the Kubernetes management

cluster for a Kubernetes cluster deployed through BCM. At present, any Kubernetes cluster deployed through BCM (Chapter 4) can be modified into a CAPI management cluster.

### 8.1.2 Kubernetes CAPI Cluster

BCM documentation uses the term Kubernetes CAPI cluster to refer specifically to a Kubernetes cluster deployed via the Cluster API. Upstream Kubernetes documentation also sometimes refers to a Kubernetes cluster deployed via CAPI as a workload cluster.

### 8.1.3 BCM CAPI Infrastructure Provider

The BCM CAPI Infrastructure Provider is a derivative of the Bring Your Own Host (BYOH) CAPI provider. The BYOH CAPI provider can also be referred to as the BYOH CAPI Infrastructure Provider, and is available as a GitHub project at:

<https://github.com/vmware-tanzu/cluster-api-provider-bringyourownhost>

Similar to other CAPI providers, the BCM CAPI Infrastructure Provider is an extension of CAPI itself, and both the CAPI provider and CAPI are required on the Kubernetes management cluster.

#### The BCM CAPI Operator

The BCM CAPI operator is an operator deployed in the `byoh-system` namespace on the Kubernetes management cluster. The operator serves as the central point of connection for BCM CAPI host agents (section 8.1.3). It also monitors the state of clusters and machines for the Kubernetes CAPI clusters.

```
root@headnode:~# kubectl get pod -n byoh-system
```

NAME	READY	STATUS	RESTARTS	AGE
byoh-controller-manager-6c98cbf44c-7gdbx	2/2	Running	2 (5h55m ago)	23h

#### BCM CAPI Host Agents

BCM CAPI host agents are scheduled to run on selected hosts. These hosts are defined by the cluster administrator when the `cm-kubernetes-capi-setup` wizard (section 8.2.2) is run. The wizard ensures that a selected host gets the right packages in its software image, and that the host is assigned the right BCM roles.

For CAPI calls to function, the `CapiRole` is assigned. Assignment can be done either before or after creating a Kubernetes CAPI cluster via the Kubernetes management cluster. The role sets up a `capi-agent` service on the host for the associated Kubernetes management cluster.

When the role is:

- assigned: BCM initiates and bootstraps the service
- unassigned: BCM halts the service and makes it unavailable for use by CAPI on the associated Kubernetes management cluster

This differs from cloud-based CAPI providers, which do not require managing a limited number of pre-existing nodes, but instead start up new nodes on demand as needed.

If a Kubernetes CAPI cluster receives a cluster request and there are no hosts available, then machines remain in a `Pending` state until hosts become available. Once hosts become available, the status transitions to `Provisioning`, and then eventually to `Running` (section 8.3.1).

#### BCM CAPI Vs BYOH

Once the actual Kubernetes CAPI clusters are deployed on designated CAPI hosts, BCM uses its Python API to carry out the following operations:

- The requested Kubernetes version for each node is stored in the BCM database.
- The requested Kubernetes version is made available in the corresponding software image for the node.

- The node is provisioned with the software image.
- The installer is notified that the Kubernetes installation can proceed.

In contrast to the BYOH provider, BCM CAPI has the following extra features:

- Linux distributions can be other than just Ubuntu 20.04.
- Kubernetes versions can be other than only those for which parcels have been created, as the BCM Kubernetes integration does not rely on parcels.

## 8.2 The Kubernetes CAPI Wizard

The `cm-kubernetes-capi-setup` wizard installs the BCM CAPI Infrastructure Provider, and assigns the CAPI role to nodes.

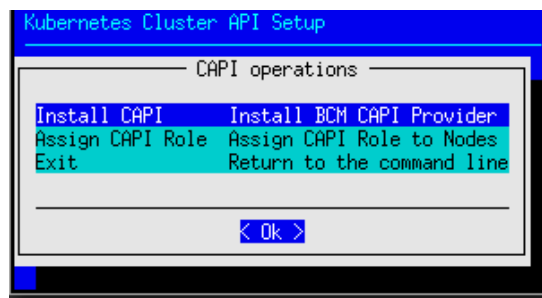


Figure 8.2: CAPI setup wizard

### 8.2.1 The Install CAPI Option

The `Install CAPI` option of figure 8.2 leads to a screen that prompts the user to select the Kubernetes cluster instance on which to install the BCM CAPI Infrastructure Provider.

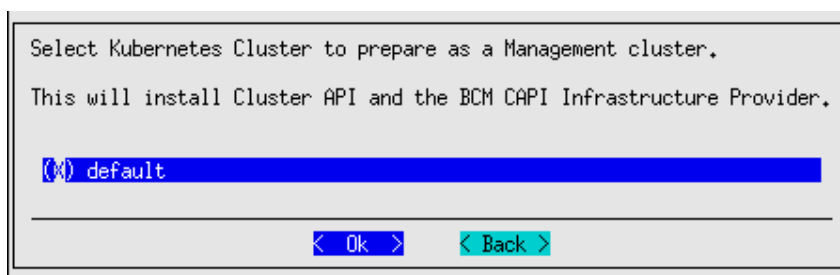


Figure 8.3: Selection of Kubernetes cluster for installation of the BCM CAPI Infrastructure Provider

If needed:

- `cert-manager` and the Cluster API itself are installed
- the CAPI `clusterctl` tool is run in the back end to carry out initialization

### The Install CAPI Option Actions

Execution of the `Install CAPI` operation:

- prepares a Kubernetes cluster template for CAPI (section 8.8).
- installs the BCM CAPI Infrastructure Provider on the Kubernetes Cluster with the command: `clusterctl init infrastructure byoh`.
- waits for the BCM CAPI operator to be ready for operation.

- patches the BCM CAPI operator to use the appropriate image. Patching is required until the BCM changes get into the upstream repository.
- makes the capi module available for loading

### The Install CAPI Option Changes To Kubernetes Management Cluster

After the Install CAPI option has run, the operators installed and running on the Kubernetes management cluster can be seen (some output truncated):

#### Example

```
[root@basecm10 ~]# module load kubernetes
[root@basecm10 ~]# kubectl get pod -A | grep -E "byoh-system|capi|cert-manager"
byoh-system                                byoh-controller-manager-ff7f68bb4-vprz                2/2 ...
capi-kubeadm-bootstrap-system              capi-kubeadm-bootstrap-controller-manager-7945579f8c-4ntb2 1/1 ...
capi-kubeadm-control-plane-system          capi-kubeadm-control-plane-controller-manager-66cdfb477b-h5779 1/1 ...
capi-system                               capi-controller-manager-64cb86f545-8k9zt                1/1 ...
cert-manager                              cert-manager-5d4c5bc8bc-j5hbp                          1/1 ...
cert-manager                              cert-manager-cainjector-79bc559d9d-qfvph                 1/1 ...
cert-manager                              cert-manager-webhook-5cf45f5b6-9gwlx                    1/1 ...
```

### The Install CAPI Changes To BCM

A new Kubernetes cluster template is generated in BCM on running Install CAPI. The template naming convention used follows the form:

`capi-<mgmt_cluster_name>-template`

In the present example, where the name of the Kubernetes management cluster is default, the resulting template would be called `capi-default-template`. The name default is set by default when creating a Kubernetes instance (figure 4.2).

```
[root@basecm10 ~]# cms
[basecm10]% kubernetes
[basecm10->kubernetes]% list
Name (key)
-----
capi-default-template
default
[basecm10->kubernetes]% show capi-default-template
Parameter                                Value
-----
Name                                     capi-default-template
Revision
Etcd Cluster
Pod Network
Pod Network Node Mask
Internal Network
KubeDNS IP                               0.0.0.0
Kubernetes API server
Kubernetes API server proxy port          6444
App Groups                               <0 in submode>
Label Sets                               <0 in submode>
Notes
Version
Trusted domains                          kubernetes,kubernetes.default,kubernetes.default.svc,localhost
Module file template                      <690B>
```

```

Kubeadm init file          <OB>
Service Network
Kubeadm CERT Key          < not set >
Kube CA Cert              < not set >
Kube CA Key               < not set >
Kubernetes users          <0 in submode>
External                  no
External Kubernetes Ingress server
External port             0
Capi template             yes
Capi namespace            default
Kubernetes management cluster default

```

This becomes the default template used for generating Kubernetes CAPI clusters associated with this specific Kubernetes management cluster. Users can modify this template, and can even create additional templates as needed. The YAML configuration for a CAPI cluster also lets users specify a template, via annotations within the YAML file (section 8.8).

### 8.2.2 The Assign CAPI Role Option

After the Install CAPI operation has completed its run, the Assign CAPI Role operation can be carried out from the setup screen of figure 8.2. The Assign CAPI Role operation carries out a CAPI role assignment to a group of nodes by creating a configuration overlay (section 4.5). The role can then be assigned either to a category, or to individual nodes.

The software images on the chosen nodes get the packages needed to run the CAPI agents.

When the Assign CAPI Role operation is carried out, the screens in figures 8.4-8.7 may be displayed:

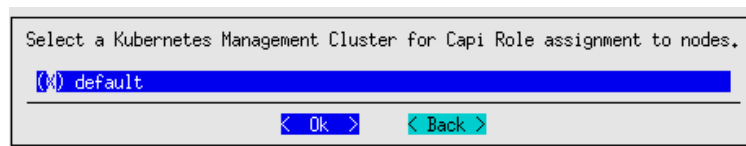


Figure 8.4: Select a Kubernetes management cluster

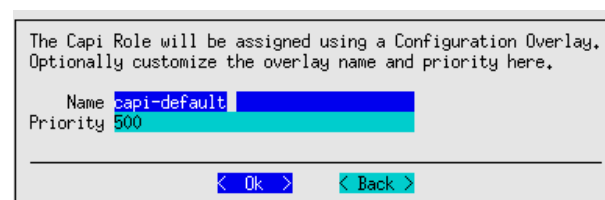


Figure 8.5: Customize the configuration overlay

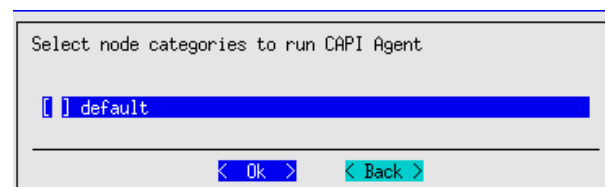


Figure 8.6: Choose nodes via categories

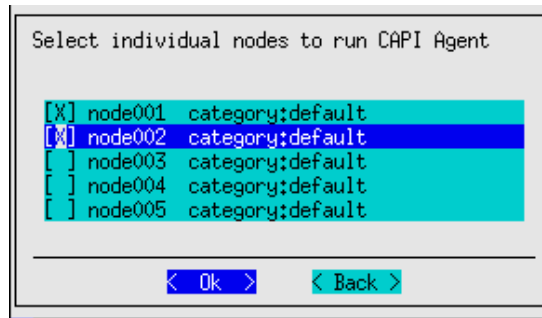


Figure 8.7: Choose nodes directly

Some of the screens may be skipped if they are not needed. For example, the screen for selecting individual nodes (figure 8.7) is not displayed if all the nodes have already been assigned during selection via categories.

### The Assign CAPI Role Actions

During execution of the Assign CAPI Role operation, the wizard:

- prepares the Kubeadm and Helm repositories in the software images for the nodes.
- writes the IP Forwarding configuration to the software images for the nodes.
- installs necessary packages in the software images for the nodes (for example: cm-capi).
- provisions the nodes from their software images.
- creates a configuration overlay in BCM.
- assigns the selected categories and nodes to the overlay.
- assigns the capi role and containerd roles to the overlay.

### The Assign CAPI Role Changes To BCM

The configuration overlay created during the execution of the Assign CAPI Role operation is now visible in the configurationoverlay mode (some output elided):

#### Example

```
[root@basecm10 ~]# cmsh
[basecm10]% configurationoverlay
[basecm10->configurationoverlay]% list
```

Name (key)	Priority	All head nodes	Nodes	Categories	Roles
capi-default	500	no	node001,node002		capi
kube-default-etcd	500	no	node003		Etcd::Host

```
...
[basecm10->configurationoverlay]% show capi-default
```

Parameter	Value
Name	capi-default
Revision	
All head nodes	no
Priority	500
Nodes	node001,node002
Categories	
Roles	capi
Customizations	<0 in submode>

The preceding overlay shows that the capi role has been assigned to nodes node001 and node002.

The capi role sets the capi-agent service for a node. If it is set, then BCM bootstraps the agent (section 8.4) and initiates the capi-agent systemd service that runs on the node.

The containerd role takes care of the containerd service, so that containerd is also started on the nodes.

The containerd service is needed after the agent initiates the provisioning of its node to integrate it into a Kubernetes CAPI cluster. This is because a kubelet service is eventually started, which relies on containerd.

CAPI uses kubeadm for node provisioning and management, which means that containerd must be running in advance. Therefore, as part of its pre-launch checks, kubeadm verifies that the containerd service is operational.

### The Assign CAPI Role Changes To the Kubernetes management cluster

The BCM CAPI host agents should register with the Kubernetes management cluster, and can then be seen on running kubectl with the get byohost option:

#### Example

```
[root@basecm10 ~]# module load kubernetes/default/1.26.5-0
[root@basecm10 ~]# kubectl get byohost -A
```

NAMESPACE	NAME	OSNAME	OSIMAGE	ARCH
default	node001	linux	Rocky Linux 8.7 (Green Obsidian)	amd64
default	node002	linux	Rocky Linux 8.7 (Green Obsidian)	amd64

Registration does not necessarily make these hosts a part of any Kubernetes CAPI cluster. However, if there are clusters that have been created beforehand, and there are machines that are awaiting additional resources, then it might be that some or all of these hosts are immediately provisioned. A simple method to check this is by querying the machine resource.

```
[root@basecm10 ~]# kubectl get machine -A
No resources found
```

If however there were machines that were pending, the output might look like:

```
[root@basecm10 ~]# kubectl get machines
```

NAME	CLUSTER	NODENAME	PROVIDERID	PHASE	AGE	VERSION
byoh-cluster-control-plane-h2d64	byoh-cluster			Provisioning	4s	v1.26.1
byoh-cluster-md-0-56985bf9d6xkhj68-dxvkc	byoh-cluster			Pending	6s	v1.26.1

When the machines are provisioned, the Kubernetes CAPI cluster output state might look like:

```
[root@basecm10 ~]# kubectl get ma #ma|machine|machines are synonymous. Also byom|byomachine|byomachines
```

NAME	CLUSTER	NODENAME	PROVIDERID	PHASE	AGE	...
byoh-cluster-control-plane-h2d64	byoh-cluster	node001	byoh://node001/e7fq1b	Running	3h3m...	
byoh-cluster-md-0-56985bf9d6xkhj68-dxvkc	byoh-cluster	node002	byoh://node002/ngkju0	Running	3h3m...	

This is discussed further in section 8.3.

## 8.3 Deploying A Kubernetes Cluster Through CAPI

The BCM CAPI Infrastructure Provider configures the Kubernetes management cluster. A Kubernetes cluster can then be created through CAPI, and deployed on the available CAPI nodes.

If resources are not available, then the cluster cannot assign nodes to the newly-created cluster definition for provisioning. This results in a persistent Pending state for various resources.

The capi module makes the command line tool clusterctl available, which can be used to generate a cluster manifest. In the following example, the tool is used to define a cluster with Kubernetes version 1.26.0, comprising one control plane node and one worker node.

### Example

```
[root@headnode ~]# module load capi/1.3.0
[root@headnode ~]# CONTROL_PLANE_ENDPOINT_IP=10.141.168.1 clusterctl generate cluster byoh-cluster \
    --infrastructure byoh --kubernetes-version v1.26.0 \
    --control-plane-machine-count 1 --worker-machine-count 1 > cluster.yaml
```

The environment variable `CONTROL_PLANE_ENDPOINT_IP` must be set by the cluster administrator to a valid unused IP address. The IP address must be within the internal network of the nodes that have been assigned the CAPI role. Here the IP address of `10.141.168.1` is set.

The YAML file that is generated is typically several hundred lines long:

### Example

```
[root@headnode ~]# wc -l cluster.yaml
218 cluster.yaml
```

The start of it looks like:

### Example

```
[root@headnode ~]# head cluster.yaml
apiVersion: bootstrap.cluster.x-k8s.io/v1beta1
kind: KubeadmConfigTemplate
metadata:
  name: byoh-cluster-md-0
  namespace: default
spec:
  template:
    spec: {}
---
apiVersion: cluster.x-k8s.io/v1beta1
```

The cluster can now be created with `kubectl`:

### Example

```
[root@headnode ~]# kubectl create -f cluster.yaml
kubeadmconfigtemplate.bootstrap.cluster.x-k8s.io/byoh-cluster-md-0 created
cluster.cluster.x-k8s.io/byoh-cluster created
machinedeployment.cluster.x-k8s.io/byoh-cluster-md-0 created
kubeadmcontrolplane.controlplane.cluster.x-k8s.io/byoh-cluster-control-plane created
byoccluster.infrastructure.cluster.x-k8s.io/byoh-cluster created
byomachinetemplate.infrastructure.cluster.x-k8s.io/byoh-cluster-control-plane created
byomachinetemplate.infrastructure.cluster.x-k8s.io/byoh-cluster-md-0 created
k8sinstallerconfigtemplate.infrastructure.cluster.x-k8s.io/byoh-cluster-control-plane created
k8sinstallerconfigtemplate.infrastructure.cluster.x-k8s.io/byoh-cluster-md-0 created
```

The very first control plane node is assigned this IP address initially, and any other control planes nodes do not try to take it at that time. Only one of the control plane nodes use this IP address at a time.

Load balancing between all three nodes is however possible—it is just not currently configured out-of-the-box at the time of writing (July 2023).

When all prerequisites are met, the BCM CAPI Infrastructure Provider initiates node provisioning, and creates the cluster. BCM generates a module file and kubeconfig for the cluster automatically.



### 8.3.1 Machine Provisioning

Applying the YAML for the cluster creates the machine resources. These are initially in a Pending state:

#### Example

```
[root@basecm10 ~]# kubectl get machines
```

NAME	CLUSTER	NODENAME	PROVIDERID	PHASE	AGE	VERSION
byoh-cluster-control-plane-jzm22	byoh-cluster			Pending	2s	v1.26.0
byoh-cluster-md-0-5c594b479cx9jcz8-ws56w	byoh-cluster			Pending	4s	v1.26.0

The operator in the byoh-system namespace then allocates resources. It first selects the machine for the control plane:

```
[root@basecm10 ~]# kubectl logs -n byoh-system -l cluster.x-k8s.io/provider=infrastructure-byoh
I0601 06:16:18.202787 .. "msg"="Attempting host reservation" "cluster"="byoh-cluster" ...
I0601 06:16:18.318478 .. "msg"="Successfully attached Byohost" "byohost"="node001" "cluster"="byoh-cluster" ...
```

The capi-agent service on the node finds an installation script and invokes it, as indicated by the log entry:

#### Example

```
[root@node001 ~]# journalctl -u capi-agent.service -g executing
Jun 01 06:16:20 .. controller/byohost "msg"="executing install script" "name"="node001" ...
```

At this point the ByoHost resource should be linked to a ByoMachine resource, which is linked to a Machine resource. Until the installation script has completed, it is not easy to go the other way around from a Machine resource to find the related ByoHost resource. Once the installation script has completed, the Machine resource updates the ProviderID column with a value, but it can take some time to show up. It shows up later in this session as the value byoh://node001/f3j7mt in this example session.

The output for the installation script is only printed on completion, and the installation script is automatically removed. Figure 8.9 has more details on the installation process.

The machine transitions to the Provisioning state, and also the ByoHost resource is now tied to the given Machine:

#### Example

```
[root@basecm10 ~]# kubectl get machines
```

NAME	CLUSTER	NODENAME	PROVIDERID	PHASE	AGE	VERSION
byoh-cluster-control-plane-jzm22	byoh-cluster			Provisioning	4s	v1.26.0
byoh-cluster-md-0-5c594b479cx9jcz8-ws56w	byoh-cluster			Pending	6s	v1.26.0

The journal for BCM displays output similar to the following (some output ellipsized):

#### Example

```
[root@basecm10 ~]# journalctl -u cmd.service | grep -i register
Jun 01...Info: [Capi...:register_node], create new kube cluster: byoh-cluster, unable to find template:...
Jun 01...Info: [Capi...:register_node], create new kube cluster: byoh-cluster, from: capi-mgmt-template...
Jun 01...Info: [Capi...:register_node], add node: 3b45eb7c-c93b-4102-914f-4bddbeb3a8a4, version: 1.26.0...
Jul 01...Info: [CapiRegisterNode::async_work]: registered: node002
```

The registration of a node by the wizard is done automatically in the background, by using BCM's Python API (PythonCM, Chapter 1 of the *Developer Manual*). The node is registered with the active head node, triggering a cascade of events using:

```
cm-kubernetes-capi-setup --register-node node001
```

Script logs can be found in the log file `/var/log/cm-kubernetes-capi-setup.log`. More on what the script does can be found in section 8.5.

If multiple nodes are being provisioned at the same time, then BCM invokes the script with more nodes as arguments so that the work is parallelized. On completion, the machine transitions to the Running state:

### Example

```
[root@basecm10 ~]# kubectl get machine
```

NAME	CLUSTER	NODENAME	PROVIDERID	PHASE	AGE	VERSION
byoh-clus..	byoh-cluster	node001	byoh://node001/e7fq1b	Running	3m4s	v1.26.0
byoh-clus..	byoh-cluster			Provisioning	3m6s	v1.26.0

Section 8.5.1 covers the process from a different perspective, which may clarify matters further.

### 8.3.2 Accessing The Cluster

Assuming a Kubernetes CAPI cluster named `byoh-cluster` has been deployed, with three control planes, one worker, with the following machines all running:

### Example

```
[root@basecm10 ~]# kubectl get machines
```

NAME	CLUSTER	NODENAME	PROVIDERID	PHASE	AGE	VERSION
byoh-clus...	byoh-cluster	node006	byoh://node006/ytpvbd	Running	26m	v1.26.1
byoh-clus...	byoh-cluster	node004	byoh://node004/7rczjg	Running	22m	v1.26.1
byoh-clus...	byoh-cluster	node002	byoh://node002/i0tj4j	Running	44m	v1.26.1
byoh-clus...	byoh-cluster	node003	byoh://node003/f18zem	Running	44m	v1.26.1

The KubeCluster entity can then be seen in `cmsh`:

### Example

```
[root@basecm10 ~]# cmsh
[basecm10]% kubernetes
[basecm10->kubernetes]% show byoh-cluster
```

Parameter	Value
Name	byoh-cluster
Revision	
Etc Cluster	
Pod Network	
Pod Network Node Mask	
Internal Network	
KubeDNS IP	0.0.0.0
Kubernetes API server	
Kubernetes API server proxy port	6444
App Groups	<0 in submode>
Label Sets	<0 in submode>
Notes	
Version	1.26.1
Trusted domains	kubernetes,kubernetes.default,kubernetes.default.svc,master,localhost
Module file template	<690B>
Kubeadm init file	<0B>
Service Network	
Kubeadm CERT Key	< not set >
Kube CA Cert	< not set >

```

Kube CA Key           < not set >
Kubernetes users      <0 in submode>
External              no
External Kubernetes Ingress server
External port         0
Capi template         no
Capi namespace        default
Kubernetes management cluster    default

```

There should also be a byoh-cluster module file available on the head node:

### Example

```

[root@basecm10 ~]# module unload kubernetes/mgmt/1.24.9-00
[root@basecm10 ~]# module load kubernetes/byoh-cluster/1.26.1
[root@basecm10 ~]# kubectl get nodes

```

NAME	STATUS	ROLES	AGE	VERSION
node002	NotReady	control-plane	29m	v1.26.1
node003	NotReady	<none>	25m	v1.26.1
node004	NotReady	control-plane	23m	v1.26.1
node006	NotReady	control-plane	25m	v1.26.1

By default, Kubernetes CAPI clusters do not come with a networking implementation configured. This can be created by the cluster administrator, to see if this improves the state of the cluster (section 4.2.2):

### Example

```

root@rb-capi2:~# kubectl create -f https://raw.githubusercontent.com/projectcalico/calico/v3.24.5 ...
... /manifests/calico-typha.yaml
poddisruptionbudget.policy/calico-kube-controllers created
poddisruptionbudget.policy/calico-typha created
serviceaccount/calico-kube-controllers created
serviceaccount/calico-node created
configmap/calico-config created
customresourcedefinition.apiextensions.k8s.io/bgpconfigurations.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/bgppeers.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/blockaffinities.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/caliconodestatuses.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/clusterinformations.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/felixconfigurations.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/globalnetworkpolicies.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/globalnetworksets.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/hostendpoints.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/ipamblocks.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/ipamconfigs.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/ipamhandles.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/ippools.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/ippreservations.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/kubecontrollersconfigurations.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/networkpolicies.crd.projectcalico.org created
customresourcedefinition.apiextensions.k8s.io/networksets.crd.projectcalico.org created
clusterrole.rbac.authorization.k8s.io/calico-kube-controllers created
clusterrole.rbac.authorization.k8s.io/calico-node created
clusterrolebinding.rbac.authorization.k8s.io/calico-kube-controllers created
clusterrolebinding.rbac.authorization.k8s.io/calico-node created
service/calico-typha created

```

```
daemonset.apps/calico-node created
deployment.apps/calico-kube-controllers created
deployment.apps/calico-typha created
```

The preceding session ends up with the nodes then ends up configured with Calico networking:

### Example

```
root@rb-capi2:~# kubectl get nodes
NAME      STATUS   ROLES    AGE   VERSION
node002   Ready    control-plane  31m   v1.26.1
node003   Ready    <none>      27m   v1.26.1
node004   Ready    control-plane  25m   v1.26.1
node006   Ready    control-plane  28m   v1.26.1
```

### 8.3.3 Scaling Control Planes Or Workers

Control planes can be scaled at the level of the KubeadmControlPlane resource (some output ellipsized):

### Example

```
[root@basecm10 ~]# module load kubernetes/default
[root@basecm10 ~]# kubectl get kubeadmcontrolplane
NAME                                CLUSTER      INITIALIZED  ... REPLICAS  ... UPDATED  UNAVAILABLE  ...
byoh-cluster-control-plane         byoh-cluster  true         ... 1         ... 1         1            ...
[root@basecm10 ~]# kubectl patch kubeadmcontrolplane byoh-cluster-control-plane \
--patch='{"spec": {"replicas": 3}}' \
--type=merge
kubeadmcontrolplane.controlplane.cluster.x-k8s.io/byoh-cluster-control-plane patched
```

Workers can be scaled at the level of the MachineDeployment resource:

### Example

```
[root@basecm10 ~]# kubectl get machinedeployment
NAME                CLUSTER      REPLICAS  ... UPDATED  UNAVAILABLE  PHASE      AGE   VERSION
byoh-cluster-md-0   byoh-cluster  1         ... 1         1            ScalingUp  14h   v1.26.1
[root@basecm10 ~]# kubectl scale --replicas=2 machinedeployment/byoh-cluster-md-0
machinedeployment.cluster.x-k8s.io/byoh-cluster-md-0 scaled
```

### 8.3.4 Upgrading Control Planes Or Workers

For this section, some background understanding of how Kubernetes upgrades work is recommended. A good introduction can be found at:

<https://cluster-api.sigs.k8s.io/tasks/upgrading-clusters.html>

Further hints and suggestions on upgrading can be found at:

- <https://github.com/kubernetes/sig-release/blob/master/release-engineering/versioning.md#kubernetes-release-versioning>: discusses release versioning, and is a recommended first read
- <https://kubernetes.io/releases/version-skew-policy/>: discusses version skew policy, but is also a document that provides more detailed information

One suggestion from these resources that should be followed, is first to upgrade to the latest patch version of the current minor version, and then to upgrade to the next minor version.

Typically all the control planes are upgraded first, and then the workers.

### Rolling Upgrades

The default upgrade method is with rolling upgrades. More information on rolling upgrades can be found at:

<https://cluster-api.sigs.k8s.io/tasks/upgrading-clusters.html#upgrading-machines-managed-by-a-machinedeployment>

The rolling upgrades method requires that at least one spare ByoHost is available, since machines are replaced one by one, and both the old and new machine need to run at the same time during a part of the procedure. If assigning an extra CAPI role is a problem, then the upgrade strategy based on `OnDelete` can be followed instead, which is also described at that URL.

Another option, depending on the cluster, could be to temporarily scale down the workers by one during the rolling upgrade, via the `MachineDeployment` resource.

### Deprecated APIs

- The deprecation guide at:

<https://kubernetes.io/docs/reference/using-api/deprecation-guide/>

should be read before carrying out upgrades. The cluster administrator should check the changelogs and upstream documentation for obsolete APIs in the target version.

- The pluto utility (<https://github.com/FairwindsOps/pluto>) can check for deprecated API usage.
- The kubent utility (<https://github.com/doitintl/kube-no-trouble>) can also be used, but seems a few Kubernetes versions behind at the time of writing (June 2023).

### Upgrading The Control Plane

The following example session upgrades the control plane from version v1.26.1 to v1.26.2:

#### Example

```
[root@basecm10 ~]# kubectl get kubeadmcontrolplane
NAME                                CLUSTER      INITIALIZED  .. REPLICAS  .. UPDATED  UNAVAILABLE  AGE    VERSION
byoh-cluster-control-plane         byoh-cluster  true         .. 1         .. 1         1           16h   v1.26.1
[root@basecm10 ~]# kubectl patch kubeadmcontrolplane byoh-cluster-control-plane \
--type=merge \
-p '{"spec": {"version": "v1.26.2"}}'
kubeadmcontrolplane.controlplane.cluster.x-k8s.io/byoh-cluster-control-plane patched
```

The resource immediately shows the new version. However, the upgrade is not performed immediately:

```
[root@basecm10 ~]# kubectl get kubeadmcontrolplane
NAME                                CLUSTER      INITIALIZED  .. REPLICAS  .. UPDATED  UNAVAILABLE  AGE    VERSION
byoh-cluster-control-plane         byoh-cluster  true         .. 1         .. 0         1           16h   v1.26.2
```

First a new control plane is provisioned with the new version. Only when it is fully up, is the old control plane deleted:

```
[root@basecm10 ~]# kubectl get machine
NAME      CLUSTER      NODENAME  PROVIDERID  PHASE      AGE    VERSION
byoh-clus.. byoh-cluster  node001   byoh://node005/gije0o  Running    125m   v1.26.1
byoh-clus.. byoh-cluster  node002   byoh://node004/98s8gu  Provisioning  7s     v1.26.2
byoh-clus.. byoh-cluster  node002   byoh://node004/98s8gu  Running    98m    v1.26.1
```

The deletion is not carried out immediately. There is a grace period in which both control planes run. The old control plane is deleted shortly afterwards.

```
[root@basecm10 ~]# kubectl get machine
```

NAME	CLUSTER	NODENAME	PROVIDERID	PHASE	AGE	VERSION
byoh-clus..	byoh-cluster	node001	byoh://node005/gije0o	Running	127m	v1.26.1
byoh-clus..	byoh-cluster	node003	byoh://node003/mjvvvg	Running	2m30s	v1.26.2
byoh-clus..	byoh-cluster	node004	byoh://node004/98s8gu	Running	101m	v1.26.1

If there is than one control plane, then a rolling upgrade takes place, one control plane at a time.

### Upgrading The Workers

The following session shows the workers being upgraded from version v1.26.1 to v1.26.2.

#### Example

```
[root@basecm10 ~]# kubectl get machinedeployment
```

NAME	CLUSTER	REPLICAS	.. UPDATED	UNAVAILABLE	PHASE	AGE	VERSION
byoh-cluster-md-0	byoh-cluster	3	.. 3	3	ScalingUp	17h	v1.26.1

In this case there are three workers. The version is patched with:

#### Example

```
[root@basecm10 ~]# kubectl patch machinedeployment byoh-cluster-md-0 \
    --type=merge \
    -p '{"spec": {"template": {"spec": {"version": "v1.26.2"}}}}'
machinedeployment.cluster.x-k8s.io/byoh-cluster-md-0 patched
```

The resource immediately shows the new desired version. However, the upgrade is not performed immediately:

#### Example

```
[root@basecm10 ~]# kubectl get machinedeployment
```

NAME	CLUSTER	REPLICAS	.. UPDATED	UNAVAILABLE	PHASE	AGE	VERSION
byoh-cluster-md-0	byoh-cluster	4	.. 1	4	ScalingUp	17h	v1.26.2

First a new worker is provisioned with the new version. Only when it is fully up, is the old worker deleted:

```
[root@basecm10 ~]# kubectl get machine
```

NAME	CLUSTER	NODENAME	PROVIDERID	PHASE	AGE	VERSION
byoh-clus..	byoh-cluster	node003	byoh://node003/mjvvvg	Running	5m45s	v1.26.2
byoh-clus..	byoh-cluster	node004	byoh://node004/98s8gu	Running	104m	v1.26.1
byoh-clus..	byoh-cluster	node002	byoh://node002/f3j7mt	Running	107m	v1.26.1
byoh-clus..	byoh-cluster	node006	byoh://node006/paityf	Running	139m	v1.26.1
byoh-clus..	byoh-cluster			Provisioning	7s	v1.26.2

The process repeats itself until all the workers are upgraded.

## 8.4 BCM Host Agent Registration

The registration process in figure 8.8 is sourced from the documentation at the upstream BYOH project:

<https://github.com/vmware-tanzu/cluster-api-provider-bringyourownhost/blob/main/docs/>

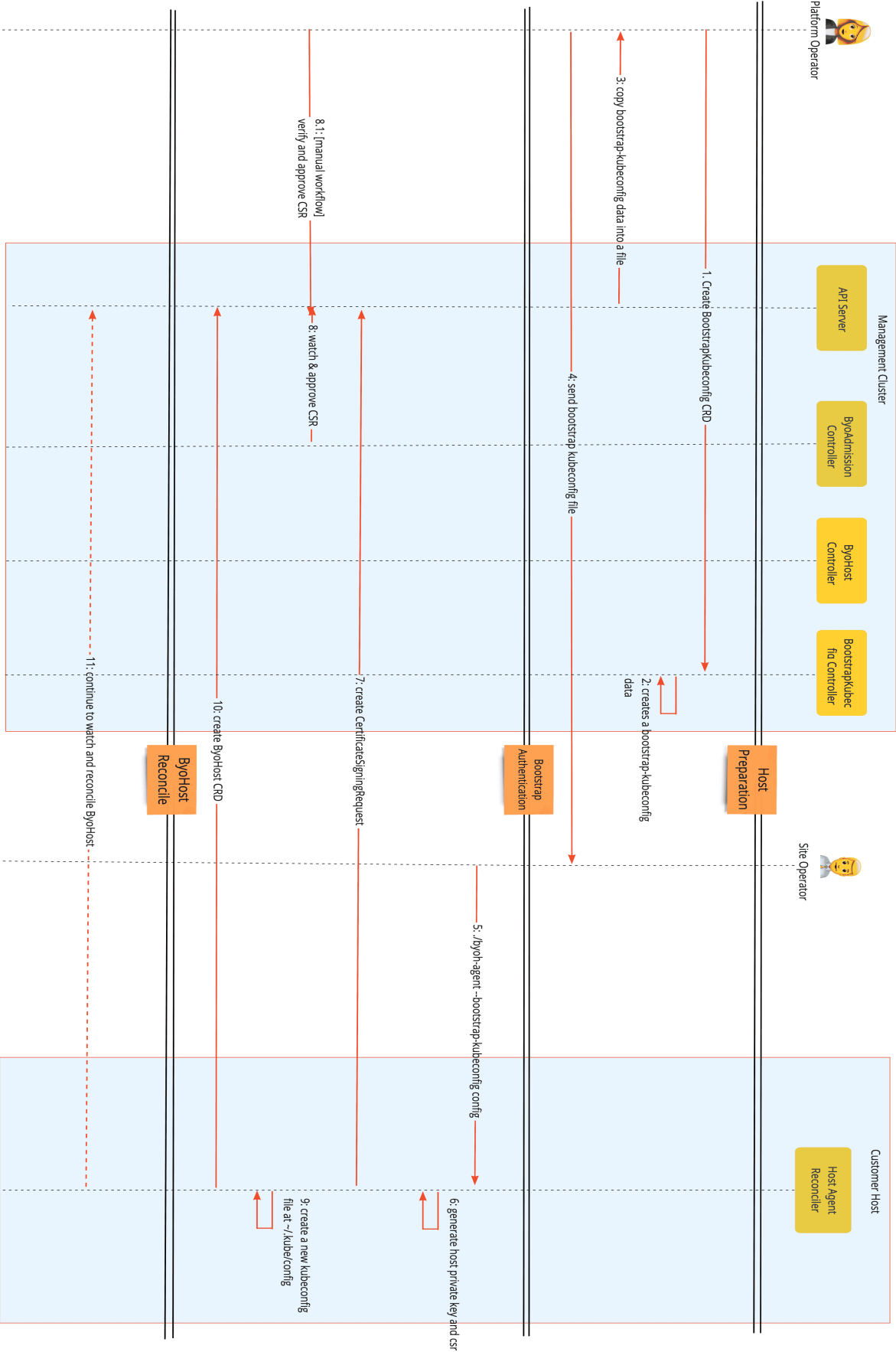


Figure 8.8: BYOH bootstrap flow

The roles of the platform operator and site operator in the illustration are automated by BCM.

The process initiated by BCM CAPI Infrastructure Provider starts with BCM.

When initiating, the capi-agent service verifies the existence of a configuration before launching. If a configuration does not exist, then the BCM API is used to request one.

BCM then automates all the steps necessary to generate this configuration, and prepares it for the capi-agent so it can start its process.

To clarify figure 8.8 further, before step 9 (create a new kubeconfig file at `~/.kube/config`), only the *bootstrap* configuration exists on the node. However, after this step, *two* configuration files exist: the *bootstrap* and the *definitive* configuration files. The presence of these files enables BCM to determine the current phase of the bootstrap process that the capi-agent is in.

Manual generation of bootstrap configurations is also possible. Details on this are given in the documentation at [https://github.com/vmware-tanzu/cluster-api-provider-bringyourownhost/blob/main/docs/getting\\_started.md#register-byoh-host-to-management-cluster](https://github.com/vmware-tanzu/cluster-api-provider-bringyourownhost/blob/main/docs/getting_started.md#register-byoh-host-to-management-cluster)

The host agent registration process described in the preceding is part of what is carried out for nodes when running the Assign Capi Role option in section 8.2.2.

```
[root@basecm10 ~]# kubectl get byohost -A
```

NAMESPACE	NAME	OSNAME	OSIMAGE	ARCH
default	node001	linux	Rocky Linux 8.7 (Green Obsidian)	amd64
default	node002	linux	Rocky Linux 8.7 (Green Obsidian)	amd64
default	node003	linux	Rocky Linux 8.7 (Green Obsidian)	amd64
default	node004	linux	Rocky Linux 8.7 (Green Obsidian)	amd64
default	node005	linux	Rocky Linux 8.7 (Green Obsidian)	amd64
default	node006	linux	Rocky Linux 8.7 (Green Obsidian)	amd64

## 8.5 Install Process BCM CAPI

The preceding section (section 8.4) focused on BCM CAPI host agent registration. The current section (section 8.5) discusses the deployment of Kubernetes clusters on these CAPI Hosts.

The deployment uses installation scripts transmitted to the designated nodes through “installation secrets”.

Node registration with BCM is also carried out as part of the deployment of Kubernetes on the CAPI hosts, and is distinct from the host agent registration of section 8.4. The deployment process flow is illustrated in figure 8.9:



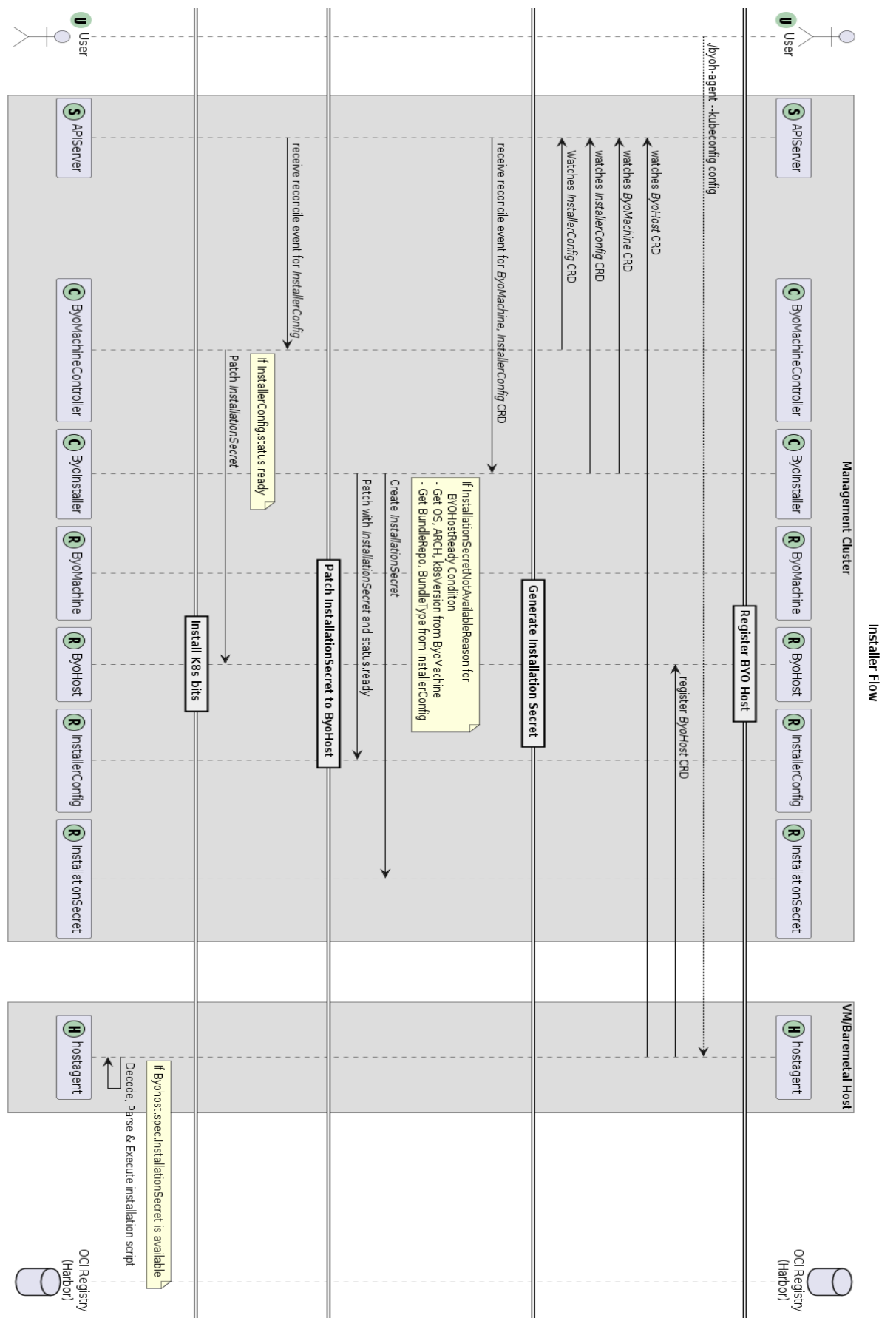


Figure 8.9: BYOH installer flow

### 8.5.1 Registration Process Of The Node With BCM

With BCM CAPI Infrastructure Provider, the installation script is a `pythoncm` script. It establishes communication with BCM on the active Head Node. This is referred to as “registering” the node with BCM.

The registration process involves essential bookkeeping tasks, such as tracking which nodes belong to specific Kubernetes CAPI clusters, and preparing software images with the appropriate Kubernetes versions.

The example that follows illustrates various components involved in creating a Kubernetes cluster using CAPI. In the example, a single head node operates as the Kubernetes management cluster, and multiple nodes are assigned the CAPI role. A cluster definition is generated for a control plane node and a worker node using the procedure described in section 8.3. An overview of the components involved when the cluster definition is applied is seen in figure 8.10:

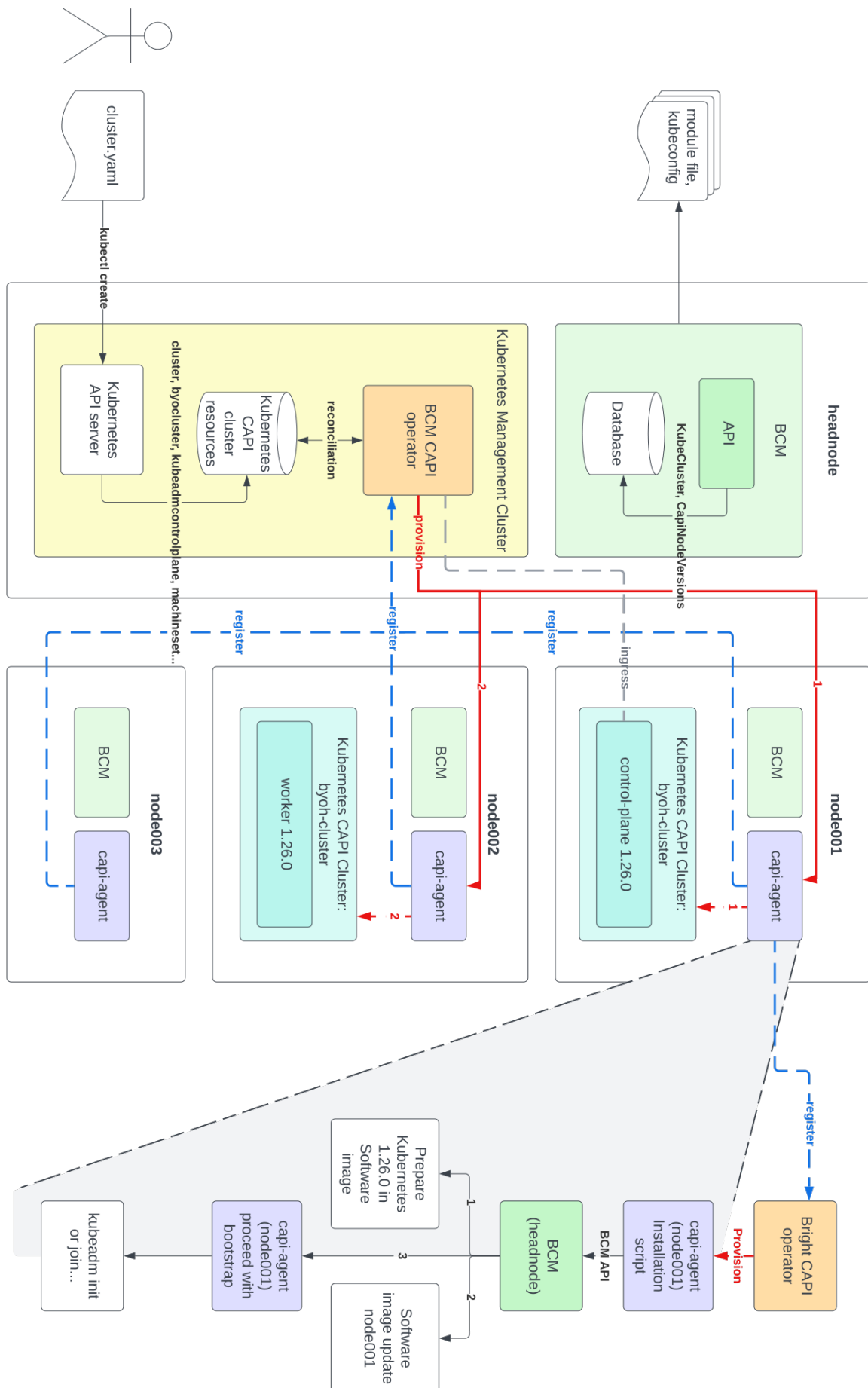


Figure 8.10: CAPI summary

In figure 8.10, the Kubernetes CAPI cluster has the control plane deployed on node001, followed by the deployment of the worker node software image on node002. The diagram of the is expanded from the node001 CAPI agent block illustrates the steps executed by the node001 capi-agent.

Upon registering with the BCM API, the more important actions that BCM carries out are:

- **Step 1:** Preparation of Kubernetes version 1.26.0 within the software image for the registering node.
- **Step 2:** Provisioning of the node through an image update, for example using the `imageupdate` command of `cmsh` (section 5.6.2 of the *Administrator Manual*), to ensure that it stays synchronized with its software image.
- **Step 3:** Handing control back to the capi-agent, which proceeds with the subsequent step in the CAPI cluster creation process.

The steps also include processes beside the ones illustrated in figure 8.10. The more complete sequence is:

- **Step 1:** The installation script is invoked with contextual information, such as the desired Kubernetes version (for example: 1.26.0) and the cluster name.
- **Step 2:** The installation script, implemented as a PythonCM script, establishes communication with BCM. It registers itself with the active head node and remains in a waiting state until notified to terminate.
- **Step 3:** BCM creates a mapping that specifies which node should be provisioned with the corresponding Kubernetes version.
- **Step 4:** BCM ensures that the software image for the node contains the requested Kubernetes version.
- **Step 5:** BCM ensures that the node is provisioned with its designated software image.
- **Step 6:** BCM signals to the node that the installation script has completed.

From this point onward, the default logic for the BCM CAPI operator takes over, and `kubeadm` initializes the node accordingly.

### 8.5.2 Creating A Kubernetes Cluster Via CAPI

The steps in section 8.5.1, are about the node registration process and node provisioning during Kubernetes cluster creation with CAPI. The following steps zoom out further, and describe the complete process of creating a Kubernetes cluster through CAPI.

- **Step 1:** The system administrator defines a cluster to be deployed by the BCM CAPI operator, and feeds it to the Kubernetes API server using `kubectl`.
- **Step 2:** The definition results in a number of Kubernetes resources being created, such as a `Cluster`, `ByoCluster`, `MachineDeployment`.
- **Step 3:** The BCM CAPI operator responds to these newly-created resources.
- **Step 4:** CAPI starts assigning CAPI agents to reconcile specific `Machines`, beginning with the first control plane. This is indicated by the red provisioning line, numbered with a 1.
- **Step 5:** BCM prepares a module file and `kubeconfig` for the new Kubernetes CAPI cluster, and writes these to disk for the system administrator.
- **Step 6:** BCM CAPI operator updates its records using the newly-created control plane and proceeds with provisioning the additional control planes or workers, such as the additional worker. This is indicated by the red line numbered with a 2.

## 8.6 Configuring CAPI Versions In Software Images

BCM takes care of configuring CAPI versions in software images automatically. This is part of its BCM CAPI node registration process, as mentioned earlier in section 8.5.

An alternative is to manually pre-install a specific version of Kubernetes in a software image. This can be done from within the softwareimage mode of cmsh:

```
[root@basecm10 ~]# cmsh
[basecm10]% softwareimage
[basecm10->softwareimage]% use default-image
[basecm10->softwareimage[default-image]]% help capi
Name:
capi - Manage Kubernetes CAPI versions on the image

Usage:
capi [OPTIONS] list
capi [OPTIONS] add <version> [<version> ...]
capi [OPTIONS] remove <version> [<version> ...]
capi [OPTIONS] clear

Options:
-v, --verbose
Be more verbose

-d, --delimiter <string>
Use <string> as delimiter between columns. Use {} for JSON, and {<digit>} for JSON with a specific indentation.

--image, -i <list of images>
Perform action on comma separated list of images

--repo-refresh, -r
Refresh the repository cache before adding new versions

--debug
Run script with debug on

Examples:
capi list                List CAPI versions on all / current image
capi clear               Remove all CAPI versions on all / current image
capi add 1.26.0 1.27.*   Add specified versions on all / current image
```

### Example

```
[basecm10->softwareimage[default-image]]% capi list
```

Node	image	versions	Result	Error
basecm10	/cm/images/default-image	1.24.9, 1.23.0, 1.26.1, 1.26.2	good	

```
[basecm10->softwareimage[default-image]]% capi add 1.27.*
```

Node	image	versions	Result	Error
basecm10	/cm/images/default-image	1.24.9, 1.23.0, 1.26.1, 1.26.2, 1.27.0, 1.27.1, 1.27.2	good	

## 8.7 Removing Kubernetes CAPI clusters

The following steps remove the CAPI clusters:

- **Step 1:** The removal of the CAPI clusters is started with the `kubect1 delete` command:

```
[root@basecm10 ~]# kubectl delete -f cluster.yaml
...
```

- **Step 2:** If all CAPI hosts are not part of any significant clusters, then the configuration overlay configuration overlays are removed:

```
[root@basecm10 ~]# cmsh
[basecm10]% configurationoverlay
[basecm10->configurationoverlay]% remove capi-mgmt
[basecm10->configurationoverlay*]% commit
Successfully removed 1 ConfigurationOverlays
Successfully committed 0 ConfigurationOverlays
```

The removal of the configuration overlays causes containerd and the CAPI agents to stop on the hosts.

- **Step 3:** For additional cleanliness, the bootstrap configurations for each of the hosts should be removed:

```
[root@basecm10 ~]# kubectl delete bootstrapkubeconfig --all
bootstrapkubeconfig.infrastructure.cluster.x-k8s.io "bootstrap-kubeconfig-node001" deleted
bootstrapkubeconfig.infrastructure.cluster.x-k8s.io "bootstrap-kubeconfig-node002" deleted
bootstrapkubeconfig.infrastructure.cluster.x-k8s.io "bootstrap-kubeconfig-node003" deleted
bootstrapkubeconfig.infrastructure.cluster.x-k8s.io "bootstrap-kubeconfig-node004" deleted
bootstrapkubeconfig.infrastructure.cluster.x-k8s.io "bootstrap-kubeconfig-node005" deleted
bootstrapkubeconfig.infrastructure.cluster.x-k8s.io "bootstrap-kubeconfig-node006" deleted
```

- **Step 4:** The infrastructure provider is then removed:

```
[root@basecm10 ~]# module load capi/1.3.0
[root@basecm10 ~]# clusterctl delete --infrastructure byoh
Deleting Provider="infrastructure-byoh" Version="" Namespace="byoh-system"
```

- **Step 5:** The removal of all the ByoHost resources can be checked:

```
[root@basecm10 ~]# kubectl get byohost
No resources found
```

For clean-up the command

```
kubectl delete byohost ...
```

can be used.

- **Step 6:** Finally, the Kubernetes CAPI clusters is eliminated from BCM itself:

```
[root@basecm10 ~]# cmsh
[basecm10]% kubernetes
[basecm10->kubernetes]% remove byoh-cluster
[basecm10->kubernetes*]% commit
[basecm10->kubernetes]%
```

## 8.8 Kubernetes CAPI Templates

In BCM, each Kubernetes cluster is represented as a KubeCluster entity stored in the BCM database. These entities can be viewed in the kubernetes submode of cmsh:

### Example

```
[root@basecm10 ~]# cmsh
[basecm10]% kubernetes
[basecm10->kubernetes]% list
Name (key)
-----
default
```

- For every Kubernetes management cluster, a default KubeCluster CAPI template is generated once the CAPI role node is assigned using the wizard, as discussed in section 8.2.2. This template serves as a base for all subsequent Kubernetes clusters created via CAPI.
- For example, if an administrator creates a cluster `my-capi-cluster` via CAPI, for the Kubernetes management cluster `mgmt`, then BCM clones the `capi-mgmt-template` KubeCluster entity to create a new KubeCluster `my-capi-cluster`.
- At the time of CAPI cluster creation, the KubeCluster template can also be customized using an annotation in the Cluster resource definition:

### Example

```
apiVersion: cluster.x-k8s.io/v1beta1
kind: Cluster
metadata:
  labels:
    cni: byoh-cluster-crs-0
    crs: "true"
    infrav1.nvidia.x-k8s.io/capi-kube-template: "my-capi-cluster-template"
  name: byoh-cluster
  namespace: default
spec:
  clusterNetwork:
    pods:
      cidrBlocks:
        - 192.168.0.0/16
      serviceDomain: cluster.local
    services:
      cidrBlocks:
        - 10.128.0.0/12
  controlPlaneRef:
    apiVersion: controlplane.cluster.x-k8s.io/v1beta1
    kind: KubeadmControlPlane
    name: byoh-cluster-control-plane
  infrastructureRef:
    apiVersion: infrastructure.cluster.x-k8s.io/v1beta1
    kind: ByoCluster
    name: byoh-cluster
```

The provided YAML illustrates a cluster `byoh-cluster` definition, with the specified `capi-template` set to `my-capi-cluster-template`. If present, then this is used instead of the default.

- The fallback sequence for the CAPI template is: The specified label (for example: `my-capi-cluster-template`) is used if it exists; otherwise the default `capi-mgmt-template` is used. If neither is available, then `capi-template` is used.



# 9

## Singularity

BCM provides an application containerization tool called Singularity. Singularity is designed to execute containers as if they are just native applications on a host computer, and to work with HPC. Singularity users can therefore run Singularity containers just as they run any other program on an HPC cluster. BCM provides Singularity version 3.8.4.

### 9.1 Use Cases

Adding Singularity to BCM brings a stronger integration of containerization with HPC. While Docker and Kubernetes can work within HPC, some drawbacks still prevent the use of HPC resources in the way that HPC users and administrators are used to.

Besides the use of Singularity containers in HPC jobs, Singularity users can create portable images with their applications. Singularity images are files that represent the container filesystem. These images can be copied from one environment (cluster) to another and executed without modification. Thus, when a user creates a container image file, it is up to the user what files, or which RPMs, to install in the image. For example, the user can create an image file that bundles Open MPI with the user's application. This guarantees that the application will be able to run if it requires that MPI implementation, even if no MPI libraries are installed on the execution host or if there is some version incompatibility.

There is no need for a special configuration inside workload managers in order to use Singularity. This is because the containers are designed to be run like any application on the system. Users need just to use the image file as the usual script or binary to be executed in their jobscripts or in a shell. The `singularity` command can also be used to apply special options to the container, when executing the image file in the jobscript or shell.

### 9.2 Package `cm-singularity`

Singularity is packaged for SLES12, SLES15, Ubuntu 18.04, Ubuntu 20.04, RHEL7/CentOS7, and RHEL8/Rocky Linux 8. It is available from the YUM or Zypper repositories from version 7.3 of NVIDIA Base Command Manager onward, and is distributed as a package called `cm-singularity`. The package should be installed in the software image for each node. The user is able to run a Singularity image only if the Singularity package is installed on the node. In order to allow users to build an image, it makes sense to install the package on the head and login nodes as well. The tool does not provide services that run in the background, so a simple installation of the package is enough to start using it.

Singularity contexts are always run as the user running them. This means that there is no risk in allowing the containers to have access to, and interact with, the file system of the host.

This means that, if an image is created by the root user on a machine, then the files that require root access inside the image, still need to be allowed root permissions on any other machine. Thus, if a user creates an image on a laptop, and adds a file that can be read only by the root user, then when the container is started on another machine by a regular user, that regular user has no access to the root-only readable file inside the container.

While there is no daemon running as root, nor any persistent processes that an attacker may use to escalate privileges, there is a need to run some system calls as root so that the container is encapsulated. For this part of the run flow, there is a single SUID binary called Sexec (Singularity Exec). This is a simple binary that is as small as possible, and which the Singularity developers claim has been audited by multiple security experts.

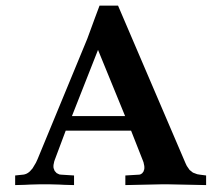
### 9.3 MPI Integration

Because of the nature of Singularity, all MPI implementations should work fine inside a Singularity container. The developers of the tool have spent a lot of effort in making Singularity aware of Open MPI, as well as adding a Singularity module into Open MPI so that running at extreme scale is as efficient as possible. However, in some cases, starting an MPI process may not be as optimal as execution outside the container. So, specifically for Open MPI, Singularity provides a special mechanism to handle the execution of MPI processes. It adds all the MPI processes of the same MPI application to the same container on a host. This also reduces the application startup time. The Open MPI daemon `orted` in this case is not added to the running container, which means the overhead of starting up daemons is reduced.

When an Open MPI application that has been packaged to an image is started, the following steps take place:

1. `mpirun` is called;
2. `mpirun` forks and executes `orted`;
3. `orted` initializes the PMI (process management interface);
4. `orted` forks as many times as the number of processes per node requested;
5. the container image is started in each fork (because it is the original command specified in `mpirun` arguments);
6. each container process executes the command (that is, the MPI application) passed inside the given container;
7. each of the MPI process links to the dynamic Open MPI library, which loads shared libraries with `dlopen` system call;
8. Open MPI libraries connect back to the original `orted` process via PMI;
9. all non-shared memory communication then occurs through the PMI, and then passes on to local network interfaces.

Additional information about Singularity usage can be found in Chapter 11 of the *User Manual*. The official web site of the tool is <https://www.sylabs.io/singularity>.



# Base Command Manager Essentials And NVIDIA AI Enterprise

Base Command Manager Essentials (BCME) is the NVIDIA AI Enterprise (<https://docs.nvidia.com/ai-enterprise/index.html>) edition of Base Command Manager.

## A.1 Scope Of BCME

BCME:

- provisions clusters. This includes:
  - operating system installation
  - networking setup
  - security configuration
  - DNS configurationwhile ensuring cluster integrity
- automates server management and updates, preventing server drift
- manages AI workloads with:
  - Kubernetes
  - automated scaling
  - a tightly integrated Run:ai
- can install and manage Slurm workload manager
- enables a streamlined Jupyter setup with NGC containers
- provides comprehensive management for cluster control and job monitoring. This includes managing and monitoring for
  - GPU metrics
  - resource allocation
  - access control
  - chargeback options

## A.2 BCME And Support For NVIDIA AI Enterprise

### A.2.1 Certified Features Of BCME For NVIDIA AI Enterprise

Some features of BCME are certified for NVIDIA AI Enterprise.

The BCM Feature Matrix at:

<https://support.brightcomputing.com/feature-matrix/>

has a complete list of the features of BCME that are certified for NVIDIA AI Enterprise.

### A.2.2 NVIDIA AI Enterprise Compatible Servers

BCME must be deployed on NVIDIA AI Enterprise compatible servers.

The NVIDIA Qualified System Catalog at:

<https://www.nvidia.com/en-us/data-center/data-center-gpus/qualified-system-catalog/>

displays a complete list of NVIDIA AI Enterprise compatible servers, if the options

- AI Enterprise Bare Metal and
- AI Enterprise vSphere

are ticked in the NVIDIA Cert. Type filter menu dropdown.

### A.2.3 NVIDIA Software Versions Supported

NVIDIA AI Enterprise supports specific versions of NVIDIA software, including

- NVIDIA drivers
- NVIDIA containers
- the NVIDIA Container Toolkit
- the NVIDIA GPU Operator
- the NVIDIA Network Operator

The NVIDIA AI Enterprise Catalog On NGC at:

<https://catalog.ngc.nvidia.com/enterprise>

lists the specific versions of software included in a release.

### A.2.4 NVIDIA AI Enterprise Product Support Matrix

The NVIDIA AI Enterprise Product Support Matrix at:

<https://docs.nvidia.com/ai-enterprise/latest/product-support-matrix/index.html>

lists the platforms that are supported.

# B

## Create Self-Signed Server Certificate Pair For Testing Purposes

The cluster administrator can create a self-signed CA, and a server certificate can then be signed with that CA. For testing purposes, this self-signed CA can be installed on any device where authentication is needed in the web interface.

The configuration is carried out as follows:

The cm-kubernetes-setup wizard is started up on the active head node by the cluster administrator.

The menu item Configure Ingress is selected (figure B.1).

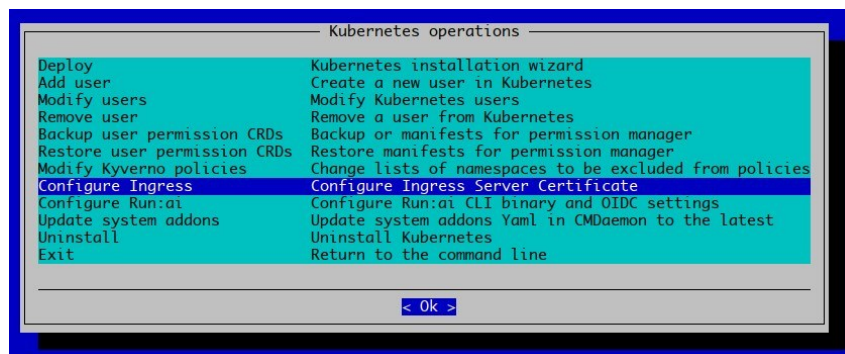


Figure B.1: Option to configure Ingress

The Kubernetes cluster is chosen in the next screen. The Kubernetes cluster is the one on which Ingress is to be configured (figure B.2)

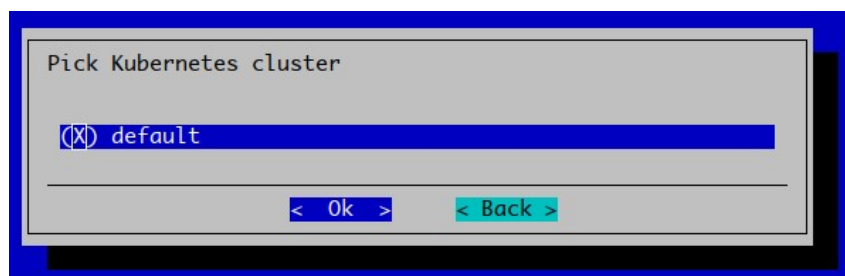


Figure B.2: Prompt for the Kubernetes cluster to configure Ingress for

A prompt appears asking if an existing server certificate pair should be used. Since a self-signed pair

is to be used for testing purposes, no is selected (figure B.3)

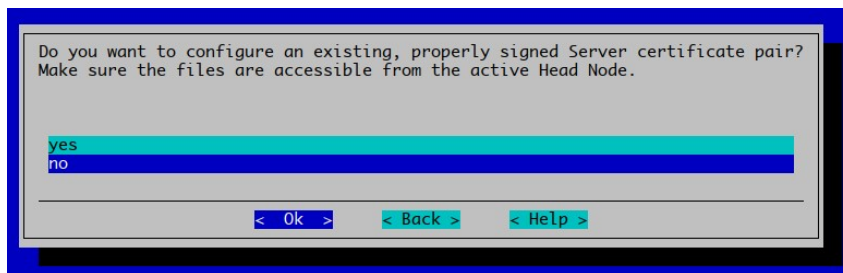


Figure B.3: Prompt to select existing certificate (choose “no” here for self-signed.)

A list of domains to customize is displayed (figure B.4)

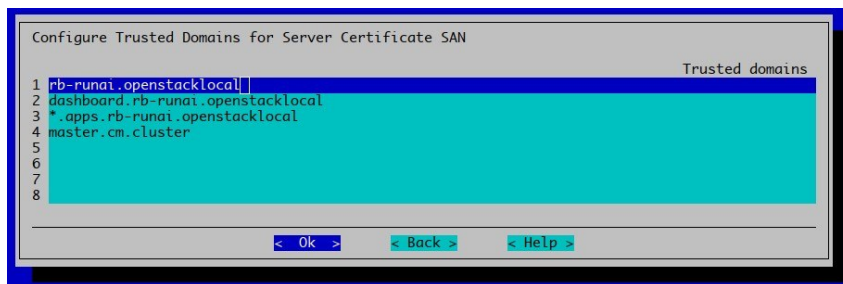


Figure B.4: Prompt for customizing trusted domains that need to be part of the self-signed certificate.

For this example, the domain is customized to superpod.nvidia.local (figure B.5)

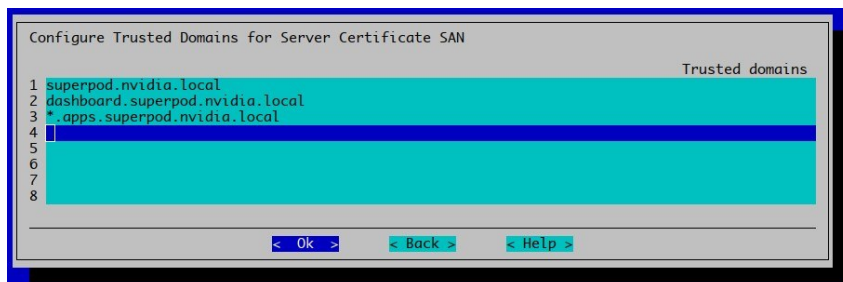


Figure B.5: Prompt answered with an entry superpod.nvidia.local

All the names entered end up in the SAN part of the Server certificate as valid DNS names. Continuing with Ok executes steps to take care of the configuration (figure B.6)

```

Executing 5 stages
##### Starting execution for 'Kubernetes Setup'
- kubernetes
- docker
## Progress: 0
### stage: kubernetes: Generate Self Signed CA
## Progress: 20
### stage: kubernetes: Generate Signed Server Cert Pair
## Progress: 40
### stage: kubernetes: Create Kubernetes Server Cert Pair Secret
## Progress: 60
### stage: kubernetes: Find Ingress Enabled
## Progress: 80
### stage: kubernetes: Patch Ingress Deployment
## Progress: 100

Took:    00:03 min.
Progress: 100/100
##### Finished execution for 'Kubernetes Setup', status: completed

Kubernetes Setup finished!

root@rb-runai:~#

```

Figure B.6: The output when the self-signed configuration has completed.

So far in the procedure, the following has been carried out:

- a self-signed CA has been created (figure B.7)
- a server certificate has been made and signed by the self-signed CA
- Ingress has been patched to use this server certificate

```

root@rb-runai:~# ls -al /etc/kubernetes/pki/default/ | grep ingress-
-rw-r--r-- 1 root root 1017 Dec 14 11:19 ingress-ca.crt
-rw-r--r-- 1 root root 1675 Dec 14 11:19 ingress-ca.key
-rw-r--r-- 1 root root 1147 Dec 14 11:19 ingress-server.crt
-rw-r--r-- 1 root root 907 Dec 14 11:19 ingress-server.csr
-rw-r--r-- 1 root root 1675 Dec 14 11:19 ingress-server.key
root@rb-runai:~#

```

Figure B.7: The signed server certificate files on the active head node.

The default in this path is the label of the Kubernetes cluster for which the certificates have been created.

**Specific Note on Run:ai** The use of self-signed certificates is not recommended. It is only useful for testing purposes. The use of self-signed certificates may cause users can run into obscure issues, where it is hard to uncover that the problem is because of self-signed certificates.

In case the self-signed certificates are being used for a Run:ai SaaS deployment, the Run:ai cluster installer can be run again and all the fields can be configured (figure B.8).

run:ai Install Run.ai and get started

Prerequisites Setup Installation

Fill in the details below to set the parameters required for installing Run.ai

Tenant name  
nvidialab

Application secret key  
.....

Cluster URL  
https:// superpod.nvidia.local:30443

Private key  
ingress-server.key  
Upload private key 1 (1.6KB)

Certificate  
ingress-server.crt  
Upload certificate 1 (1.1KB)

Need help? Contact [Run.ai support](#) or visit the [Run.ai documentation center](#)

BACK CONTINUE

Figure B.8: The Run.ai wizard.

In figure B.8 the domain `superpod.nvidia.local` is used, and the Ingress HTTPS port (30443) is used for the cluster URL.

The private key for the server certificate has been uploaded, from its location on the active head node at:

```
/etc/kubernetes/pki/default/ingress-server.key
```

The certificate has also been uploaded from its location on the active head node at:

```
/etc/kubernetes/pki/default/ingress-server.crt
```

The self-signed CA, taken from: `/etc/kubernetes/pki/default/ingress-ca.crt`, can alternatively be installed on the local machine (the cluster administrator laptop, for example) in order for the browser to recognize the certificate as trusted. Details are typically OS dependent, but for Chrome on a Linux system it follows a method of accepting the certificate by ignoring a warning about the site certificate being untrusted.

The warning is due to the CA server not being a recognized Certificate Authority (CA) like the CAs that are recognized by a browser.

If there is no internet access to the cluster URL, then the warning about the CA not being a recognized Certificate Authority is not an issue, and the user can simply accept the “untrusted” certificate.

If there is internet access to the cluster URL, then some cluster administrators may regard it as more secure to trust the self-signed certificate rather than external certificate authorities anyway.